# WEST VIRGINIA LEGISLATURE

# 2019 REGULAR SESSION

Originating

# **Senate Bill**

BY ENTER SPONSORS HERE

[Originating in the Committee on Enter References;

Reported on January 14, 2016]

1	A BILL to amend and reenact §5-16-2, §5-16-13, and §5-16-22 of the Code of West Virginia,
2	1931, as amended; to amend and reenact §11-8-6f of said code; to amend said code by
3	adding thereto a new section, designated §11-21-25; to amend said code by adding
4	thereto a new section, designated section §18-1-5; to repeal §18-5-16a of said code; to
5	amend and reenact §18-5-16 of said code; to amend and reenact §18-5-18a and §18-5-
6	18b of said code; to amend and reenact §18-5-16, §18-5-32, §18-5-45a, and §18-5-46 of
7	said code; to amend said code by adding thereto a new article, designated 18-5G-1, 18-
8	5G-2, §18-5G-3, §18-5G-4, §18-5G-5, §18-5G-6, §18-5G-7, §18-5G-8, §18-5G-9, §18-
9	5G-10, §18-5G-11, and §18-5G-12; to amend and reenact §18-7A-3 of said code; to
10	amend and reenact §18-7B-2 of said code; to amend and reenact §18-8-4 of said code;
11	to amend and reenact §18-9A-2 of said code; to amend and reenact §18-9A-8, §18-9A-9,
12	and §18-9A-12 of said code; to amend and reenact §18-20-5 of said code; by adding
13	thereto a new article, designated §18-31-1, §18-31-2, §18-31-3, §18-31-4, §18-31-5, §18-
14	31-6, §18-31-7, §18-31-8, and §18-31-9; to amend and reenact §18A-4-2, §18A-4-5,
15	§18A-4-5a, §18A-4-7a, §18A-4-8a, §18A-4-9, and §18A-4-10 of said code; to amend and
16	reenact §18C-4-1, §18C-4-2, §18C-4-3, §18C-4-4, and §18C-4-5 of said code; to repeal
17	§18C-4A-1, §18C-4A-2, §18A-4A-3 of said code; and to amend and reenact §29-12-5a of
18	said code, all relating generally to comprehensive education reform; providing for
19	conversion of accrued sick leave to premium cost of insurance for Teachers Retirement
20	System members; allowing county boards of education to increase their regular levy rates
21	to the statutory maximum; declaring non-severability of Act; providing that central office
22	administrators, supervisors, and directors serve at the will and pleasure of the
23	superintendent; including the authorization of the establishment of charter schools;
24	including charter school employees as covered by the Public Employees Insurance Act;
25	establishing charter school employees' permissive participation in PEIA; establishing
26	charter school employee eligibility for the State Teachers Retirement System; establishing

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27 charter school employee eligibility for the Teachers' Defined Contribution Retirement 28 System; providing the legislative purpose and intent; defining terms; authorizing the 29 establishment of public charter schools beginning in 2019-2020; establishing 30 requirements and powers for public charter schools; providing for the creation of governing 31 boards; setting requirements for enrollment in public charter schools; creating process and 32 requirements for application to establish public charter schools; providing duties and responsibilities for authorizers; establishing requirements for charter school contracts; 33 establishing process for renewal, nonrenewal, and revocation of contracts, including 34 35 required rules by the State Board of Education; establishing funding for charter school enrollment; creating appeals process for the denial of a charter application, the 36 nonrenewal of a charter contract, or the revocation of a charter contract; creating 37 38 prohibitions; establishing reporting requirements; providing that appropriation will be 39 disbursed to the public charter schools to serve the needs of exceptional children; and 40 public charter schools' coverage by the Board of Risk and Insurance Management; 41 creating income tax credits against personal income tax for educational expenses incurred 42 by teachers for the purchase of supplementary educational materials or professional 43 development costs; addressing the transfer and enrollment policies for students in public 44 schools; clarifying the employment term for school employees and the applicability to time 45 lost due to a work stoppage or strike; including teacher recommendations to the considerations for student promotion; adjusting the maximum teacher-pupil ratio; 46 47 expanding the social and emotional support services provided to students; clarifying the job duties and responsibilities of school counselors; modifying the contact requirements 48 49 with a student's guardians upon accrual of unexcused absences; requiring meaningful 50 contact be made with guardians after a student has accrued three and five unexcused 51 absences; specifying that a principal may make meaningful contact with guardians after a 52 student has accrued three unexcused absences; expanding the definition of professional

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53 student support personnel; and increasing the basic foundation allowance for professional 54 student support personnel; increasing the county allowance for current expense to 71.25% 55 of the county's state average costs per square footage per student for operations and 56 maintenance amount; providing written notice of state Board of Risk and Insurance 57 Management insurance coverage to county board of education insureds; providing that 58 counties with less than 1,400 in net enrollment shall be considered to have 1,400 in net 59 enrollment for the purposes of determining the county's basic foundation program only; enhancing counties' ability to provide additional compensation to teachers; permitting a 60 61 county board of education to base its employment decisions, transfers, reassignments, 62 reducing the number of professional personnel, reductions in classroom teaching positions and reductions in the workforce on an individual's gualifications; and setting forth the 63 64 factors to be considered when determining an individual's qualifications; clarifying 65 payment to teachers and withholdings; and enacting an Educational Savings Account Program; providing a short title and definitions; providing basic elements of an educational 66 savings account; application requirements; responsibilities of the Treasurer; establishing 67 68 a Parent Review Committee; providing eligibility requirements for and rights of education 69 service providers; including responsibilities of resident school districts; and addressing 70 legal proceedings; setting local share maximum at 2015-16 level; increasing salaries for 71 teachers; providing additional pay for certain teachers providing math instruction; 72 increasing salaries for service personnel; providing for accrual of personal leave at the 73 end of each pay period; to modifying certain student financial aid resources available to students pursuing public school teaching careers; abolishing the Underwood-Smith 74 75 Teacher Loan Assistance Program; renaming the Underwood-Smith Teacher Scholarship 76 and Loan Assistance Fund as the Underwood-Smith Teaching Scholars Program Fund; 77 renaming the Underwood-Smith Teacher Scholarship program as the Underwood-Smith 78 Teaching Scholars program; modifying program purpose to target certain academic

disciplines and emphasize the academic distinction of award recipients; modifying award
eligibility, renewal and service agreement criteria to reflect modified program purpose;
requiring certain mentoring services be provided to award recipients; preserving eligibility
and service agreement criteria for current award recipients; and modifying the amount of
an award and limiting tuition and fee charges for program recipients.

Be it enacted by the Legislature of West Virginia

# CHAPTER 5. GENERAL POWERS AND AUTHORITY OF THE GOVERNOR, SECRETARY OF STATE AND ATTORNEY GENERAL; BOARD OF PUBLIC WORKS; MISCELLANEOUS AGENCIES, COMMISSIONS, OFFICES, PROGRAMS, ETC.

## ARTICLE 16. WEST VIRGINIA PUBLIC EMPLOYEES INSURANCE ACT.

#### §5-16-2. Definitions.

The following words and phrases as used in this article, unless a different meaning is
 clearly indicated by the context, have the following meanings:

3 (1) "Agency" means the Public Employees Insurance Agency created by this article.

4 (2) "Director" means the Director of the Public Employees Insurance Agency created by5 this article.

(3) "Employee" means any person, including an elected officer, who works regularly full
time in the service of the State of West Virginia and, for the purpose of this article only, the term
"employee" also means any person, including an elected officer, who works regularly full time in
the service of a county board of education; <u>a public charter school established pursuant to §18-</u>
<u>5G-1 *et seq.* of this code if the charter school includes in its approved charter application a
determination to participate in the Public Employees Insurance program; a county, city or town in
the state; any separate corporation or instrumentality established by one or more counties, cities
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13 or towns, as permitted by law; any corporation or instrumentality supported in most part by 14 counties, cities or towns; any public corporation charged by law with the performance of a 15 governmental function and whose jurisdiction is coextensive with one or more counties, cities or 16 towns; any comprehensive community mental health center or comprehensive mental 17 retardation intellectually and developmentally disabled facility established, operated or licensed 18 by the Secretary of Health and Human Resources pursuant to §27-2A-1 of this code and which 19 is supported in part by state, county or municipal funds; any person who works regularly full time 20 in the service of the Higher Education Policy Commission, the West Virginia Council for 21 Community and Technical College Education or a governing board, as defined in §18B-1-2 of this 22 code; any person who works regularly full time in the service of a combined city-county health 23 department created pursuant to §16-2-1 et seq. of this code; any person designated as a 21st 24 Century Learner Fellow pursuant to §18A-3-11 of this code; and any person who works as a long-25 term substitute as defined in §18A-1-1 of this code in the service of a county board of 26 education: Provided, That a long-term substitute who is continuously employed for at least 133 27 instructional days during an instructional term, and until the end of that instructional term, is 28 eligible for the benefits provided in this article until September 1, following that instructional 29 term: Provided, however, That a long-term substitute employed fewer than 133 instructional days 30 during an instructional term is eligible for the benefits provided in this article only during such time 31 as he or she is actually employed as a long-term substitute. On and after January 1, 1994, and 32 upon election by a county board of education to allow elected board members to participate in the 33 Public Employees Insurance Program pursuant to this article, any person elected to a county 34 board of education shall be considered to be an "employee" during the term of office of the elected 35 member. Upon election by the State Board of Education to allow appointed board members to participate in the Public Employees Insurance Program pursuant to this article, any person 36

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appointed to the state Board of Education is considered an "employee" during the term of office of the appointed member: *Provided further*, That the elected member of a county board of education and the appointed member of the State Board of Education shall pay the entire cost of the premium if he or she elects to be covered under this article. Any matters of doubt as to who is an employee within the meaning of this article shall be decided by the director.

42 On or after July 1, 1997, a person shall be considered an "employee" if that person meets
43 the following criteria:

44 (i) Participates in a job-sharing arrangement as defined in §18A-1-1 of this code;

45 (ii) Has been designated, in writing, by all other participants in that job-sharing
46 arrangement as the "employee" for purposes of this section; and

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(iii) Works at least one third of the time required for a full-time employee.

(4) "Employer" means the State of West Virginia, its boards, agencies, commissions, 48 49 departments, institutions or spending units; a county board of education; a public charter school 50 established pursuant to §18-5G-1 et seq. of this code if the charter school includes in its approved 51 charter application a determination to participate in the Public Employees Insurance program; a 52 county, city or town in the state; any separate corporation or instrumentality established by one 53 or more counties, cities or towns, as permitted by law; any corporation or instrumentality 54 supported in most part by counties, cities or towns; any public corporation charged by law with 55 the performance of a governmental function and whose jurisdiction is coextensive with one or 56 more counties, cities or towns; any comprehensive community mental health center or 57 comprehensive mental retardation facility established, operated or licensed by the Secretary of 58 Health and Human Resources pursuant to §27-2A-1 of this code and which is supported in part 59 by state, county or municipal funds; a combined city-county health department created pursuant to §16-2-1 et seq. of this code; and a corporation meeting the description set forth in §18B-12-3 60

of this code that is employing a 21st Century Learner Fellow pursuant to §18A-3-11 of this code
but the corporation is not considered an employer with respect to any employee other than a 21st
Century Learner Fellow. Any matters of doubt as to who is an "employer" within the meaning of
this article shall be decided by the director. The term "employer" does not include within its
meaning the National Guard.

66 (5) "Finance board" means the Public Employees Insurance Agency finance board created67 by this article.

(6) "Person" means any individual, company, association, organization, corporation or
other legal entity, including, but not limited to, hospital, medical or dental service corporations;
health maintenance organizations or similar organization providing prepaid health benefits; or
individuals entitled to benefits under the provisions of this article.

(7) "Plan", unless the context indicates otherwise, means the medical indemnity plan, the
managed care plan option or the group life insurance plan offered by the agency.

74 (8) "Retired employee" means an employee of the state who retired after April 29, 1971, and an employee of the Higher Education Policy Commission, the Council for Community and 75 76 Technical College Education, a state institution of higher education or a county board of education 77 who retires on or after April 21, 1972, and all additional eligible employees who retire on or after 78 the effective date of this article, meet the minimum eligibility requirements for their respective 79 state retirement system and whose last employer immediately prior to retirement under the state 80 retirement system is a participating employer in the state retirement system and in the Public 81 Employees Insurance Agency: *Provided*, That for the purposes of this article, the employees who 82 are not covered by a state retirement system, but who are covered by a state-approved or statecontracted retirement program or a system approved by the director, shall, in the case of 83 education employees, meet the minimum eligibility requirements of the State Teachers 84

85 Retirement System and in all other cases, meet the minimum eligibility requirements of the Public 86 Employees Retirement System and may participate in the Public Employees Insurance Agency 87 as retired employees upon terms as the director sets by rule as authorized in this article. 88 Employers with employees who are, or who are eligible to become, retired employees under this 89 article shall be mandatory participants in the Retiree Health Benefit Trust Fund created pursuant 90 to 5-16D-1 et seq. of this code. Nonstate employers may opt out of the West Virginia other postemployment benefits plan of the Retiree Health Benefit Trust Fund and elect to not provide 91 92 benefits under the Public Employees Insurance Agency to retirees of the nonstate employer, but 93 may do so only upon the written certification, under oath, of an authorized officer of the employer 94 that the employer has no employees who are, or who are eligible to become, retired employees 95 and that the employer will defend and hold harmless the Public Employees Insurance Agency 96 from any claim by one of the employer's past, present or future employees for eligibility to 97 participate in the Public Employees Insurance Agency as a retired employee. As a matter of law, 98 the Public Employees Insurance Agency shall not be liable in any respect to provide plan benefits 99 to a retired employee of a nonstate employer which has opted out of the West Virginia other post-100 employment benefits plan of the Retiree Health Benefit Trust Fund pursuant to this section.

§5-16-13. Payment of costs by employer and employee; spouse and dependent coverage; involuntary employee termination coverage; conversion of annual leave and sick leave authorized for health or retirement benefits; authorization for retiree participation; continuation of health insurance for surviving dependents of deceased employees; requirement of new health plan, limiting employer contribution.

(a) *Cost-sharing*. -- The director shall provide under any contract or contracts entered into
 under the provisions of this article that the costs of any group hospital and surgical insurance,

group major medical insurance, group prescription drug insurance, group life and accidental death
insurance benefit plan or plans shall be paid by the employer and employee.

105 (b) Spouse and dependent coverage. -- Each employee is entitled to have his or her 106 spouse and dependents included in any group hospital and surgical insurance, group major 107 medical insurance or group prescription drug insurance coverage to which the employee is 108 entitled to participate: *Provided*, That the spouse and dependent coverage is limited to excess or 109 secondary coverage for each spouse and dependent who has primary coverage from any other 110 source. For purposes of this section, the term "primary coverage" means individual or group 111 hospital and surgical insurance coverage or individual or group major medical insurance coverage 112 or group prescription drug coverage in which the spouse or dependent is the named insured or 113 certificate holder. For the purposes of this section, "dependent" includes an eligible employee's 114 unmarried child or stepchild under the age of twenty-five if that child or stepchild meets the 115 definition of a "qualifying child" or a "qualifying relative" in Section 152 of the Internal Revenue 116 Code. The director may require proof regarding spouse and dependent primary coverage and shall adopt rules governing the nature, discontinuance and resumption of any employee's 117 118 coverage for his or her spouse and dependents.

119 (c) Continuation after termination. -- If an employee participating in the plan is terminated 120 from employment involuntarily or in reduction of work force, the employee's insurance coverage 121 provided under this article shall continue for a period of three months at no additional cost to the 122 employee and the employer shall continue to contribute the employer's share of plan premiums 123 for the coverage. An employee discharged for misconduct shall not be eligible for extended 124 benefits under this section. Coverage may be extended up to the maximum period of three 125 months, while administrative remedies contesting the charge of misconduct are pursued. If the 126 discharge for misconduct be upheld, the full cost of the extended coverage shall be reimbursed

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by the employee. If the employee is again employed or recalled to active employment within twelve months of his or her prior termination, he or she shall not be considered a new enrollee and may not be required to again contribute his or her share of the premium cost, if he or she had already fully contributed such share during the prior period of employment.

131 (d) Conversion of accrued annual and sick leave for extended insurance coverage upon 132 retirement for employees who elected to participate in the plan before July, 1988. -- Except as 133 otherwise provided in subsection (g) of this section, when an employee participating in the plan, 134 who elected to participate in the plan before July 1, 1988, is compelled or required by law to retire 135 before reaching the age of sixty-five, or when a participating employee voluntarily retires as 136 provided by law, that employee's accrued annual leave and sick leave, if any, shall be credited 137 toward an extension of the insurance coverage provided by this article, according to the following 138 formulae: The insurance coverage for a retired employee shall continue one additional month for 139 every two days of annual leave or sick leave, or both, which the employee had accrued as of the 140 effective date of his or her retirement. For a retired employee, his or her spouse and dependents, 141 the insurance coverage shall continue one additional month for every three days of annual leave 142 or sick leave, or both, which the employee had accrued as of the effective date of his or her 143 retirement.

(e) Conversion of accrued annual and sick leave for extended insurance coverage upon retirement for employees who elected to participate in the plan after June, 1988. --Notwithstanding subsection (d) of this section, and except as otherwise provided in subsections (g) and (l) of this section, when an employee participating in the plan who elected to participate in the plan on and after July 1, 1988, is compelled or required by law to retire before reaching the age of sixty-five, or when the participating employee voluntarily retires as provided by law, that employee's annual leave or sick leave, if any, shall be credited toward one half of the premium

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151 cost of the insurance provided by this article, for periods and scope of coverage determined 152 according to the following formulae: (1) One additional month of single retiree coverage for every 153 two days of annual leave or sick leave, or both, which the employee had accrued as of the 154 effective date of his or her retirement; or (2) one additional month of coverage for a retiree, his or 155 her spouse and dependents for every three days of annual leave or sick leave, or both, which the 156 employee had accrued as of the effective date of his or her retirement. The remaining premium 157 cost shall be borne by the retired employee if he or she elects the coverage. For purposes of this 158 subsection, an employee who has been a participant under spouse or dependent coverage and 159 who reenters the plan within twelve months after termination of his or her prior coverage shall be 160 considered to have elected to participate in the plan as of the date of commencement of the prior 161 coverage. For purposes of this subsection, an employee shall not be considered a new employee 162 after returning from extended authorized leave on or after July 1, 1988.

163 (f) Increased retirement benefits for retired employees with accrued annual and sick leave. 164 -- In the alternative to the extension of insurance coverage through premium payment provided in 165 subsections (d) and (e) of this section, the accrued annual leave and sick leave of an employee 166 participating in the plan may be applied, on the basis of two days' retirement service credit for 167 each one day of accrued annual and sick leave, toward an increase in the employee's retirement 168 benefits with those days constituting additional credited service in computation of the benefits 169 under any state retirement system: Provided, That for a person who first becomes a member of 170 the Teachers Retirement System as provided in article seven-a, chapter eighteen of this code on 171 or after July 1, 2015, accrued annual and sick leave of an employee participating in the plan may 172 not be applied for retirement service credit. However, the additional credited service shall not be 173 used in meeting initial eligibility for retirement criteria, but only as additional service credited in 174 excess thereof.

175 (q) Conversion of accrued annual and sick leave for extended insurance coverage upon 176 retirement for certain higher education employees. - Except as otherwise provided in subsection 177 (I) of this section, when an employee, who is a higher education full-time faculty member 178 employed on an annual contract basis other than for twelve months, is compelled or required by 179 law to retire before reaching the age of sixty-five, or when such a participating employee 180 voluntarily retires as provided by law, that employee's insurance coverage, as provided by this 181 article, shall be extended according to the following formulae: The insurance coverage for a retired 182 higher education full-time faculty member, formerly employed on an annual contract basis other 183 than for twelve months, shall continue beyond the effective date of his or her retirement one 184 additional year for each three and one-third years of teaching service, as determined by uniform 185 guidelines established by the University of West Virginia Board of Trustees and the board of 186 directors of the state college system, for individual coverage, or one additional year for each five 187 years of teaching service for family coverage.

(h) Any employee who retired prior to April 21, 1972, and who also otherwise meets the
conditions of the "retired employee" definition in section two of this article, shall be eligible for
insurance coverage under the same terms and provisions of this article. The retired employee's
premium contribution for any such coverage shall be established by the finance board.

(i) *Retiree participation.* -- All retirees under the provisions of this article, including those
defined in section two of this article; those retiring prior to April 21, 1972; and those hereafter
retiring are eligible to obtain health insurance coverage. The retired employee's premium
contribution for the coverage shall be established by the finance board.

(j) Surviving spouse and dependent participation. -- A surviving spouse and dependents
of a deceased employee, who was either an active or retired employee participating in the plan
just prior to his or her death, are entitled to be included in any comprehensive group health

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insurance coverage provided under this article to which the deceased employee was entitled, and
the spouse and dependents shall bear the premium cost of the insurance coverage. The finance
board shall establish the premium cost of the coverage.

202 (k) *Elected officials.* -- In construing the provisions of this section or any other provisions 203 of this code, the Legislature declares that it is not now nor has it ever been the Legislature's intent 204 that elected public officials be provided any sick leave, annual leave or personal leave, and the 205 enactment of this section is based upon the fact and assumption that no statutory or inherent 206 authority exists extending sick leave, annual leave or personal leave to elected public officials and 207 the very nature of those positions preclude the arising or accumulation of any leave, so as to be 208 thereafter usable as premium paying credits for which the officials may claim extended insurance 209 benefits.

(I) Participation of certain former employees. -- An employee, eligible for coverage under 210 211 the provisions of this article who has twenty years of service with any agency or entity participating 212 in the public employees insurance program or who has been covered by the public employees 213 insurance program for twenty years may, upon leaving employment with a participating agency 214 or entity, continue to be covered by the program if the employee pays one hundred five percent 215 of the cost of retiree coverage: Provided, That the employee shall elect to continue coverage 216 under this subsection within two years of the date the employment with a participating agency or 217 entity is terminated: *Provided*, further That if an employee, eligible for coverage under the 218 provisions of this article, is a member of the Teachers Retirement System as defined in article 219 seven-a, chapter eighteen of this code on or after July 1, 2019, that employee's accrued sick 220 leave, if any, shall be credited toward the premium cost of the insurance provided by this article 221 for one additional month of coverage for the retiree and his or her dependents for every ten days 222 of sick leave which the employee had accrued as of the effective date of his or her retirement.

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223 (m) Prohibition on conversion of accrued annual and sick leave for extended coverage 224 upon retirement for new employees who elect to participate in the plan after June, 2001. -- Any 225 employee hired on or after July 1, 2001, who elects to participate in the plan may not apply 226 accrued annual or sick leave toward the cost of premiums for extended insurance coverage upon 227 his or her retirement. This prohibition does not apply to the conversion of accrued annual or sick 228 leave for increased retirement benefits, as authorized by this section: Provided, That any person 229 who has participated in the plan prior to July 1, 2001, is not a new employee for purposes of this 230 subsection if he or she becomes reemployed with an employer participating in the plan within two 231 years following his or her separation from employment and he or she elects to participate in the 232 plan upon his or her reemployment.

(n) Prohibition on conversion of accrued years of teaching service for extended coverage
upon retirement for new employees who elect to participate in the plan July, 2009. -- Any
employee hired on or after July 1, 2009, who elects to participate in the plan may not apply
accrued years of teaching service toward the cost of premiums for extended insurance coverage
upon his or her retirement.

#### §5-16-22. Permissive participation; exemptions.

The provisions of this article are not mandatory upon any employee or employer who is not an employee of or is not the State of West Virginia, its boards, agencies, commissions, departments, institutions or spending units, or a county board of education, and nothing contained in this article may be construed so as to compel any employee or employer to enroll in or subscribe to any insurance plan authorized by the provisions of this article: *Provided*, That nothing in this section requires a public charter school to participate in the Public Employees Insurance Agency program.

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Those employees enrolled in the insurance program authorized under the provisions of

§21A-2B-1 et seq. of this code may not be required to enroll in or subscribe to an insurance plan 9 10 or plans authorized by the provisions of this article, and the employees of any department which 11 has an existing insurance program for its employees to which the government of the United States 12 contributes any part or all of the premium or cost of the premium may be exempted from the 13 provisions of this article. Any employee or employer exempted under the provisions of this 14 paragraph may enroll in any insurance program authorized by the provisions of this article at any 15 time, to the same extent as any other qualified employee or employer, but employee or employer 16 may not remain enrolled in both programs. The provisions of §33-14-1 et seq. through §33-16-1 17 et seq. of this code, relating to group life insurance, accident and sickness insurance, and group 18 accident and sickness insurance, are not applicable to the provisions of this article whenever the 19 provisions of §33-14-1 et seq. through §33-16-1 et seq. of this code are in conflict with or contrary 20 to any provision set forth in this article or to any plan or plans established by the Public Employees 21 Insurance Agency.

Employers, other than the State of West Virginia, its boards, agencies, commissions, departments, institutions, spending units, or a county board of education are exempt from participating in the insurance program provided for by the provisions of this article unless participation by the employer has been approved by a majority vote of the employer's governing body. It is the duty of the clerk or secretary of the governing body of an employer who by majority vote becomes a participant in the insurance program to notify the director not later than 10 days after the vote.

Any employer, whether the employer participates in the Public Employees Insurance Agency insurance program as a group or not, which has retired employees, their dependents or surviving dependents of deceased retired employees who participate in the Public Employees Insurance Agency insurance program as authorized by this article, shall pay to the agency the same contribution toward the cost of coverage for its retired employees, their dependents or surviving dependents of deceased retired employees as the State of West Virginia, its boards,

35 agencies, commissions, departments, institutions, spending units, or a county board of 36 education pay for their retired employees, their dependents and surviving dependents of 37 deceased retired employees, as determined by the finance board: *Provided*. That after June 30, 38 1996, an employer not mandated to participate in the plan is only required to pay a contribution 39 toward the cost of coverage for its retired employees, their dependents or the surviving 40 dependents of deceased retired employees who elect coverage when the retired employee 41 participated in the plan as an active employee of the employer for at least five years: Provided, 42 however, That those retired employees of an employer not participating in the plan who retire on 43 or after July 1, 2010, who have participated in the plan as active employees of the employer for 44 less than five years are responsible for the entire premium cost for coverage and the Public 45 Employees Insurance Agency shall bill for and collect the entire premium from the retired 46 employees, unless the employer elects to pay the employer share of the premium. Each employer 47 is hereby authorized and required to budget for and make such payments as are required by this 48 section.

# **CHAPTER 11. TAXATION.**

#### **ARTICLE 8. LEVIES.**

# §11-8-6f. Regular school board levy rate; creation and implementation of Growth County School Facilities Act; creation of Growth County School Facilities Act Fund.

(a) Notwithstanding any other provision of law <u>except §11-8-6f(c) of this code</u>, where any
annual appraisal, triennial appraisal or general valuation of property would produce a statewide
aggregate assessment that would cause an increase of two percent or more in the total property
tax revenues that would be realized were the then current regular levy rates of the county boards
of education to be imposed, the rate of levy for county boards of education shall be reduced
uniformly statewide and proportionately for all classes of property for the forthcoming tax year so
as to cause the rate of levy to produce no more than one hundred two percent of the previous

8 year's projected statewide aggregate property tax revenues from extending the county board of education levy rate, unless subsection (b) of this section is complied with. The reduced rates of 9 10 levy shall be calculated in the following manner: (1) The total assessed value of each class of 11 property as it is defined by section five of this article for the assessment period just concluded 12 shall be reduced by deducting the total assessed value of newly created properties not assessed 13 in the previous year's tax book for each class of property; (2) the resulting net assessed value of 14 Class I property shall be multiplied by .01; the value of Class II by .02; and the values of Classes 15 III and IV, each by .04; (3) total the current year's property tax revenue resulting from regular 16 levies for the boards of education throughout this state and multiply the resulting sum by one 17 hundred two percent: Provided, That the one hundred two percent figure shall be increased by 18 the amount the boards of education's increased levy provided for in subsection (b), section eight, 19 article one-c of this chapter; (4) divide the total regular levy tax revenues, thus increased in 20 subdivision (3) of this subsection, by the total weighted net assessed value as calculated in 21 subdivision (2) of this subsection and multiply the resulting product by one hundred; the resulting 22 number is the Class I regular levy rate, stated as cents-per-one hundred dollars of assessed 23 value; and (5) the Class II rate is two times the Class I rate; Classes III and IV, four times the 24 Class I rate as calculated in the preceding subdivision.

25 An additional appraisal or valuation due to new construction or improvements, including 26 beginning recovery of natural resources, to existing real property or newly acquired personal 27 property shall not be an annual appraisal or general valuation within the meaning of this section, 28 nor shall the assessed value of the improvements be included in calculating the new tax levy for 29 purposes of this section. Special levies shall not be included in any calculations under this section. 30 (b) After conducting a public hearing, the Legislature may, by act, increase the rate above 31 the reduced rate required in subsection (a) of this section if an increase is determined to be 32 necessary.

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#### (c) Beginning with the 2020 fiscal year and the 2019 tax year, §11-8-6f(a) and (b) of this

34 code expire and the regular levy rates for the county boards of education shall be the following: (1) For Class I property, 19.4 cents per \$100; (2) for Class II property, 38.8 cents per \$100; and 35 36 (3) for Class III and Class IV property, 77.6 cents per \$100: Provided, That, annually, county 37 boards of education may increase their regular levy rates through a majority vote of their members 38 up to the sum of the levy rates set forth in subdivisions (1), (2) and (3), section six-c of this article 39 for each class of property, which are: (1) For Class I property, 22.95 cents per \$100; (2) for Class 40 II property, 45.9 cents per \$100; and (3) for Class III and Class IV property, 91.8 cents per \$100. (c) (d) The State Tax Commissioner shall report to the Joint Committee on Government 41 42 and Finance and the Legislative Oversight Commission on Education Accountability by March 1

of each year on the progress of assessors in each county in assessing properties at the
Constitutionally required sixty percent of market value and the effects of increasing the limit on
the increase in total property tax revenues set forth in this section to two percent.

46

(d) (e) Growth County School Facilities Act. - Legislative findings. --

47 The Legislature finds and declares that there has been, overall, a statewide decline in 48 enrollment in the public schools of this state; due to this decline, most public schools have ample 49 space for students, teachers and administrators; however, some counties of this state have 50 experienced significant increases in enrollment due to significant growth in those counties; that 51 those counties experiencing significant increases do not have adequate facilities to accommodate 52 students, teachers and administrators. Therefore, the Legislature finds that county boards of 53 education in those high-growth counties should have the authority to designate revenues 54 generated from the application of the regular school board levy due to new construction or improvements placed in a Growth County School Facilities Act Fund be used for school facilities 55 56 in those counties to promote the best interests of this state's students.

57 (1) For the purposes of this subsection, "growth county" means any county that has
58 experienced an increase in second month net enrollment of fifty or more during any three of the
59 last five years, as determined by the state Department of Education.

60 (2) The provisions of this subsection shall only apply to any growth county, as defined in 61 subdivision (1) of this subsection, that, by resolution of its county board of education, chooses to 62 use the provisions of this subsection.

63 (3) For any growth county, as defined in subdivision (1) of this subsection, that adopts a 64 resolution choosing to use the provisions of this subsection, pursuant to subdivision (2) of this 65 subsection, assessed values resulting from additional appraisal or valuation due to new construction or improvements to existing real property shall be designated as new property values 66 67 and identified by the county assessor. The statewide regular school board levy rate as established 68 by the Legislature shall be applied to the assessed value designated as new property values and 69 the resulting property tax revenues collected from application of the regular school board levy rate 70 shall be placed in a separate account designated as the Growth County School Facilities Act 71 Fund. Revenues deposited in the Growth County School Facilities Act Fund shall be appropriated 72 by the county board of education for construction, maintenance or repair of school facilities. 73 Revenues in the fund may be carried over for an indefinite length of time and may be used as 74 matching funds for the purpose of obtaining funds from the School Building Authority or for the 75 payment of bonded indebtedness incurred for school facilities. For any growth county choosing 76 to use the provisions of this subsection, estimated school board revenues generated from 77 application of the regular school board levy rate to new property values are not to be considered 78 as local funds for purposes of the computation of local share under the provisions of section 79 eleven, article nine-a, chapter eighteen of this code.

(e) (f) This section, as amended during the legislative session in the year 2004, shall be
effective as to any regular levy rate imposed for the county boards of education for taxes due
and payable on or after July 1, 2004. If any provision of this section is held invalid, the invalidity
shall not affect other provisions or applications of this section which can be given effect without
the invalid provision or its application and to this end the provisions of this section are declared
to be severable.

### ARTICLE 21. PERSONAL INCOME TAX.

## §11-21-25. EDUCATION EXPENSES TAX CREDITS.

- 1 (a) Credit allowed. For those tax years beginning on or after January 1, 2019, there is
- 2 <u>allowed a nonrefundable credit for expenses incurred for the purchase of supplementary</u>
- 3 education materials or professional development costs incurred by a classroom teacher employed
- 4 by a public or private school.
- 5 (b) Amount of credit. A classroom teacher employed by a public or private school may
- 6 claim a tax credit not to exceed \$250.
- 7 (c) Qualifying educational expenses. Qualifying expenses include costs relating to
- 8 computer equipment including education related software and services, textbooks, workbooks,
- 9 curricula and other written or supplementary materials used for curricular or cocurricular or extra-
- 10 curricular instruction and expenses for curricular or cocurricular activities.
- 11 (d) Unused credit. If any credit remains after application of §11-21-25(c) of this code, that
- 12 amount is forfeited. A carryback to a prior taxable year is not allowed for the amount of any unused
- 13 portion of any annual credit allowance.

# CHAPTER 18. EDUCATION.

# ARTICLE 1. DEFINITIONS; LIMITATIONS OF CHAPTER; GOALS FOREDUCATION.

1 §18-1-5. Nonseverability.

1

- 2 If any provision of this Act, passed during the regular session, 2019, is held invalid, then,
- 3 notwithstanding any other provision of law, every other provision of this Act shall be deemed
- 4 invalid and of no further force and effect.

# ARTICLE 5. COUNTY BOARD OF EDUCATION.

- §18-5-16. Student transfers; <u>definitions; legislative findings;</u> appeals; calculating net enrollment; fees for transfer.
- (a) (a) County districts and school attendance. Establishment of attendance zones

<u>within counties.</u> — The county board may divide <u>shall establish attendance zones within</u> the county into such districts as are necessary to determine to designate the schools the <u>that its resident</u> students of its county-shall attend. Upon the written request of any parent or guardian, or person legally responsible for any student, or for reasons affecting the best interests of the schools, the superintendent may transfer students from one school to another within the county. Any aggrieved person may appeal the decision of the county superintendent to the county board, and the decision of the county board <del>shall be</del> is final.

9

#### (b) (c) Transfers between counties; legislative findings --

(1) Transfers of students from one county to another may be made by the county board of
 the county in which the student desiring to be transferred resides. The transfer shall be subject to
 the approval of both the board of the county in which the student resides and the board to which
 the student wishes to be transferred.

14 (2) Legislative findings. -- Over the past several years, counties have been forced to close 15 a number of schools because of declining student enrollment. School officials predict that an 16 additional eighteen percent loss in enrollment may occur between 2002 and 2012. This continued 17 decrease in the number of students enrolled in the public schools of the state may result in more 18 instances of consolidation which will increase the problem of long bus rides for students if they 19 remain in a school in their county of residence.

- 20 Therefore the Legislature makes the following findings:
- 21 (A) County lines may impede the effective and efficient delivery of education services;
- 22 (B) Students often must endure long bus rides to a school within their county of residence
- 23 when a school in an adjacent county is a fraction of the distance away;
- 24 (C) The wishes of parents or guardians to have their children transferred to a county other
- 25 than their county of residence should be considered by the county boards; and
- 26 (D) Where counties cannot agree, it is necessary to establish a process to determine when
- 27 transfers are appropriate.

- 2019
- (3) The state board shall establish a process whereby a parent or guardian of a student
   may appeal the refusal of a county board to enter into an agreement to transfer or accept the
   transfer of the student.
- 31 (A) The process shall designate the state superintendent to hear the appeal. In
   32 determining whether to overturn a decision of a county board, the state superintendent shall
- 33 consider such factors as the following:
- 34 (i) Travel time for the student;

35 (ii) Impact on levies or bonds;

36 (iii) Other financial impact on the county of residence; and

37 (iv) Such other factors as the state superintendent may determine.

(B) If, during the appeal process, the state superintendent discovers that the education
and the welfare of students in the transferring county could be enhanced, the state superintendent
may direct that students may be permitted to attend a school in another county.

41 (C) If multiple appeals are received from the same geographical area of a county, the state
42 superintendent may impose on the receiving county restrictions including, but not limited to,
43 requiring the receiving county to accept all students in that geographical area of the sending
44 county who wish to transfer to the receiving county.

45 (D) If a student is transferred on either a full-time or a part-time basis without the 46 agreement of both boards by official action as reflected in the minutes of their respective meetings 47 and if the student's parent or guardian fails to appeal or loses the appeal under the process 48 established in subdivision (3) of this subsection, the student shall be counted only in the net 49 enrollment of the county in which the student resides.

- 50 (4) If, after two county boards have agreed to a transfer arrangement for a student, that
   51 student chooses to return to a school in his or her county of residence after the second month of
   52 any school year, the following shall apply:
- 53

(A) The county of residence may issue an invoice to the county from which the student

54	transferred for the amount, determined on a pro rata basis, that the county of residence otherwise
55	would have received under the state basic foundation program established in article nine-a [§§
56	18-9A-1 et seq.] of this chapter; and
57	(B) The county from which the student transferred shall reimburse the county of residence
58	for the amount of the invoice.
59	(c) Transfers between high schools In any county where a high school is maintained,
60	but topography, impassable roads, long bus rides, or other conditions prevent the practicable
61	transportation of any students to such high school, the board may transfer them to a high school
62	in an adjoining county. In any such case, the county boards may enter into an agreement providing
63	for the payment of the cost of transportation, if any, of the students.
64	(1) Definitions For the purposes of this section, unless a different meaning clearly
65	appears from the context:
66	"Nonresident student" means a student who resides in this state and who is enrolled in or
67	is seeking enrollment in a school district other than the school district in which the student resides.
68	"Open enrollment" means a policy adopted and implemented by a school district governing
69	board to allow nonresident students to enroll in any school within the district pursuant to
70	subsection (a) of this section. Open enrollment is distinct from a mutual agreement of two county
71	boards regarding mass transfer of students, as contemplated in §18-5-13(f)(1)(C) of this code.
72	(2) Enrollment policies. – County boards may establish and implement an open enrollment
73	policy without charging tuition and without obtaining approval from the county board of the county
74	without obtaining approval from the county board of the county in which a student resides and
75	transfers. These policies shall clearly articulate any admission criteria, application procedures,
76	transportation provisions, timelines for open enrollment periods, and restrictions on transfers due
77	to building capacity constraints.
78	(A) A county board may give enrollment preference to:

79 (i) Siblings of students already enrolled through the open enrollment policy;

80	(ii) Secondary students who have completed tenth grade and, due to family
81	relocation, become nonresident students, but express the desire to remain in a specific
82	school to complete their education;
83	(iii) Student who are children, grandchildren, or legal wards of employees;
84	(iv) Students whose legal residences, though geographically within another
85	county, are more proximate to a school within the receiving county, whether calculated by
86	miles or transportation time; and
87	(v) Students who reside in a portion of a county where topography, impassable
88	roads, long bus rides, or other conditions prevent the practicable transportation of the
89	student to a school within the county, and a school within a contiguous county is more
90	easily accessible.
91	(B) A county must comply with all enrollment requirements for children who are in foster
92	care or who meet the definition of unaccompanied youth prescribed in the McKinney-Vento
93	Homeless Assistance Act (42 U.S.C. §11434a(6)).
94	(C) The county board for the county educating the nonresident student may provide an
95	adequate means of transportation to nonresident students when students have complied with the
96	procedure for obtaining authorization to attend school outside their county of residence.
97	(i) County boards of education are not required to uniformly provide nonresident
98	student transportation, and may consider whether a nonresident student meets the
99	eligibility criteria for free or reduced price lunches and milk established within the Richard
100	B. Russell National School Lunch Act (42 U.S.C. §1758).
101	(ii) The county board for the county educating the nonresident student shall provide
102	transportation each way to and from the school of attendance, or to and from an agreed
103	pickup point on a regular transportation route, or for the total miles traveled each day for
104	the nonresident student to reach the school of enrollment if the nonresident student with
105	disabilities has an individualized education program that specifies that transportation is

106	necessary for fulfillment of the program.
107	(3) Appeal. – The state board of education shall establish a process whereby a parent or
108	guardian of a student may appeal the refusal of a county board to accept the transfer of the
109	student. If during the appeal process, the State Superintendent discovers that the education and
110	the welfare of the student could be enhanced, the State Superintended may direct that the student
111	may be permitted to attend a school in the receiving county.
112	(4) Net enrollment For purposes of net enrollment as defined in §18-9A-2 of this code,
113	whenever a student is transferred on a full-time basis from one school district to another district
114	pursuant to the provisions of this section, the county to which the student is transferred shall
115	include the student in its net enrollment.
116	(A) If, after transferring to another county, a student chooses to return to a school in his or
117	her county of residence after the second month of any school year, the following applies:
118	(i) The county of residence may issue an invoice to the county from which the
119	student transferred for the amount, determined on a pro rata basis, that the county of
120	residence otherwise would have received under the state basic foundation program
121	established in § 18-9A-1 et seq. of this code; and
122	(ii) The county from which the student transferred shall reimburse the county of
123	
	residence for the amount of the invoice.
124	residence for the amount of the invoice. (c) Transfers between high schools In any county where a high school is maintained,
124 125	
	(c) Transfers between high schools In any county where a high school is maintained,
125	(c) Transfers between high schools In any county where a high school is maintained, but topography, impassable roads, long bus rides, or other conditions prevent the practicable
125 126	(c) Transfors between high schools In any county where a high school is maintained, but topography, impassable roads, long bus rides, or other conditions prevent the practicable transportation of any students to such high school, the board may transfer them to a high school
125 126 127	(c) <i>Transfers between high schools.</i> In any county where a high school is maintained, but topography, impassable roads, long bus rides, or other conditions prevent the practicable transportation of any students to such high school, the board may transfer them to a high school in an adjoining county. In any such case, the county boards may enter into an agreement providing
125 126 127 128	(c) <i>Transfors between high schools.</i> In any county where a high school is maintained, but topography, impassable roads, long bus rides, or other conditions prevent the practicable transportation of any students to such high school, the board may transfer them to a high school in an adjoining county. In any such case, the county boards may enter into an agreement providing for the payment of the cost of transportation, if any, of the students.
125 126 127 128 129	(c) <i>Transfers between high schools.</i> In any county where a high school is maintained, but topography, impassable roads, long bus rides, or other conditions prevent the practicable transportation of any students to such high school, the board may transfer them to a high school in an adjoining county. In any such case, the county boards may enter into an agreement providing for the payment of the cost of transportation, if any, of the students. (d) (b) <i>Transfers between states.</i> Transfer of students from this state to another state

132 the transfer is made.

(e) (c) No parent, guardian, or person acting as parent or guardian shall be is required to
 pay for the transfer of a student or for the tuition of the student after the transfer when such the
 transfer is carried out under the terms of this section.

§18-5-16a. Authorization to transfer pupils from one district to another; mandatory transfer; payment of tuition; net enrollment.

[Repealed]

#### §18-5-18a. Maximum teacher-pupil ratio.

1 (a) County boards of education shall provide by the school year 1983-84, and thereafter 2 sufficient personnel, equipment and facilities as will ensure that each first and second through 3 sixth grade classroom, or classrooms having two or more grades that include either the first or 4 second one or more of the first through sixth grades shall not have more than twenty-five twenty-5 eight pupils for each teacher of the grade or grades and shall not have more than twenty pupils 6 for each kindergarten teacher per session, unless the state superintendent has excepted a 7 specific classroom upon application therefor by a county board.

8 County boards shall provide by the school year 1984-85, and continue thereafter, sufficient 9 personnel, equipment and facilities as will ensure that each third, fourth, fifth and sixth grade 10 classroom, or classrooms having two or more grades that include one or more of the third, fourth, 11 fifth and sixth grades, shall not have more than twenty-five pupils for each teacher of the grade 12 or grades.

(b) Beginning with the school year 1986-87, and thereafter, no No county shall maintain a
 greater number of classrooms having two or more grades that include one or more of the grade
 levels referred to in this section than were in existence in said county as of January 1, 1983.
 *Provided*, That for the prior school years, and only if there is insufficient classroom space available
 in the school or county, a county may maintain one hundred ten percent of such number of
 classrooms.

26

19 (c) During the school year 1984-85, and thereafter, the The state superintendent is 20 authorized, consistent with sound educational policy, (a) to permit on a statewide basis, in grades 21 four through six, more than twenty-five twenty-eight pupils per teacher in a classroom for the purposes of instruction in physical education, and (b) to permit more than twenty pupils per 22 23 teacher in a specific kindergarten classroom and twenty-five twenty-eight pupils per teacher in a 24 specific classroom in grades one through six during a school year in the event of extraordinary 25 circumstances as determined by the state superintendent after application by a county board of 26 education.

(d) The state board shall establish guidelines for the exceptions authorized in this section,
 but in no event shall the superintendent except classrooms having more than three pupils above
 the pupil-teacher ratio as set forth in this section.

30 (e) The requirement for approval of an exception to exceed the twenty pupils per 31 kindergarten teacher per session limit or the twenty-five twenty-eight pupils per teacher limit in 32 grades one through six is waived in schools where the schoolwide pupil-teacher ratio is twentyfive twenty-eight or less in grades one through six: Provided, That a teacher shall not have more 33 34 than three pupils above the teacher/pupil ratio as set forth in this section. Any kindergarten teacher 35 who has more than twenty pupils per session and any classroom teacher of grades one through 36 six who has more than twenty-five pupils shall be paid additional compensation based on the 37 affected classroom teacher's average daily salary divided by twenty for kindergarten teachers or 38 twenty-five for teachers of grades one through six for every day times the number of additional 39 pupils enrolled up to the maximum pupils permitted in the teacher's classroom. All such additional 40 compensation shall be paid from county funds exclusively.

41 Notwithstanding any other provision of this section to the contrary, commencing with the
 42 school year beginning on July 1, 1994 a teacher in grades one, two or three or classrooms having

two or more such grade levels, shall not have more than two pupils above the teacher/pupil ratio
as set forth in this section: *Provided*, That commencing with the school year beginning on July 1,
1995, such teacher shall not have more than one pupil above the teacher/pupil ratio as set forth
in this section: *Provided, however*, That commencing with the school year beginning on July 1,
1996, such teacher shall not have any pupils above the teacher/pupil ratio as set forth in this
section.

49 (f) No provision of this section is intended to limit the number of pupils per teacher in a
 50 classroom for the purpose of instruction in choral, band or orchestra music.

51 (g) Each school principal shall assign students equitably among the classroom teachers,

52 taking into consideration reasonable differences due to subject areas and/or grade levels.

53 (h) The state board shall collect from each county board of education information on class 54 size and the number of pupils per teacher for all classes in grades seven through twelve. The 55 state board shall report such information to the Legislative Oversight Commission on Education 56 Accountability before January 1, of each year.

§18-5-18b. School counselors in public schools.

(a) A school counselor means a professional educator who holds a valid school
 counselor's certificate in accordance with article three of this chapter.

3 (b) Each county board shall provide counseling services for each pupil enrolled in the4 public schools of the county.

(c) The school counselor shall work with individual pupils and groups of pupils in providing
developmental, preventive and remedial guidance and counseling programs to meet academic,
social, emotional and physical needs; including programs to identify and address the problem of
potential school dropouts. The school counselor also may provide consultant services for parents,
teachers and administrators and may use outside referral services, when appropriate, if no

10 additional cost is incurred by the county board.

(d) The state board may adopt rules consistent with the provisions of this section that define the role of a school counselor based on the "National Standards for School Counseling Programs" of the American school counselor association. A school counselor is authorized to perform such services as are not inconsistent with the provisions of the rule as adopted by the state board. To the extent that any funds are made available for this purpose, county boards shall provide training for counselors and administrators to implement the rule as adopted by the state board.

(e) Each county board shall develop a comprehensive drop-out prevention programutilizing the expertise of school counselors and any other appropriate resources available.

(f) School counselors shall be full-time professional personnel, shall spend at least
 seventy-five percent of work time in a direct counseling relationship with pupils, and shall devote
 no more than one fourth of the work day to administrative activities: *Provided*, That such activities
 are counselor related and whose main responsibility shall be providing direct counseling services
 to students. The primary purpose of this position shall be to support students with their academic,
 social, and emotional needs.

26 (g) Nothing in this section prohibits a county board from exceeding the provisions of this

27 section, or requires any specific level of funding by the Legislature.

§18-5-32. Assistant superintendents; directors and supervisors of instruction and other educational activities.

(a) The county board, upon the recommendation of the county superintendent, may
 employ an assistant whose term of employment may be not less than one nor more than four
 years: *Provided,* That his or her term may not extend beyond that of the incumbent county
 superintendent.

32 (b) The board may not employ more than one assistant for each two hundred teachers or33 major fraction thereof.

29

34 (c) The county board, upon the recommendation of the county superintendent, is 35 authorized to employ general and special supervisors or directors of instruction and of other 36 educational activities as may be considered necessary.

37 (d) The employment of the assistant superintendent shall be on a twelve-month basis. The 38 period of employment for all others named herein shall be at the discretion of the county board.

39 (e) Rules for gualifications of assistant superintendents, and directors and supervisors of 40 instruction and of other educational activities shall be fixed by the state board: Provided, That the 41 gualifications required for any assistant superintendent may not be higher than those required for 42 the county superintendent: Provided, however, That the rules do not affect the status of any 43 incumbent nor his or her right to succeed himself or herself in his or her assigned position.

44 (f) The county board is authorized to reimburse the employees for their necessary traveling 45 expenses upon presentation of a monthly, itemized, sworn statement approved by the county 46 superintendent.

47 (g) Any person employed under the foregoing provision of this section, provided he or she 48 holds a valid teacher's certificate, shall be given continuing contract status as a teacher and shall 49 hold that status unless dismissed for statutory reasons. Central office administrators, supervisors, 50 and directors shall serve at the will and pleasure of the superintendent and may be removed by 51 the superintendent upon approval of the county board.

52 (h) The job duties of a professional educator employed under the provisions of this section, including a professional educator employed as a "supervisor" or "central office administrator" as 53 54 defined in section one, article one, chapter eighteen-a of this code, shall include substitute 55 teaching on at least three instructional days each school year: Provided, That the substitute 56 teaching requirement of this subsection does not apply to the superintendent and those who have 57 never held a teaching certificate or an administrative certificate.

58

(i) All acts or parts of acts inconsistent with this section are hereby repealed.

§18-5-45a. Further expressions of legislative intent with respect to school calendar;

## applicability to time lost due to work stoppage or strike; affect on pay.

1	(a) Section §18-5-45 of this code is designed to define the school term both for employees
2	and for instruction. The employment term consists of at least 200 days as provided in the section
3	and, within the employment term, an instructional term for students must consist of no less than
4	180 separate instructional days. Section §18-5-45 also defines the minimum length of an
5	instructional day, requires county boards to develop a policy for additional minutes of instruction
6	to recover time lost due to late arrivals and early dismissals and also allows schools with an
7	instructional day in excess of certain minimums to apply this equivalent instructional time to cancel
8	time lost due to necessary closures and other purposes designed to improve instruction. The use
9	of equivalent time gained to cancel days lost and the use of alternative methods to deliver
10	instruction on canceled days as defined in section §18-5-45 are considered instructional days for
11	the purposes of meeting both the 200 day minimum employment term and the 180 day minimum
12	separate instructional day requirements. The Legislature intended with the enactment of these
13	provisions regarding equivalent instructional time and alternative instructional delivery to help
14	improve instruction and lessen the disruption to the planned school calendar if rescheduling and
15	adding instructional days became necessary to make up lost days due to closures pursuant to
16	section §18-4-10 of this code when conditions are detrimental to the health, safety or welfare of
17	pupils. The legislature did not intend with the enactment of these provisions to permit a shortening
18	of the instructional term for students or of the employment term for personnel when the conditions
19	causing the closure of the school is a concerted work stoppage or strike by the employees. The
20	provisions of section §18-5-45 of this code permitting accrued or equivalent instructional time to
21	cancel days lost, and the delivery of instruction through alternative methods, do not apply to and
22	may not be used cancel days lost due a concerted work stoppage or strike.
23	(b) When a concerted work stoppage or strike by the employees assigned to a school
24	causes the county superintendent to close the school temporarily, the county board shall withhold
25	the pay of the employees for each day that the school is closed for that cause. The withheld pay

- 26 shall be paid by the county board to the employees from whom withheld who subsequently fulfill
- 27 their assigned duties for the instructional term and the employment term as per their employment

28 contract. Any funds which are withheld and are not needed for such payment shall be returned to

- 29 the accounts of the Department of Education for carry-forward in the next fiscal year.
- 30 (c) If a day that was originally scheduled for instruction is canceled, the school for which
- 31 the day was canceled may not participate in any interscholastic athletic events during any part of
- 32 that same day.

# §18-5-46. Requiring teacher to change grade prohibited; <u>teacher recommendation relating</u> to promotion.

- 1 (a) No teacher may be required by a principal or any other person to change a student's
- 2 grade on either an individual assignment or a report card unless there is clear and convincing
- 3 evidence that there was a mathematical error in calculating the student's grade.
- 4 (b) The teacher's recommendation relating to whether or not a student should be promoted
- 5 to the next grade level shall be a primary consideration when making such a determination.

# ARTICLE 5G. PUBLIC CHARTER SCHOOLS.

# §18-5G-1. Legislative purpose and intent.

- 1 The West Virginia Legislature hereby authorizes the establishment of public charter 2 schools to benefit students, parents, teachers and community members by creating new, 3 innovative and more flexible ways of educating all children within the public school system and 4 by advancing a renewed commitment to the mission, goals, and diversity of public education. The 5 purposes of the public charter school initiative are to: 6 (a) Improve student learning by creating more diverse public schools with high standards 7 for student performance; 8 (b) Provide innovative educational methods and practices through programs that engage
- 9 students in the learning process, thus resulting in higher student achievement;
- 10 (c) Enable schools to establish a distinctive school curriculum, a specialized academic

- 11 theme, or method of instruction; and
- 12 (d) Allow schools enhanced freedom and flexibility in exchange for exceptional levels of
- 13 results-driven accountability.

#### §18-5G-2. Definitions.

- <u>The following words used in this article and any proceedings pursuant thereto have the</u>
   following meanings unless the context clearly indicates a different meaning:
- 3 (1) "Applicant" means any group or entity with 501(c)(3) tax-exempt status or that has
- 4 submitted an application for 501(c)(3) tax-exempt status that develops and submits an application
- 5 for a public charter school to an authorizer;
- 6 (2) "Authorizer" means the entity authorized under this article to review and approve or

7 deny charter applications, enter into charter contracts with applicants, oversee public charter

- 8 schools, and determine whether to renew, not renew, or revoke charter contracts. Authorizers
- 9 <u>include:</u>
- 10 (A) A county school board in which a public charter school is proposed to be located;
- 11 (B) Two or more county school boards representing the several counties where a public
- 12 <u>charter school is proposed;</u>
- 13 (C) Any West Virginia public or private institution of higher education; or
- 14 (D) The West Virginia Public Charter School Commission established pursuant to §18-
- 15 <u>5G-10: Provided, That the Commission may only authorize public charter schools in school</u>
- 16 districts that do not meet standards as determined pursuant to state board policy;
- 17 (3) "Charter application" means a proposal from an applicant to an authorizer to enter into
- 18 <u>a charter contract whereby the proposed school obtains public charter school status;</u>
- 19 (4) "Charter contract" or "contract" means a fixed-term, renewable contract between a
- 20 public charter school's governing board and an authorizer that identifies the roles, powers,

21 responsibilities, operational duties, accountability, and performance expectations for each party

22 to the contract, consistent with the requirements of this article;

- 23 (5) "Commission" means the West Virginia Public Charter School Commission established
- 24 pursuant to §18-5G-10 of this code;
- 25 (6) "Conversion public charter school" means a public charter school that existed as a
- 26 <u>non-charter public school before becoming a public charter school;</u>
- 27 (7) "County board" means a county board of education:
- 28 (8) "Education service provider" means an education management organization, school
- 29 design provider, or any other partner entity with which a public charter school contracts for
- 30 educational design, implementation, or comprehensive management;
- 31 (9)"Governing board" means the independent board of directors for a public charter school
- 32 that is a party to the charter contract with the authorizer and whose members have been elected
- 33 or selected pursuant to the charter application:
- 34 (10) "Noncharter public school" means a public school other than a public charter school
- 35 established pursuant to this article:
- 36 (11) "Parent" means a parent, guardian, or other person or entity having legal custody
- 37 <u>over a child;</u>
- 38 (12) "Public charter school" means a public school established pursuant to this article that:
- 39 (A) Is a public corporate body, exercising public power through its governing board,
- 40 including the power in name to contract and be contracted with, sue and be sued, and adopt
- 41 bylaws not inconsistent with this article;
- 42 (B) Has autonomy over decisions relating to finance, personnel, scheduling, curriculum,
- 43 and instruction consistent with this article and its charter contract;
- 44 (C) Is governed by a governing board that is independent of a county board except as
- 45 <u>otherwise provided in this article;</u>
- 46 (D) Is established and operating under the terms of a charter contract between the public
- 47 charter school's governing board and its authorizer;
- 48 (E) Is a public school to which parents choose to send their children;

49	(G) Is a public school that admits students on the basis of a random and open lottery if
50	more students apply for admission than can be accommodated, pursuant to and subject to §18-
51	5G-4 of this code;
52	(H) Offers a comprehensive instructional program that meets or exceeds the student
53	performance standards adopted pursuant to §18-2E-5 of this code; and
54	(I) Operates under the oversight of its authorizer in accordance with its charter contract;
55	(13) "State board" means the West Virginia Board of Education;
56	(14) "Student" means any child that is eligible for attendance in a public school in West
57	Virginia; and
58	(15) "Virtual public charter school" means a public charter school that offers education
59	services primarily or completely through an online program.
	§18-5G-3. Authorization for the establishment of public charter schools; governing board.
1	(a) A public charter school shall be part of the state's system of public education but shall
2	be exempt from all statutes and administrative regulations applicable to the state board, a county
3	board, or a school unless expressly stated otherwise in this article, subject to the following:
4	(1) Public charter schools shall adhere to the same immunization, civil rights and disability
5	rights requirements applicable to traditional public schools; and
6	(2) Nothing in the article prohibits a public charter school from complying with any statute,
7	state board policy, or county board policy applicable to traditional public schools.
8	(b) A public charter school may be a virtual public charter school;
9	(c) A public charter school shall not have entrance requirements or charge tuition or fees:
10	Provided, That a public charter school may require the payment of fees on the same basis and to
11	the same extent as noncharter public schools.
12	(d) A public charter school shall not have the power to levy taxes.
13	(e) A public charter school shall:
14	(1) Be governed by a governing board;

15	(2) Provide instructional time that is at least equal to the number of days or their equivalent
16	required by §18-5-45 of this code;
17	(3) Require criminal background checks for staff and volunteers, including members of its
18	governing board, as required of all noncharter public school employees and volunteers;
19	(4) Prohibit contractors and service providers or their employees from making direct,
20	unaccompanied contact with students or access school grounds unaccompanied when students
21	are present if it cannot be verified that the contractors, service providers or employees have not
22	previously been convicted of a qualifying offense pursuant to §18-5-15c of this code;
23	(5) Ensure student participation in the required state summative assessment pursuant to
24	<u>§18-2E-5 of this code;</u>
25	(6) Adhere to generally accepted accounting principles and adhere to the same financial
26	audits, audit procedures and audit requirements applicable to noncharter public schools;
27	(7) Utilize the same system for reporting student information data and financial data as is
28	utilized by noncharter public schools;
29	(8) Comply with the Freedom of Information Act as set forth in §29B-1-1 et seq. of this
30	<u>code;</u>
31	(9) Report data using the West Virginia Education Information System (WVEIS) or
32	successor data reporting system that noncharter public schools use;
33	(10) Operate under the oversight of its authorizer in accordance with its charter contract;
34	(11) As a public corporate body, have the powers necessary for carrying out the terms of
35	its charter contract, including, but not limited to the power to:
36	(A) Receive and disburse funds for school purposes;
37	(B) Secure appropriate insurance and enter into contracts and leases;
38	(C) Contract with an education service provider, so long as the governing board retains
39	final oversight and authority over the school;

40 (D) Pledge, assign, or encumber its assets to be used as collateral for loans or extensions

- 41 <u>of credit;</u>
- 42 (E) Solicit and accept any gifts or grants for school purposes, subject to applicable laws
- 43 and the terms of its charter; and
- 44 (F) Acquire real property for use as its facilities or facilities, from public or private sources;
- 45 (12) Enroll students in the public charter school pursuant to §18-5G-4 of this code:
- 46 (13) Require any education service provider contracted with the governing board to
- 47 provide a monthly detailed budget to the board;
- 48 (14) Serve one or more of grades pre-K through 12 and shall limit admission to students
- 49 within the grade levels served; and
- 50 (15) Provide programs and services to a student with a disability in accordance with the
- 51 student's individualized education program and all federal and state laws, rules, and regulations.
- 52 <u>A public charter school shall deliver the services directly or contract with another provider to</u>
- 53 <u>deliver the services.</u>
- 54 (f) A public charter school may:
- 55 (1) Negotiate and contract with its authorizer or any third party for the use, operation, and
- 56 maintenance of a building and grounds, liability insurance, and the provision of any service,
- 57 activity, or undertaking that the public charter school is required to perform in order to carry out
- 58 the educational program described in its charter contract. Any services for which a public charter
- 59 school contracts with a school district shall be provided by the district at cost and shall be
- 60 <u>negotiated as a separate agreement after final charter contract negotiations:</u>
- 61 (2) Sue and be sued in its own name;
- 62 (3) Own, rent, or lease its space; and
- 63 (4) Participate in cocurricular activities to the same extent as noncharter public schools;
- 64 <u>and</u>
- 65 (5) Participate in extra-curricular activities to the same extent as noncharter public schools:
- 66 *Provided*, That a student is eligible to participate in an extra-curricular activity at the noncharter

- 67 public school located in his or her attendance zone if that extra-curricular activity is not offered by
- 68 the public charter school and the student complies with the same eligibility requirements as

69 <u>noncharter public school students.</u>

- 70 (g) Public charter school governing board.
- 71 (1) To ensure compliance with this article, a public charter school shall be administered
- 72 by a governing board accountable to the authorizer as set forth in the charter contract. A public
- 73 charter school governing board shall consist of no fewer than five members.
- 74 (2) The governing board shall consist of at least:
- 75 (A) Two parents of students attending the public charter school operating under the
- 76 governing board; and
- 77 (B) One member of the county board over the school district in which the public charter
- 78 school is located if the county board elects to appoint a member: *Provided*, That refusal by any
- 79 county board members to sit on the governing board shall not preclude the establishment of a
- 80 charter school.
- 81 (3) Members of the governing board shall:
- 82 (A) Not be an employee of the public charter school administered by the governing board;
- 83 (B) Not be an employee of an education service provider that provides services to the
- 84 public charter school; and
- 85 (C) File a full disclosure report to the authorizer identifying potential conflicts of interest, 86 relationships with management organizations, and relationships with family members who are
- 87 employed by the public charter school or have other business dealings with the school, the
- 88 management organization of the school, or any other public charter school.
- 89 (4) Members of the governing board shall collectively possess expertise in leadership,
- 90 curriculum and instruction, law, and finance.
- 91 (5) A member of public charter school governing board shall be considered an officer of a
- 92 school district under the provisions of §6-6-7 of this code, and shall be removed from office under

93	the provisions of that section.
94	(6) The governing board shall be responsible for the operation of its public charter school,
95	including, but not limited to, preparation of an annual budget, contracting for services, school
96	curriculum, personnel matters, and achieving the objectives and goals of the public charter
97	school's program.
98	(7) The governing board shall comply with open governmental proceedings requirements
99	set forth in §6-9A-1 et seq. of this code.
	§18-5G-4. Enrollment in a public charter school; recruitment and retention plans.
1	(a) A public charter school may enroll any student residing in the state.
2	(b) If capacity is insufficient to enroll all students who wish to attend any specific grade
3	level at a public charter school, the school shall select students through a randomized and
4	transparent lottery: Provided, That the state board shall promulgate a rule to guide student
5	application and lottery procedures for public charter schools.
6	(c) Enrollment preference for public charter schools shall be given to students enrolled in
7	the public charter school the previous year and to siblings of students already enrolled in the
8	school. An enrollment preference for returning students shall exclude those students from
9	entering into a lottery, as identified in §18-5G-4(c) of this code.
10	(d) A public charter school may allow an enrollment preference for students who meet
11	federal eligibility requirements for free or reduced-price meals and at-risk students.
12	(e) A public charter school may give enrollment preference to children of a public charter
13	school's governing board members and full-time employees, as long as they constitute no more
14	than 10 percent of the school's total student population.
15	(f) Every charter school shall submit a recruitment and retention plan annually to its
16	authorizer. The plan shall list deliberate, specific strategies the school will use to attract, enroll,
17	and retain a student population that includes students who are, to the extent applicable:
18	(1) Limited English Proficient;

- 19 (2) Special education;
- 20 <u>(3) Low income;</u>
- 21 (4) Below proficiency on the comprehensive statewide student assessment;
- 22 (5) At risk of dropping out of school;
- 23 (6) Have dropped out of school; or
- 24 (7) Any others who should be targeted to eliminate achievement gaps.
- 25 (g) A non-charter public school converting partially or entirely to a public charter school
- 26 shall adopt and maintain a policy giving enrollment preference to students who reside within the
- 27 former attendance area of that public school.

### §18-5G-5. Application to establish public charter school.

- 1 (a) To establish a new public charter school or to convert an existing noncharter public
- 2 school to a public charter school, an applicant shall submit a charter application to an authorizer:
- 3 *Provided*, That only a county board may authorize the conversion of an existing noncharter public
- 4 school to a public charter school. Charter authorizers shall accept and document the date and
- 5 time of receipt of all charter applications.
- 6 (b) The application shall contain, at a minimum, the following information:
- 7 (1) A mission statement and a vision statement for the public charter school, including
- 8 specialized academic focus, if any, to be promoted and advanced through the establishment of
- 9 <u>the public charter school;</u>
- 10 (2) A detailed description of the public charter school's proposed program;
- 11 (3) The student achievement goals for the public charter school's program and the chosen
- 12 methods of evaluating whether students have attained the skills and knowledge specified for
- 13 those goals;
- 14 (4) The school's plan for using data derived from student evaluations and assessments,
- 15 including the statewide summative assessment, to drive instruction and promote continued school
- 16 <u>improvement;</u>

17	(5) An explanation of how the school's proposed program is likely to improve the
18	achievement of traditionally underperforming students in the local school district;
19	(6) The proposed governance structure of the school, including a list of members of the
20	initial governing board, a draft of bylaws that include the description of the qualifications, terms,
21	and methods of appointment or election of governing board members, and the organizational
22	structure of the school that clearly presents lines of authority and reporting between the governing
23	board, school administrators, staff, any related bodies such as advisory bodies or parent and
24	teacher councils, and any external organizations that will play a role in managing the school;
25	(7) Plans and timelines for student enrollment, including policies and procedures for
26	conducting transparent and random admission lotteries that are open to the public, and that are
27	consistent with this article:
28	(8) A proposed five year budget, including the start-up year and projections for four
29	additional years with clearly stated assumptions;
30	(9) Proposed fiscal and internal control policies for the public charter school;
31	(10) Acknowledgement that the public charter school will participate in the state's
32	accountability system;
33	(11) A proposed handbook that outlines the personnel policies of the public charter school,
34	including the criteria to be used in the hiring of qualified teachers, school administrators, and other
35	school employees, a description of staff responsibilities, and the school's plan to evaluate
36	personnel on an annual basis;
37	(12) An explanation of proposed student discipline procedures, including disciplinary
38	procedures for students with disabilities, which shall be consistent with the requirements of due
39	process and with state and federal laws and regulations governing the placement of students with
40	disabilities;
41	(13) A description of the facilities to be used by the public charter school, including the
42	location of the school and how the facility supports the implementation of the school's program.

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43	The school shall obtain all required occupation and operation certificates and licenses prior to the
44	first instructional day for students;
45	(14) The proposed ages and grade levels to be served by the public charter school,
46	including the planned minimum and maximum enrollment per grade per year;
47	(15) The school calendar and school day schedule, which shall meet the requirements of
48	<u>§18-5-45 of this code:</u>
49	(16) Types and amounts of insurance coverage to be obtained by the public charter
50	school, which:
51	(A) Shall include adequate insurance for liability, property loss, and the personal injury of
52	students comparable to noncharter public schools within the local school district operated by the
53	county board; and
54	(B) May include coverage from the Board of Risk and Insurance Management pursuant to

- 55 <u>§29-12-5a of this code;</u>
- 56 (17) A description of the food services to be provided to students attending the school;
- 57 (18) Process and procedures to be followed in the case of the closure or dissolution of the
- 58 public charter school, including provisions for the transfer of students and student records to the
- 59 appropriate local school district and an assurance and agreement to payment of net assets or
- 60 equity, after payment of debts as specified in §18-5G-8 of this code;
- 61 (19) A code of ethics for the school setting forth the standards of conduct expected of its
- 62 governing board, officers, and employees;
- 63 (20) The public charter school's plan for successfully serving students with disabilities,
- 64 students who are English language learners, bilingual students, and students who are
- 65 academically behind and gifted, including, but not limited to, the school's plan for compliance with
- 66 <u>all applicable federal and state laws and regulations;</u>
- 67 (21) A description of cocurricular and extra-curricular programs to be offered by the public
- 68 charter school and how they will be funded and delivered;

- 69 (22) The process by which the school will resolve any disputes with the authorizer;
- 70 (23) A detailed start-up plan, including financing, tasks, timelines, and individuals

71 responsible for carrying out the plan; and

- 72 (24) The public charter school's plan for parental involvement.
- 73 (c) If the applicant intends to contract with an education service provider for educational
- 74 program implementation or comprehensive management, the application shall additionally require
- 75 the applicant to provide the following information with respect to the educational service provider:
- 76 (1) Evidence of success in serving student populations similar to the targeted population,
- 77 including demonstrated academic achievement as well as successful management of
- 78 nonacademic school functions, if applicable;
- 79 (2) Student performance data and financial audit reports for all current and past public
- 80 <u>charter schools;</u>
- 81 (3) Documentation of and explanation for any actions taken, legal or otherwise, against
- 82 any of its public charter schools for academic, financial, or ethical concerns;
- 83 (4) The proposed duration of the service contract;
- 84 (5) The annual proposed fees and other amounts to be paid to the education service
- 85 provider;
- 86 (6) The roles and responsibilities of the governing board, the school staff, and the
- 87 <u>education service provider;</u>
- 88 (7) The scope of services and resources to be provided by the education service provider;
- 89 (8) Performance evaluation measures and timelines;
- 90 (9) Methods of contract oversight and enforcement;
- 91 (10) Investment disclosure;
- 92 (11) Conditions for renewal and termination of the contract; and
- 93 (12) Disclosure and explanation any existing or potential conflicts of interest between the
- 94 governing board and the proposed education service provider or any affiliated business entities.

#### §18-5G-6. Authorizer duties and responsibilities.

1 (a) An authorizer shall	I:
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- 3 charter-authorizing practices, decisions, and expenditures;
- 4 (2) Approve new charter applications that meet the requirements of this section and §18-

5 <u>5G-5 of this code, demonstrate the ability to operate the school in an educationally and fiscally</u>

- 6 sound manner, and are likely to improve student achievement through the program detailed in
- 7 the charter application;
- 8 (3) Decline to approve charter applications that fail to meet the requirements of §18-5G-5
- 9 of this code;
- 10 (4) Negotiate and execute in good faith a charter contract with each public charter school
- 11 <u>it authorizes;</u>
- 12 (5) Monitor the performance and compliance of public charter schools according to the
- 13 terms of the charter contract;
- 14 (6) Determine whether each charter contract it authorizes merits renewal or revocation;
- 15 <u>and</u>
- 16 (7) Establish and maintain policies and practices consistent with the principles and
- 17 professional standards for authorizers of public charter schools, including standards relating to:
- 18 (A) Organizational capacity and infrastructure;
- 19 (B) Evaluating applications;
- 20 (C) Ongoing public charter school oversight and evaluation; and
- 21 (D) Charter approval, renewal, and revocation decision-making.
- 22 (b) After an applicant submits a written application to establish a public charter school, the
- 23 <u>authorizer shall:</u>
- 24 (1) Complete a thorough review process;
- 25 (2) Conduct an in-person interview with the applicant;

26	(3) Provide an opportunity in a public forum for local residents to provide input and learn
27	about the charter application;
28	(4) Provide a detailed analysis of the application to the applicant or applicants;
29	(5) Allow an applicant a reasonable time to provide additional materials and amendments
30	to its application to address any identified deficiencies; and
31	(6) Approve or deny a charter application based on established objective criteria or request
32	additional information.
33	(c) In deciding to approve a charter application, the authorizer shall:
34	(1) Approve charter applications only to applicants that possess competence in all
35	elements of the application requirements identified in this section and §18-5G-5 of this code;
36	(2) Base decisions on documented evidence collected through the application review
37	process; and
38	(3) Follow charter-granting policies and practices that are transparent, based on merit,
39	and avoid conflicts of interest.
40	(d) No later than 90 days following the filing of the charter application, the authorizer shall
41	approve or deny the charter application. The authorizer shall provide its decision in writing,
42	including an explanation stating the reasons for approval or denial of its decision during an open
43	meeting. Any failure to act on a charter application within the time specified shall be deemed an
44	approval by the authorizer.
45	(e) An authorizer's charter application approval shall be submitted to the West Virginia
46	Department of Education.
47	(f) An applicant whose charter application has been denied may appeal the authorizer's
48	decision to the West Virginia Public Charter School Commission pursuant to §18-5G-9 of this
49	code: Provided, That if public charter school authorization is sought directly from the Commission,
50	the Commission's decision is final.
51	(g) Notwithstanding any provision of this code to the contrary, no civil liability shall attach

52	to an authorizer or to any of its members or employees for any acts or omissions of the public
53	charter school. Neither the county board of education nor the State of West Virginia shall be liable
54	for the debts or financial obligations of a public charter school or any person or entity that operates
55	a public charter school.
56	(h) To cover authorizer costs for overseeing public charter schools in accordance with this
57	Act, each public charter school shall remit to its respective authorizer an oversight fee. The
58	oversight fee shall be drawn from and calculated as a uniform percentage of the per student
59	operational funding allocated to each public charter school under §18-5G-13, not to exceed one
60	percent of each public charter school's per student funding in a single school year. The state
61	board shall establish a statewide formula for authorizer funding, which shall apply uniformly to
62	every authorizer in the state. The state board may establish a sliding scale for authorizing funding.
63	with the funding percentage decreasing after the authorizer has achieved a certain threshold,
64	such as after a certain number of schools have been authorized or after a certain number of
65	students are enrolled in the authorizer's public charter schools. The state board shall establish a
66	cap on the total amount of funding that an authorizer may withhold from a full-time charter school.
67	The state board shall annually review the effectiveness of the state formula for authorizer funding
68	and shall adjust the formula if necessary to maximize public benefit and strengthen the
69	implementation of this act.
	§18-5G-7. Virtual charter schools.
1	The following applies to virtual charter schools:
2	(1) The West Virginia Public Charter School Commission may authorize virtual charter
3	schools. County boards may authorize virtual charter schools for students residing within the
4	school county boundaries. A county board shall authorize no more than one virtual charter
5	school in the county school district;
6	(2) Statewide virtual charter schools shall enroll no more than 200 students per year.
7	Enrollment increases shall be granted only after the virtual school has demonstrated to the West

8	Virginia Public Charter	School Commission's	satisfaction that the school	l's performance meets
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- 9 or exceeds its performance targets in the school's charter contract;
- 10 (3) The charter for a virtual charter school is for a term of three years; and virtual charter
- 11 school renewals are also for a term of three years. The charter school contract shall be the final
- 12 <u>authorization for the virtual charter school;</u>
- 13 (4) A statewide virtual charter school shall enroll no more that 10% of students from a
- 14 small rural district (the goal here is to limit enrollment from small rural districts);
- 15 (5) A virtual charter school shall not enroll a student who needs special education
- 16 services unless the student's IEP team, or its equivalent, determines that the virtual charter
- 17 school is an appropriate placement for the student and the parent or guardian agrees to such
- 18 <u>placement;</u>
- 19 (6) The governing body of a virtual charter school shall undergo at least one training
- 20 related to appropriate oversight of the virtual charter school; and
- 21 (7) A new or renewal charter school application shall propose the actual and detailed
- 22 costs for operating the virtual charter school and propose a funding level per student for the
- 23 school that is based upon these detailed costs.

## §18-5G-8. Charter contract requirements; term of contract.

- 1 (a) Within 90 days of the approval of a charter application, the governing board and the
- 2 authorizer shall negotiate and enter into a charter contract.
- 3 (b) The charter contract shall address, in detail, the following items:
- 4 (1) The term of the contract: *Provided*, That the contract term shall be no longer than five
- 5 <u>years;</u>
- 6 (2) The agreements relating to each item required under §18-5G-3(b) and §18-5G-5(b) of
- 7 <u>this code;</u>
- 8 (3) The rights and duties of the authorizer, the public charter school, and the institution of
- 9 higher education;

10	(4) The administrative relationship between the authorizer and the public charter school;
11	(5) In instances where a county board or county boards are the authorizer, the allocation
12	of state, local, and federal funds, and the schedule to disburse funds to the public charter school
13	by the authorizer;
14	(6) The process the authorizer will use to provide ongoing oversight;
15	(7) The specific commitments of the authorizer relating to its obligations to oversee,
16	monitor the progress of, and supervise the public charter school;
17	(8) The process and criteria the authorizer will use to annually monitor and evaluate the
18	overall academic, operating, and fiscal conditions of the public charter school, including the
19	process the authorizer will use to oversee the correction of any deficiencies found;
20	(9) The process for revision or amendment to the terms of the charter contract agreed to
21	by the authorizer and the governing board;
22	(10) The process agreed to by the authorizer and the governing board that identifies how
23	disputes between the authorizer and the board will be handled;
24	(11) Any other terms and conditions agreed to by the authorizer and the governing board,
25	including preopening conditions.
26	(c) The charter contract shall include provisions relating to the performance of the public
27	charter school that set forth the academic and operational performance indicators, measures, and
28	metrics to be used by the authorizer to evaluate the public charter school. At a minimum, the
29	performance provisions shall include indicators, measures, and metrics for:
30	(1) Student academic proficiency;
31	(2) Student academic growth;
32	(3) Achievement gaps in both student proficiency and student growth between student
33	subgroups, including race, sex, socioeconomic status, and areas of exceptionality;
34	(4) Student attendance;
35	(5) Student suspensions;

36	(6) Student withdrawals;
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- 37 (7) Recurrent enrollment from year to year;
- 38 (8) Governing board's performance and stewardship, including compliance with all
- 39 applicable statutes and terms of charter contract; and
- 40 (9) Additional valid and reliable indicators requested by the public charter school.
- 41 (d) The authorizer shall be responsible for collecting and reporting to the state board all
- 42 state-required assessment and achievement data for the public charter school.
- 43 (e) The charter contract shall be signed by the chair of the governing board and the
- 44 president of the county board, presidents of the county boards, or the president of the public or
- 45 private institution of higher education, as applicable. A copy of the charter contract shall be
- 46 provided to the State Superintendent of Schools.
- 47 (f) No public charter school may commence operations without a charter contract that
- 48 meets the requirements of this section, has been properly executed, and has been approved by,
- 49 as applicable, a county board, county boards, or the institutional board of governors of a public or
- 50 private institution of higher education that has such a board. For any public or private institution
- 51 of higher education that does not have an institutional board of governors, the charter contract
- 52 instead shall be approved by the level of authority immediately above the president or other chief
- 53 <u>administrator of the institution.</u>

# §18-5G-9. Renewal or nonrenewal of charter contracts; revocation of charter contracts; rulemaking; right to appeal.

- 1 (a) A charter contract may be renewed by the authorizer for a term of no more than five
- 2 years. Authorizers may grant renewal with specific conditions for necessary improvements in the
- 3 public charter school: *Provided*, That any specific condition imposed does not contradict the terms
- 4 of this article.
- 5 (b) The State Board of Education shall promulgate a rule establishing the process for
  6 renewing or not renewing a charter contract. At a minimum, this rule shall include:

7	(1) A timeline for a governing board to submit an application for renewal to an authorizer;
8	(2) The information that must be included in an application for renewal;
9	(3) If the authorizer initially determines to deny a renewal application:
10	(A) Notification requirements to the governing board about the prospect of nonrenewal
11	and the reasons for possible closure of the public charter school;
12	(B) An opportunity and timeframe for the governing board to provide a response to the
13	notice of the nonrenewal;
14	(C) An opportunity for the governing board to submit documentation and provide testimony
15	as to why the charter contract should be renewed; and
16	(D) An opportunity for a recorded public hearing, at the request of the governing board;
17	(4) That the authorizer shall consider the governing board's response, testimony, and
18	documentation, as well as the recorded public hearing, prior to rendering a final decision on the
19	nonrenewal of the charter contract:
20	(5) The information that must be included in the authorizer's final decision if it determines
21	to deny a renewal application;
22	(6) A timeline for an authorizer to render a final decision on whether or not to revoke a
23	charter contract;
24	(7) Approval of the authorizer's decision shall be adopted by the county board, county
25	boards, or institutional board of governors, as applicable, during an open meeting, subject to the
26	following:
27	(A) If the authorizer is a public or private institution of higher education that has no
28	institutional board of governors, the decision shall be adopted during an open meeting of the
29	institution's level of authority immediately above the president or other chief administrator of the
30	institution; and
31	(B) If the level of authority immediately above the president or other chief administrator is
32	an individual, the open meeting requirement of this subdivision does not apply; and

33	(8) A provision that the failure of the authorizer to act on a renewal application within the
34	designated timeframes shall be deemed an approval of the renewal application.
35	(c) A charter contract shall not be renewed if the authorizer determines that the public
36	charter school has:
37	(1) Committed a material violation of any of the terms, conditions, standards, or
38	procedures required under this article or the charter contract, and has persistently failed to correct
39	the violation after fair and specific notice from the authorizer;
40	(2) Failed to meet or make significant progress toward the program performance
41	expectations identified in the charter contract;
42	(3) Failed to meet generally accepted standards of fiscal management, and has failed to
43	correct the violation after fair and specific notice from the authorizer; or
44	(4) Substantially violated any material provision of law from which the public charter school
45	was not exempted and has failed to correct the violation after fair and specific notice from the
46	authorizer.
47	(d) The State Board of Education shall promulgate a rule establishing the process for
48	revoking a charter contract. At a minimum, this rule shall include:
49	(1) The information that must be included in the authorizer's initial decision to revoke the
50	charter contract;
51	(2) Notification requirements to the governing board about the authorizer's initial decision
52	to revoke a charter contract and the reasons for the revocation:
53	(3) An opportunity and timeframe for the governing board to provide a response to the
54	authorizer's initial decision to revoke the charter contract;
55	(4) An opportunity for the governing board to submit documentation and provide testimony
56	as to why the charter contract should not be revoked;
57	(5) An opportunity for a recorded public hearing, at the request of the governing board;
58	(6) That the authorizer shall consider the governing board's response, testimony, and

59	documentation, as well as the recorded public hearing, prior to rendering a final decision on the
60	revocation of the charter contract;
61	(7) The information that must be included in the authorizer's final decision if it determines
62	to revoke the charter contract;
63	(8) A timeline for an authorizer to render a final decision on whether or not to revoke a
64	charter contract;
65	(9) Approval of the authorizer's decision shall be adopted during an open meeting, subject
66	to the following:
67	(A) If the authorizer is a public or private institution of higher education that has no
68	institutional board of governors, the decision shall be adopted during an open meeting of the
69	institution's level of authority immediately above the president or other chief administrator of the
70	institution; and
71	(B) If the level of authority immediately above the president or other chief administrator is
72	an individual, the open meeting requirement of this subdivision does not apply; and
73	(10) A provision that the failure of the authorizer to act on a renewal application within the
74	designated timeframes shall be deemed.
75	(e) Notwithstanding the process set forth in §18-5G-8(d) of this code, an authorizer shall
76	take immediate action to revoke a charter contract if the health and safety of students attending
77	the public charter school is threatened. A governing board whose charter contract has been
78	revoked pursuant to this provision may appeal the authorizer's action to the West Virginia Public
79	Charter School Commission, subject to the following:
80	(1) The charter contract shall remain revoked unless and until the Commission directs
81	otherwise; and
82	(2) If the Commission is the authorizer that revokes the charter contract, the Commission's
83	decision is final.

84 (f) A governing board whose charter contract has not been renewed or has been revoked

85	may appeal the authorizer's final decision to the West Virginia Public Charter School Commission
86	pursuant to §18-5G-10 of this code: Provided, That if the Commission is the authorizer that fails
87	to renew or revokes a charter contract, the Commission's decision is final.
88	(g) An authorizer shall develop a public charter school closure protocol or protocol for
89	transitioning a charter school to noncharter public school status. The protocol shall ensure timely
90	notification to parents, orderly transition of students and student records to new schools when
91	applicable, and proper disposition of school funds, property, and assets. The protocol shall specify
92	tasks, timelines, and responsible parties, including delineating the respective duties of the public
93	charter school and the authorizer. If a public charter school closes or transitions to noncharter
94	public school status for any reason, the authorizer shall oversee and work with the closing or
95	transitioning school to ensure a smooth and orderly closure or transition and transition for students
96	and parents, as guided by the closure or school transition protocol. If a public charter school is
97	subject to closure or transition, following exhaustion of any appeal allowed under §18-5G-9 of this
98	code, an authorizer may remove at will at any time any or all of the members of the board of
99	directors of the public charter school in connection with ensuring a smooth and orderly closure or
100	transition. If the authorizer removes members of the board of directors such that the board of
101	directors can no longer function, the authorizer shall be empowered to take any further necessary
102	and proper acts connected with closure or transition of the public charter school in the name and
103	interest of the public charter school.
	§18-5G-10. West Virginia Public Charter School Commission; members; appointments;
	meetings.
1	(a) There is hereby created the West Virginia Public Charter School Commission which
2	shall report directly to and be responsible to the state board, separate from the Department of
3	Education, for carrying out its duties in accordance with this article. The mission of the West
4	Virginia Public Charter School Commission is to authorize high-quality public charter schools
5	throughout the state that provide more options for students to attain a thorough and efficient

6	education, particularly through schools designed to expand the opportunities for at-risk students.
7	The Public Charter School Commission and public charter schools authorized in accordance with
8	this article are subject to the general supervision by the state board solely for the purposes of
9	accountability for meeting the standards for student performance required of other public school
10	students under section five, article two-e of this chapter. Consistent with the provisions of this
11	article, the Public Charter School Commission has authority to authorize public charter schools in
12	school districts that do not meet standards as determined pursuant to state board policy. Except
13	as otherwise authorized in this article, no other governmental agency or entity may assume any
14	charter authorizing function or duty in any form.
15	(b) The Public Charter School Commission shall consist of eleven voting members, as
16	follows:
17	(1) The State Superintendent of Schools, or designee;
18	(2) The Chancellor of the Higher Education Policy Commission, or designee;
19	(3) The Chancellor for community and technical college education, or designee;
20	(4) Two members appointed by the Governor, with the advice and consent of the Senate,
21	for staggered terms of four years;
22	(5) Three appointed by the President of the Senate with one appointee recommended by
23	members of the Senate minority party;
24	(6) Three appointed by the Speaker of the House of Delegates with one appointee
25	recommended by members of the House of Delegates minority party;
26	(c) Each appointed member shall be a citizen of the state, shall represent the public
27	interest and shall understand and be committed to achieving the goals and objectives set forth in
28	this article. Members appointed to the Public Charter School Commission collectively must
29	possess strong experience and expertise in public and nonprofit governance, management and
30	finance, public school leadership, assessment, curriculum and instruction, and public education
31	law. Each member appointed to the Public Charter School Commission must have demonstrated

32	an understanding of and commitment to charter schooling as a strategy for strengthening public
33	education. Members appointed to the Public Charter School Commission collectively shall
34	represent diverse geographical areas of the state. The Governor may not appoint any person to
35	be a member of the Public Charter School Oversight and Authorizer Board who is the holder of
36	any other public office or public employment under the government of this state or any of its
37	political subdivisions, or who is an appointee or employee of any charter school governing board
38	or an immediate family member of any employee under the jurisdiction of the Public Charter
39	School Commission or any charter school governing board. An individual may not serve on the
40	authorizer board who is engaged in, or employed by a person or company whose primary function
41	involves, the sale of services and activities to public charter schools or charter school governing
42	boards. Not more than three of the six appointed members may be members of the same political
43	party.
44	(d) To establish staggered terms of office for the members appointed to the Public Charter
45	School Commission, of the initial members, one shall serve a term of two years, one shall serve
45 46	School Commission, of the initial members, one shall serve a term of two years, one shall serve a term of three years, one shall serve a term of four years and two shall serve a term of five years.
46	a term of three years, one shall serve a term of four years and two shall serve a term of five years.
46 47	a term of three years, one shall serve a term of four years and two shall serve a term of five years. The initial appointments must be made before February 1, 2020. The Public Charter School
46 47 48	a term of three years, one shall serve a term of four years and two shall serve a term of five years. The initial appointments must be made before February 1, 2020. The Public Charter School Commission shall meet as soon as practical after February 1, 2020, upon the call of the Governor,
46 47 48 49	a term of three years, one shall serve a term of four years and two shall serve a term of five years. The initial appointments must be made before February 1, 2020. The Public Charter School Commission shall meet as soon as practical after February 1, 2020, upon the call of the Governor, and shall organize for business by selecting a chairman and adopting bylaws. Subsequent
46 47 48 49 50	a term of three years, one shall serve a term of four years and two shall serve a term of five years. The initial appointments must be made before February 1, 2020. The Public Charter School Commission shall meet as soon as practical after February 1, 2020, upon the call of the Governor, and shall organize for business by selecting a chairman and adopting bylaws. Subsequent meetings shall be called by the chairman.
46 47 48 49 50 51	a term of three years, one shall serve a term of four years and two shall serve a term of five years. The initial appointments must be made before February 1, 2020. The Public Charter School Commission shall meet as soon as practical after February 1, 2020, upon the call of the Governor, and shall organize for business by selecting a chairman and adopting bylaws. Subsequent meetings shall be called by the chairman. (e) A member of the Public Charter School Commission may be removed from office by
46 47 48 49 50 51 52	a term of three years, one shall serve a term of four years and two shall serve a term of five years. The initial appointments must be made before February 1, 2020. The Public Charter School Commission shall meet as soon as practical after February 1, 2020, upon the call of the Governor, and shall organize for business by selecting a chairman and adopting bylaws. Subsequent meetings shall be called by the chairman. (e) A member of the Public Charter School Commission may be removed from office by the Governor for official misconduct, incompetence, neglect of duty or gross immorality. A
46 47 48 49 50 51 52 53	a term of three years, one shall serve a term of four years and two shall serve a term of five years. The initial appointments must be made before February 1, 2020. The Public Charter School Commission shall meet as soon as practical after February 1, 2020, upon the call of the Governor, and shall organize for business by selecting a chairman and adopting bylaws. Subsequent meetings shall be called by the chairman. (e) A member of the Public Charter School Commission may be removed from office by the Governor for official misconduct, incompetence, neglect of duty or gross immorality. A member may also be removed if the member's personal incapacity renders the member incapable
46 47 48 49 50 51 52 53 54	a term of three years, one shall serve a term of four years and two shall serve a term of five years. The initial appointments must be made before February 1, 2020. The Public Charter School Commission shall meet as soon as practical after February 1, 2020, upon the call of the Governor, and shall organize for business by selecting a chairman and adopting bylaws. Subsequent meetings shall be called by the chairman. (e) A member of the Public Charter School Commission may be removed from office by the Governor for official misconduct, incompetence, neglect of duty or gross immorality. A member may also be removed if the member's personal incapacity renders the member incapable or unfit to discharge the duties of the office or if the member is absent from a number of meetings

58	(f) Except in the case of gross negligence or reckless disregard of the safety and well-
59	being of another person, the Public Charter School Commission and members of the board in
60	their official capacity are immune from civil liability with respect to all activities related to a public
61	charter school approved by the board. The official actions of the members of the board who are
62	serving in an ex officio capacity by virtue of their designation or employment in another position
63	are board member actions only, and may not be construed as official actions or positions of such
64	member's employing entity.
65	(g) The Public Charter School Commission may appoint an executive director and may
66	employ such additional staff as may be necessary. The executive director shall serve at the will
67	and pleasure of the board. The executive director must have demonstrated an understanding of
68	and commitment to charter schooling as a strategy for strengthening public education and must
69	possess an understanding of state and federal education law.
70	(h) The Public Charter School Commission shall meet at least quarterly. From funds
71	appropriated or otherwise made available for such purpose, its members shall be reimbursed for
72	reasonable and necessary expenses actually incurred in the performance of official duties upon
73	submission of an itemized statement in a manner consistent with guidelines of the travel
74	management office of the Department of Administration.
	§18-5G-11. Appeal of authorizer's decision to West Virginia Public Charter School
	Commission.
1	(a) A charter applicant or governing board of an existing public charter school may appeal
2	a decision of an authorizer concerning the denial of a charter application, the nonrenewal of a
3	charter contract, or the revocation of a charter contract to the Public Charter School Commission
4	within thirty days of the authorizer's decision: Provided, That if the Commission is the authorizer
5	that denies the charter application, fails to renew a charter contract, or revokes a charter contract,
6	the Commission's decision is final.

7 (b) The State Board of Education shall promulgate a rule establishing the process and

- 8 timeline for appeals filed pursuant to §18-5G-9(a) of this code.
- 9 (c) If the West Virginia Public Charter School Commission finds that the application,
- 10 applicant, and public charter school, as applicable, meet the requirements of this Act, the
- 11 Commission shall remand the decision to the authorizer with written instructions to approve the
- 12 application, or renew or reinstate the charter contract.

#### §18-5G-12. Prohibitions.

- 1 Notwithstanding any provision in this article that may be interpreted to the contrary, a
- 2 public charter school shall not:
- 3 (1) Be home-school based; and
- 4 (2) Discriminate on any basis for which the noncharter public schools of this state may

5 not discriminate: *Provided*, That nothing in this subsection may be construed to limit the formation

6 of a public charter school that is dedicated to focusing education services on at-risk students,

- 7 students with disabilities, and students who pose such severe disciplinary problems that they
- 8 warrant a specific education program.

### §18-5G-13. Funding for charter school enrollment.

- 1 The state board shall promulgate a rule in accordance with §29A-3B-1 et seq. setting forth 2 requirements for public charter school funding. The rule shall include a requirement that 90% of the per pupil total basic foundation allowance follow the student to the public charter school, 3 4 subject to the following: 5 (1) Notwithstanding §18-9A-1 et seq. of this code, the rule may provide for modifications 6 to the calculations outlined in §18-9A-7 regarding the allowance for student transportation and in 7 §18-9A-9(1) regarding the allowance for current expense for the purpose of providing additional 8 state aid funding to county boards of education related to the operation of public charter schools; 9 (2) The rule shall designate which county school district is required to pay for a student
- 10 attending a public charter school; and
- 11 (3) The rule shall require the Department of Education to follow federal requirements in

2019

12 ensuring that federal funding follows the student to a public charter school.

## §18-5G-14. Access to public facilities.

(a) A public charter school may request usage of public facilities from a local county
 board where the charter school is located. A local county board or other public entity shall make

3 <u>facilities available to the charter school that are either not used in whole or in part for classroom</u>

- 4 instruction at the time the charter school seeks to use or lease the public facility.
- 5 (b) If a charter school seeks to lease the whole or part of a public facility, the cost of the
- 6 lease must be at or under current market value.
- 7 (c) During the term of the lease, the charter school is solely responsible for the direct
- 8 expenses related to the public facility lease, including utilities, insurance, maintenance, repairs

9 and remodeling. The county school board is responsible for any debt incurred for or liens that are

10 attached to the school building before the charter school leases the public facility.

## §18-5G-15. Reports.

(a) An authorizer that has authorized a public charter school that is currently in operation
 shall submit to the state superintendent for presentation to the state board and the West Virginia

3 Public Charter School Commission an annual report within 60 days of the end of each school

- 4 <u>fiscal year summarizing:</u>
- 5 (1) The performance of the public charter schools overseen by the authorizer, according
- 6 to the performance measures and expectations specified in the charter contracts;
- 7 (2) The authorizing duties and functions provided by the authorizer during the previous 8 academic year
- 8 <u>academic year.</u>
- 9 (b) One year after public charter schools have been in operation, and each year thereafter,
- 10 the State Superintendent shall issue to the Governor, the Legislature and the general public a
- 11 report on the state's public charter school program, drawing from the annual reports submitted by
- 12 <u>authorizers pursuant to this section, as well as any additional relevant data compiled by the State</u>
- 13 Superintendent up to the school year ending in the preceding calendar year. The report must

- 14 include an assessment of the public charter school program's successes, challenges and areas
- 15 for improvement in meeting the purposes of this chapter and any suggested changes in state law
- 16 or policy necessary to strengthen the public charter school program.

#### ARTICLE 7A. STATE TEACHERS RETIREMENT SYSTEM.

#### §18-7A-3. Definitions.

1 As used in this article, unless the context clearly requires a different meaning:

2 (1) "Accumulated contributions" means all deposits and all deductions from the gross3 salary of a contributor plus regular interest.

4 (2) "Accumulated net benefit" means the aggregate amount of all benefits paid to or on
5 behalf of a retired member.

6 (3) "Actuarially equivalent" or "of equal actuarial value" means a benefit of equal value 7 computed upon the basis of the mortality table and interest rates as set and adopted by the 8 retirement board in accordance with the provisions of this article: *Provided*, That when used in 9 the context of compliance with the federal maximum benefit requirements of Section 415 of the 10 Internal Revenue Code, "actuarially equivalent" shall be computed using the mortality tables and 11 interest rates required to comply with those requirements.

12 (4) "Annuities" means the annual retirement payments for life granted beneficiaries in13 accordance with this article.

14 (5) "Average final salary" means the average of the five highest fiscal year salaries earned 15 as a member within the last fifteen fiscal years of total service credit, including military service as 16 provided in this article, or if total service is less than 15 years, the average annual salary for the 17 period on which contributions were made: *Provided*, That salaries for determining benefits during 18 any determination period may not exceed the maximum compensation allowed as adjusted for 19 cost of living in accordance with §5-10D-7 of this code and Section 401(a)(17) of the Internal 20 Revenue Code.

21

(6) "Beneficiary" means the recipient of annuity payments made under the retirement

22 system.

(7) "Contributor" means a member of the retirement system who has an account in the
 teachers accumulation fund.

25 (8) "Deposit" means a voluntary payment to his or her account by a member.

26 (9) "Employer" means the agency of and within the state which has employed or employs27 a member.

(10) "Employer error" means an omission, misrepresentation or violation of relevant provisions of the West Virginia Code or of the West Virginia Code of State Regulations or the relevant provisions of both the West Virginia Code and of the West Virginia Code of State Regulations by the participating public employer that has resulted in an underpayment or overpayment of contributions required. A deliberate act contrary to the provisions of this section by a participating public employer does not constitute employer error.

34 (11) "Employment term" means employment for at least 10 months, a month being defined
35 as twenty employment days.

(12) "Gross salary" means the fixed annual or periodic cash wages paid by a participating 36 37 public employer to a member for performing duties for the participating public employer for which 38 the member was hired. Gross salary shall be allocated and reported in the fiscal year in which the 39 work was done. Gross salary also includes retroactive payments made to a member to correct a 40 clerical error, or made pursuant to a court order or final order of an administrative agency charged 41 with enforcing federal or state law pertaining to the member's rights to employment or wages, with 42 all retroactive salary payments to be allocated to and considered paid in the periods in which the 43 work was or would have been done. Gross salary does not include lump sum payments for 44 bonuses, early retirement incentives, severance pay or any other fringe benefit of any kind 45 including, but not limited to, transportation allowances, automobiles or automobile allowances, or 46 lump sum payments for unused, accrued leave of any type or character.

47

(13) "Internal Revenue Code" means the Internal Revenue Code of 1986, as it has been

48 amended.

49 (14) "Member" means any person who has accumulated contributions standing to his or
50 her credit in the state Teachers Retirement System. A member shall remain a member until the
51 benefits to which he or she is entitled under this article are paid or forfeited, or until cessation of
52 membership pursuant to §18-7A-13 of this code.

(15) "Members of the administrative staff of the public schools" means deans of instruction,
deans of men, deans of women, and financial and administrative secretaries.

(16) "Members of the extension staff of the public schools" means every agricultural agent,
boys' and girls' club agent and every member of the agricultural extension staff whose work is not
primarily stenographic, clerical or secretarial.

58 (17) "New entrant" means a teacher who is not a present teacher.

59 (18) "Nonteaching member" means any person, except a teacher member, who is 60 regularly employed for full-time service by: (A) Any county board of education; (B) the State Board 61 of Education; (C) the Higher Education Policy Commission; (D) the West Virginia Council for 62 Community and Technical College Education; or (E) a governing board, as defined in §18B-1-2 63 of this code; or (F) a public charter school established pursuant to §18-5G-1 et seq. of this code 64 if the charter school includes in its approved charter application a determination to participate in 65 the retirement systems under this article and §18-7B-1 et seq. of this code: Provided, That any 66 person whose employment with the Higher Education Policy Commission, the West Virginia 67 Council for Community and Technical College Education or a governing board commences on or 68 after July 1, 1991, is not considered a nonteaching member.

(19) "Plan year" means the 12-month period commencing on July 1 and ending thefollowing June 30 of any designated year.

(20) "Present member" means a present teacher or nonteacher who is a member of the
 retirement system.

73

(21) "Present teacher" means any person who was a teacher within the 35 years beginning

July 1, 1934, and whose membership in the retirement system is currently active.

(22) "Prior service" means all service as a teacher completed prior to July 1, 1941, and all
service of a present member who was employed as a teacher, and did not contribute to a
retirement account because he or she was legally ineligible for membership during the service.

(23) "Public schools" means all publicly supported schools, including colleges and
universities in this state.

80 (24) "Refund beneficiary" means the estate of a deceased contributor or a person he or
81 she has nominated as beneficiary of his or her contributions by written designation duly executed
82 and filed with the retirement board.

83 (25) "Regular interest" means interest at four percent compounded annually, or a higher
84 earnable rate if set forth in the formula established in legislative rules, series seven of the
85 Consolidated Public Retirement Board, 162 CSR 7.

86 (26) "Regularly employed for full-time service" means employment in a regular position or
87 job throughout the employment term regardless of the number of hours worked or the method of
88 pay.

(27) "Required beginning date" means April 1 of the calendar year following the later of:
(A) The calendar year in which the member attains age 70 ½ years; or (B) the calendar year in
which the member retires or ceases covered employment under the system after having attained
the age of 70 ½ years.

93 (28) "Retirant" means any member who commences an annuity payable by the retirement94 system.

95 (29) "Retirement board" means the Consolidated Public Retirement Board created
96 pursuant to §5-10D-1 *et seq.* of this code.

97 (30) "Retirement system" means the state Teachers Retirement System established by98 this article.

99

(31) "Teacher member" means the following persons, if regularly employed for full-time

100 service: (A) Any person employed for instructional service in the public schools of West Virginia; 101 (B) principals; (C) public school librarians; (D) superintendents of schools and assistant county 102 superintendents of schools; (E) any county school attendance director holding a West Virginia 103 teacher's certificate; (F) members of the research, extension, administrative or library staffs of the 104 public schools; (G) the State Superintendent of Schools, heads and assistant heads of the 105 divisions under his or her supervision, or any other employee under the State Superintendent 106 performing services of an educational nature; (H) employees of the State Board of Education who 107 are performing services of an educational nature; (I) any person employed in a nonteaching 108 capacity by the State Board of Education, any county board of education, the State Department 109 of Education or the State Teachers Retirement Board, if that person was formerly employed as a 110 teacher in the public schools; (J) all classroom teachers, principals and educational administrators 111 in schools under the supervision of the Division of Corrections, the Division of Health or the 112 Division of Human Services; (K) an employee of the State Board of School Finance, if that person 113 was formerly employed as a teacher in the public schools; and (L) any person designated as a 114 21st Century Learner Fellow pursuant to §18A-3-11 et seq. of this code who elects to remain a 115 member of the State Teachers Retirement System provided in this article; and (M) any person 116 employed by a public charter school established pursuant to §18-5G-1 et seq. of this code if the 117 charter school includes in its approved charter application a determination to participate in the 118 retirement systems under this article and §18-7B-1 et seq. of this code.

- (32) "Total service" means all service as a teacher or nonteacher while a member of the
  retirement system since last becoming a member and, in addition thereto, credit for prior service,
  if any.
- 122 Age in excess of 70 years shall be considered to be 70 years.

## ARTICLE 7B. TEACHERS' DEFINED CONTRIBUTION RETIREMENT SYSTEM.

#### §18-7B-2. Definitions.

1

As used in this article, unless the context clearly requires a different meaning:

(1) "Annual addition" means, for purposes of the limitations under Section 415(c) of the
Internal Revenue Code, the sum credited to a member's account for any limitation year of: (A)
Employer contributions; (B) employee contributions; and (C) forfeitures. Repayment of cashouts
or contributions as described in Section 415(k)(3) of the Internal Revenue Code, rollover
contributions and picked-up employee contributions to a defined benefit plan shall not be treated
as annual additions, consistent with the requirements of Treasury Regulation §1.415(c)-1;

8 (2) "Annuity account" or "annuity" means an account established for each member to 9 record the deposit of member contributions and employer contributions and interest, dividends or 10 other accumulations credited on behalf of the member;

11 (3) "Compensation" means the full compensation actually received by members for service 12 whether or not a part of the compensation is received from other funds, federal or otherwise, than 13 those provided by the state or its subdivisions: Provided, That annual compensation for 14 determining contributions during any determination period may not exceed the maximum 15 compensation allowed as adjusted for cost of living in accordance with §5-10D-7 of this code and 16 Section 401(a)(17) of the Internal Revenue Code: Provided, however, That solely for purposes of 17 applying the limitations of Section 415 of the Internal Revenue Code to any annual addition, 18 "compensation" has the meaning given it in §18-7B-13(d) of this code;

(4) "Consolidated board" or "board" means the Consolidated Public Retirement Board
created and established pursuant to §5-10D-1 *et seq.* of this code;

(5) "Defined contribution system" or "system" means the Teachers' Defined Contribution
 Retirement System created and established by this article;

23 (6) "Employer" means the agency of and within the State of West Virginia which has
24 employed or employs a member;

(7) "Employer contribution" means an amount deposited into the member's individual
annuity account on a periodic basis coinciding with the employee's regular pay period by an
employer from its own funds;

(8) "Employment term" means employment for at least 10 months in any plan year with a
month being defined as 20 employment days;

30 (9) "Existing employer" means any employer who employed or employs a member of the31 system;

32 (10) "Existing retirement system" means the State Teachers Retirement System
33 established in §18B-7A-1 *et seq.* of this code;

34 (11) "Internal Revenue Code" means the Internal Revenue Code of 1986, as it has been
35 amended;

(12) "Member" or "employee" means the following persons, if regularly employed for full-36 37 time service: (A) Any person employed for instructional service in the public schools of West 38 Virginia: (B) principals: (C) public school librarians: (D) superintendents of schools and assistant 39 county superintendents of schools; (E) any county school attendance director holding a West 40 Virginia teacher's certificate; (F) members of the research, extension, administrative or library 41 staffs of the public schools; (G) the State Superintendent of Schools, heads and assistant heads 42 of the divisions under his or her supervision or any other employee under the state superintendent 43 performing services of an educational nature; (H) employees of the State Board of Education who 44 are performing services of an educational nature; (I) any person employed in a nonteaching 45 capacity by the State Board of Education, any county board of education or the State Department 46 of Education, if that person was formerly employed as a teacher in the public schools; (J) all 47 classroom teachers, principals and educational administrators in schools under the supervision 48 of the Division of Corrections and the Department of Health and Human Resources; (K) any person who is regularly employed for full-time service by any county board of education or the 49 50 State Board of Education; (L) the administrative staff of the public schools including deans of 51 instruction, deans of men and deans of women, and financial and administrative 52 secretaries; and (M) any person designated as a 21st Century Learner Fellow pursuant to §18A-53 3-11 of this code who elects to remain a member of the Teachers' Defined Contribution

Retirement System established by this article; <u>and (N) any person employed by a public charter</u>
<u>school established pursuant to §18-5G-1 et seq. of this code if the charter school includes in its</u>
<u>approved charter application a determination to participate in the retirement systems under this</u>
<u>article and §18-7A-1 et seq. of this code;</u>

(13) "Member contribution" means an amount reduced from the employee's regular pay
periods, and deposited into the member's individual annuity account within the Teachers' Defined
Contribution Retirement System;

(14) "Permanent, total disability" means a mental or physical incapacity requiring absence 61 62 from employment service for at least six months: Provided, That the incapacity is shown by an 63 examination by a physician or physicians selected by the board: Provided, however, That for employees hired on or after July 1, 2005, "permanent, total disability" means an inability to engage 64 65 in substantial gainful activity by reason of any medically determinable physical or mental 66 impairment that can be expected to result in death, or has lasted or can be expected to last for a 67 continuous period of not less than 12 months and the incapacity is so severe that the member is 68 likely to be permanently unable to perform the duties of the position the member occupied 69 immediately prior to his or her disabling injury or illness;

70 (15) "Plan year" means the 12-month period commencing on July 1 of any designated
71 year and ending on the following June 30;

(16) "Public schools" means all publicly supported schools, including normal schools,
 colleges and universities in this state;

(17) "Regularly employed for full-time service" means employment in a regular position or
job throughout the employment term regardless of the number of hours worked or the method of
pay;

(18) "Required beginning date" means April 1 of the calendar year following the later of:
(A) The calendar year in which the member attains age 70 ½ years; or (B) the calendar year in
which the member retires or otherwise ceases employment with a participating employer after

80 having attained the age of 70  $\frac{1}{2}$  years;

81 (19) "Retirement" means a member's withdrawal from the active employment of a 82 participating employer and completion of all conditions precedent to retirement:

(20) "Year of employment service" means employment for at least 10 months, with a month
being defined as 20 employment days: *Provided,* That no more than one year of service may be
accumulated in any 12-month period.

#### **ARTICLE 8. COMPULSORY SCHOOL ATTENDANCE.**

# §18-8-4. Duties of attendance director and assistant directors; complaints, warrants and hearings.

(a) The county attendance director and the assistants shall diligently promote regular
 school attendance. The director and assistants shall:

3 (1) Ascertain reasons for unexcused absences from school of students of compulsory
4 school age and students who remain enrolled beyond the compulsory school age as defined
5 under section one-a of this article;

6 (2) Take such steps as are, in their discretion, best calculated to encourage the attendance

7 of students and to impart upon the parents and guardians the importance of attendance and the

- 8 seriousness of failing to do so; and
- 9 (3) For the purposes of this article, the following definitions shall apply:
- 10 (A) "Excused absence" shall be defined to include:
- 11 (i) Personal illness or injury of the student or in the family;
- 12 (ii) Medical or dental appointment with written excuse from physician or dentist;
- 13 (iii) Chronic medical condition or disability that impacts attendance;
- 14 (iv) Participation in home or hospital instruction due to an illness or injury or other

15 extraordinary circumstance that warrants home or hospital confinement;

- 16 (v) Calamity, such as a fire or flood;
- 17 (vi) Death in the family;

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18 (vii) School-approved or county-approved curricular or extra-curricular activities;

19 (viii) Judicial obligation or court appearance involving the student;

20 (ix) Military requirement for students enlisted or enlisting in the military;

21 (x) Personal or academic circumstances approved by the principal; and

(xi) Such other situations as may be further determined by the county board: Provided,
That absences of students with disabilities shall be in accordance with the Individuals with
Disabilities Education Improvement Act of 2004 and the federal and state regulations adopted in
compliance therewith.

26 (B) "Unexcused absence" shall be any absence not specifically included in the definition
27 of "excused absence".

28 (b) In the case of three total unexcused absences of a student during a school year, the 29 attendance director or assistant or principal shall serve written notice to the parent, guardian or 30 custodian of the student that the attendance of the student at school is required and that if the 31 student has five unexcused absences, a conference with the principal or other designated 32 representative will be required. make meaningful contact with the parent, guardian, or custodian 33 of the student to ascertain the reasons for the unexcused absences and what measures the 34 school may employ to assist the student in attending and not incurring any additional unexcused 35 absences.

36 (c) In the case of five total unexcused absences, the attendance director or assistant shall 37 serve written notice to the parent, guardian or custodian of the student that within five days of 38 receipt of the notice the parent, guardian or custodian, accompanied by the student, shall report 39 in person to the school the student attends for a conference with the principal or other designated 40 representative of the school in order to discuss and correct the circumstances causing the 41 unexcused absences of the student, including the adjustment of unexcused absences based upon 42 such meeting, again make meaningful contact with the parent, guardian, or custodian of the 43 student to ascertain the reasons for the unexcused absences and what measures the school may

# 44 <u>employ to assist the student in attending school and not incurring any additional unexcused</u>45 absences.

46 (d) In the case of ten total unexcused absences of a student during a school year, the 47 attendance director or assistant shall make complaint against the parent, guardian or custodian 48 before a magistrate of the county. If it appears from the complaint that there is probable cause to 49 believe that an offense has been committed and that the accused has committed it, a summons 50 or a warrant for the arrest of the accused shall issue to any officer authorized by law to serve the 51 summons or to arrest persons charged with offenses against the state. More than one parent, 52 guardian or custodian may be charged in a complaint. Initial service of a summons or warrant 53 issued pursuant to the provisions of this section shall be attempted within ten calendar days of 54 receipt of the summons or warrant and subsequent attempts at service shall continue until the 55 summons or warrant is executed or until the end of the school term during which the complaint is 56 made, whichever is later.

(e) The magistrate court clerk, or the clerk of the circuit court performing the duties of the magistrate court as authorized in section eight, article one, chapter fifty of this code, shall assign the case to a magistrate within ten days of execution of the summons or warrant. The hearing shall be held within twenty days of the assignment to the magistrate, subject to lawful continuance. The magistrate shall provide to the accused at least ten days' advance notice of the date, time and place of the hearing.

(f) When any doubt exists as to the age of a student absent from school, the attendance director and assistants have authority to require a properly attested birth certificate or an affidavit from the parent, guardian or custodian of the student, stating age of the student. In the performance of his or her duties, the county attendance director and assistants have authority to take without warrant any student absent from school in violation of the provisions of this article and to place the student in the school in which he or she is or should be enrolled.

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(g) The county attendance director and assistants shall devote such time as is required by section three of this article to the duties of attendance director in accordance with this section during the instructional term and at such other times as the duties of an attendance director are required. All attendance directors and assistants hired for more than two hundred days may be assigned other duties determined by the superintendent during the period in excess of two hundred days. The county attendance director is responsible under direction of the county superintendent for efficiently administering school attendance in the county.

(h) In addition to those duties directly relating to the administration of attendance, the
county attendance director and assistant directors also shall perform the following duties:

(1) Assist in directing the taking of the school census to see that it is taken at the time andin the manner provided by law;

80 (2) Confer with principals and teachers on the comparison of school census and81 enrollment for the detection of possible nonenrollees;

82 (3) Cooperate with existing state and federal agencies charged with enforcing child labor83 laws;

84 (4) Prepare a report for submission by the county superintendent to the State 85 Superintendent of Schools on school attendance, at such times and in such detail as may be 86 required. The state board shall promulgate a legislative rule pursuant to article three-b, chapter 87 twenty-nine-a of this code that sets forth student absences that are excluded for accountability 88 purposes. The absences that are excluded by the rule include, but are not limited to, excused 89 student absences, students not in attendance due to disciplinary measures and absent students 90 for whom the attendance director has pursued judicial remedies to compel attendance to the 91 extent of his or her authority. The attendance director shall file with the county superintendent and 92 county board at the close of each month a report showing activities of the school attendance office 93 and the status of attendance in the county at the time;

(5) Promote attendance in the county by compiling data for schools and by furnishing

95 suggestions and recommendations for publication through school bulletins and the press, or in

96 such manner as the county superintendent may direct;

- 97 (6) Participate in school teachers' conferences with parents and students;
- 98 (7) Assist in such other ways as the county superintendent may direct for improving school
- 99 attendance;

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- 100 (8) Make home visits of students who have excessive unexcused absences, as provided
- 101 above, or if requested by the chief administrator, principal or assistant principal; and
- 102 (9) Serve as the liaison for homeless children and youth.

### ARTICLE 9A. PUBLIC SCHOOL SUPPORT.

### §18-9A-2. Definitions.

- 1 For the purpose of this article:
- 2 (a) "State board" means the West Virginia Board of Education.
- 3 (b) "County board" or "board" means a county board of education.
- 4 (c) "Professional salaries" means the state legally mandated salaries of the professional
  5 educators as provided in article four, chapter eighteen-a of this code.
- 6 (d) "Professional educator" shall be synonymous with and shall have the same meaning
  7 as "teacher" as defined in section one, article one of this chapter, and includes technology
  8 integration specialists.
- 9 (e) "Professional instructional personnel" means a professional educator whose regular 10 duty is as that of a classroom teacher, librarian, attendance director or school psychologist. A 11 professional educator having both instructional and administrative or other duties shall be 12 included as professional instructional personnel for that ratio of the school day for which he or she 13 is assigned and serves on a regular full-time basis in appropriate instruction, library, attendance 14 or psychologist duties.

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15 (f) "Professional student support personnel" means a "teacher" as defined in section one, 16 article one of this chapter who is assigned and serves on a regular full-time basis as a counselor 17 or as a school nurse with a bachelor's degree and who is licensed by the West Virginia Board of 18 Examiners for Registered Professional Nurses. Professional student support personnel shall also 19 include professional personnel providing direct social and emotional support services to students, 20 including but not limited to, social workers and psychologists. For all purposes except for the 21 determination of the allowance for professional educators pursuant to section four of this article, 22 professional student support personnel are professional educators.

(g) "Service personnel salaries" means the state legally mandated salaries for service
personnel as provided in section eight-a, article four, chapter eighteen-a of this code.

(h) "Service personnel" means all personnel as provided in section eight, article four,
chapter eighteen-a of this code. For the purpose of computations under this article of ratios of
service personnel to net enrollment, a service employee shall be counted as that number found
by dividing his or her number of employment days in a fiscal year by two hundred: Provided, That
the computation for any service person employed for three and one-half hours or less per day as
provided in section eight-a, article four, chapter eighteen-a of this code shall be calculated as one
half an employment day.

(i) "Net enrollment" means the number of pupils enrolled in special education programs,
kindergarten programs and grades one to twelve, inclusive, of the public schools of the county.
Net enrollment further shall include:

35 (1) Adults enrolled in regular secondary vocational programs existing as of the effective36 date of this section, subject to the following:

(A) Net enrollment includes no more than one thousand of those adults counted on the
basis of full-time equivalency and apportioned annually to each county in proportion to the adults
participating in regular secondary vocational programs in the prior year counted on the basis of
full-time equivalency; and

(B) Net enrollment does not include any adult charged tuition or special fees beyond that
required of the regular secondary vocational student;

43 (2) Students enrolled in early childhood education programs as provided in section forty44 four, article five of this chapter, counted on the basis of full-time equivalency;

(3) No pupil shall be counted more than once by reason of transfer within the county or
from another county within the state, and no pupil shall be counted who attends school in this
state from another state;

48 (4) The enrollment shall be modified to the equivalent of the instructional term and in
49 accordance with the eligibility requirements and rules established by the state board; and

50 (5) For the purposes of determining the county's basic foundation program only For any county whose net enrollment as determined under all other provisions of this definition is less than 51 52 one thousand four hundred, the net enrollment of the county shall be increased by an amount to be determined in accordance with the following considered to be 1,400 for the purposes of 53 determining the county's basic foundation program only. During the 2019-2020 interim period 54 55 and every three interim periods thereafter, the Legislative Oversight Commission on Education Accountability shall review this subdivision to determine whether or not these provisions properly 56 address the needs of counties with low enrollment and sparse population density. 57

58 (A) Divide the state's lowest county student population density by the county's actual
59 student population density;

60 (B) Multiply the amount derived from the calculation in paragraph (A) of this subdivision
61 by the difference between one thousand four hundred and the county's actual net enrollment;

62 (C) If the increase in net enrollment as determined under this subdivision plus the county's
 63 net enrollment as determined under all other provisions of this subsection is greater than one
 64 thousand four hundred, the increase in net enrollment shall be reduced so that the total does not
 65 exceed one thousand four hundred; and

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- 66 (D) During the 2008-2009 interim period and every three interim periods thereafter, the 67 Legislative Oversight Commission on Education Accountability shall review this subdivision to 68 determine whether or not these provisions properly address the needs of counties with low 69 enrollment and a sparse population density.
- (j) "Sparse-density county" means a county whose ratio of net enrollment, excluding any
  increase in the net enrollment of counties, pursuant to subdivision (5), subsection (i) of this
  section, of the definition of "net enrollment", to the square miles of the county is less than five.

(k) "Low-density county" means a county whose ratio of net enrollment, excluding any
increase in the net enrollment of counties, pursuant to subdivision (5), subsection (i) of this
section, of the definition of "net enrollment", to the square miles of the county is equal to or greater
than five but less than ten.

(I) "Medium-density county" means a county whose ratio of net enrollment, excluding any
increase in the net enrollment of counties, pursuant to subdivision (5), subsection (i) of this
section, of the definition of "net enrollment", to the square miles of the county is equal to or greater
than ten but less than twenty.

(m) "High-density county" means a county whose ratio of net enrollment, excluding any
increase in the net enrollment of counties, pursuant to subdivision (5), subsection (i) of this
section, of the definition of "net enrollment", to the square miles of the county is equal to or greater
than twenty.

(n) "Levies for general current expense purposes" means ninety percent of the levy rate
for county boards of education <del>calculated or set by the Legislature</del> <u>as determined</u> pursuant to
section six-f, article eight, chapter eleven of this code.

(o) "Technology integration specialist" means a professional educator who has expertise
in the technology field and is assigned as a resource teacher to provide information and guidance
to classroom teachers on the integration of technology into the curriculum.

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(p) "State aid eligible personnel" means all professional educators and service personnel

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employed by a county board in positions that are eligible to be funded under this article and whose
salaries are not funded by a specific funding source such as a federal or state grant, donation,
contribution or other specific funding source not listed.

## §18-9A-8. Foundation allowance for professional student support services.

(a) The basic foundation allowance to the county for professional student support
 personnel shall be the amount of money determined in accordance with the following:

3 (1) The sum of the state minimum salaries, as determined in accordance with the 4 provisions of §18-4-1 et seq of this code, for all state aid eligible school nurse and counselor positions in the county during the 2008 fiscal year which number shall be reduced in the same 5 6 proportion as the number of professional educators allowed to be funded under §18-9A-4 of this 7 code to the total number of professional educators employed that are state aid eligible. In performing this calculation, the numerator shall be the number of professional educators actually 8 9 funded under section four of this article and the denominator shall be the total number of 10 professional educators employed that are eligible to be funded under §18-9A-4 of this code;

(2) The amount derived from the calculation in §18-9A-8(a)(1) of this code is increased by
one half percent;

(3) The amount derived from the calculation in §18-9A-8(a)(2) of this code is the basic
foundation allowance to the county for professional student support personnel for the 2009 fiscal
year;

(4) For fiscal years 2010, 2011, 2012 and 213, the basic foundation allowance to the
county for professional student support personnel increases by one-half percent per year over
the allowance for the previous year; and

(5) For all fiscal years thereafter, the basic foundation allowance to the county for
professional student support personnel remains the same amount as in the 2013 fiscal year, plus
any additional amount of funding necessary to cover the increases in the State Minimum Salary

Schedule set forth in §18A-4-2 of this code effective for the fiscal year beginning July 1, 2018 and
thereafter.

(b) The additional positions for counselors that may be created as a result of the one
 percent increase provided pursuant to this section shall be assigned to schools where the
 counselor can:

- 27 (1) Enhance student achievement;
- 28 (2) Provide early intervention for students in grades prekindergarten through five; and
- 29 (3) Enhance student development and career readiness.
- 30 (c) Effective for the 2019-20 fiscal year and thereafter, the basic foundation allowance to

31 the county for professional student support personnel is the amount of money required to pay the

32 state minimum salaries, in accordance with provisions of §18A-4-1 et seq of this code, subject to

33 the following:

34 (1) In making this computation each county shall receive an allowance for four and seventy

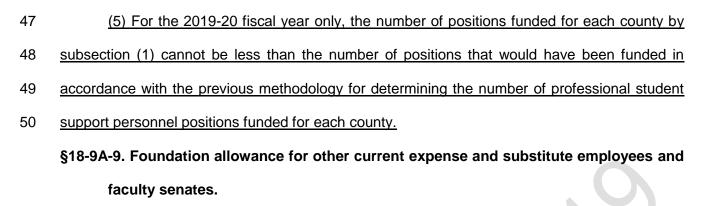
- 35 <u>hundredths state aid eligible professional student support personnel positions to each one</u>
- 36 thousand students in net enrollment;
- 37 (2) For any professional student support personnel positions, or fraction thereof,
   38 determined for a county pursuant to §18-9A-8(c)(1) of this code that exceed the number

39 employed, the county's allowance for these positions shall be determined using the average state

- 40 <u>funded salary of professional student support personnel for the county;</u>
- 41 (3) The number of and the allowance for personnel paid in part by state and county funds
- 42 shall be prorated; and
- 43 (4) Where two or more counties join together in support of a vocational or comprehensive
- 44 <u>high school or any other program or service, the professional student support personnel for the</u>

45 <u>school or program may be prorated among the participating counties on the basis of each one's</u>

46 <u>enrollment therein and the personnel shall be considered within the above-stated limit.</u>



The total allowance for other current expense and substitute employees is the sum of the
 following:

3 (1) For current expense:

(A) The non-salary related expenditures for operations and maintenance, exclusive of
expenditures reported in special revenue funds, for the latest available school year, in each
county, divided by the total square footage of school buildings in each county is used to calculate
a state average expenditure per square foot for operations and maintenance;

8 (B) The total square footage of school buildings in each county divided by each county's
9 net enrollment for school aid purposes is used to calculate a state average square footage per
10 student;

11 (C) Each county's net enrollment for school aid purposes multiplied by the state average 12 expenditure per square foot for operations and maintenance as calculated in paragraph (A) of this 13 subdivision and multiplied by the state average square footage per student as calculated in 14 paragraph (B) of this subdivision is that county's state average costs per square footage per 15 student for operations and maintenance;

(D) Where two or more counties join together in support of a vocational or comprehensive
high school or any other program or service, the allowance for current expense may be prorated
among the participating counties by adjusting the net enrollment for school aid purposes utilized
in the calculation by the number of students enrolled therein for each county; and

20 (E) Each county's allowance for current expense is 70.25% 71.25% of the county's state

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average costs per square footage per student for operations and maintenance amount as
 calculated in paragraph (C) of this subdivision; plus

23 (2) For professional educator substitutes or current expense, two and five-tenths percent 24 of the computed state allocation for professional educators and professional student support 25 personnel as determined in sections four and eight of this article. Distribution to the counties is 26 made proportional to the number of professional educators and professional student support 27 personnel authorized for the county in compliance with sections four and eight of this article; plus 28 (3) For service personnel substitutes or current expense, two and five-tenths percent of 29 the computed state allocation for service personnel as determined in section five of this article. 30 Distribution to the counties is made proportional to the number of service personnel authorized 31 for the county in compliance with section five of this article; plus

32 (4) For academic materials, supplies and equipment for use in instructional programs, 33 \$200 multiplied by the number of professional instructional personnel and professional student 34 support personnel employed in the schools of the county. Distribution is made to each county for 35 allocation to the faculty senate of each school in the county on the basis of \$200 per professional instructional personnel employed at the school. "Faculty Senate" means a faculty senate created 36 37 pursuant to section five, article five-a of this chapter. Decisions for the expenditure of such funds 38 are made at the school level by the faculty senate in accordance with the provisions of said section 39 five, article five-a and may not be used to supplant the current expense expenditures of the county. Beginning on September 1, 1994, and every September thereafter, county boards shall 40 41 forward to each school for the use by faculty senates the appropriation specified in this section. 42 Each school shall be responsible for keeping accurate records of expenditures.

## §18-9A-12. County basic foundation; total basic state aid allowance.

(a) The basic foundation program for each county for the fiscal year shall be the sum of
the amounts computed in accordance with the provisions of sections four, five, six, seven, eight,
nine and ten of this article. On the first working day of July in each year, the State Board shall

46 determine the basic foundation program for each county for that fiscal year. Data used in the 47 computations relating to net and adjusted enrollment, and the number of professional educators, 48 shall be for the second month of the prior school term. Transportation expenditures used in these 49 computations shall be for the most recent year in which data are available. The allocated state 50 aid share of the county's basic foundation program shall be the difference between the cost of its 51 basic foundation program and the county's local share as determined in section eleven of this 52 article except as provided in subsection (b) of this section: *Provided*, that for all years after 2018, 53 in calculating the allocated state aid share of the county's basic foundation program, when subtracting 54 the amount of the county's local share, if the county's local share as determined in section eleven of 55 this article is greater than the county's local share was determined to be for fiscal year 2015-2016. 56 then the allocated state aid share of the county's basic foundation program shall be the difference 57 between the cost of its basic foundation program and the county's 2015-2016 determined local share. (b) The allocated state aid share shall be adjusted in the following circumstances in the 58 59 following manner: Provided, That prior to such adjustment, the State Tax Commissioner shall 60 provide the State Board, by January 15 of each year, a certified listing of those counties in which such adjustment shall be made pursuant to this subsection, together with the amount of revenue 61 62 which will not be available to each county board in the ensuing fiscal year as a result of the 63 circumstance:

64 (1) In those instances where the local share as computed under section eleven of this article is not reflective of local funds available because the county is under a final court order, or 65 66 a final decision of a board of assessment appeals under section twenty-four-b, article three, 67 chapter eleven of this code, to refund or credit property taxes paid in prior years, the allocated 68 state aid share shall be the county's basic foundation program, minus the local share as computed 69 under section eleven of this article, plus the amount of property tax the county is unable to collect 70 or must refund due to the final court order or final decision of a board of assessment appeals: 71 Provided. That said adjustment shall not be made or shall only be made proportionately when the

72 Legislature fails to fund or funds only in part the public school basic foundation support plan state 73 share at a level sufficient to cover the reduction in state share: Provided, however, That nothing 74 herein provided shall be construed to require or mandate any level of funding by the Legislature. 75 (2) In those instances where the local share as computed under section eleven of this 76 article is not reflective of local funds available because the county is collecting tax based upon an 77 assessed value which is less than that determined by the Tax Commissioner in the most recent published survey of property valuations in the state due to an error in the published survey, which 78 79 error is certified to by the Tax Commissioner, the allocated state aid share shall be the county's 80 basic foundation program, minus the local share as computed under section eleven of this article, 81 plus the amount of property tax the county is unable to collect based on differences in the 82 assessed valuation between those in the most recent published survey of valuation and the 83 corrected assessed value actually levied upon by the county: Provided, That said adjustment shall 84 not be made or shall only be made proportionately when the Legislature fails to fund or funds only 85 in part the public school basic foundation support plan state share at a level sufficient to cover the 86 reduction in state share: *Provided, however,* That nothing herein provided shall be construed to 87 require or mandate any level of funding by the Legislature.

88 (3) In instances where a county is unable to collect property taxes from a taxpayer during 89 the pendency of any court proceeding, the allocated state aid share shall be the county's basic 90 foundation program minus the local share as computed under section eleven of this article, plus 91 the amount the county is unable to collect as a result of the pending court proceedings as certified 92 by the Tax Commissioner: Provided, That the county is required to reimburse the amount of 93 allocated state aid share attributable to the amount of property tax it later receives upon 94 completion of court proceedings, which shall be paid into the General Revenue Fund of the state: 95 Provided, however, That said adjustment shall not be made or shall only be made proportionately 96 when the Legislature fails to fund or funds only in part the public school basic foundation support 97 plan state share at a level sufficient to cover the reduction in state share: Provided further, That

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nothing herein provided shall be construed to require or mandate any level of funding by the Legislature.

100 (c) The allocated state aid share shall be adjusted in any county receiving payments or 101 contributions in lieu of property taxes. In instances where a county receives payments or 102 contributions in lieu of property taxes, the allocated state aid share shall be the county's basic 103 foundation program minus the local share as computed under section eleven of this article, plus 104 any amounts added pursuant to subsection (b) of this section minus the payments or contributions 105 in lieu of property taxes which are distributed by the sheriff to the county board of education. In 106 determining the amount of such contribution or payment in lieu of taxes, each county commission 107 shall provide to the State Tax Commissioner, by January 1 of each year, the total amount of such 108 payments or contributions paid to the county and the proportion of the total amount that has been 109 or will be distributed to the county board of education. The State Tax Commissioner then shall 110 provide the State Board, by January 15 of each year, a certified listing of those counties in which 111 an adjustment pursuant to this section shall be made, together with the amount of revenue which 112 will be available to each county board in the ensuing fiscal year as a result of contribution or 113 payment in lieu of taxes.

(d) Total basic state aid to the county shall be the computed state share of basic foundation
support. After such computation is completed, the State Board shall immediately certify to each
county board the amount of state aid allocated to the county for that fiscal year, subject to any
qualifying provisions of this article.

## **ARTICLE 20. EDUCATION OF EXCEPTIONAL CHILDREN.**

## §18-20-5. Powers and duties of State Superintendent.

(a) The State Superintendent of Schools shall organize, promote, administer and be
 responsible for:

3 (1) Stimulating and assisting county boards of education in establishing, organizing and
4 maintaining special schools, classes, regular class programs, home-teaching and visiting-teacher

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5 services for exceptional children.

6 (2) Cooperating with all other public and private agencies engaged in relieving, caring for,
7 curing, educating and rehabilitating exceptional children, and in helping coordinate the services
8 of such agencies.

9 (3) (A) Preparing the necessary rules, policies, formula formulas for distribution of 10 available appropriated funds, reporting forms and procedures necessary to define minimum 11 standards in providing suitable facilities for education of exceptional children and ensuring the 12 employment, certification and approval of qualified teachers and therapists subject to approval by 13 the State Board of Education: *Provided,* That no state rule, policy or standard under this article or 14 any county board rule, policy or standard governing special education may exceed the 15 requirements of federal law or regulation.

16 (B) An A separate appropriation shall be made to the department of education to 17 be distributed disbursed to county boards and public charter schools authorized pursuant to §18-18 5G-1 et seq. of this code to support children assist them with serving exceptional 19 children with high cost/high acuity special needs that exceed the capacity of county to provide 20 with funds available. Each county board and public charter school shall apply to the state superintendent for receipt of to receive this funding in a manner set forth by the state 21 22 superintendent that assesses and takes into account varying acuity levels of the exceptional 23 students. Any remaining funds at the end of a fiscal year from the appropriation shall be carried 24 over to the next fiscal year. When possible, federal funds shall be distributed disbursed to county 25 boards and public charter schools for this purpose before any of the state appropriation is distributed disbursed. The state board shall promulgate a rule in accordance with the provisions 26 27 of §29A-3B-1 et seq. of this code that implements the provisions of this subdivision relating to 28 distributing the funds to the county boards and public charter schools. The rule at least shall 29 include a definition for "children with high acuity needs".

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(4) Receiving from county boards of education and public charter schools, their

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applications, annual reports and claims for reimbursement from such moneys as are appropriated
 by the Legislature, auditing such claims and preparing vouchers to reimburse said counties the
 amounts reimbursable to them.

(5) Assuring that all exceptional children in the state, including children in mental health
facilities, residential institutions, private schools and correctional facilities as provided in §18-213f of this code receive an education in accordance with state and federal laws: *Provided*, That
the State Superintendent shall also assure that adults in correctional facilities and regional jails
receive an education to the extent funds are provided therefor.

39 (6) Performing other duties and assuming other responsibilities in connection with this40 program as needed.

41 (7) Receive the county plan for integrated classroom submitted by the county boards of
 42 education and submit a state plan, approved by the State Board of Education, to the Legislative
 43 Oversight Commission on Education Accountability no later than December 1, 1995

(b) Nothing contained in this section shall be construed to prevent any county board of
education from establishing and maintaining special schools, classes, regular class programs,
home-teaching or visiting-teacher services <u>for exceptional children</u> out of funds available from
local revenue.

# ARTICLE 31. EDUCATION SAVINGS ACCOUNT PROGRAM.

# §18-31-1. Short title.

<u>This article shall be known as the "Education Savings Account Act" or "ESA Act." The</u>
 <u>program created by the ESA Act shall be known as the "Education Savings Account Program" or</u>
 <u>"ESA Program."</u>

# §18-31-2. Definitions.

- <u>The following words have the meanings ascribed to them unless the context clearly</u>
   <u>indicates a different meaning:</u>
- 3 (1) "Account" or "ESA" means an education saving account, awarded pursuant to this

4	article, to which funds are allocated by the Treasurer to the parent or parents of an ESA student
5	in order to pay qualifying education expenses to educate the student pursuant to the requirements
6	and conditions of this article;
7	(2) "Curriculum" means a complete course of study for a particular content area or grade
8	level, including any supplemental materials required by the curriculum;
9	(3) "Education service provider" means a person or organization that receives payments
10	from education savings accounts to provide educational goods and services to ESA students;
11	(4) "Eligible student" means an elementary or secondary student who has been a resident
12	of this state for at least a year and continues to be a resident;
13	(5) "ESA student" means a student who receives an account pursuant to this article;
14	(6) "Parent" means a biological parent, legal guardian, custodian, or other person with
15	legal authority to act on behalf of an eligible student or ESA student;
16	(7) "Participating school" means any private school that provides education to elementary
17	and/or secondary students and has notified the Treasurer of its intention to participate in the
18	program and comply with the program's requirements;
19	(8) "Resident school district" means the county school district in which the student resides;
20	and
21	(9) "Treasurer" means the West Virginia State Treasurer's Office or an organization that
22	the Treasurer has contracted with to carry out any or all portions of this article.
	§18-31-3. Basic elements of the Education Savings Account Program.
1	(a) The amount of funds deposited in an account pursuant to this article shall be an amount
2	equivalent to seventy-five percent of the prior year's statewide average net state aid allotted per
3	pupil based on net enrollment adjusted for state aid purposes. These funds shall be derived from
4	a line item appropriation established for the purposes of this article.
5	(b) In exchange for the parent's agreement pursuant to §18-31-4(c)(4) of this code, the
6	Department of Education shall transfer the amount determined pursuant §18-31-3(a) of this code

- 7 to the Treasurer for deposit into a West Virginia ESA.
- 8 (c) The State Superintendent of Schools shall, by rule, determine how the fund transfer to
- 9 <u>the Treasurer shall be accomplished.</u>
- 10 (d) Parents of an ESA student shall agree to use the funds deposited in their student's
- 11 ESA only for the following qualifying expenses to educate the ESA student:
- 12 (1) Tuition and/or fees at a private school;
- 13 (2) Tuition and/or fees for nonpublic online learning programs;
- 14 (3) Tutoring services provided by an individual or a tutoring facility;
- 15 (4) Services contracted for and provided by a public district, charter, or magnet school,
- 16 including without limitation, individual classes and extracurricular activities and programs;
- 17 (5) Textbooks, curriculum, or other instructional materials, including without limitation, any
- 18 supplemental materials or associated online instruction required by either a curriculum or an
- 19 education service provider;
- 20 (6) Computer hardware or other technological devices that are primarily used to help meet
- 21 an ESA student's educational needs;
- 22 (7) Educational software and applications;
- 23 (8) School uniforms;
- 24 (9) Fees for nationally standardized assessments, advanced placement examinations,
- 25 any examinations related to college or university admission, and tuition and/or fees for preparatory
- 26 courses for the aforementioned exams;
- 27 (10) Fees for summer education programs and specialized after-school education
- 28 programs, but not after-school childcare;
- 29 (11) Tuition, fees, instructional materials, and examination fees at a career or technical
- 30 school or education provider;
- 31 (12) Educational services and therapies, including, but not limited to, occupational,
- 32 <u>behavioral, physical, speech-language, and audiology therapies;</u>

- 33 (13) Tuition and fees at an institution of higher education;
- 34 (14) Fees for transportation paid to a fee-for-service transportation provider for the student
- 35 to travel to and from an education service provider; or
- 36 (15) Any other educational expense approved by the Treasurer.
- 37 (e) The funds in an ESA may only be used for educational purposes in accordance with
- 38 <u>§18-31-3(d) of this code.</u>
- 39 (f) ESA funds may not be refunded, rebated, or shared with a parent or ESA student in
- 40 any manner. Any refund or rebate for goods or services purchased with ESA funds shall be
- 41 <u>credited directly to the student's ESA.</u>
- 42 (g) Parents are allowed to make payments for the costs of educational goods and services
- 43 not covered by the funds in their student's ESA. However, personal deposits into an ESA is not
- 44 permitted.
- 45 (h) Funds deposited in an ESA do not constitute taxable income to the parent or the ESA
  46 student.
- 47 (i) An ESA shall remain in force, and any unused funds shall roll over from quarter-to-
- 48 guarter and from year-to-year until the parent withdraws the ESA student from the ESA Program
- 49 or until the ESA student graduates from college with a bachelor's degree, unless the ESA is closed
- 50 because of a substantial misuse of funds. However, if an ESA student has not enrolled in a
- 51 postsecondary institution within four years after graduating from high school, or if an ESA student
- 52 turns 24 years of age, whichever occurs first, the ESA shall be closed and any unused funds
- 53 revert to the Treasurer and be allocated to fund other ESAs.
- 54 (j) Nothing in this article requires that an ESA student must be enrolled, full or part-time,
- 55 in either a private school or nonpublic online school.

# §18-31-4. Application for an education savings account.

- 1 (a) A parent may apply to the Treasurer to establish an ESA for an eligible student.
- 2 (b) The Treasurer shall accept and approve applications year-round and shall establish

3	procedures for approving applications in an expeditious manner: Provided, That expenditures for
4	education savings accounts each fiscal year shall not exceed the amount appropriated by the
5	Legislature for that fiscal year.
6	(c) The Treasurer shall create a standard form that parents can submit to establish their
7	student's eligibility for the ESA Program and shall ensure that the application is readily available
8	and may be submitted through various sources, including the Internet.
9	(d) The Treasurer shall approve an application for an ESA if:
10	(1) The parent submits an application for an ESA in accordance with any application
11	procedures established by the Treasurer;
12	(2) The student on whose behalf the parent is applying is an eligible student;
13	(3) Funds are available for the ESA; and
14	(4) The parent signs an agreement with the Treasurer, promising:
15	(A) To provide an education for the eligible student in at least the subjects of reading,
16	language, mathematics, science, and social studies;
17	(B) Not to enroll the ESA student, full time, in a district school, an Innovation in Education
18	School, the West Virginia Virtual School, or a West Virginia School for the Deaf and Blind;
19	(C) To use the funds in the ESA only for qualifying expenses to educate the eligible student
20	as established by the ESA Program; and
21	(D) To comply with the rules and requirements of the ESA Program.
22	(E) To afford the ESA student with opportunities for educational enrichment such as
23	organized athletics, art, music, or literature;
24	(e) The signed agreement between the parent and the Treasurer shall be consistent with
25	the compulsory school attendance exemption requirements of §18-8-1 et seq. of this code.
26	(f) The Treasurer shall annually renew a student's ESA if funds are available.
27	(g) Upon notice to the Treasurer, an ESA student may choose to stop receiving ESA
28	funding and enroll full-time in a public school.

(h) Enrolling as a full-time student in a public school shall result in the immediate
suspension of payment of additional funds into the student's ESA; however, the ESA shall remain
open and active for the parent to make qualifying expenditures to educate the student from funds
remaining in the ESA. When or if no funds remain in the student's ESA or the student turns 24,
the Treasurer may close the ESA.
(i) If an eligible student decides to return to the ESA Program, they must reapply.
(j) The Treasurer may adopt rules and policies to provide the least disruptive process for
ESA students who desire to stop receiving ESA payments and enroll full-time in a public school.
§18-31-5. Responsibilities of the Treasurer.
In addition to the Treasurer's duties, obligations and authority stated in other parts of this
article, the Treasurer has the following duties, obligations, and authority:
(1) The Treasurer shall maintain an updated list of participating schools and shall ensure
that the list is publicly available through various sources, including the Internet.
(2) The Treasurer shall provide parents with a written explanation of the allowable uses of
ESA funds, the responsibilities of parents, the duties of the Treasurer and the role of any private
financial management firms or other private organizations that the Treasurer may contract with to
administer the ESA Program or any aspect of the ESA Program.
(3) The Treasurer shall ensure that parents of students with a disability receive notice that
participation in the ESA Program is a parental placement under 20 U.S.C. § 1412 of the
Individuals with Disabilities Education Act (IDEA) along with an explanation of the rights that
parentally placed students possess under (IDEA) and any applicable state laws and regulations.
(4) The Treasurer shall contract with private organizations to administer the ESA Program.
This includes, but is not limited to, private financial management firms to manage ESAs.
This includes, but is not limited to, private financial management firms to manage ESAs. (5) The Treasurer may deduct an amount from education savings accounts to cover the

18	(6) The Treasurer shall implement or contract with a private organization to implement a
19	commercially viable, cost effective, and parent-friendly system for payment for services from
20	ESAs to education service providers by electronic or online funds transfer and by debit card. The
21	Treasurer shall not adopt a system that relies exclusively on requiring parents to be reimbursed
22	for out-of-pocket expenses, but rather shall provide maximum flexibility to parents by facilitating
23	direct payments to education service providers as well as requests for preapproval of and
24	reimbursements for qualifying expenses, including expenses pursuant to §18-31-3(d)(15) of this
25	<u>code.</u>
26	(7) The Treasurer shall also seek to implement a commercially viable, cost-effective, and
27	parent-friendly system for publicly rating, reviewing, and sharing information about education
28	service providers, ideally as part of the same system that facilitates the electronic or online funds
29	transfers so as to create a one-stop-shop for parents and ESA students.
30	(8) If an education service provider requires partial payment of tuition or fees prior to the
31	start of the academic year to reserve space for an ESA student admitted to the education service
32	provider, such partial payment may be paid by the Treasurer prior to the start of the school year
33	in which the ESA is awarded, and deducted in an equitable manner from subsequent ESA
34	deposits to ensure adequate funds remain available throughout the school year; but if an ESA
35	student decides not to use the education service provider, the partial reservation payment must
36	be returned to the Treasurer by such education service provider and credited to the student's
37	<u>ESA.</u>
38	(9) The Treasurer shall continue making deposits into a student's ESA until:
39	(A) The Treasurer determines that the ESA student is no longer an Eligible student;
40	(B) The Treasurer determines that there was substantial misuse of the funds in the ESA;
41	(C) The parent or ESA student withdraws from the ESA Program;
42	(D) The ESA student enrolls full-time in a public school; or
43	(E) The ESA student graduates from high school.

44	(10)	The	Treasurer	shall	have	the	authority	to	conduct	or	contract	for	the	auditing	of

45 individual ESAs, and shall, at a minimum, conduct random audits of ESAs on an annual basis.

46 (11) The Treasurer shall have the authority to make any parent or ESA student ineligible

- 47 for the ESA Program in the event of intentional and substantial misuse of ESA funds.
- 48 (A) The Treasurer shall create procedures to ensure that a fair process exists to determine
- 49 whether an intentional and substantial misuse of ESA funds has occurred.
- 50 (B) The Treasurer shall have the authority to refer suspected cases of intentional and
- 51 substantial misuse of ESA funds to the Attorney General for investigation if evidence of fraudulent
- 52 <u>use of ESA funds is obtained.</u>
- 53 (C) A parent or ESA student may appeal the Treasurer's decision to make a parent or
- 54 ESA student ineligible for the ESA Program.
- 55 (12) The Treasurer may bar an education service provider from accepting payments from
- 56 ESAs if the Treasurer determines that the education service provider has:
- 57 (A) Intentionally and substantially misrepresented information or failed to refund any
- 58 <u>overpayments in a timely manner; or</u>
- 59 (B) Routinely failed to provide students with promised educational goods or services.
- 60 (13) The Treasurer shall create procedures to ensure that a fair process exists to
- 61 determine whether an education service provider may be barred from receiving payment from
- 62 <u>ESAs.</u>
- 63 (A) If the Treasurer bars an education service provider from receiving payments from
- 64 ESAs, it shall notify parents and ESA students of its decision as quickly as possible.
- 65 (B) Education service providers may appeal the Treasurer's decision to bar them from
- 66 receiving payments from ESAs.
- 67 (14) The Treasurer may accept gifts and grants from any source to cover administrative
- 68 costs, to inform the public about the ESA Program, or to fund additional ESAs.
- 69 (15) The Treasurer may adopt rules and policies that are not inconsistent with this article

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70 and that are necessary for the administration of this article, including: 71 (A) Establishing or contracting for the establishment of an online anonymous fraud 72 reporting service; 73 (B) Establishing an anonymous telephone hotline for fraud reporting; 74 (C) Policies that require a surety bond for education service providers receiving more than 75 \$100,000 in ESA funds; (D) Procedures for refunding payments from education service providers back to ESAs; 76 77 and 78 (E) Procedures for entering into reciprocal agreements with other state ESA agencies or 79 entities, whether public or private, to recognize and allow education service providers approved 80 in other states to receive payments from ESAs under this article. 81 (16) Any rules or policies adopted by the Treasurer should avoid excessive bureaucracy 82 and overly prescriptive mandates and instead focus on easing parental involvement and 83 encouraging education service providers to provide parents and ESA students with a broad array 84 of educational options. §18-31-6. Parent Review Committee. 1 (a) There is created the Parent Review Committee to assist the Treasurer in determining 2 whether questionable expenditures meet the requirements to be considered qualifying expenses 3 to educate the ESA student pursuant to §18-31-3(d) of this code, and to provide recommendations 4 to the Treasurer about how to implement, administer, and improve the ESA Program. 5 (b) (1) The Parent Review Committee: 6 (A) Consists of seven members who are parents of ESA students and represent no fewer 7 than four counties in the state; and 8 (B) Shall be appointed by the State Treasurer and serve at the State Treasurer's pleasure 9 for one calendar year and may be reappointed; and 10 (2) The State Treasurer, or the director's designee, serves as the nonvoting chair of the

- 11 committee. 12 (c) The Treasurer may request the committee to meet, in person or virtually, to determine 13 whether an expenditure of ESA funds is or was a qualifying expense to educate an ESA student 14 pursuant to §18-31-3(d) of this code. The committee may deny or approve questionable 15 expenditures by a majority vote. 16 (d) The Treasurer may also request the committee to meet, in person or virtually, to review appeals of education service provider denials pursuant to §18-31-7 of this code, and to provide a 17 18 recommendation to the Treasurer as to whether an education service provider should be allowed 19 to receive, or continue receiving, payments from ESAs. §18-31-7. Requirements for and rights of education service providers. 1 (a) To be eligible to accept payments from an ESA, an education service provider shall: 2 (1) Submit notice to the Treasurer that they wish to participate in the ESA Program; 3 (2) Provide parents with a receipt for all qualifying educational expenses; 4 (3) Agree not to refund, rebate, or share ESA funds with parents or ESA students in any 5 manner, except that funds may be remitted or refunded to an ESA in accordance with procedures 6 established by the Treasurer; 7 (4) Certify that it will not discriminate on any basis for which the public schools of the state 8 may not discriminate; and 9 (5) Agree to submit any employee who will have contact with ESA students to a criminal 10 background check. 11 (b) This article does not limit the independence or autonomy of an education service 12 provider or makes the actions of an education service provider the actions of the state 13 government. 14 (c) Education service providers shall be given maximum freedom to provide for the 15 educational needs of ESA students without governmental control.
- 16 (d) This article does not expand the regulatory authority of the state, its officers, or any

- 17 school district to impose any additional regulation of education service providers beyond those
- 18 necessary to enforce the requirements of the program.

# §18-31-8. Responsibilities of resident school districts.

- 1 The resident school district shall provide an education service provider that has enrolled
- 2 an ESA student with a complete copy of the student's school records, while complying with the
- 3 Family Educational Rights and Privacy Act of 1974 (20 USC Section 1232 g).

# §18-31-9. Legal proceedings.

- 1 (a) In any legal proceeding challenging the application of this chapter to a participating
- 2 <u>entity, the state bears the burden of establishing that the challenged action, rule or requirement</u>
- 3 is necessary and does not impose any undue burden on education service providers.
- 4 (b) No liability arises on the part of the Treasurer or the state or of any county school
- 5 district based on the award or use of an ESA awarded pursuant to this article.
- 6 (c) If any part of this article is challenged in a state court as violating either the state or
- 7 federal constitutions, parents of eligible and/or ESA students are permitted to intervene in the
- 8 lawsuit for the purposes of defending the article's constitutionality. However, for the purposes of
- 9 judicial administration, a court may limit the number of parents permitted to intervene or require
- 10 that all parents file a joint brief, so long as they are not required to join any brief filed on behalf of
- 11 any named state defendant.

# CHAPTER 18A. SCHOOL PERSONNEL.

# ARTICLE 4. SALARIES, WAGES AND OTHER BENEFITS.

- 12 §18A-4-2. State minimum salaries for teachers.
- 1 (a) It is the goal of the Legislature to increase the state minimum salary for teachers with
- 2 zero years of experience and an A. B. degree, including the equity supplement, to at least \$43,000
- 3 by fiscal year 2019.
- 4 (b) For school year 2018–2019, and continuing thereafter, each teacher shall receive the
  5 amount prescribed in the State Minimum Salary Schedule <u>I</u> as set forth in this section; specific

additional amounts prescribed in this section or article; and any county supplement in effect in a
county pursuant to §18A-4-5a of this code during the contract year: *Provided*, That for the school
year 2019-2020, and continuing thereafter, each teacher shall receive the amount prescribed in
the State Minimum Salary Schedule II as set forth in this section; specific additional amounts
prescribed in this section or article; and any county supplement in effect in a county pursuant to
§18A-4-5a of this code during the contract year.

## STATE MINIMUM SALARY SCHEDULE I

Years	4 <sup>th</sup>	3 <sup>rd</sup>	2 <sup>nd</sup>	A.B.	A.B.	M.A.	M.A.	M.A.	M.A.	Doc-
Exp	Class	Class	Class		+ 15		+ 15	+ 30	+ 45	torate
0	29,937	30,626	30,892	32,335	33,096	34,863	35,624	36,385	37,146	38,181
1	30,265	30,954	31,220	32,853	33,614	35,382	36,143	36,903	37,664	38,699
2	30,594	31,282	31,548	33,372	34,133	35,900	36,661	37,422	38,183	39,218
3	30,922	31,610	31,876	33,891	34,651	36,419	37,180	37,940	38,701	39,736
4	31,494	32,182	32,448	34,653	35,414	37,182	37,943	38,703	39,464	40,499
5	31,822	32,510	32,776	35,172	35,933	37,700	38,461	39,222	39,983	41,018
6	32,150	32,838	33,104	35,690	36,451	38,219	38,980	39,740	40,501	41,536
7	32,478	33,167	33,432	36,209	36,970	38,737	39,498	40,259	41,020	42,055
8	32,806	33,495	33,761	36,727	37,488	39,256	40,017	40,777	41,538	42,573
9	33,134	33,823	34,089	37,246	38,007	39,774	40,535	41,296	42,057	43,092
10	33,463	34,151	34,417	37,766	38,526	40,294	41,055	41,816	42,576	43,611
11	33,791	34,479	34,745	38,284	39,045	40,813	41,573	42,334	43,095	44,130
12	34,119	34,807	35,073	38,803	39,563	41,331	42,092	42,853	43,613	44,648
13	34,447	35,135	35,401	39,321	40,082	41,850	42,610	43,371	44,132	45,167
14	34,775	35,463	35,729	39,840	40,600	42,368	43,129	43,890	44,650	45,685
15	35,103	35,791	36,057	40,358	41,119	42,887	43,647	44,408	45,169	46,204
16	35,431	36,119	36,385	40,877	41,637	43,405	44,166	44,927	45,687	46,722
17	35,759	36,448	36,713	41,395	42,156	43,924	44,685	45,445	46,206	47,241
18	36,087	36,776	37,042	41,914	42,675	44,442	45,203	45,964	46,725	47,760

19	36,415	37,104	37,370	42,432	43,193	44,961	45,722	46,482	47,243	48,278
20	36,743	37,432	37,698	42,951	43,712	45,479	46,240	47,001	47,762	48,797
21	37,072	37,760	38,026	43,469	44,230	45,998	46,759	47,519	48,280	49,315
22	37,400	38,088	38,354	43,988	44,749	46,516	47,277	48,038	48,799	49,834
23	37,728	38,416	38,682	44,507	45,267	47,035	47,796	48,556	49,317	50,352
24	38,056	38,744	39,010	45,025	45,786	47,554	48,314	49,075	49,836	50,871
25	38,384	39,072	39,338	45,544	46,304	48,072	48,833	49,594	50,354	51,389
26	38,712	39,400	39,666	46,062	46,823	48,591	49,351	50,112	50,873	51,908
27	39,040	39,728	39,994	46,581	47,341	49,109	49,870	50,631	51,391	52,426
28	39,368	40,057	40,322	47,099	47,860	49,628	50,388	51,149	51,910	52,945
29	39,696	40,385	40,651	47,618	48,378	50,146	50,907	51,668	52,428	53,463
30	40,024	40,713	40,979	48,136	48,897	50,665	51,425	52,186	52,947	53,982
31	40,353	41,041	41,307	48,655	49,416	51,183	51,944	52,705	53,465	54,500
32	40,681	41,369	41,635	49,173	49,934	51,702	52,463	53,223	53,984	55,019
33	41,009	41,697	41,963	49,692	50,453	52,220	52,981	53,742	54,503	55,538
34	41,337	42,025	42,291	50,210	50,971	52,739	53,500	54,260	55,021	56,056
35	41,665	42,353	42,619	50,729	51,490	53,257	54,018	54,779	55,540	56,575

# STATE MINIMUM SALARY SCHEDULE II

<u>Years</u> Exp.	4 <sup>th</sup> Class	<u>3<sup>rd</sup> Class</u>	2 <sup>nd</sup> Class	<u>A.B.</u>	<u>A.B.</u> <u>+15</u>	<u>M.A.</u>	<u>M.A.</u> <u>+15</u>	<u>MA.</u> +30	<u>M.A.</u> +45	<u>Doc-</u> torate
<u>0</u>	<u>32,057</u>	<u>32,746</u>	<u>33,012</u>	<u>34,455</u>	<u>35,216</u>	<u>36,983</u>	<u>37,744</u>	<u>38,505</u>	<u>39,266</u>	<u>40,301</u>
<u>1</u>	<u>32,385</u>	33,074	<u>33,340</u>	<u>34,973</u>	<u>35,734</u>	<u>37,502</u>	<u>38,263</u>	<u>39,023</u>	<u>39,784</u>	<u>40,819</u>
<u>2</u>	<u>32,714</u>	<u>33,402</u>	<u>33,668</u>	<u>35,492</u>	<u>36,253</u>	<u>38,020</u>	<u>38,781</u>	<u>39,542</u>	<u>40,303</u>	<u>41,338</u>
<u>3</u>	<u>33,042</u>	33,730	<u>33,996</u>	<u>36,011</u>	<u>36,771</u>	<u>38,539</u>	<u>39,300</u>	<u>40,060</u>	<u>40,821</u>	<u>41,856</u>
<u>4</u>	<u>33,614</u>	<u>34,302</u>	<u>34,568</u>	<u>36,773</u>	<u>37,534</u>	<u>39,302</u>	<u>40,063</u>	<u>40,823</u>	<u>41,584</u>	<u>42,619</u>
<u>5</u>	33,942	<u>34,630</u>	<u>34,896</u>	<u>37,292</u>	<u>38,053</u>	<u>39,820</u>	<u>40,581</u>	<u>41,342</u>	<u>42,103</u>	<u>43,138</u>
<u>6</u>	<u>34,270</u>	<u>34,958</u>	<u>35,224</u>	<u>37,810</u>	<u>38,571</u>	<u>40,339</u>	<u>41,100</u>	<u>41,860</u>	<u>42,621</u>	<u>43,656</u>
<u>7</u>	<u>34,598</u>	<u>35,287</u>	<u>35,552</u>	<u>38,329</u>	<u>39,090</u>	<u>40,857</u>	<u>41,618</u>	<u>42,379</u>	<u>43,140</u>	<u>44,175</u>
<u>8</u>	<u>34,926</u>	<u>35,615</u>	<u>35,881</u>	<u>38,847</u>	<u>39,608</u>	<u>41,376</u>	<u>42,137</u>	<u>42,897</u>	<u>43,658</u>	<u>44,693</u>
<u>9</u>	<u>35,254</u>	<u>35,943</u>	<u>36,209</u>	<u>39,366</u>	<u>40,127</u>	<u>41,894</u>	<u>42,655</u>	<u>43,416</u>	<u>44,177</u>	<u>45,212</u>
<u>10</u>	<u>35,583</u>	<u>36,271</u>	<u>36,537</u>	<u>39,886</u>	<u>40,646</u>	<u>42,414</u>	<u>43,175</u>	<u>43,936</u>	44,696	<u>45,731</u>

<u>11</u>	<u>35,911</u>	<u>36,599</u>	<u>36,865</u>	<u>40,404</u>	<u>41,165</u>	<u>42,933</u>	<u>43,693</u>	<u>44,454</u>	<u>45,215</u>	<u>46,250</u>
<u>12</u>	<u>36,239</u>	<u>36,927</u>	<u>37,193</u>	<u>40,923</u>	<u>41,683</u>	<u>43,451</u>	<u>44,212</u>	<u>44,973</u>	<u>45,733</u>	<u>46,768</u>
<u>13</u>	<u>36,567</u>	<u>37,255</u>	<u>37,521</u>	<u>41,441</u>	<u>42,202</u>	<u>43,970</u>	<u>44,730</u>	<u>45,491</u>	<u>46,252</u>	<u>47,287</u>
<u>14</u>	<u>36,895</u>	<u>37,583</u>	<u>37,849</u>	<u>41,960</u>	<u>42,720</u>	<u>44,488</u>	<u>45,249</u>	<u>46,010</u>	<u>46,770</u>	<u>47,805</u>
<u>15</u>	<u>37,223</u>	<u>37,911</u>	<u>38,177</u>	<u>42,478</u>	<u>43,239</u>	<u>45,007</u>	<u>45,767</u>	<u>46,528</u>	<u>47,289</u>	<u>48,324</u>
<u>16</u>	<u>37,551</u>	<u>38,239</u>	<u>38,505</u>	<u>42,997</u>	<u>43,757</u>	<u>45,525</u>	<u>46,286</u>	<u>47,047</u>	<u>47,807</u>	<u>48,842</u>
<u>17</u>	<u>37,879</u>	<u>38,568</u>	<u>38,833</u>	<u>43,515</u>	<u>44,276</u>	<u>46,044</u>	<u>46,805</u>	<u>47,565</u>	<u>48,326</u>	<u>49,361</u>
<u>18</u>	<u>38,207</u>	<u>38,896</u>	<u>39,162</u>	<u>44,034</u>	<u>44,795</u>	<u>46,562</u>	<u>47,323</u>	<u>48,084</u>	48,845	<u>49,880</u>
<u>19</u>	<u>38,535</u>	<u>39,224</u>	<u>39,490</u>	<u>44,552</u>	<u>45,313</u>	<u>47,081</u>	<u>47,842</u>	<u>48,602</u>	<u>49,363</u>	<u>50,398</u>
<u>20</u>	<u>38,863</u>	<u>39,552</u>	<u>39,818</u>	<u>45,071</u>	<u>45,832</u>	<u>47,599</u>	<u>48,360</u>	<u>49,121</u>	<u>49,882</u>	<u>50,917</u>
<u>21</u>	<u>39,192</u>	<u>39,880</u>	<u>40,146</u>	<u>45,589</u>	<u>46,350</u>	<u>48,118</u>	<u>48,879</u>	<u>49,639</u>	<u>50,400</u>	<u>51,435</u>
<u>22</u>	<u>39,520</u>	<u>40,208</u>	<u>40,474</u>	<u>46,108</u>	<u>46,869</u>	<u>48,636</u>	<u>49,397</u>	<u>50,158</u>	<u>50,919</u>	<u>51,954</u>
<u>23</u>	<u>39,848</u>	<u>40,536</u>	<u>40,802</u>	<u>46,627</u>	<u>47,387</u>	<u>49,155</u>	<u>49,916</u>	<u>50,676</u>	<u>51,437</u>	<u>52,472</u>
<u>24</u>	<u>40,176</u>	<u>40,864</u>	<u>41,130</u>	<u>47,145</u>	<u>47,906</u>	<u>49,674</u>	<u>50,434</u>	<u>51,195</u>	<u>51,956</u>	<u>52,991</u>
<u>25</u>	<u>40,504</u>	<u>41,192</u>	<u>41,458</u>	<u>47,664</u>	<u>48,424</u>	<u>50,192</u>	<u>50,953</u>	<u>51,714</u>	<u>52,474</u>	<u>53,509</u>
<u>26</u>	<u>40,832</u>	<u>41,520</u>	<u>41,786</u>	<u>48,182</u>	<u>48,943</u>	<u>50,711</u>	<u>51,471</u>	<u>52,232</u>	<u>52,993</u>	<u>54,028</u>
<u>27</u>	<u>41,160</u>	<u>41,848</u>	<u>42,114</u>	<u>48,701</u>	<u>49,461</u>	<u>51,229</u>	<u>51,990</u>	<u>52,751</u>	<u>53,511</u>	<u>54,546</u>
<u>28</u>	<u>41,488</u>	<u>42,177</u>	<u>42,442</u>	<u>49,219</u>	<u>49,980</u>	<u>51,748</u>	<u>52,508</u>	<u>53,269</u>	<u>54,030</u>	<u>55,065</u>
<u>29</u>	<u>41,816</u>	<u>42,505</u>	<u>42,771</u>	<u>49,738</u>	<u>50,498</u>	<u>52,266</u>	<u>53,027</u>	<u>53,788</u>	<u>54,548</u>	<u>55,583</u>
<u>30</u>	<u>42,144</u>	<u>42,833</u>	<u>43,099</u>	<u>50,256</u>	<u>51,017</u>	<u>52,785</u>	<u>53,545</u>	<u>54,306</u>	<u>55,067</u>	<u>56,102</u>
<u>31</u>	<u>42,473</u>	<u>43,161</u>	<u>43,427</u>	<u>50,775</u>	<u>51,536</u>	<u>53,303</u>	<u>54,064</u>	<u>54,825</u>	<u>55,585</u>	<u>56,620</u>
<u>32</u>	<u>42,801</u>	<u>43,489</u>	<u>43,755</u>	<u>51,293</u>	<u>52,054</u>	<u>53,822</u>	<u>54,583</u>	<u>55,343</u>	<u>56,104</u>	<u>57,139</u>
<u>33</u>	<u>43,129</u>	<u>43,817</u>	<u>44,083</u>	<u>51,812</u>	<u>52,573</u>	<u>54,340</u>	<u>55,101</u>	<u>55,862</u>	<u>56,623</u>	<u>57,658</u>
<u>34</u>	<u>43,457</u>	<u>44,145</u>	<u>44,411</u>	<u>52,330</u>	<u>53,091</u>	<u>54,859</u>	<u>55,620</u>	<u>56,380</u>	<u>57,141</u>	<u>58,176</u>
<u>35</u>	<u>43,785</u>	<u>44,473</u>	44,739	<u>52,849</u>	<u>53,610</u>	<u>55,377</u>	<u>56,138</u>	<u>56,899</u>	<u>57,660</u>	<u>58,695</u>

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(c) Six hundred dollars shall be paid annually to each classroom teacher who has at least
20 years of teaching experience. The payments: (i) Shall be in addition to any amounts prescribed
in the applicable State Minimum Salary Schedule; (ii) shall be paid in equal monthly installments;
and (iii) shall be considered a part of the state minimum salaries for teachers.

(d) Effective July 1, 2020, each classroom teacher providing math instruction in the
 teacher's certified area of study for at least 60 percent of time the teacher is providing instruction

21	to students shall be considered to have three additional years of experience only for the purposes
22	of the salary schedule set forth in §18A-4-2(b) of this code.
23	(d) (e) To meet the objective of salary equity among the counties as set forth in §18A-4-5
24	of this code, In accordance with §18A-4-5 of this code, each teacher shall be paid an equity the
25	supplement amount as applicable for his or her classification of certification or classification of
26	training and years of experience as follows, subject to the provisions of that section:
27	(1) For "4th Class" at zero years of experience, \$1,781. An additional \$38 shall be paid for
28	each year of experience up to and including 35 years of experience;
29	(2) For "3rd Class" at zero years of experience, \$1,796. An additional \$67 shall be paid for
30	each year of experience up to and including 35 years of experience;
31	(3) For "2nd Class" at zero years of experience, \$1,877. An additional \$69 shall be paid
32	for each year of experience up to and including 35 years of experience;
33	(4) For "A. B." at zero years of experience, \$2,360. An additional \$69 shall be paid for
34	each year of experience up to and including 35 years of experience;
35	(5) For "A. B. + 15" at zero years of experience, \$2,452. An additional \$69 shall be paid
36	for each year of experience up to and including 35 years of experience;
37	(6) For "M. A." at zero years of experience, \$2,644. An additional \$69 shall be paid for
38	each year of experience up to and including 35 years of experience;
39	(7) For "M. A. + 15" at zero years of experience, \$2,740. An additional \$69 shall be paid
40	for each year of experience up to and including 35 years of experience;
41	(8) For "M. A. + 30" at zero years of experience, \$2,836. An additional \$69 shall be paid
42	for each year of experience up to and including 35 years of experience;
43	(9) For "M. A. + 45" at zero years of experience, \$2,836. An additional \$69 shall be paid
44	for each year of experience up to and including 35 years of experience; and
45	(10) For "Doctorate" at zero years of experience, \$2,927. An additional \$69 shall be paid
46	for each year of experience up to and including 35 years of experience.

These payments: (i) Shall be in addition to any amounts prescribed in the applicable State Minimum Salary Schedule, any specific additional amounts prescribed in this section and article and any county supplement in effect in a county pursuant to §18A-4-5a of this code; (ii) shall be paid in equal monthly installments; and (iii) shall be considered a part of the state minimum salaries for teachers.

## §18A-4-2d. Mathematics teacher incentive.

47 (a) The Legislature recognizes that receiving quality math instruction is vital to a student's
48 post-secondary success and that that there is a shortage of certified math teachers to provide
49 such instruction.
50 (b) To ensure that students are receiving the appropriate level of math instruction that will
51 enable post-secondary success, the Department of Education shall develop or approve
52 specialized mathematics courses and make the courses available to classroom teachers.
53 (c) A classroom teacher who completes a specialized mathematics course established or

approved pursuant to this section by May 1st of the fiscal year shall be paid a one-time salary 54 supplement of \$2,000 from the Mathematics Incentive Program line item established for the 55 Department of Education for this purpose, subject to appropriation by the Legislature. If the 56 57 appropriations to the Department of Education for this purpose are insufficient to compensate all 58 applicable teachers, the Department of Education shall request a supplemental appropriation in 59 an amount sufficient to compensate all such teachers. Additionally, if funds are still insufficient to 60 compensate all applicable teachers, each applicable teacher shall receive their proportionate 61 share of the funding available for the year. This salary supplement may not be counted as part of 62 the teacher's average final salary for the purpose of calculating retirement and no retirement 63 contribution will be withheld from the payment. 64 (d) A classroom teacher who completes the mathematics enrichment course established 65 or approved by the Department of Education after May 1st of the fiscal year shall be paid the one-

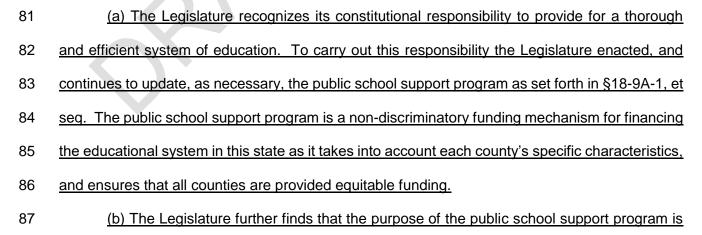
66 time salary supplement described in subsection (a) of this section during the subsequent fiscal

## 67 year, subject to appropriation by the Legislature.

(e) The salary supplement provided for in this section may only be paid to a classroom teacher providing math instruction in the teacher's certified area of study for at least 60 percent of time the teacher is providing instruction to students.

## §18A-4-5. Salary equity among the counties; state salary supplement.

68 (a) For the purposes of this section, salary equity among the counties means that the 69 salary potential of school employees employed by the various districts throughout the state does 70 not differ by greater than ten percent between those offering the highest salaries and those 71 offering the lowest salaries. In the case of professional educators, the difference shall be 72 calculated using the average of the professional educator salary schedules, degree classifications 73 B. A. through doctorate and the years of experience provided in the most recent state minimum 74 salary schedule for teachers, in effect in the ten counties offering the highest salary schedules 75 compared to the lowest salary schedule in effect among the fifty-five counties. In the case of 76 school service personnel, the difference shall be calculated utilizing the average of the school 77 service personnel salary schedules, pay grades A through H and the years of experience provided 78 in the most recent state minimum pay scale pay grade for service personnel, in effect in the ten 79 counties offering the highest salary schedules compared to the lowest salary schedule in effect 80 among the fifty-five counties.



88 not to deter counties from growing economically or from using county resources in a manner that

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89 best meets their specific educational needs and the desires of their citizens. To that end, counties

90 must have the discretion and flexibility to use local county funds, not otherwise factored into the

91 public school support program, to provide the best education possible to their students, including

92 <u>but not limited to, providing salary supplements to teachers.</u>

93 (b) (c) To meet the objective of salary equity among the counties, as defined in subsection 94 (a) of this section, on and after July 1, 1984, subject Subject to available state appropriations and 95 the conditions set forth herein, each teacher and school service personnel shall receive an equity 96 supplement amount as specified in sections two and eight-a, respectively, of this article in addition 97 to the amount from the state minimum salary schedules provided in those sections. State funds for this purpose shall be paid within the West Virginia public school support plan in accordance 98 99 with §18-9A-1 et seq. of this code. The amount allocated for this supplement shall be apportioned 100 between teachers and school service personnel in direct proportion to that amount necessary to support the professional salaries and service personnel salaries statewide under §18-9A-4, §18-101 102 9A-5, and §18-9A-8 of this code.

103 (c) State funds for this purpose shall be paid within the West Virginia public school support 104 plan in accordance with article nine-a, chapter eighteen of this code. The amount allocated for 105 salary equity shall be apportioned between teachers and school service personnel in direct 106 proportion to that amount necessary to support the professional salaries and service personnel 107 salaries statewide under sections four, five and eight, article nine-a, chapter eighteen of this code. 108 In the event the Department of Education determines that the objective of salary equity among 109 the counties has not been met, it shall include in its budget request for the public school support 110 plan for the next school year a request for funding sufficient to meet the objective of salary equity 111 through an across-the-board increase in the equity supplement amount of the affected class of 112 employees.

(d) Pursuant to this section, each teacher and service person shall receive from state
funds the equity supplement amount indicated in subsection (c), section two and subsection (f),

115 section eight-a of this article §18A-4-2 and §18A-4-8a of this code, as applicable, reduced by any

amount provided by the county as a salary supplement for teachers and school service personnel

- 117 on January 1, 1984.
  - (e) The amount received pursuant to this section shall not be decreased as a result of any county supplement increase instituted after January 1, 1984: *Provided*, That any amount received pursuant to this section may be reduced proportionately based upon the amount of funds appropriated for this purpose. No county may reduce any salary supplement that was in effect on January 1, 1984, except as permitted by sections five-a and five-b of this article.

## §18A-4-5a. County salary supplements for teachers.

(a) County boards of education in fixing the salaries of teachers shall use at least the state
minimum salaries established under the provisions of this article. The board may establish salary
schedules which shall be in excess of the state minimums fixed by this article, such county
schedules to be uniform throughout the county as to the classification of training, experience,
responsibility and other requirements <u>subject to the following:</u>

6 (1) Counties may fix higher salaries for teachers placed in special instructional
7 assignments, for those assigned to or employed for duties other than regular instructional duties,
8 and for teachers of one-teacher schools; and they

9 (2) Counties may provide additional compensation for any teacher assigned duties in 10 addition to the teacher's regular instructional duties wherein such noninstructional duties are not 11 a part of the scheduled hours of the regular school day; Uniformity also shall apply to such 12 additional salary increments or compensation for all persons performing like assignments and 13 duties within the county: *Provided*, That

- (3) Counties may provide additional compensation for teachers who are assigned and fully
   certified to teach in a subject area that the county board finds it has a critical need and shortage
   of fully certified teachers;
- 17 (4) Counties may provide additional compensation or other financial assistance to

- 18 <u>teachers who teach in schools that are in remote geographical locations or have experienced high</u>
- 19 rates of turnover in experienced teachers; and

(5) Counties may provide additional compensation to teachers who, in addition to regularly
 assigned teaching duties, are assigned as a master teacher, mentor, academic coach or other
 title whose duties include providing strong school-based support and supervision to assist
 licensure candidates in a clinical internship, beginning teachers and other teachers at the school
 to improve their professional practice as set forth in the county's comprehensive system of support
 for teacher and leader induction and professional growth provided for in section §18A-3C-3 of this
 code.

(b) In establishing such local salary schedules <u>authorized in subsection (a) of this section</u>,
no county shall <u>a county may not</u> reduce local funds allocated for salaries in effect on January 1,
1990, and used in supplementing the state minimum salaries as provided for in this article, unless
forced to do so by defeat of a special levy, or a loss in assessed values or events over which it
has no control and for which the county board has received approval from the state board prior to
making such reduction.

33 (c) Counties may provide, in a uniform manner, benefits for teachers which require an 34 appropriation from local funds including, but not limited to, dental, optical, health and income 35 protection insurance, vacation time and retirement plans excluding the state Teachers Retirement 36 System. Nothing herein shall prohibit the maintenance nor result in the reduction of any benefits 37 in effect on January 1, 1984, by any county board of education.

# §18A-4-7a. Employment, promotion and transfer of professional personnel; Seniority gualifications.

(a) A county board of education shall make decisions affecting the filling of vacancies in
 professional positions of employment on the basis of the applicant with the highest qualifications:
 *Provided*, That the county superintendent shall be hired under separate criteria pursuant to
 section two, article four, chapter eighteen of this code.

5	(b) In judging qualifications for the filling of vacancies of professional positions of
6	employment, consideration shall be given to each of the following:
7	(1) Appropriate certification, licensure or both;
8	(2) Amount of experience relevant to the position or, in the case of a classroom teaching
9	position, the amount of teaching experience in the required certification area;
10	(3) The amount of course work, degree level or both in the relevant field and degree level
11	generally;
12	(4) Academic achievement;
13	(5) In the case of a principal or classroom teaching position, certification by the National
14	Board for Professional Teaching Standards;
15	(6) Specialized training relevant to performing the duties of the job;
16	(7) Past performance evaluations conducted pursuant to section twelve, article two of this
17	chapter and section two, article three-c of this chapter or, in the case of a classroom teacher, past
18	evaluations of the applicant's performance in the teaching profession;
19	(8) Seniority;
20	(9) Other measures or indicators upon which the relative qualifications of the applicant
21	may fairly be judged;
22	(10) In the case of a classroom teaching position, the recommendation of the principal of
23	the school at which the applicant will be performing a majority of his or her duties; and
24	(11) In the case of a classroom teaching position, the recommendation, if any, resulting
25	from the process established pursuant to the provisions of section five, article five-a, chapter
26	eighteen of this code by the faculty senate of the school at which the employee will be performing
27	a majority of his or her duties.
28	(c) When filling of a vacancy pursuant to this section, a county board is entitled to
29	determine the appropriate weight to apply to each of the criterion when assessing an applicant's
30	qualifications: Provided, That if one or more permanently employed instructional personnel apply

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for a classroom teaching position and meet the standards set forth in the job posting, each criterion under subsection (b) of this section shall be given equal weight except that the criterion in subdivisions (10) and (11) of said subsection shall each be double weighted.

(d) For a classroom teaching position, if the principal and faculty senate recommend the
same applicant pursuant to subdivisions (10) and (11), subsection (b) of this section, and the
superintendent concurs with those recommendations, then the other provisions of subsections
(b) and (c) of this section do not apply and the county board shall appoint that applicant
notwithstanding any other provision of this code to the contrary.

(e) The state board shall promulgate a rule, including an emergency rule if necessary, in
accordance with the provisions of article three-b, chapter twenty-nine-a of this code to implement
and interpret the provisions of this section. The rule may provide for a classroom teacher who
directly participates in making recommendations pursuant to this section to be compensated at
the appropriate daily rate during periods of participation beyond his or her individual contract.

(f) The recommendations of the principal and faculty senate made pursuant to subdivisions (10) and (11), subsection (b) of this section shall be based on a determination as to which applicant is the most highly qualified for the position: *Provided*, That nothing in this subsection may require principals or faculty senates to assign any amount of weight to any factor in making a recommendation.

(g) With the exception of guidance counselors, the seniority of classroom teachers, as defined in section one, article one of this chapter, shall be determined on the basis of the length of time the employee has been employed as a regular full-time certified and/or licensed professional educator by the county board of education and shall be granted in all areas that the employee is certified, licensed or both.

54 (h) Upon completion of one hundred thirty-three days of employment in any one school 55 year, substitute teachers, except retired teachers and other retired professional educators 56 employed as substitutes, shall accrue seniority exclusively for the purpose of applying for

employment as a permanent, full-time professional employee. One hundred thirty-three days or
more of said employment shall be prorated and shall vest as a fraction of the school year worked
by the permanent, full-time teacher.

60 (i) Guidance counselors and all other professional employees, as defined in section one, 61 article one of this chapter, except classroom teachers, shall gain seniority in their nonteaching 62 area of professional employment on the basis of the length of time the employee has been 63 employed by the county board of education in that area: Provided, That if an employee is certified 64 as a classroom teacher, the employee accrues classroom teaching seniority for the time that 65 employee is employed in another professional area. For the purposes of accruing seniority under this subsection, employment as principal, supervisor or central office administrator, as defined in 66 67 section one, article one of this chapter, shall be considered one area of employment.

68 (j) Employment for a full employment term equals one year of seniority, but an employee 69 may not accrue more than one year of seniority during any given fiscal year. Employment for less 70 than the full employment term shall be prorated. A random selection system established by the 71 employees and approved by the county board shall be used to determine the priority if two or 72 more employees accumulate identical seniority: Provided, That when two or more principals have 73 accumulated identical seniority. All decisions on reductions in force shall be based on 74 qualifications as set forth in a county board policy. Furthermore, for the purposes of this 75 subsection and subsections (k) through (s) of this section, the word "qualifications" means the qualifications as set forth in county board policy and only means qualifications set forth in 76 77 subsection (b) to the extent those qualifications are set forth in county board policy: Provided, That in defining the word "qualifications" in its policy, the county board shall consider including 78 79 the criteria set forth in §18A-4-7a(b) of this code.

(k) Whenever a county board is required to reduce the number of professional personnel
 in its employment, the employee with the least amount of seniority who is least qualified, as set
 <u>forth in county board policy</u>, shall be properly notified and released from employment pursuant to

the provisions of section two, article two of this chapter. The provisions of this <u>This</u> subsection are
 <u>is</u> subject to the following:

(1) All persons employed in a certification area to be reduced who are employed under a
temporary permit shall be properly notified and released before a fully certified employee in such
a position is subject to release;

(2) Notwithstanding any provision of this code to the contrary, for any vacancy in an
established, existing or newly created position that, on or before March 1, is known to exist for
the ensuing school year, upon recommendation of the superintendent, the board shall appoint the
successful applicant from among all qualified applicants. All employees subject to release shall
be considered applicants for the positions for which they are qualified and shall be considered
before posting such vacancies for application by nonemployees;

94 (3) An employee subject to release shall be employed in any other professional position
95 where the employee is certified and was previously employed or to any lateral area for which the
96 employee is certified, licensed or both: if the employees seniority is greater than the seniority of
97 any other employee in that area of certification, licensure or both *Provided*, That the employee is
98 the most qualified person for that position;

(4) If an employee subject to release holds certification, licensure or both in more than one lateral area and if the employees seniority is <u>qualifications are</u> greater than the <u>seniority</u> <u>qualifications</u> of any other employee in one or more of those areas of certification, licensure or both, the employee subject to release shall be employed in the professional position held by the employee with the least seniority <u>who is least qualified</u> in any of those areas of certification, licensure or both; and

105 (5) If, prior to August 1 of the year, a reduction in force is approved, the reason for any 106 particular reduction in force no longer exists as determined by the county board in its sole and 107 exclusive judgment, the board shall rescind the reduction in force or transfer and shall notify the 108 released employee in writing of his or her right to be restored to his or her position of employment.

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109 Within five days of being so notified, the released employee shall notify the board, in writing, of 110 his or her intent to resume his or her position of employment or the right to be restored shall 111 terminate. Notwithstanding any other provision of this subdivision, if there is another employee on 112 the preferred recall list with proper certification and higher seniority has greater qualifications, that 113 person shall be placed in the position restored as a result of the reduction in force being rescinded. 114 (I) For the purpose of this article, all positions which meet the definition of "classroom 115 teacher" as defined in section one, article one of this chapter shall be lateral positions. For all 116 other professional positions, the county board of education shall adopt a policy by October 31, 117 1993, and may modify the policy thereafter as necessary, which defines which positions shall be 118 lateral positions. In adopting the policy, the board shall may give consideration to the rank of each 119 position in terms of title: nature of responsibilities: salary level; and certification, licensure or both, 120 and along with the days in the period of employment.

121 (m) All professional personnel whose seniority lesser qualifications, as determined by 122 county board policy, with the county board is insufficient to allow their retention by the county 123 board during a reduction in workforce shall be placed upon a preferred recall list. As to any 124 professional position opening within the area where they had previously been employed or to any 125 lateral area for which they have certification, licensure or both, the employee shall be recalled on 126 the basis of seniority qualifications if no regular, full-time professional personnel, or those 127 returning from leaves of absence with greater seniority are gualified gualifications, apply for and 128 accept the position.

(n) Before position openings that are known or expected to extend for twenty consecutive
employment days or longer for professional personnel may be filled by the board, the board shall
be required to notify all qualified professional personnel on the preferred list and give them an
opportunity to apply, but failure to apply shall not cause the employee to forfeit any right to recall.
The notice shall be sent by certified mail to the last known address of the employee and it shall
be the duty of each professional personnel to notify the board of continued availability annually.

135 of any change in address or of any change in certification, licensure or both The board shall 136 annually notify professional personnel on the preferred list of job application procedures and any 137 websites used to advertise vacancies. The notice shall be sent by certified U. S. postal mail to the 138 last known address of the employee, and it shall be the duty of each professional person to notify 139 the board of continued availability annually of any change in address, or of any change in 140 certification, licensure or both. 141 (o) Openings in established, existing or newly created positions shall be processed as 142 follows: 143 (1) Boards shall be required to post and date notices of each opening at least once. At 144 their discretion, boards may post an opening for a position other than classroom teacher more 145 than once in order to attract more qualified applicants. At their discretion, boards may post repost 146 an opening for a classroom teacher one additional time after the first posting in order to attract 147 more qualified applicants only if fewer than three individuals apply during the first posting subject 148 to the following: 149 (A) Each notice shall be posted in conspicuous working places for all professional 150 personnel to observe for at least five working days which may include any website maintained by

151 <u>the county board;</u>

(B) At least one notice shall be posted within twenty working days of the position openingsand shall include the job description;

(C) Any special criteria or skills that are required by the position shall be specifically stated
in the job description and directly related to the performance of the job;

(D) Postings for vacancies made pursuant to this section shall be written so as to ensurethat the largest possible pool of qualified applicants may apply; and

(E) Job postings may not require criteria which are not necessary for the successful
performance of the job and may not be written with the intent to favor a specific applicant;

160 (2) No vacancy may be filled until after the five-day minimum posting period of the most

161 recent posted notice of the vacancy;

(3) If one or more applicants under all the postings for a vacancy meets the qualifications
listed in the job posting, the successful applicant to fill the vacancy shall be selected by the board
within thirty working days of the end of the first posting period;

(4) A position held by a teacher who is certified, licensed or both, who has been issued a
permit for full-time employment and is working toward certification in the permit area shall not be
subject to posting if the certificate is awarded within five years; and

(5) Nothing provided herein may prevent the county board of education from eliminating aposition due to lack of need.

(p) Notwithstanding any other provision of the code to the contrary, where the total number of classroom teaching positions in an elementary school does not increase from one school year to the next, but there exists in that school a need to realign the number of teachers in one or more grade levels, kindergarten through six, teachers at the school may be reassigned to grade levels for which they are certified without that position being posted: *Provided*, That the employee and the county board mutually agree to the reassignment.

(q) Reductions in classroom teaching positions in elementary schools shall be <u>determined</u>
 <u>pursuant to the considerations set forth in county board policy and processed as follows:</u>

(1) When the total number of classroom teaching positions in an elementary school needs
 to be reduced, the reduction shall be made on the basis of seniority <u>qualifications</u> with the least
 senior <u>qualified</u> classroom teacher being recommended for transfer; and

(2) When a specified grade level needs to be reduced and the least senior <u>qualified</u> employee in the school is not in that grade level, the <u>senior least qualified</u> classroom teacher in the grade level that needs to be reduced shall be reassigned to the position made vacant by the transfer of the <u>senior least qualified</u> classroom teacher in the school without that position being posted: *Provided*, That the employee is certified, licensed or both and agrees to the reassignment.

109

187 so by mandamus and shall be liable to any party prevailing against the board for court costs and 188 reasonable attorney fees as determined and established by the court. Further, employees denied 189 promotion or employment in violation of this section shall be awarded the job, pay and any 190 applicable benefits retroactive to the date of the violation and payable entirely from local funds. 191 Further, the board shall be liable to any party prevailing against the board for any court reporter 192 costs including copies of transcripts.

(s) The county board shall compile, update annually on July 1 and make available by
 electronic or other means to all employees a list of all professional personnel employed by the
 county, their areas of certification and their seniority.

(t) (s) Notwithstanding any other provision of this code to the contrary, upon recommendation of the principal and approval by the classroom teacher and county board, a classroom teacher assigned to the school may at any time be assigned to a new or existing classroom teacher position at the school without the position being posted.

200 §18A-4-8a. Service personnel minimum monthly salaries.

1 (a

(a) The minimum monthly pay for each service employee shall be as follows:

2 (1) For school year 2018–2019, and continuing thereafter, the minimum monthly pay for 3 each service employee whose employment is for a period of more than three and one-half hours 4 a day shall be at least the amounts indicated in the State Minimum Pay Scale Pay Grade Schedule 5 I and the minimum monthly pay for each service employee whose employment is for a period of 6 three and one-half hours or less a day shall be at least one-half the amount indicated in the State 7 Minimum Pay Scale Pay Grade set forth in this subdivision: Provided, That for school year 2019-2020, and continuing thereafter, the minimum monthly pay for each service employee whose 8 9 employment is for a period of more than three and one-half hours a day shall be at least the 10 amounts indicated in the State Minimum Pay Scale Pay Grade Schedule II and the minimum 11 monthly pay for each service employee whose employment is for a period of three and one-half

# 12 hours or less a day shall be at least one-half the amount indicated in the State Minimum Pay

# 13 <u>Scale Pay Grade set forth in this subdivision.</u>

14

## STATE MINIMUM PAY SCALE PAY GRADE SCHEDULE I

Years Exp.				ΡA	Y GRADE			
Exp.	А	В	С	D	E	F	G	Н
0	1,770	1,791	1,833	1,886	1,939	2,002	2,034	2,107
1	1,802	1,824	1,865	1,918	1,972	2,035	2,066	2,140
2	1,835	1,856	1,898	1,951	2,004	2,067	2,099	2,172
3	1,867	1,889	1,931	1,984	2,037	2,100	2,132	2,205
4	1,900	1,922	1,963	2,016	2,069	2,133	2,164	2,239
5	1,933	1,954	1,996	2,049	2,102	2,165	2,197	2,271
6	1,965	1,987	2,030	2,082	2,135	2,198	2,230	2,304
7	1,999	2,019	2,062	2,114	2,167	2,231	2,262	2,337
8	2,032	2,052	2,095	2,147	2,200	2,263	2,295	2,369
9	2,064	2,085	2,128	2,181	2,233	2,296	2,327	2,402
10	2,097	2,118	2,160	2,213	2,265	2,330	2,361	2,435
11	2,130	2,151	2,193	2,246	2,298	2,362	2,394	2,467
12	2,162	2,184	2,225	2,279	2,332	2,395	2,426	2,500
13	2,195	2,216	2,258	2,311	2,364	2,427	2,459	2,533
14	2,228	2,249	2,291	2,344	2,397	2,460	2,492	2,565
15	2,260	2,282	2,323	2,376	2,429	2,493	2,524	2,598
16	2,293	2,314	2,356	2,409	2,462	2,525	2,557	2,631
17	2,325	2,347	2,390	2,442	2,495	2,558	2,590	2,664
18	2,358	2,380	2,422	2,474	2,527	2,591	2,622	2,697
19	2,392	2,412	2,455	2,507	2,560	2,623	2,655	2,729
20	2,424	2,445	2,488	2,541	2,593	2,656	2,688	2,763
21	2,457	2,477	2,520	2,573	2,625	2,689	2,720	2,797

22	2,490	2,511	2,553	2,606	2,658	2,722	2,754	2,829	
23	2,522	2,544	2,586	2,639	2,692	2,756	2,788	2,863	
24	2,555	2,576	2,618	2,671	2,724	2,790	2,821	2,897	
25	2,588	2,609	2,651	2,704	2,758	2,822	2,855	2,929	
26	2,620	2,642	2,683	2,738	2,792	2,856	2,887	2,963	
27	2,653	2,674	2,716	2,770	2,824	2,888	2,921	2,996	
28	2,686	2,707	2,750	2,804	2,858	2,922	2,955	3,030	
29	2,718	2,741	2,783	2,836	2,891	2,956	2,987	3,064	
30	2,752	2,773	2,817	2,870	2,924	2,988	3,021	3,097	
31	2,785	2,807	2,851	2,904	2,958	3,022	3,055	3,130	
32	2,819	2,840	2,883	2,937	2,990	3,056	3,087	3,164	
33	2,853	2,873	2,917	2,971	3,024	3,088	3,121	3,197	
34	2,885	2,907	2,951	3,005	3,058	3,122	3,155	3,230	
35	2,919	2,941	2,983	3,037	3,090	3,156	3,188	3,264	
36	2,953	2,974	3,017	3,071	3,125	3,189	3,222	3,296	
37	2,985	3,008	3,051	3,105	3,159	3,223	3,255	3,330	
38	3,019	3,040	3,083	3,137	3,191	3,256	3,288	3,364	
39	3,053	3,074	3,117	3,171	3,225	3,289	3,322	3,396	
40	3,085	3,108	3,150	3,204	3,259	3,323	3,355	3,430	

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# STATE MINIMUM PAY SCALE PAY GRADE SCHEDULE II

<u>Years</u> <u>Exp.</u>				Ī	PAY GRADE			
	<u>A</u>	<u>B</u>	<u>C</u>	<u>D</u>	<u>E</u>	<u>F</u>	<u>G</u>	<u>H</u>
<u>0</u>	<u>1,885</u>	<u>1,906</u>	<u>1,948</u>	<u>2,001</u>	<u>2,054</u>	<u>2,117</u>	<u>2,149</u>	<u>2,222</u>
<u>    1</u>	<u>1,917</u>	<u>1,939</u>	<u>1,980</u>	<u>2,033</u>	<u>2,087</u>	<u>2,150</u>	<u>2,181</u>	<u>2,255</u>
2	1,950	<u>1,971</u>	<u>2,013</u>	<u>2,066</u>	<u>2,119</u>	<u>2,182</u>	<u>2,214</u>	<u>2,287</u>
3	<u>1,982</u>	<u>2,004</u>	<u>2,046</u>	<u>2,099</u>	<u>2,152</u>	<u>2,215</u>	<u>2,247</u>	<u>2,320</u>
4	<u>2,015</u>	<u>2,037</u>	<u>2,078</u>	<u>2,131</u>	<u>2,184</u>	<u>2,248</u>	<u>2,279</u>	<u>2,354</u>
5	<u>2,048</u>	<u>2,069</u>	<u>2,111</u>	<u>2,164</u>	<u>2,217</u>	<u>2,280</u>	<u>2,312</u>	<u>2,386</u>
6	<u>2,080</u>	<u>2,102</u>	<u>2,145</u>	<u>2,197</u>	<u>2,250</u>	<u>2,313</u>	<u>2,345</u>	<u>2,419</u>
<u>7</u>	<u>2,114</u>	<u>2,134</u>	<u>2,177</u>	<u>2,229</u>	<u>2,282</u>	<u>2,346</u>	<u>2,377</u>	<u>2,452</u>
				112				

8	<u>2,147</u>	<u>2,167</u>	<u>2,210</u>	<u>2,262</u>	<u>2,315</u>	<u>2,378</u>	<u>2,410</u>	<u>2,484</u>
9	<u>2,179</u>	<u>2,200</u>	<u>2,243</u>	<u>2,296</u>	<u>2,348</u>	<u>2,411</u>	<u>2,442</u>	<u>2,517</u>
<u>10</u>	<u>2,212</u>	<u>2,233</u>	<u>2,275</u>	<u>2,328</u>	<u>2,380</u>	<u>2,445</u>	<u>2,476</u>	<u>2,550</u>
<u>11</u>	<u>2,245</u>	<u>2,266</u>	<u>2,308</u>	<u>2,361</u>	<u>2,413</u>	<u>2,477</u>	<u>2,509</u>	<u>2,582</u>
<u>12</u>	<u>2,277</u>	<u>2,299</u>	<u>2,340</u>	<u>2,394</u>	<u>2,447</u>	<u>2,510</u>	<u>2,541</u>	<u>2,615</u>
<u>13</u>	<u>2,310</u>	<u>2,331</u>	<u>2,373</u>	<u>2,426</u>	<u>2,479</u>	<u>2,542</u>	<u>2,574</u>	<u>2,648</u>
<u>14</u>	<u>2,343</u>	<u>2,364</u>	<u>2,406</u>	<u>2,459</u>	<u>2,512</u>	<u>2,575</u>	<u>2,607</u>	2,680
<u>15</u>	<u>2,375</u>	2,397	<u>2,438</u>	<u>2,491</u>	2,544	<u>2,608</u>	<u>2,639</u>	<u>2,713</u>
<u>16</u>	<u>2,408</u>	<u>2,429</u>	<u>2,471</u>	<u>2,524</u>	<u>2,577</u>	<u>2,640</u>	<u>2,672</u>	2,746
<u>17</u>	<u>2,440</u>	<u>2,462</u>	<u>2,505</u>	<u>2,557</u>	<u>2,610</u>	<u>2,673</u>	<u>2,705</u>	<u>2,779</u>
<u>18</u>	<u>2,473</u>	2,495	2,537	<u>2,589</u>	<u>2,642</u>	<u>2,706</u>	<u>2,737</u>	<u>2,812</u>
<u>19</u>	<u>2,507</u>	<u>2,527</u>	<u>2,570</u>	<u>2,622</u>	<u>2,675</u>	<u>2,738</u>	<u>2,770</u>	<u>2,844</u>
<u>20</u>	<u>2,539</u>	2,560	<u>2,603</u>	<u>2,656</u>	<u>2,708</u>	<u>2,771</u>	2,803	<u>2,878</u>
<u>21</u>	<u>2,572</u>	<u>2,592</u>	<u>2,635</u>	<u>2,688</u>	<u>2,740</u>	<u>2,804</u>	<u>2,835</u>	<u>2,912</u>
<u>22</u>	2,605	<u>2,626</u>	2,668	<u>2,721</u>	<u>2,773</u>	<u>2,837</u>	<u>2,869</u>	<u>2,944</u>
<u>23</u>	<u>2,637</u>	<u>2,659</u>	<u>2,701</u>	<u>2,754</u>	<u>2,807</u>	<u>2,871</u>	<u>2,903</u>	<u>2,978</u>
<u>24</u>	<u>2,670</u>	<u>2,691</u>	<u>2,733</u>	<u>2,786</u>	<u>2,839</u>	<u>2,905</u>	<u>2,936</u>	<u>3,012</u>
<u>25</u>	<u>2,703</u>	<u>2,724</u>	<u>2,766</u>	<u>2,819</u>	<u>2,873</u>	<u>2,937</u>	<u>2,970</u>	<u>3,044</u>
<u>26</u>	2,735	2,757	<u>2,798</u>	<u>2,853</u>	<u>2,907</u>	<u>2,971</u>	<u>3,002</u>	<u>3,078</u>
<u>27</u>	<u>2,768</u>	<u>2,789</u>	<u>2,831</u>	<u>2,885</u>	<u>2,939</u>	<u>3,003</u>	<u>3,036</u>	<u>3,111</u>
<u>28</u>	<u>2,801</u>	<u>2,822</u>	<u>2,865</u>	<u>2,919</u>	<u>2,973</u>	<u>3,037</u>	<u>3,070</u>	<u>3,145</u>
<u>29</u>	<u>2,833</u>	<u>2,856</u>	<u>2,898</u>	<u>2,951</u>	<u>3,006</u>	<u>3,071</u>	<u>3,102</u>	<u>3,179</u>
<u>30</u>	<u>2,867</u>	<u>2,888</u>	<u>2,932</u>	<u>2,985</u>	<u>3,039</u>	<u>3,103</u>	<u>3,136</u>	<u>3,212</u>
<u>31</u>	<u>2,900</u>	<u>2,922</u>	<u>2,966</u>	<u>3,019</u>	<u>3,073</u>	<u>3,137</u>	<u>3,170</u>	<u>3,245</u>
<u>32</u>	<u>2,934</u>	<u>2,955</u>	<u>2,998</u>	<u>3,052</u>	<u>3,105</u>	<u>3,171</u>	<u>3,202</u>	<u>3,279</u>
<u>33</u>	2,968	<u>2,988</u>	<u>3,032</u>	<u>3,086</u>	<u>3,139</u>	<u>3,203</u>	<u>3,236</u>	<u>3,312</u>
<u>34</u>	<u>3,000</u>	3,022	<u>3,066</u>	<u>3,120</u>	<u>3,173</u>	<u>3,237</u>	<u>3,270</u>	<u>3,345</u>
<u>35</u>	<u>3,034</u>	<u>3,056</u>	<u>3,098</u>	<u>3,152</u>	<u>3,205</u>	<u>3,271</u>	<u>3,303</u>	<u>3,379</u>
<u>36</u>	<u>3,068</u>	3,089	<u>3,132</u>	<u>3,186</u>	<u>3,240</u>	<u>3,304</u>	<u>3,337</u>	<u>3,411</u>
<u>37</u>	<u>3,100</u>	<u>3,123</u>	<u>3,166</u>	<u>3,220</u>	<u>3,274</u>	<u>3,338</u>	<u>3,370</u>	<u>3,445</u>
<u>38</u>	<u>3,134</u>	<u>3,155</u>	<u>3,198</u>	<u>3,252</u>	<u>3,306</u>	<u>3,371</u>	<u>3,403</u>	<u>3,479</u>
<u>39</u>	<u>3,168</u>	<u>3,189</u>	<u>3,232</u>	<u>3,286</u>	<u>3,340</u>	<u>3,404</u>	<u>3,437</u>	<u>3,511</u>
<u>40</u>	<u>3,200</u>	<u>3,223</u>	<u>3,265</u>	<u>3,319</u>	<u>3,374</u>	<u>3,438</u>	<u>3,470</u>	<u>3,545</u>

(2) Each service employee shall receive the amount prescribed in the State Minimum Pay
Scale Pay Grade in accordance with the provisions of this subsection according to their class title
and pay grade as set forth in this subdivision:

22	CLASS TITLE	PAY GRADE
23	Accountant I	D
24	Accountant II	E
25	Accountant III	F
26	Accounts Payable Supervisor	G
27	Aide I	
28	Aide II	В
29	Aide III	C
30	Aide IV	D
31	Audiovisual Technician	C
32	Auditor	G
33	Autism Mentor	F
34	Braille Specialist	E
35	Bus Operator	D
36	Buyer	F
37	Cabinetmaker	G
38	Cafeteria Manager	D
39	Carpenter I	E
40	Carpenter II	F
41	Chief Mechanic	G
42	Clerk I	В

43	Clerk II	C
44	Computer Operator	E
45	Cook I	A
46	Cook II	В
47	Cook III	C
48	Crew Leader	F
49	Custodian I	A
50	Custodian II	
51	Custodian III	
52	Custodian IV	D
53	Director or Coordinator of Services	Н
54	Draftsman	
55	Early Childhood Classroom Assistant Teacher I	E
56	Early Childhood Classroom Assistant Teacher II	E
57	Early Childhood Classroom Assistant Teacher III	F
58	Educational Sign Language Interpreter I	F
59	Educational Sign Language Interpreter II	G
60	Electrician I	F
61	Electrician II	G
62	Electronic Technician I	F
63	Electronic Technician II	G
64	Executive Secretary	G
65	Food Services Supervisor	G
66	Foreman	G

67	General MaintenanceC
68	GlazierD
69	Graphic ArtistD
70	GroundsmanB
71	HandymanB
72	Heating and Air Conditioning Mechanic IE
73	Heating and Air Conditioning Mechanic IIG
74	Heavy Equipment OperatorE
75	Inventory SupervisorD
76	Key Punch OperatorB
77	Licensed Practical NurseF
78	LocksmithG
79	Lubrication ManC
80	MachinistF
81	Mail ClerkD
82	Maintenance ClerkC
83	MasonG
84	MechanicF
85	Mechanic AssistantE
86	Office Equipment Repairman IF
87	Office Equipment Repairman IIG
88	PainterE
89	ParaprofessionalF
90	Payroll SupervisorG

91	Plumber IE
92	Plumber IIG
93	Printing OperatorB
94	Printing SupervisorD
95	ProgrammerH
96	Roofing/Sheet Metal MechanicF
97	Sanitation Plant Operator G
98	School Bus SupervisorE
99	Secretary ID
100	Secretary IIE
101	Secretary IIIF
102	Sign Support SpecialistE
103	Supervisor of MaintenanceH
104	Supervisor of TransportationH
105	Switchboard Operator-ReceptionistD
106	Truck DriverD
107	Warehouse ClerkC
108	WatchmanB
109	WelderF
110	WVEIS Data Entry and Administrative ClerkB
111	(b) An additional \$12 per month is added to the minimum monthly pay of each service
112	person who holds a high school diploma or its equivalent.
113	(c) An additional \$11 per month also is added to the minimum monthly pay of each service

114 person for each of the following:

(1) A service person who holds 12 college hours or comparable credit obtained in a tradeor vocational school as approved by the state board;

- (2) A service person who holds 24 college hours or comparable credit obtained in a tradeor vocational school as approved by the state board;
- (3) A service person who holds 36 college hours or comparable credit obtained in a tradeor vocational school as approved by the state board;
- (4) A service person who holds 48 college hours or comparable credit obtained in a tradeor vocational school as approved by the state board;
- 123 (5) A service employee who holds 60 college hours or comparable credit obtained in a
- 124 trade or vocational school as approved by the state board;
- (6) A service person who holds 72 college hours or comparable credit obtained in a tradeor vocational school as approved by the state board;
- 127 (7) A service person who holds 84 college hours or comparable credit obtained in a trade128 or vocational school as approved by the state board;
- 129 (8) A service person who holds 96 college hours or comparable credit obtained in a trade
- 130 or vocational school as approved by the state board;
- (9) A service person who holds 108 college hours or comparable credit obtained in a tradeor vocational school as approved by the state board;
- (10) A service person who holds 120 college hours or comparable credit obtained in atrade or vocational school as approved by the state board.
- 135 (d) An additional \$40 per month also is added to the minimum monthly pay of each service
- 136 person for each of the following:
- 137 (1) A service person who holds an associate's degree;
- 138 (2) A service person who holds a bachelor's degree;

139 (3) A service person who holds a master's degree;

140 (4) A service person who holds a doctorate degree.

(e) An additional \$11 per month is added to the minimum monthly pay of each serviceperson for each of the following:

143 (1) A service person who holds a bachelor's degree plus 15 college hours;

144 (2) A service person who holds a master's degree plus 15 college hours;

145 (3) A service person who holds a master's degree plus 30 college hours;

146 (4) A service person who holds a master's degree plus 45 college hours; and

147 (5) A service person who holds a master's degree plus 60 college hours.

(f) To meet the objective of salary equity among the counties, each Each service person is paid an equity supplement, as set forth in §18A-4-5 of this code, of \$164 per month, subject to the provisions of that section. These payments: (i) Are in addition to any amounts prescribed in the applicable State Minimum Pay Scale Pay Grade, any specific additional amounts prescribed in this section and article and any county supplement in effect in a county pursuant to §18A-4-5b of this code; (ii) are paid in equal monthly installments; and (iii) are considered a part of the state minimum salaries for service personnel.

(g) When any part of a school service person's daily shift of work is performed between
the hours of 6:00 p. m. and 5:00 a. m. the following day, the employee is paid no less than an
additional \$10 per month and one half of the pay is paid with local funds.

(h) Any service person required to work on any legal school holiday is paid at a rate oneand one-half times the person's usual hourly rate.

(i) Any full-time service personnel required to work in excess of their normal working dayduring any week which contains a school holiday for which they are paid is paid for the additional

hours or fraction of the additional hours at a rate of one and one-half times their usual hourly rateand paid entirely from county board funds.

(j) A service person may not have his or her daily work schedule changed during the school
year without the employee's written consent and the person's required daily work hours may not
be changed to prevent the payment of time and one-half wages or the employment of another
employee.

168 (k) The minimum hourly rate of pay for extra duty assignments as defined in §18A-4-8b of 169 this code is no less than one seventh of the person's daily total salary for each hour the person is 170 involved in performing the assignment and paid entirely from local funds: Provided, That an 171 alternative minimum hourly rate of pay for performing extra duty assignments within a particular 172 category of employment may be used if the alternate hourly rate of pay is approved both by the 173 county board and by the affirmative vote of a two-thirds majority of the regular full-time persons 174 within that classification category of employment within that county: Provided, however, That the 175 vote is by secret ballot if requested by a service person within that classification category within 176 that county. The salary for any fraction of an hour the employee is involved in performing the 177 assignment is prorated accordingly. When performing extra duty assignments, persons who are 178 regularly employed on a one-half day salary basis shall receive the same hourly extra duty 179 assignment pay computed as though the person were employed on a full-day salary basis.

(I) The minimum pay for any service personnel engaged in the removal of asbestos material or related duties required for asbestos removal is their regular total daily rate of pay and no less than an additional \$3 per hour or no less than \$5 per hour for service personnel supervising asbestos removal responsibilities for each hour these employees are involved in asbestos-related duties. Related duties required for asbestos removal include, but are not limited to, travel, preparation of the work site, removal of asbestos, decontamination of the work site,

186 placing and removal of equipment and removal of structures from the site. If any member of an 187 asbestos crew is engaged in asbestos-related duties outside of the employee's regular 188 employment county, the daily rate of pay is no less than the minimum amount as established in 189 the employee's regular employment county for asbestos removal and an additional \$30 per each 190 day the employee is engaged in asbestos removal and related duties. The additional pay for 191 asbestos removal and related duties shall be payable entirely from county funds. Before service 192 personnel may be used in the removal of asbestos material or related duties, they shall have 193 completed a federal Environmental Protection Act-approved training program and be licensed. 194 The employer shall provide all necessary protective equipment and maintain all records required 195 by the Environmental Protection Act.

> (m) For the purpose of qualifying for additional pay as provided in §18A-5-8 of this code, an aide is considered to be exercising the authority of a supervisory aide and control over pupils if the aide is required to supervise, control, direct, monitor, escort, or render service to a child or children when not under the direct supervision of a certified professional person within the classroom, library, hallway, lunchroom, gymnasium, school building, school grounds, or wherever supervision is required. For purposes of this section, "under the direct supervision of a certified professional person" means that certified professional person is present, with and accompanying the aide.

#### §18A-4-9. Payment of teachers and other employees; withholdings.

1 <u>(a)</u> Teachers and all other employees whose salaries or wages are payable out of the 2 school current fund shall be paid for their services by orders duly signed by the president and 3 secretary of the board in accordance with the following provisions: Notwithstanding any other 4 provisions of this chapter and chapter eighteen, the number of pays to be made during the school 5 year to the various classes of employees shall be determined by the board: *Provided,* That the

sum of such pays for any employee does not exceed the equivalent of an annual salary based
upon twelve calendar months. In the event a teacher or other employee is not paid the full salary
or wage earned in the fiscal year in which the work is performed, the unpaid amount may be paid
during July and August of the following fiscal year. Adjustments for time loss due to absence may
be made in the next paycheck following such time loss.

- (b) The county board may withhold the pay of any teacher or employee until he <u>or she</u> has
   made the reports required by the board or the state superintendent.
- 13 (c) No amount of an employee's pay may be withheld or deducted by the county board for 14 the purpose of paying dues to an employee organization that provides representation, lobbying 15 or other employee related services unless the employee within the last year has submitted a 16 request for the withholding or deduction. Each county board shall establish procedures for 17 submission of the request for the withholding or deduction.
- (d) Accompanying the pay of each employee shall be an accounting of gross earnings,
   all withholdings and the dollar value of all benefits provided by the state on behalf of the employee.
  - §18A-4-10. Personal leave for illness and other causes; leave banks; substitutes.
- 20 (a) Personal Leave.

(1) At the beginning of the employment term, any Any full-time employee of a county board
is entitled annually to accrue to at least one and one-half days personal leave for each
employment month or major fraction thereof in the employee's employment term. Personal leave
is accrued at the end of each pay period based on a ten month pay calendar or on the last workday
for separating employees. Unused leave shall be accumulative without limitation and is
transferable within the state. A change in job assignment during the school year does not affect
the employee's rights or benefits.

(2) A regular full-time employee who is absent from assigned duties due to accident,
sickness, death in the immediate family, or life threatening illness of the employee's spouse,
parents or child, or other cause authorized or approved by the board, shall be paid the full salary

from his or her regular budgeted salary appropriation during the period which the employee is
absent, but not to exceed the total amount of leave to which the employee is entitled has accrued.

33 (3) Each employee is permitted to use three days of leave annually without regard to the 34 cause for the absence. Personal leave without cause may not be used on consecutive work days 35 unless authorized or approved by the employee's principal or immediate supervisor, as 36 appropriate. The employee shall give notice of leave without cause to the principal or immediate 37 supervisor at least twenty-four hours in advance, except that in the case of sudden and 38 unexpected circumstances, notice shall be given as soon as reasonably practicable. The principal 39 or immediate supervisor may deny use of the day if, at the time notice is given, either fifteen 40 percent of the employees or three employees, whichever is greater, under the supervision of the 41 principal or immediate supervisor, have previously given notice of their intention to use that day 42 for leave. Personal leave may not be used in connection with a concerted work stoppage or strike. Where the cause for leave originated prior to the beginning of the employment term, the employee 43 44 shall be paid for time lost after the start of the employment term, but not to exceed the total amount 45 of leave the employee has accrued. If an employee uses personal leave which the employee has 46 not yet accumulated on a monthly basis and subsequently leaves the employment, the employee 47 is required to reimburse the board for the salary or wages paid for the unaccumulated leave.

48 (4) The State Board shall maintain a rule to restrict the payment of personal leave benefits 49 and the charging of personal leave time used to an employee receiving a workers' compensation 50 benefit from a claim filed against and billed to the county board by which the person is employed. 51 If an employee is awarded this benefit, the employee shall receive personal leave compensation 52 only to the extent the compensation is required, when added to the workers' compensation 53 benefit, to equal the amount of compensation regularly paid the employee. If personal leave 54 compensation equal to the employee's regular pay is paid prior to the award of the workers' 55 compensation benefit, the amount which, when added to the benefit, is in excess of the 56 employee's regular pay shall be deducted from the employee's subsequent pay. The employee's

accrued personal leave days shall be charged only for such days as equal the amount of personal
leave compensation required to compensate the employee at the employee's regular rate of pay.
(5) The county board may establish reasonable rules for reporting and verification of

absences for cause. If any error in reporting absences occurs, the county board may makenecessary salary adjustments:

- 62 (A) In the next pay after the employee has returned to duty; or
- 63 (B) In the final pay if the absence occurs during the last month of the employment term.
- 64 (b) Leave Banks.

(1) Each county board shall establish a personal leave bank that is available to all school
personnel. The board may establish joint or separate banks for professional personnel and school
service personnel. Each employee may contribute up to two days of personal leave per school
year. An employee may not be coerced or compelled to contribute to a personal leave bank.

69 (2) The personal leave bank shall be established and operated pursuant to a rule adopted70 by the county board. The rule:

71 (A) May limit the maximum number of days used by an employee;

(B) Shall limit the use of leave bank days to an active employee with fewer than five days
accumulated personal leave who is absent from work due to accident or illness of the employee;

- 74 and
- 75 (C) Shall prohibit the use of days to:

76 (i) Qualify for or add to service for any retirement system administered by the state; or

- (ii) Extend insurance coverage pursuant to section thirteen, article sixteen, chapter five ofthis code.
- 79 (D) Shall require that each personal leave day contributed:

80 (i) Is deducted from the number of personal leave days to which the donor employee is81 entitled by this section;

82 (ii) Is not deducted from the personal leave days without cause to which a donor employee

is entitled if sufficient general personal leave days are otherwise available to the donor employee;

84 (iii) Is credited to the receiving employee as one full personal leave day;

(iv) May not be credited for more or less than a full day by calculating the value of the
leave according to the hourly wage of each employee; and

(v) May be used only for an absence due to the purpose for which the leave was
transferred. Any transferred days remaining when the catastrophic medical emergency ends
revert back to the leave bank.

90 (3) The administration, subject to county board approval, may use its discretion as to the

91 need for a substitute where limited absence may prevail, when an allowable absence does not:

92 (i) Directly affect the instruction of the students; or

93 (ii) Require a substitute employee because of the nature of the work and the duration of94 the cause for the absence.

95 (4) If funds in any fiscal year, including transfers, are insufficient to pay the full cost of
96 substitutes for meeting the provisions of this section, the remainder shall be paid on or before the
97 thirty-first day of August from the budget of the next fiscal year.

98 (5) A county board may supplement the leave provisions in any manner it considers advisable in
99 accordance with applicable rules of the state Board and the provisions of this chapter and chapter
100 eighteen of this code.

CHAPTER 18C. STUDENT LOANS; SCHOLARSHIPS AND STATE AID. ARTICLE 4. UNDERWOOD-SMITH TEACHING SCHOLARS PROGRAM.

§18C-4-1. Underwood-Smith Teaching Scholars Program Fund created; purposes; funding.

(a) It is the purpose of this article and article four-a of this chapter to improve the quality
 of education in the public schools of West Virginia by encouraging and enabling individuals who
 have demonstrated outstanding academic abilities to pursue teaching careers in the public

4 <u>schools in this state in mathematics, science, or special education</u> at the preschool elementary, 5 middle or secondary levels. in the public schools of this state. In addition, of those individuals 6 who have demonstrated outstanding academic abilities to pursue teaching careers, for 7 scholarships initially awarded for the fall semester, 2014, and thereafter Particular efforts shall be 8 made in the scholarship selection criteria and procedures to reflect the state's present and 9 projected subject and geographic areas of critical need.

(b) In consultation with the State Board of Education and the State Superintendent of
Schools the commission shall propose legislative rules in accordance with the provisions of article
three-a, chapter twenty-nine-a of this code §29A-3A-1, *et seq*. The rules shall provide for the
administration of the Underwood-Smith Teacher Scholarship and Loan Assistance programs
Teaching Scholars program by the vice chancellor for administration in furtherance of the
purposes of this article, and article four-a of this chapter including, but not limited to, the following:

16 (1) Establishing scholarship selection criteria and procedures;

- 17 (2) Establishing criteria and procedures for identifying subject areas public schools or
  18 geographic areas in critical need of teachers;
- 19 (3) <u>Requiring scholarship recipients to teach in a public school in this state in mathematics</u>,

20 science, or special education at the elementary, middle or secondary level in a geographic area

- 21 of critical need pursuant to the provisions of §18C-4-3 of this code;
- Awarding loan assistance, including establishing conditions under which partial awards
   may be granted for less than a full year of teaching in an area of critical need;
- 24 (4) Determining eligibility for loan assistance renewal;
- 25 (5) Establishing procedures ensuring that loan assistance funds are paid directly to the
- 26 proper lending entity; and
- 27 (6) (4) Establishing criteria for determining participant compliance or noncompliance with

terms of the agreement and establishing procedures to address noncompliance including, but not
limited to, repayment, deferral and excusal; and

(7) (5) Developing model agreements.

31 (c) <u>The commission and State Board of Education jointly shall ensure that Underwood-</u>
 32 <u>Smith Teaching Scholars recipients receive additional academic support and training from</u>
 33 <u>mathematics, science or special education mentors beginning with the freshman year and</u>

34 <u>continuing through degree completion and the teaching obligation.</u>

35 (d) There is created in the State Treasury a special revolving fund in the State Treasury to be known as The Underwood-Smith Teacher Scholarship and Loan Assistance Fund is 36 37 continued in the State Treasury as a special revolving fund and is hereafter to be known as the Underwood-Smith Teaching Scholars Program Fund. The fund shall to be administered by the 38 39 vice chancellor for administration solely for granting scholarships and loan assistance to teachers 40 and prospective teachers in accordance with this article. and article four-a of this chapter. Any 41 moneys which may be appropriated by the Legislature, or received by the vice chancellor for 42 administration from other sources, for the purposes of this article and article four-a of this chapter 43 shall be deposited in the fund. Any moneys remaining in the fund at the close of a fiscal year shall 44 be carried forward for use in the next fiscal year. Any moneys repaid to the vice chancellor for 45 administration by reason of default of a scholarship or loan assistance agreement under this 46 article or article four-a of this chapter also shall be deposited in the fund. Fund balances shall be 47 invested with the state's consolidated investment fund, and any and all interest earnings on these 48 investments shall be used solely for the purposes for which moneys invested were appropriated 49 or otherwise received.

50 (d) (e) The vice chancellor for administration may accept and expend any gift, grant, 51 contribution, bequest, endowment or other money for the purposes of this article <del>and article four-</del>

52 a of this chapter and shall make a reasonable effort to encourage external support for the 53 scholarship and loan assistance programs program.

(e) (f) For the purpose of encouraging support for the scholarship and loan assistance
 programs program from private sources, the vice chancellor for administration may set aside no
 more than half of the funds appropriated by the Legislature for Underwood-Smith Teacher
 Scholarships and Loan Assistance Teaching Scholar awards to be used to match two state dollars
 to each private dollar from a nonstate source contributed on behalf of a specific institution of
 higher education in this state.

60 (g) In recognition of the high academic achievement necessary to receive an award under

61 this article, each recipient shall be distinguished as an "Underwood-Smith Teaching Scholar" in a

62 manner befitting the distinction as determined by the commission.

§18C-4-2. Selection criteria and procedures for awarding scholarships.

(a) The Governor shall designate the Higher Education Student Financial Aid Advisory
 Board created by section five, article one of this chapter <u>§18C-1-5</u> of this code to <u>shall</u> select the
 recipients of Underwood-Smith teacher scholarships <u>Teaching Scholars</u> who meet the eligibility
 criteria set forth in subsection (b) of this section.

67 (b) Eligibility for an Underwood-Smith Teacher Scholarship Teaching Scholars award shall
68 be limited to students who meet the following criteria:

(1) Have graduated or are graduating from <u>high</u> school and rank in the top ten percent of
 their graduating class or the top ten percent statewide of those West Virginia students taking the
 ACT test with a cumulative grade point average of at least 3.25 on a 4.0 scale, and:

(A) For mathematics and science majors, met the college algebra ready assessment
 standards and college readiness English, reading, and writing standards as established by the

74 <u>commission; or</u>

2019

(B) For special education majors, met the college statistics readiness standards and 75 76 college readiness English, reading, and writing standards as established by the commission; 77 (2) Agree to teach in the subject area of mathematics, science or special education in a 78 public school in the state in a geographic area of critical need pursuant to the provisions of §18C-79 4-3 of this code; and 80 (3) In the case of a student pursuing a certificate in special education, have a cumulative 81 grade point average of at least 3.25 on a 4.0 scale possible scale of four after successfully 82 completing two years of course work at an approved institution of higher education in West 83 Virginia; are public school aides or paraprofessionals as defined in section eight, article four, 84 chapter eighteen-a of this code and who have a cumulative grade point average of at least 3.25 85 on a possible scale of four after successfully completing two years of course work at an approved 86 institution of higher education in West Virginia; or 87 (4) Are graduate students at the master's degree level; who have graduated or are

88 graduating in the top ten percent of their college graduating class.

(c) <u>To be eligible for an award, a non-citizen of the United States shall hold a valid</u>
 <u>Employment Authorization Document (EAD), or work permit, issued by the United States</u>
 <u>Citizenship and Immigration Services (USCIS).</u>

92 (d) In accordance with the rules of the commission, the vice chancellor for administration 93 shall develop criteria and procedures for the selection of scholarship recipients. The selection 94 criteria shall reflect the purposes of this article and shall specify the areas in which particular 95 efforts will be made in the selection of scholars as set forth in section one of this article <u>§18C-4-1</u> 96 <u>of this code</u>. Selection procedures and criteria also may include, but are not limited to, the grade 97 point average of the applicant, involvement in extracurricular activities, financial need, current 98 academic standing and an expression of interest in teaching as demonstrated by an essay written

by the applicant. These criteria and procedures further may require the applicant to furnish letters of recommendation from teachers and others. It is the intent of the Legislature that academic abilities be the primary criteria for selecting scholarship recipients. However, the qualified applicants with the highest academic abilities who intend to pursue teaching careers in areas of critical need and shortage pursuant to section one of this article shall be given priority.

(d) (e) In developing the selection criteria and procedures to be used by the Higher
 Education Student Financial Aid Advisory Board, the vice chancellor for administration shall solicit
 the views of public and private education agencies and institutions and other interested parties.
 Input from interested parties shall be solicited by means of written and published selection criteria
 and procedures in final form for implementation and may be solicited by means of public hearings
 on the present and projected teacher needs of the state or any other methods the vice chancellor
 for administration may determine to be appropriate to gather the information.

(e) The vice chancellor for administration shall make application forms for Underwood-Smith Teacher Scholarships <u>Teaching Scholars</u> available to public and private high schools in the state and in other locations convenient to applicants, parents and others, and shall make an effort to attract students from low-income backgrounds, ethnic or racial minority students, students with disabilities, and women or minority students who show interest in pursuing teaching careers in mathematics, <del>and</del> science <u>and special education</u> and who are under-represented in those fields.

#### §18C-4-3. Scholarship agreement.

(a) Each recipient of an Underwood-Smith teacher scholarship <u>Teaching Scholars award</u>
shall enter into an agreement with the vice chancellor for administration under which the recipient
shall meet the following conditions:

(1) Provide the commission with evidence of compliance with subsection (a), section fourof this article;

(2) <u>Beginning</u> within a ten-year period <u>one year</u> after completing the teacher education program for which the scholarship was awarded, (A) teach full time <u>in the subject area of</u> mathematics, science, or special education at the elementary, middle, or secondary level, or special education at the elementary, middle or secondary level, in a geographic area of critical need, under contract with a county board of education in a public education program in the state, for a period of not fewer than two <u>five consecutive</u> years for each year the four academic years for which a scholarship was received. <del>or</del>

129 (B) Teach full time under contract for not less than one year for each year for which a 130 scholarship was received with a county board of education in this state in a teacher shortage area 131 pursuant to section one of this article, in an exceptional children program in this state, in a school 132 having less than average academic results or in a school in an economically disadvantaged area 133 of this state; or

134 (C) Within the ten-year period, while seeking and unable to secure a full-time teaching
 135 position under contract with a county board of education which satisfies the conditions of
 136 paragraph (A) of this subdivision:

137 (i) Teach full-time in a private school, parochial or other school approved for the instruction
 138 of students of compulsory school age pursuant to section one, article eight, chapter eighteen of
 139 this code; or

(ii) Teach in an institution of higher education in this state as defined in section two, article
 one, chapter eighteen-b of this code or in a post-secondary vocational education program in this
 state for a period of not fewer than two years for each year for which a scholarship was received;
 or

(iii) Perform alternative service or employment in this state pursuant to rules promulgated
 by the commission, in federal, state, county or local supported programs with an educational

146 component, including mental or physical health care, or with bona fide tax exempt charitable 147 organizations dedicated to the above, for a period of not fewer than two years for each year for 148 which a scholarship was received. Any teaching time accrued <u>during the required five-year period</u> 149 as a substitute teacher for a county board of education <u>under paragraph (A) or (B) of this</u> 150 subdivision in the subject area of mathematics, science, or special education at the elementary, 151 middle, or secondary level, or special education at the elementary, middle or secondary level, 152 shall be credited pro rata in accordance with rules promulgated by the commission; or

(3) Repay all or part of an Underwood-Smith teacher scholarship <u>Teaching Scholars</u>
<u>award</u> received under this article plus interest and, if applicable, reasonable collection fees in
accordance with subsection (c), section four of this article, except as provided in subsection (d)
of section four of this article <u>§18C-4-4 of this code</u>.

(b) Scholarship agreements shall disclose fully the terms and conditions under which
assistance under this article is provided and under which repayment may be required. The
agreements shall include the following:

(1) A description of the conditions and procedures to be established under section four of
 this article §18C-4-4 of this code; and

(2) A description of the appeals procedure required to be established under section four
 of this article <u>§18C-4-4 of this code</u>.

(c) Individuals who were <u>The scholarship terms, conditions, requirements and agreements</u>
 <u>applicable to</u> awarded an Underwood-Smith teacher scholarship <u>recipient</u> prior to the effective
 date of this section may apply the provisions of paragraph (A), (B) or (C), subdivision (2),
 subsection (a) of this section to teaching or other service performed by them after July 1, 1997
 <u>shall continue in effect and are not altered by the reenactment of this section during the 2019</u>
 regular session of the Legislature.

#### §18C-4-4. Renewal conditions; noncompliance; deferral; excusal.

- (a) The recipient of an Underwood-Smith Teacher Scholarship Teaching Scholars award
  is eligible for scholarship renewal only during those periods when the recipient meets the following
  conditions:
- (1) Is enrolled as a full-time student in an accredited institution of higher education in thisstate;
- (2) Is pursuing a course program of study leading to teacher certification in <u>mathematics</u>,
   science, or special education at the <del>preschool</del> elementary, middle or secondary level; in this state
   (3) Is maintaining satisfactory progress as determined by the institution of higher education
- 178 the recipient is attending; and
- 179

(4) Is maintaining a cumulative grade point average of at least 3.25 on a 4.0 scale; and

180 (5) Is complying with such other standards as the commission may establish by rule.

(b) Recipients found to be in noncompliance with the agreement entered into under section three of this article §18C-4-3 of this code shall be required to repay the amount of the scholarship awards received, plus interest, and, where applicable, reasonable collection fees, on a schedule and at a rate of interest prescribed in the program guidelines. Guidelines also shall provide for proration of the amount to be repaid by a recipient who teaches for part of the period required under subsection (a), section three of this article §18C-4-3 of this code and for appeal procedures under which a recipient may appeal any determination of noncompliance.

(c) A recipient is not in violation of the agreement entered into under section three of this
 article <u>§18C-4-3 of this code</u> during any period in which the recipient is meeting any of the
 following conditions:

191 (1) Pursuing a full-time course of study at an accredited institution of higher education;

192 (2) Serving, not in excess of four years, as a member of the armed services of the United

193 States;

(3) Seeking and unable to find full-time employment in accordance with paragraph (A),
 subdivision (2), subsection (a), section three of this article and is fulfilling any of the alternatives
 specified in paragraph (B) or (C) of that subdivision;

197 (4) Satisfying the provisions of additional <u>any</u> repayment exemptions that may be
 198 prescribed by the commission by rule; or

(5) (4) Failing to comply with the terms of the agreement due to death or permanent or
 temporary disability as established by sworn affidavit of a qualified physician.

(d) The rules adopted by the commission may provide guidelines under which the vice
 chancellor for administration may extend the <u>time</u> period for <u>beginning or</u> fulfilling the <u>teaching</u>
 obligation to fifteen years if extenuating circumstances exist.

§18C-4-5. Amount and duration of scholarship; relation to other assistance.

204 (a) Subject to subsection (b) of this section, each recipient of An Underwood-Smith 205 teacher scholarship is eligible to receive assistance of up to \$5,000 for each academic year of 206 higher education Teaching Scholars award shall be used in preparation for becoming a preschool 207 an elementary, middle or secondary mathematics, science, or special education teacher in the 208 public schools of this state. Each award shall be in an amount equal to the lower of the average 209 annual undergraduate tuition and mandatory fee rates charged to state resident students among 210 all baccalaureate state institutions of higher education, or the actual tuition and mandatory fee 211 rates charged to all students at that institution. An institution that accepts any moneys from the 212 Underwood-Smith Teaching Scholars Fund may not charge an Underwood-Smith Teaching 213 Scholar any tuition or fees in excess of the amount of the scholarship award. No individual may 214 receive scholarship assistance for more than

215 (b) An Underwood-Smith Teaching Scholars award is available for a maximum of four

- academic years for the completion of a bachelor's degree and two additional academic years for
- 217 completion of a master's degree certification in special education that meets the requirements set
- 218 by the State Board of Education.
- 219 (b) No individual shall

220 (c) An individual may not receive a scholarship award under this article which exceeds the 221 cost of attendance at the institution the individual is attending. The cost of attendance shall be 222 based upon the actual cost of tuition and fees, and reasonable allowances for books, educational 223 supplies, room and board and other expenses necessitated by individual circumstances, in 224 accordance with the program guidelines. For the purposes of establishing an award amount, the 225 senior administrator vice chancellor for administration shall take into account the amount of 226 financial aid assistance the recipient has or will receive from all other sources. If the amount of 227 the Underwood-Smith teacher scholarship assistance Teaching Scholars award and the amount 228 of assistance awards which the recipient has received from all other sources exceed the cost of 229 attendance, the institution's financial aid officer, in consultation with the scholar, will determine 230 what aid is to be reduced and shall do so in a manner to the best advantage of the scholar.

### ARTICLE 4A. UNDERWOOD-SMITH TEACHER LOAN ASSISTANCE PROGRAM.

§18C-4A-1. Selection criteria and procedures for loan assistance.

[Repealed.]

### §18C-4A-2. Loan assistance agreement.

[Repealed.]

§18C-4A-3. Amount and duration of loan assistance; limits.

[Repealed.]

# CHAPTER 29. MISCELLANEOUS BOARDS AND OFFICERS.

### ARTICLE 12. STATE INSURANCE.

§29-12-5a. Liability insurance for county boards of education, their employees and members, the county superintendent of schools, <u>public charter schools electing to</u> <u>obtain coverage</u>, and for employees and officers of the state Department of Corrections- written notice of coverage of insureds.

1 (a) In accordance with the provisions of this article, the state Board of Risk and Insurance 2 Management shall provide appropriate professional or other liability insurance for all county 3 boards of education, teachers, supervisory and administrative staff members, service personnel, 4 county superintendents of schools, and school board members and for all employees and officers of the state Department of Corrections: Provided, That the Board of Risk and Insurance 5 6 Management is not required to provide insurance for every property, activity or responsibility of 7 county boards of education, teachers, supervisory and administrative staff members, service 8 personnel, county superintendents of schools and school board members and for all employees 9 and officers of the state Department of Corrections.

10 (b) Insurance provided by the Board of Risk and Insurance Management pursuant to the 11 provisions of §29-12-5a(a) of this code shall cover claims, demands, actions, suits or judgments 12 by reason of alleged negligence or other acts resulting in bodily injury or property damage to any 13 person within or without any school building or correctional institution if, at the time of the alleged 14 injury, the teacher, supervisor, administrator, service personnel employee, county superintendent, 15 school board member, or employee or officer of the Department of Corrections was acting in the 16 discharge of his or her duties, within the scope of his or her office, position or employment, under 17 the direction of the county board of education, or Commissioner of Corrections or in an official 18 capacity as a county superintendent or as a school board member or as Commissioner of 19 Corrections.

(c) Insurance coverage provided by the Board of Risk and Insurance Management
 pursuant to §29-12-5a(a) of this code shall be in an amount to be determined by the state Board
 of Risk and Insurance Management, but in no event less than \$1 million for each occurrence. In

addition, each county board of education shall purchase, through the Board of Risk and Insurance
Management, excess coverage of at least \$5 million for each occurrence. The cost of this excess
coverage will be paid by the respective county boards of education. Any insurance purchased
under this section shall be obtained from a company licensed to do business in this state.

(d) The insurance policy provided by the Board of Risk and Insurance Management
pursuant to §29-12-5a(a) of this code shall include comprehensive coverage, personal injury
coverage, malpractice coverage, corporal punishment coverage, legal liability coverage as well
as a provision for the payment of the cost of attorney's fees in connection with any claim, demand,
action, suit or judgment arising from such alleged negligence or other act resulting in bodily injury
under the conditions specified in this section.

(e) The county superintendent and other school personnel shall be defended by the county
 board or an insurer in the case of suit, unless the act or omission shall not have been within the
 course or scope of employment or official responsibility or was motivated by malicious or criminal
 intent.

37 (f) At least annually, the county board shall provide written notice of insurance coverage 38 to each of its insureds, including teachers, supervisors, administrators, service personnel 39 employees, county superintendent, and school board members. The notice shall identify the 40 coverages, monetary limits of insurance, and duty to defend for each occurrence as provided to 41 insureds by the board of Risk and Insurance Management under this section. The written notice 42 may be sent via email, or via first-class mail to the insured's last mailing address known to the 43 county board. The written notice shall also include contact information for the board of Risk and 44 Insurance Management. 45 (q) The provisions of this section apply to public charter schools that have been authorized

46 pursuant to §18-5G-1 *et seq.* of this code and that have included in their approved charter
47 application a determination to obtain insurance coverage from the Board of Risk and Insurance

48 Management pursuant to this section. If a public charter school elects to obtain coverage pursuant

- 49 to this section:
- 50 (1) Any provision in this section applicable to a county board also applies to a charter
- 51 <u>school governing board;</u>
- 52 (2) Any provision in this section applicable to a school board member also applies to a
- 53 member of a charter school governing board; and
- 54 (3) Any provision of this section applicable to teachers, supervisory and administrative
- 55 staff members and service personnel employed by a county board also applies to teachers,
- 56 <u>supervisory or administrative staff members and service personnel employed by a public charter</u>
- 57 school.

NOTE: The purpose of this bill is comprehensive public education reform.

Strike-throughs indicate language that would be stricken from a heading or the present law and underscoring indicates new language that would be added.