

BIENNIAL REPORT

WV OFFICE OF
MEDICAL
CANNABIS



2025

West Virginia Office of Medical Cannabis
Biennial Report 2025



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The following report is filed in compliance with W. Va. Code §16A-10-5.

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Introduction

The West Virginia Office of Medical Cannabis (“OMC”), in accordance with W. Va. Code §16A-10-5(b), provides a biennial report every two years on the assessment of the use of medical cannabis as a result of the Medical Cannabis Act (“Act”), assessment of the benefits and risks to patients using medical cannabis under the Act, including adverse events, and provides recommendations for amendments to the Act for reasons of patient safety or to aid the general welfare of the residents of West Virginia.

In addition to the information required by the Act, the OMC has chosen to include updates regarding the following:

- Patient & Caregiver Statistics
- OMC Administrative Updates
 - Technical Advisories
 - Public Education Related to Medical Cannabis
 - Compliance and Enforcement
 - Medical Cannabis Organization Violations and Enforcement Actions

Assessment of Medical Cannabis Use

The OMC uses Metrc, a seed-to-sale data system, to ensure permittee accountability. From the data captured in Metrc, NCS Analytics, a data-analytics platform, collects and monitors Metrc data to generate reports related to medical cannabis sales, medical cannabis plant and product information, and provides alerts and reports to OMC regarding anomalous behavior.

The following information was collected to provide an overview of medical cannabis program behavior related to industry sales from November 1, 2023 to October 31, 2025:

Figure 1: Total Sale Reported in Metrc

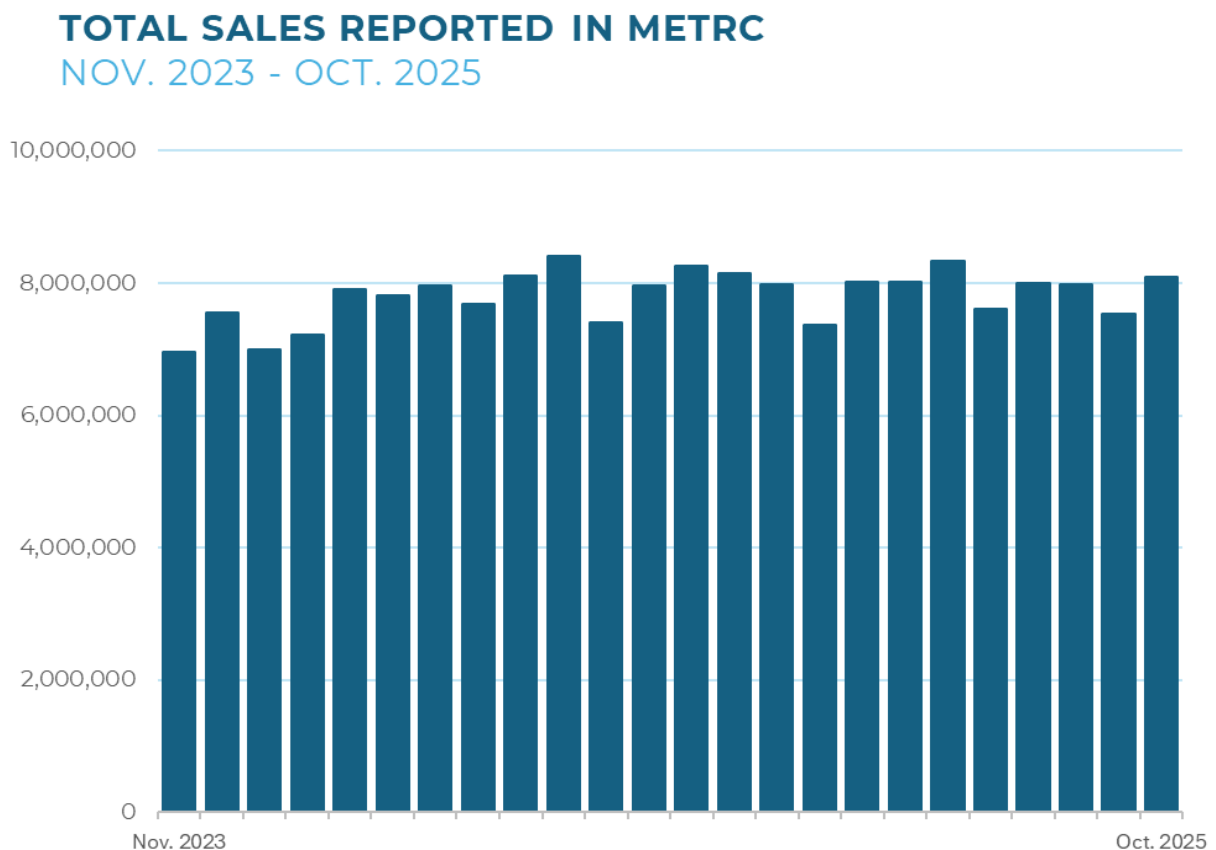


Figure 1: All sales reported in Metrc at the first of each month can be seen in this figure. The highest recorded sales in Metrc was August 1, 2024 at \$8,401,200.12 while the lowest recorded sales was November 1, 2023 at \$6,954,344.81.

Figure 2: Total Harvested Weight

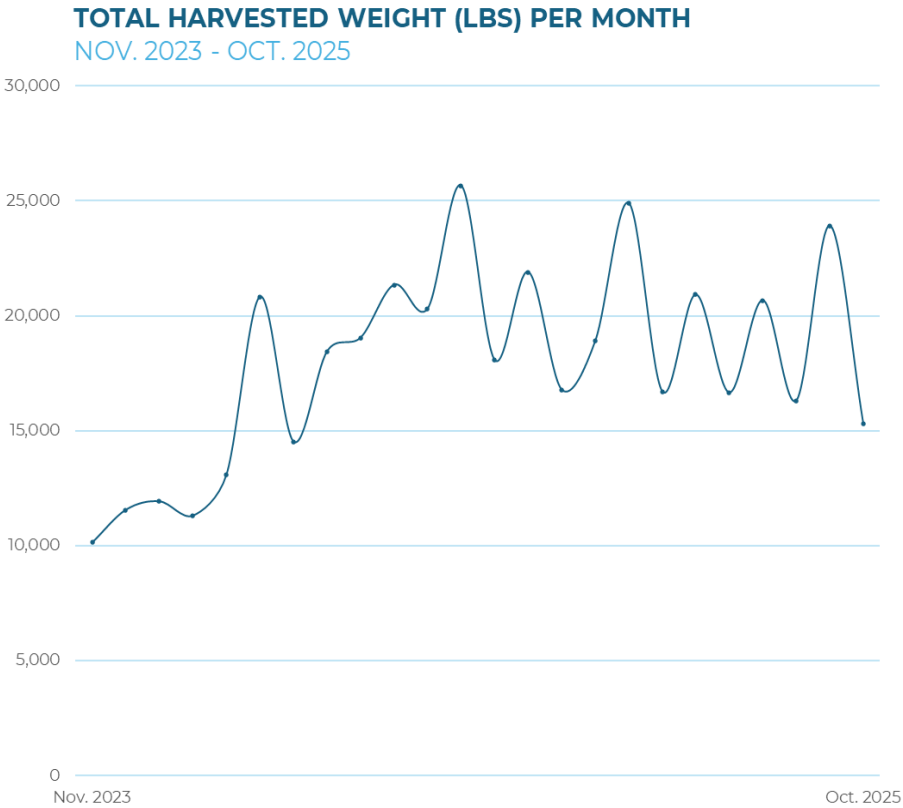
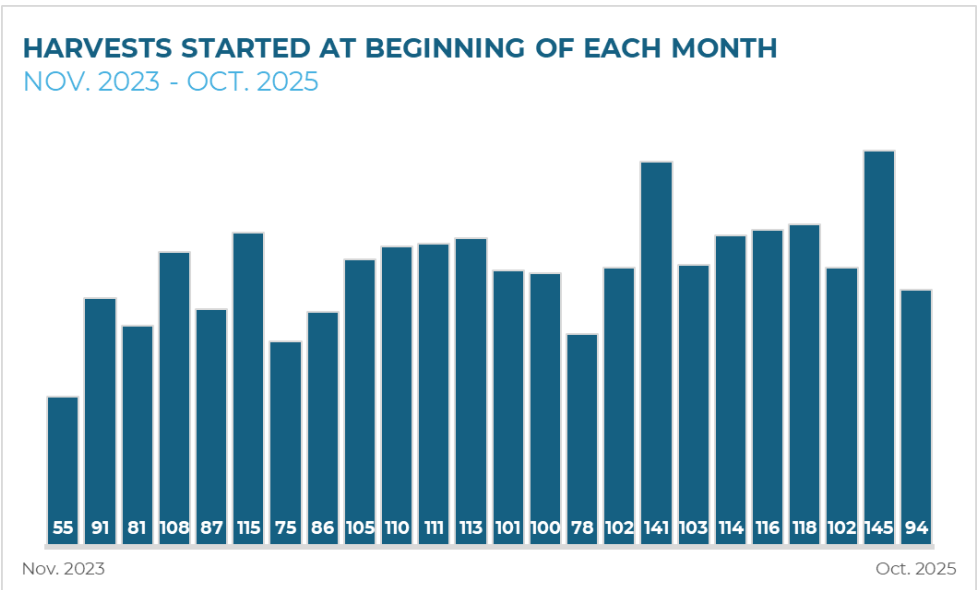
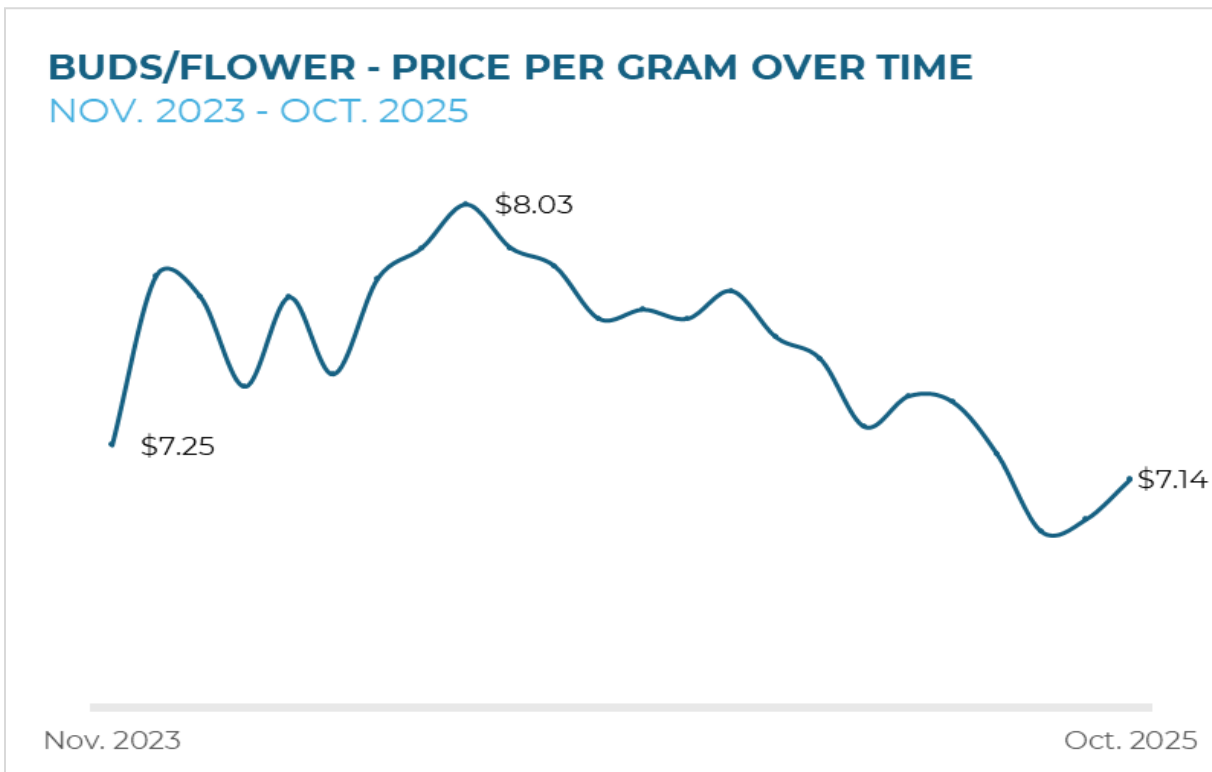


Figure 3: Harvests Started



Figures 2 & 3: Figure 2 shows all harvests from November 2023 to October 2025 in pounds with the highest month being October 2024 at 25,657.85 pounds and the lowest month being November 2023 at 10,137.56 pounds. Figure 3 shows how many harvests were started at the beginning of each month, with the most amount of harvests started in September 2025 followed by March 2025.

Figure 4 & Table 1: Price Per Gram for Buds/Flower

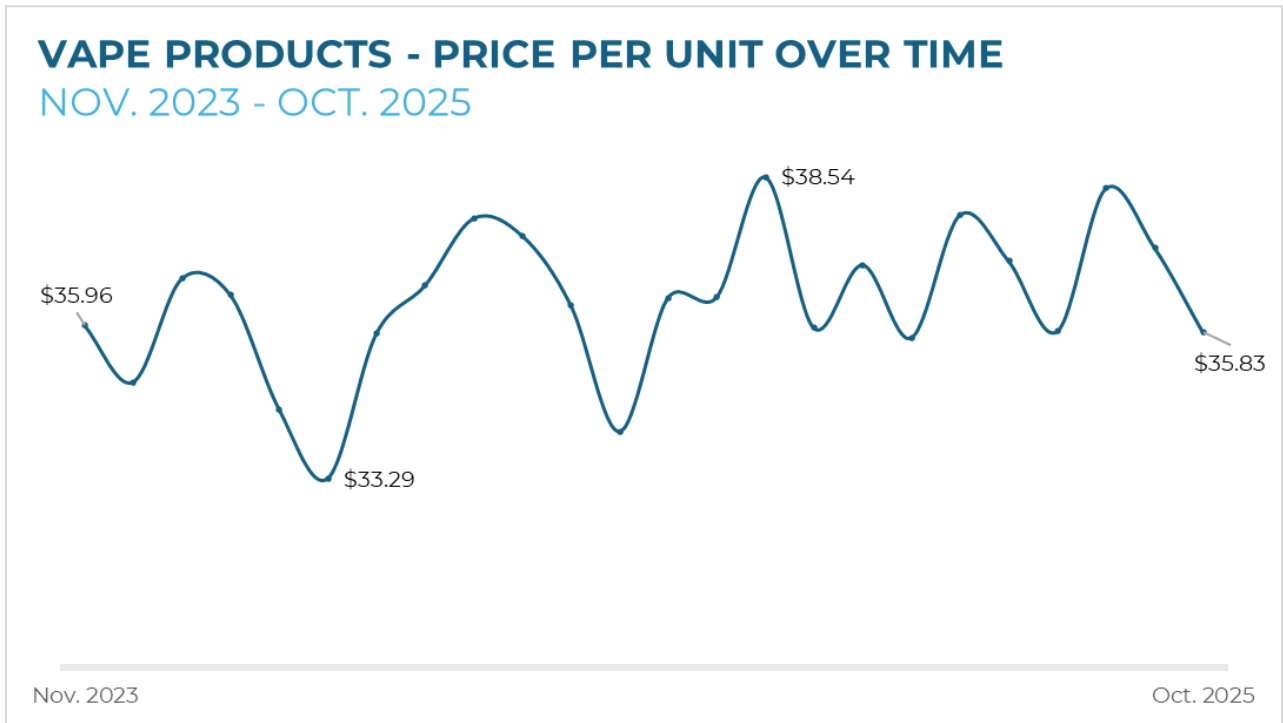


Nov. 2023	\$ 7.25	Nov. 2024	\$ 7.69
Dec. 2023	\$ 7.80	Dec. 2024	\$ 7.66
Jan. 2024	\$ 7.73	Jan. 2025	\$ 7.75
Feb. 2024	\$ 7.44	Feb. 2025	\$ 7.60
Mar. 2024	\$ 7.73	Mar. 2025	\$ 7.53
Apr. 2024	\$ 7.48	Apr. 2025	\$ 7.31
May 2024	\$ 7.79	May 2025	\$ 7.41
Jun. 2024	\$ 7.89	Jun. 2025	\$ 7.39
Jul. 2024	\$ 8.03	Jul. 2025	\$ 7.22
Aug. 2024	\$ 7.89	Aug. 2025	\$ 6.97
Sep. 2024	\$ 7.83	Sep. 2025	\$ 7.01
Oct. 2024	\$ 7.66	Oct. 2025	\$ 7.14

Figure 4 & Table 1: Figure 4 and Table 1 provide price per gram of flower sold in medical cannabis dispensaries. Prices fluctuated between November 2023 and peaked in July 2024 at \$8.03 per gram. From July 2024 to October 2025, a downward trend in price can be seen with the lowest price per gram of \$6.97 in August 2025 and increasing to \$7.13 in October 2025.

Pricing per gram in October 2023, as seen in the 2023 Biennial Report, was reported to be \$8.43. This shows an approximate 15.4% decrease from October 2023 to October 2025.

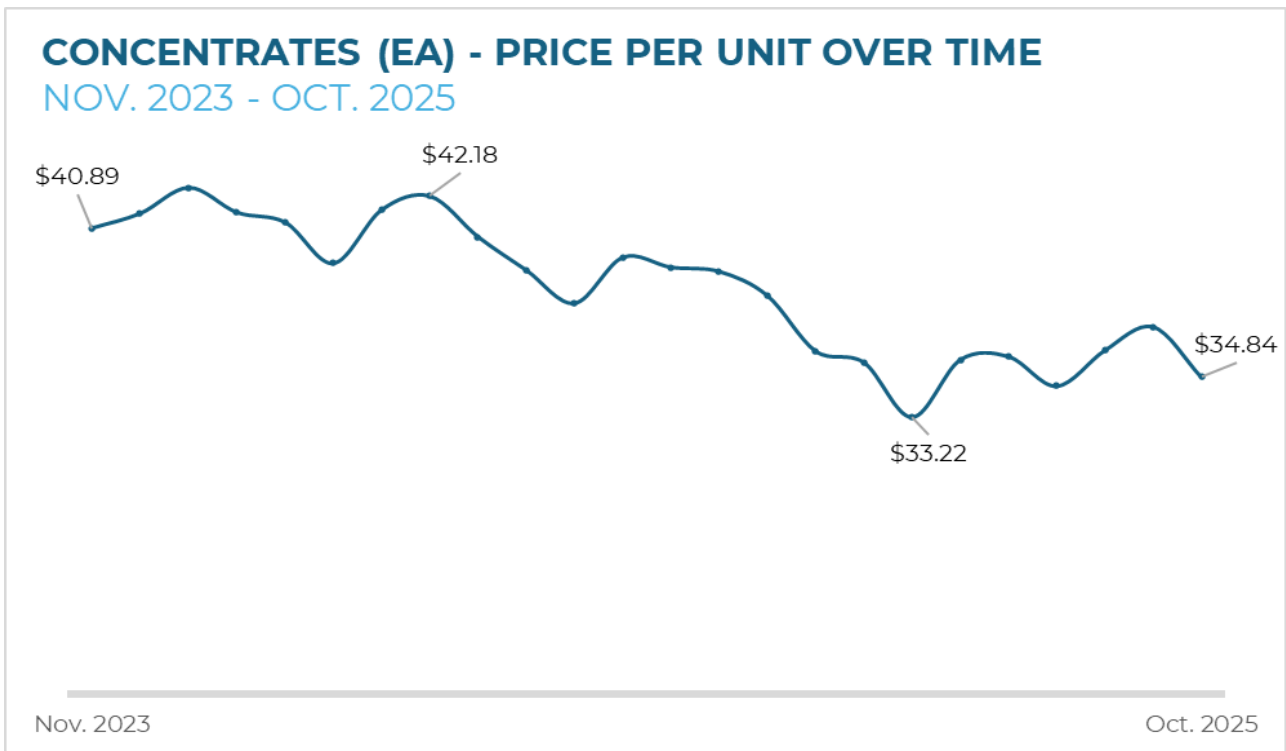
Figure 5 & Table 2: Price Per Unit for Vape Products



Nov. 2023	\$ 35.96	Nov. 2024	\$ 36.44
Dec. 2023	\$ 34.97	Dec. 2024	\$ 36.45
Jan. 2024	\$ 36.77	Jan. 2025	\$ 38.54
Feb. 2024	\$ 36.49	Feb. 2025	\$ 35.91
Mar. 2024	\$ 34.50	Mar. 2025	\$ 37.01
Apr. 2024	\$ 33.29	Apr. 2025	\$ 35.74
May 2024	\$ 35.81	May 2025	\$ 37.88
Jun. 2024	\$ 36.65	Jun. 2025	\$ 37.08
Jul. 2024	\$ 37.82	Jul. 2025	\$ 35.85
Aug. 2024	\$ 37.52	Aug. 2025	\$ 38.34
Sep. 2024	\$ 36.31	Sep. 2025	\$ 37.31
Oct. 2024	\$ 34.11	Oct. 2025	\$ 35.83

Figure 5 & Table 2: Figure 5 and Table 2 provide price per each vape product sold in medical cannabis dispensaries. Prices fluctuated between November 2023 and December 2024. Prices per unit were the lowest price in April 2024 at \$33.29 per unit and peaked in January 2025 at \$38.54 per vape product. Since that time, prices have remained below the highest recorded and appear to be on a downward trend.

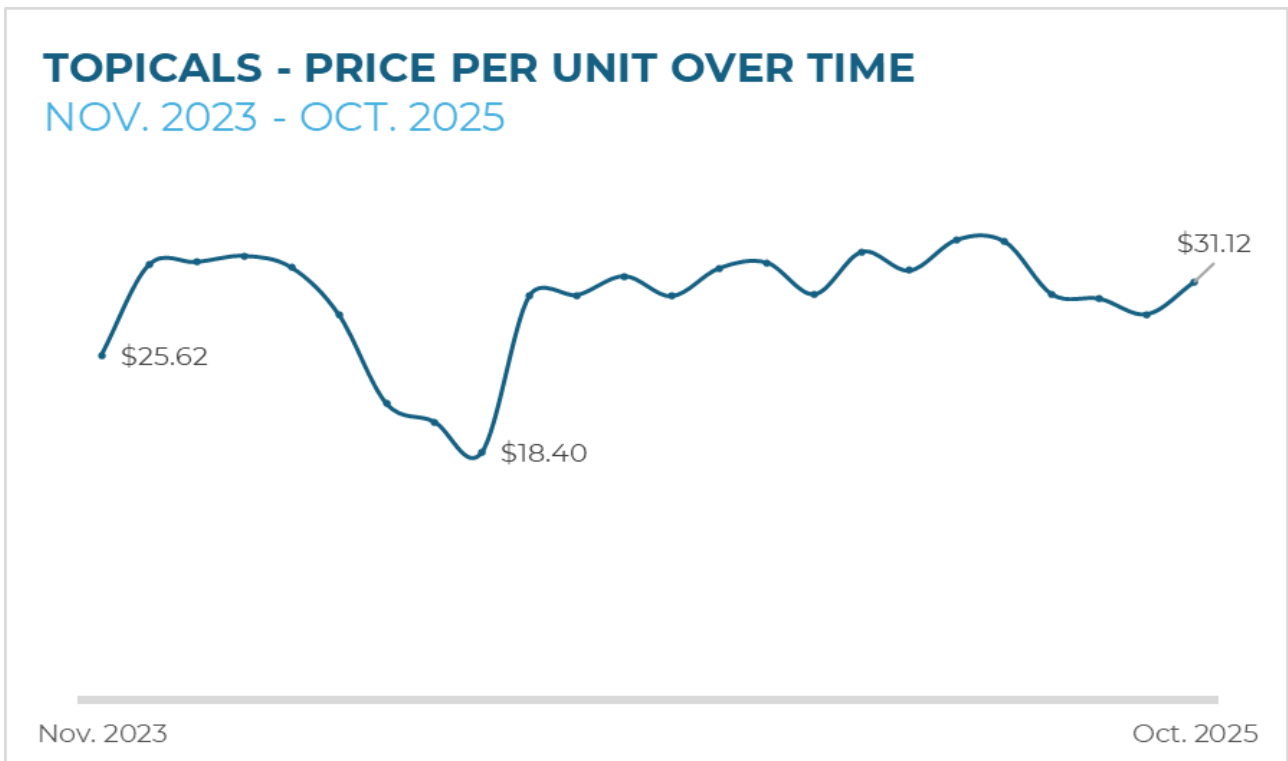
Figure 6 & Table 3: Price Per Unit for Concentrates



Nov. 2023	\$ 40.89	Nov. 2024	\$ 39.30
Dec. 2023	\$ 41.49	Dec. 2024	\$ 39.13
Jan. 2024	\$ 42.53	Jan. 2025	\$ 38.15
Feb. 2024	\$ 41.52	Feb. 2025	\$ 35.90
Mar. 2024	\$ 41.12	Mar. 2025	\$ 35.44
Apr. 2024	\$ 39.46	Apr. 2025	\$ 33.22
May 2024	\$ 41.63	May 2025	\$ 35.55
Jun. 2024	\$ 42.18	Jun. 2025	\$ 35.68
Jul. 2024	\$ 40.53	Jul. 2025	\$ 34.48
Aug. 2024	\$ 39.18	Aug. 2025	\$ 35.93
Sep. 2024	\$ 37.84	Sep. 2025	\$ 36.88
Oct. 2024	\$ 39.70	Oct. 2025	\$ 34.84

Figure 6 & Table 3: Figure 6 and Table 3 provide price per each concentrate product sold in medical cannabis dispensaries. Prices fluctuated between November 2023 and May 2024. Prices per unit peaked in June 2024 at \$42.18 and were at the lowest price in April 2025 at \$33.22 per concentrate product. Prices were on a downward trend from June 2024 to April 2025. Prices have fluctuated since April 2025.

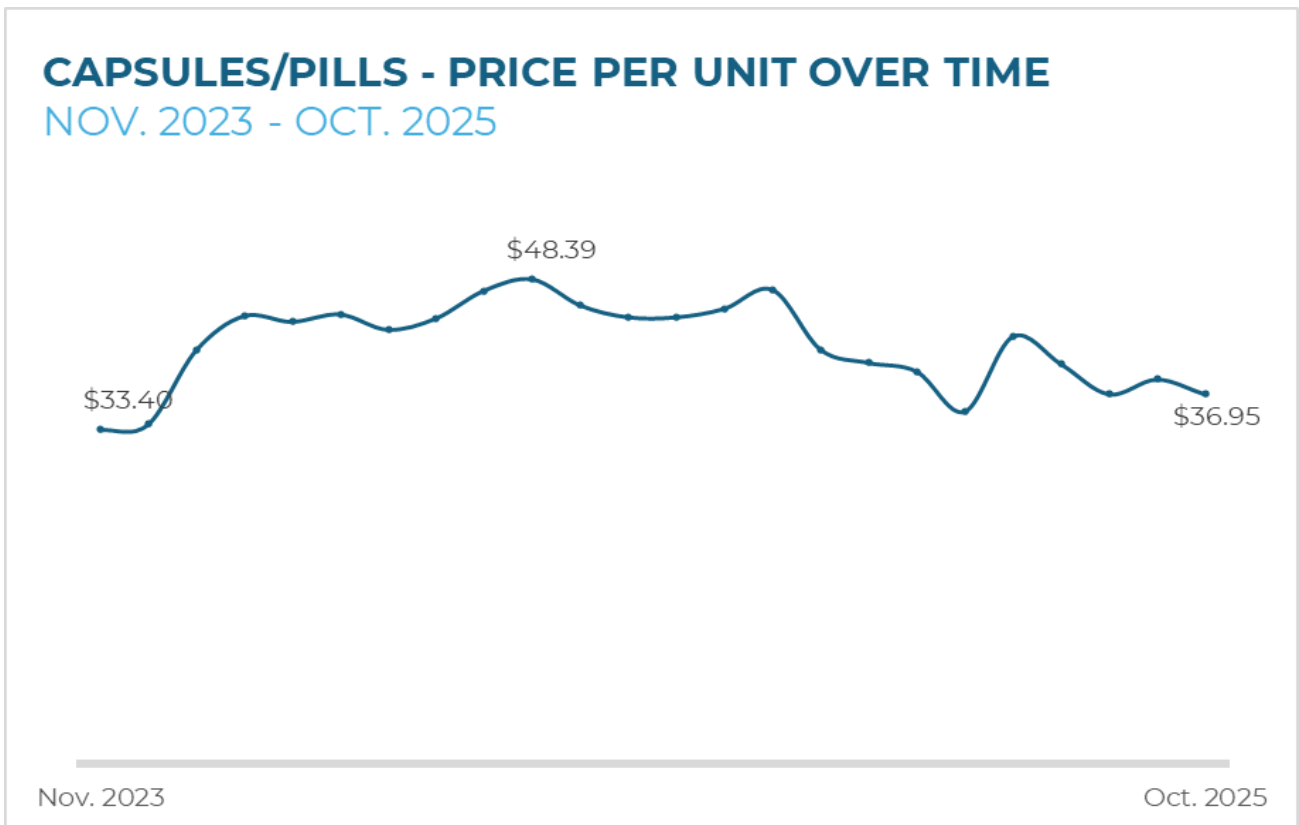
Figure 7 & Table 4: Price Per Unit for Topicals



Nov. 2023	\$ 25.62	Nov. 2024	\$ 30.03
Dec. 2023	\$ 32.35	Dec. 2024	\$ 32.12
Jan. 2024	\$ 32.56	Jan. 2025	\$ 32.52
Feb. 2024	\$ 33.02	Feb. 2025	\$ 30.17
Mar. 2024	\$ 32.16	Mar. 2025	\$ 33.33
Apr. 2024	\$ 28.63	Apr. 2025	\$ 31.93
May 2024	\$ 22.03	May 2025	\$ 34.24
Jun. 2024	\$ 20.70	Jun. 2025	\$ 34.08
Jul. 2024	\$ 18.40	Jul. 2025	\$ 30.15
Aug. 2024	\$ 30.04	Aug. 2025	\$ 29.83
Sep. 2024	\$ 30.10	Sep. 2025	\$ 28.69
Oct. 2024	\$ 31.52	Oct. 2025	\$ 31.12

Figure 7 & Table 4: Figure 7 and Table 4 provide the price per unit for each topical product sold in medical cannabis dispensaries. Prices followed a downward trend from December 2023 to July 2024, hitting the lowest price at \$18.40. Prices per unit for topicals peaked in May 2025 at \$34.24 and decreased to \$31.12 in October 2025.

Figure 8 & Table 5: Price Per Unit for Capsules/Pills

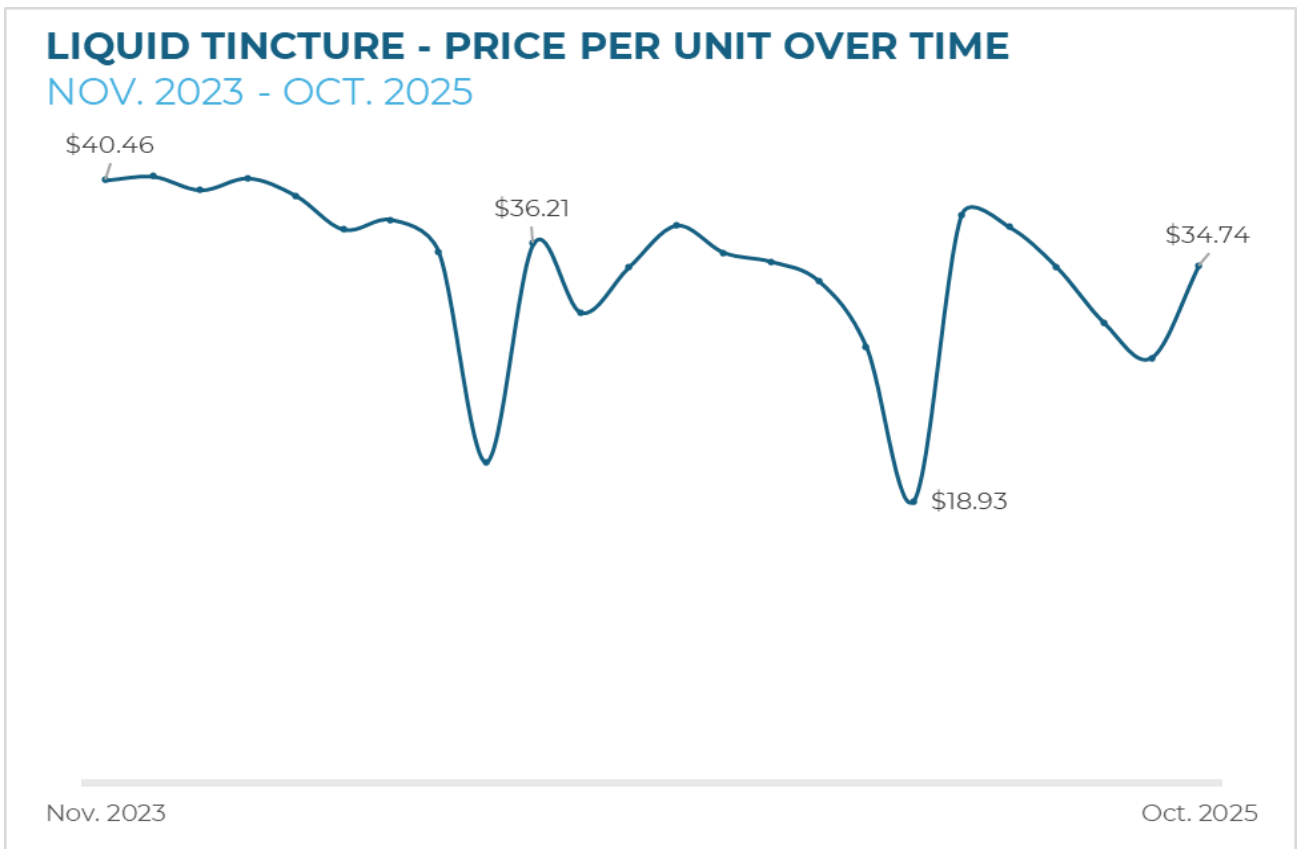


Nov. 2023	\$ 33.40	Nov. 2024	\$ 44.62
Dec. 2023	\$ 33.93	Dec. 2024	\$ 45.47
Jan. 2024	\$ 41.28	Jan. 2025	\$ 47.35
Feb. 2024	\$ 44.74	Feb. 2025	\$ 41.40
Mar. 2024	\$ 44.17	Mar. 2025	\$ 40.09
Apr. 2024	\$ 44.91	Apr. 2025	\$ 39.22
May 2024	\$ 43.38	May 2025	\$ 35.24
Jun. 2024	\$ 44.51	Jun. 2025	\$ 42.69
Jul. 2024	\$ 47.27	Jul. 2025	\$ 39.97
Aug. 2024	\$ 48.39	Aug. 2025	\$ 36.96
Sep. 2024	\$ 45.80	Sep. 2025	\$ 38.43
Oct. 2024	\$ 44.62	Oct. 2025	\$ 36.95

Figure 8 & Table 5: Figure 8 and Table 5 provide the price per unit of each capsule/pill product sold in medical cannabis dispensaries. Prices followed an upward trend from November 2023 to August 2024 where unit prices peaked at \$48.39. The lowest unit price for capsule/pill products was \$33.40 in November 2023.

****Note:** Each unit is a package containing capsules/pills, not individual capsules/pills within the product.

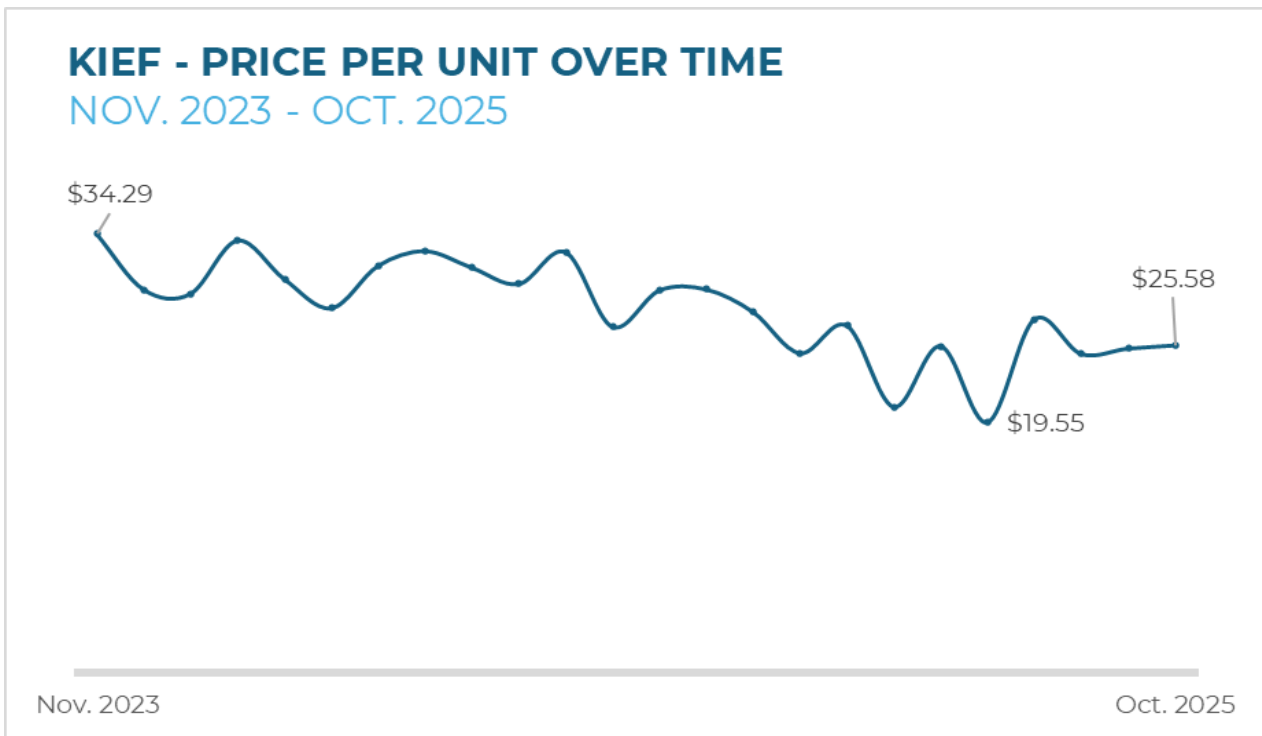
Figure 9 & Table 6: Price Per Unit for Liquid Tinctures



Nov. 2023	\$ 40.46	Nov. 2024	\$ 37.42
Dec. 2023	\$ 40.71	Dec. 2024	\$ 35.60
Jan. 2024	\$ 39.80	Jan. 2025	\$ 34.99
Feb. 2024	\$ 40.60	Feb. 2025	\$ 33.69
Mar. 2024	\$ 39.42	Mar. 2025	\$ 29.25
Apr. 2024	\$ 37.15	Apr. 2025	\$ 18.93
May 2024	\$ 37.81	May 2025	\$ 38.13
Jun. 2024	\$ 35.67	Jun. 2025	\$ 37.33
Jul. 2024	\$ 21.51	Jul. 2025	\$ 34.64
Aug. 2024	\$ 36.21	Aug. 2025	\$ 30.88
Sep. 2024	\$ 31.55	Sep. 2025	\$ 28.53
Oct. 2024	\$ 34.60	Oct. 2025	\$ 34.74

Figure 9 & Table 6: Figure 9 and Table 6 provide the price per unit of each liquid tincture sold in medical cannabis dispensaries. Prices remained consistent between November 2023 to June 2024 before making a significant decrease in July 2024 to \$21.51. Following July 2024, prices increased and remained consistent until falling again in April 2025 to the lowest price at \$18.93 before spiking again the following month. The highest price seen for liquid tincture was in December 2023 at \$40.71.

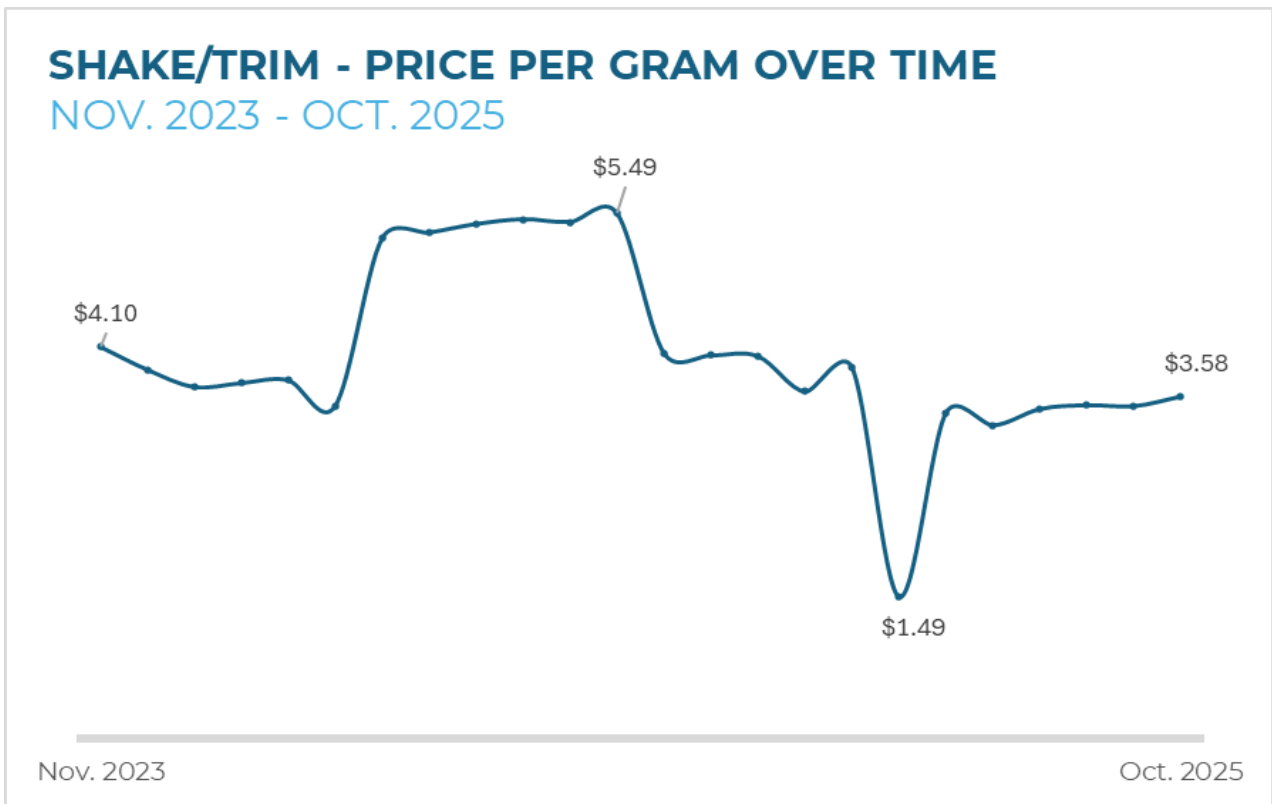
Figure 10 & Table 7: Price Per Unit for Kief Products



Nov. 2023	\$ 34.29	Nov. 2024	\$ 29.88
Dec. 2023	\$ 29.95	Dec. 2024	\$ 29.96
Jan. 2024	\$ 29.62	Jan. 2025	\$ 28.19
Feb. 2024	\$ 33.79	Feb. 2025	\$ 24.96
Mar. 2024	\$ 30.77	Mar. 2025	\$ 27.13
Apr. 2024	\$ 28.49	Apr. 2025	\$ 20.76
May 2024	\$ 31.80	May 2025	\$ 25.53
Jun. 2024	\$ 32.96	Jun. 2025	\$ 19.55
Jul. 2024	\$ 31.66	Jul. 2025	\$ 27.62
Aug. 2024	\$ 30.38	Aug. 2025	\$ 24.91
Sep. 2024	\$ 32.88	Sep. 2025	\$ 25.33
Oct. 2024	\$ 27.03	Oct. 2025	\$ 25.58

Figure 10 & Table 7: Figure 10 and Table 7 provide the price per unit of each kief product sold in medical cannabis dispensaries. This product category was not listed in previous biennial reports as this product was not available but has since been produced by medical cannabis growers and processors. The highest price of kief products were seen in November 2023 at \$34.29. Following this high, prices fluctuated, reaching a low of \$19.55 in June 2025 before rising to \$27.62 per unit in July 2025, an increase of \$8.07.

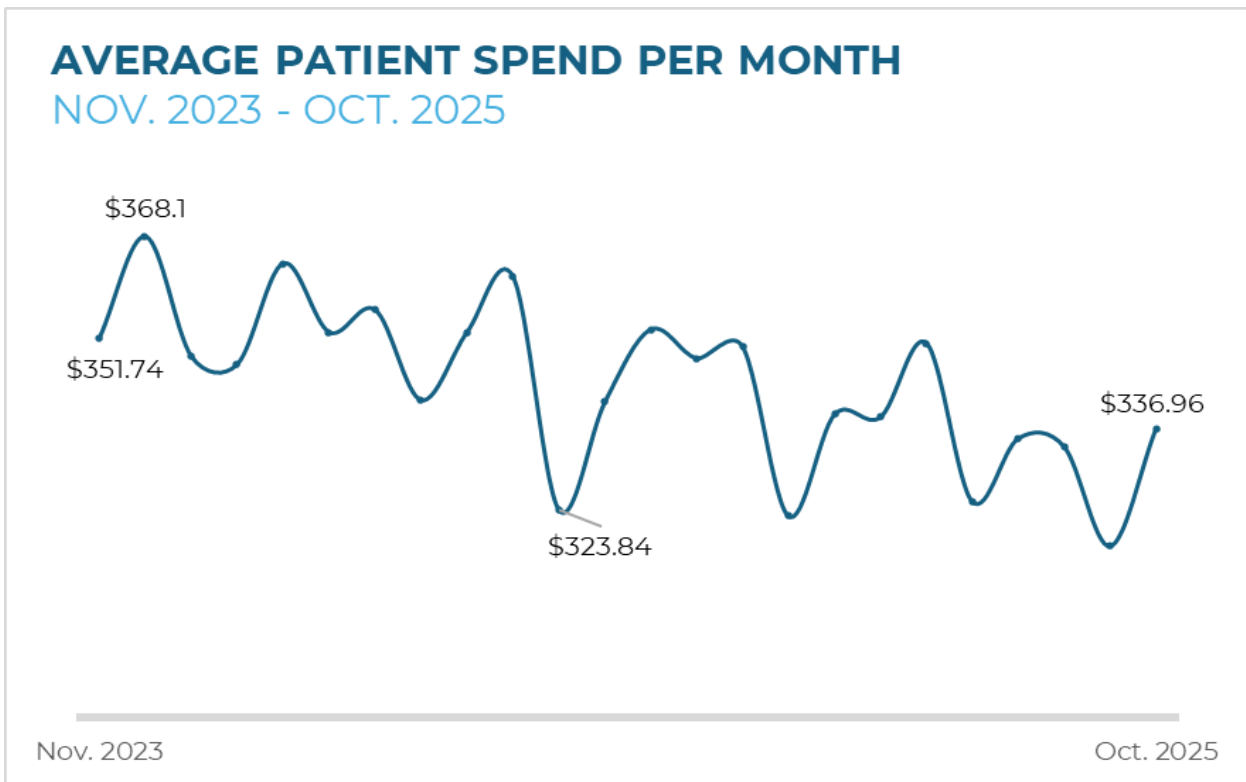
Figure 11 & Table 8: Price Per Gram for Shake/Trim



Nov. 2023	\$ 4.10	Nov. 2024	\$ 4.03
Dec. 2023	\$ 3.86	Dec. 2024	\$4.01
Jan. 2024	\$ 3.68	Jan. 2025	\$ 4.00
Feb. 2024	\$ 3.72	Feb. 2025	\$ 3.63
Mar. 2024	\$ 3.75	Mar. 2025	\$ 3.88
Apr. 2024	\$ 3.48	Apr. 2025	\$ 1.49
May 2024	\$ 5.23	May 2025	\$ 3.41
Jun. 2024	\$ 5.29	Jun. 2025	\$ 3.28
Jul. 2024	\$ 5.38	Jul. 2025	\$ 3.45
Aug. 2024	\$ 5.43	Aug. 2025	\$ 3.49
Sep. 2024	\$ 5.40	Sep. 2025	\$ 3.48
Oct. 2024	\$ 5.49	Oct. 2025	\$ 3.58

Figure 11 & Table 8: Figure 11 and Table 7 provide the price per gram of shake/trim sold in medical cannabis dispensaries. This category was not listed in previous biennial reports, but has since been a product made available to medical cannabis patients by medical cannabis growers and processors. The highest price per gram of shake/trim recorded in Metrc was \$5.49 in October 2024 followed by a downward trend in price before reaching a low of \$1.49 per gram in April 2025, representing a \$4.00 decrease over six months. Since that low, prices have steadily climbed, reaching \$3.58 per gram by October 2025.

Figure 12 & Table 9: Average Patient Spend Per Month



Nov. 2023	\$ 351.74	Nov. 2024	\$ 353.05
Dec. 2023	\$ 368.10	Dec. 2024	\$ 348.38
Jan. 2024	\$ 348.65	Jan. 2025	\$ 350.24
Feb. 2024	\$ 347.43	Feb. 2025	\$ 322.82
Mar. 2024	\$ 363.78	Mar. 2025	\$ 339.29
Apr. 2024	\$ 352.59	Apr. 2025	\$ 338.84
May 2024	\$ 356.22	May 2025	\$ 350.85
Jun. 2024	\$ 341.61	Jun. 2025	\$ 325.17
Jul. 2024	\$ 352.61	Jul. 2025	\$ 335.41
Aug. 2024	\$ 361.58	Aug. 2025	\$ 334.07
Sep. 2024	\$ 323.84	Sep. 2025	\$ 317.98
Oct. 2024	\$ 341.28	Oct. 2025	\$ 336.96

Figure 12 & Table 9: Figure 12 and Table 8 provide information on the average monthly spend of patients from November 2023 to October 2025. Based on Metrc sales data, patients' average monthly spend is between \$322 and \$361. The highest monthly spend for patients participating in the medical cannabis program was in December 2023 with a patient average spend of \$368.10. The lowest monthly spend for patients was in September 2024 with an average of \$323.84. As of October 2025, patients' average spend on medical cannabis products was \$336.96.

Program Data - Patients, Caregivers, & Physicians

OMC also utilizes a data system, MyComplia, that houses patient, caregiver, physician, and permittee information. Information stored includes, but is not limited to, patient demographics, total number of applications and their status, and other relevant application information.

PATIENTS:

As of October 31, 2025, there were a total of 35,394 active patients participating in the medical cannabis program, an estimated 19% increase since October 2023. From November 1, 2023 to October 31, 2025, 26,549 applications were received.

Year	Applications Received
2023	2,402
2024	14,732
2025	9,413

The largest percentage of patients are within age groups 35-54 and 26-34, respectively. The most common serious medical conditions among the 35,394 active patients in October 2025 were severe chronic or intractable pain and post-traumatic stress disorder. Figures 13 and 14 and Table 10 provide breakdowns of age and serious medical conditions of these active patients.

Figure 13: Active Patients by Age

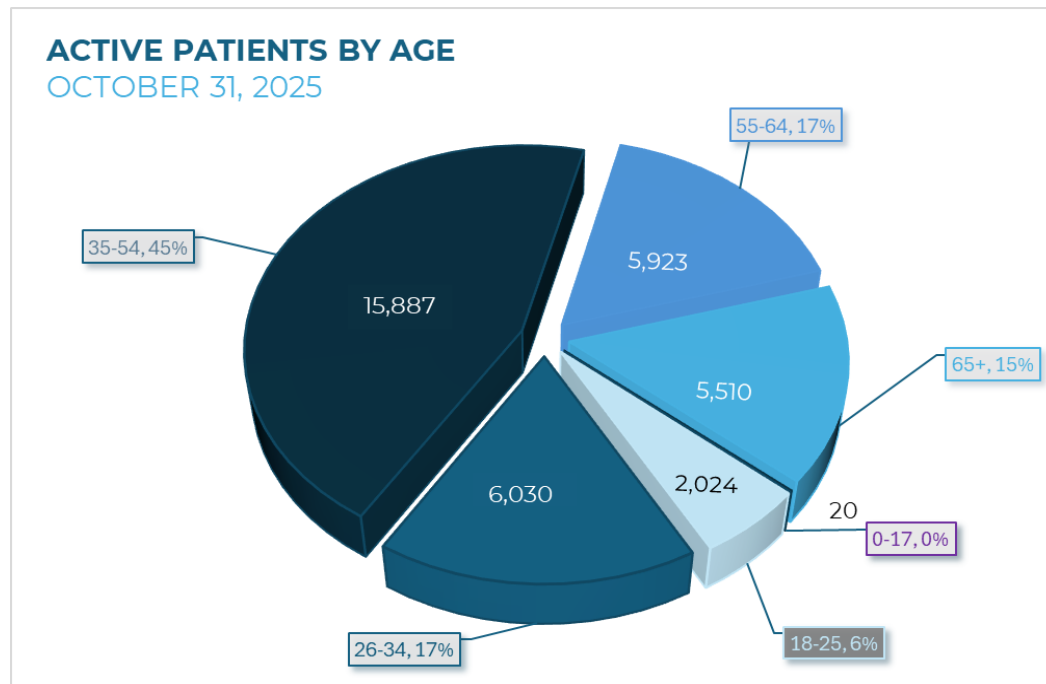
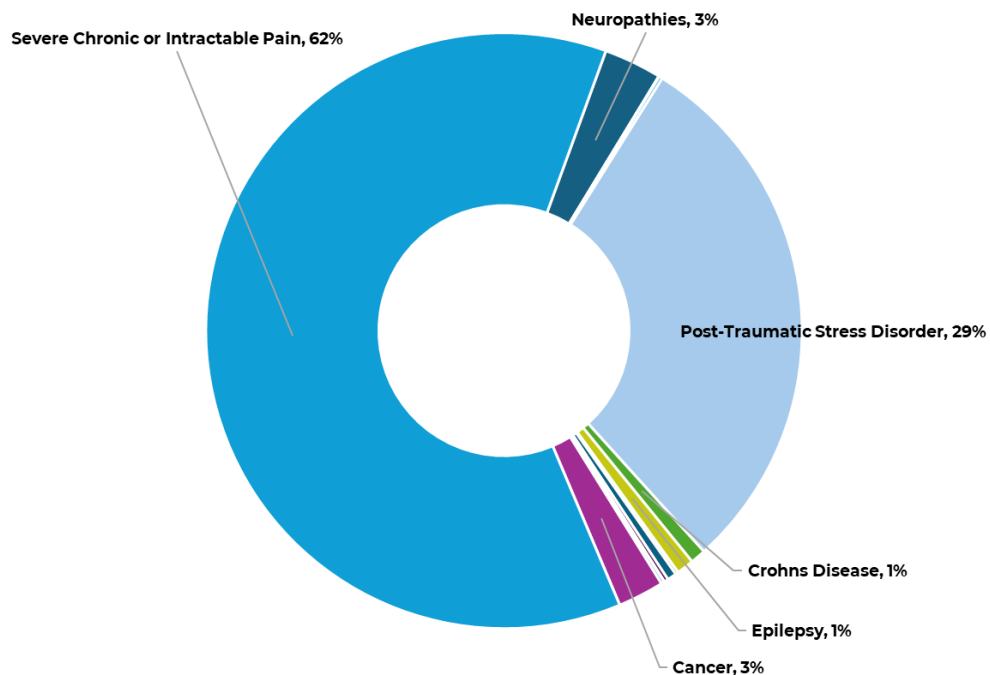


Figure 13. Of the 35,394 active patients, 15,887 are within the 35-54 age group. The age range of 35-54 is the largest percentage of patients at 45%, followed by 26-34 at approximately 17%.

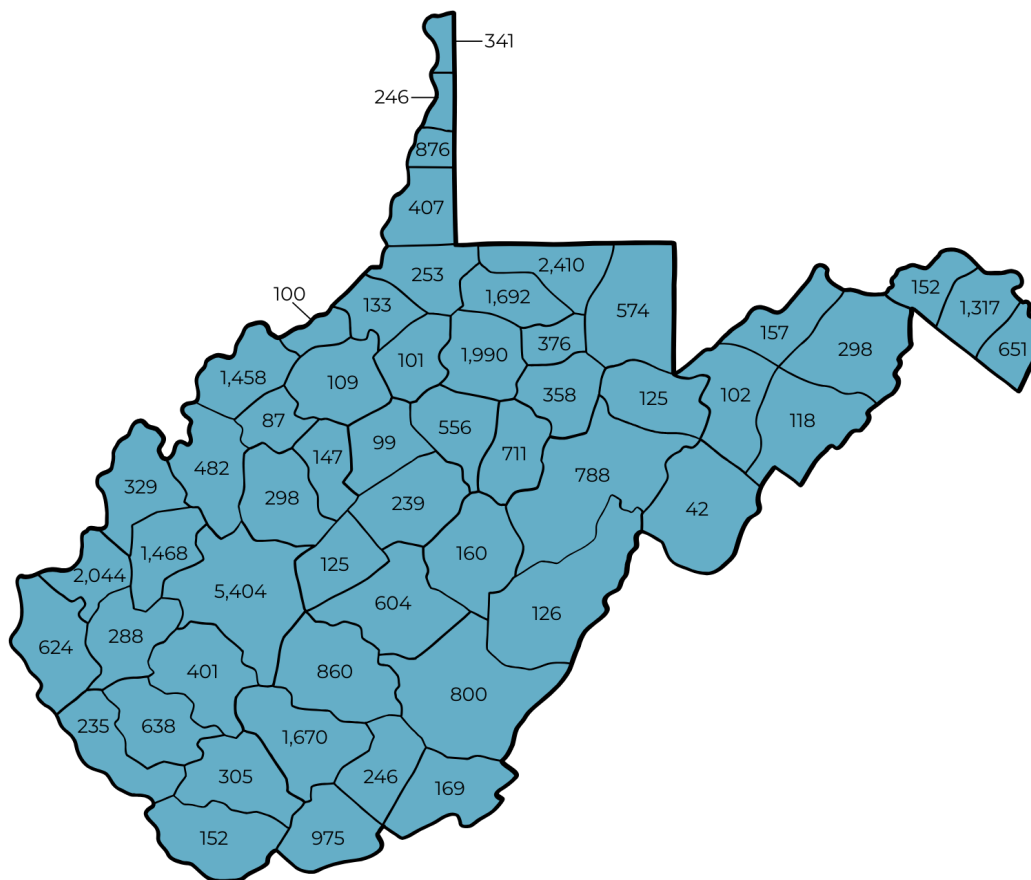
Figure 14 and Table 10: Active Patients by Chronic Conditions



ACTIVE PATIENTS BY CONDITION	
Severe chronic or intractable pain	21,910
Post-traumatic stress disorder	10,401
Neuropathies	1,111
Cancer	886
Epilepsy	332
Crohn's disease	294
Multiple sclerosis	176
Damage to nervous tissue of the spinal cord	81
Intractable seizures	66
Positive status for HIV/AIDS	61
Parkinson's disease	55
Amyotrophic lateral sclerosis	7
Terminally ill (<i>life expectancy one year or less</i>)	7
Sickle cell anemia	4
Huntington's disease	3

Table 10: Severe chronic and intractable pain and post-traumatic stress disorder are the most common diagnoses of active medical cannabis patients with 21,910 suffering from chronic pain and 10,401 from PTSD. Huntington's disease and sickle cell anemia are the least common diagnoses among active patients participating in the medical cannabis program.

Figure 15 & Table 11: Patient Count by County



Barbour	358	Hampshire	298	Mcdowell	152	Putnam	1,468
Berkeley	1,317	Hancock	341	Mercer	975	Raleigh	1,670
Boone	401	Hardy	118	Mineral	157	Randolph	788
Braxton	239	Harrison	1,990	Mingo	235	Ritchie	109
Brooke	246	Jackson	482	Monongalia	2,410	Roane	298
Cabell	2,044	Jefferson	651	Monroe	169	Summers	246
Calhoun	147	Kanawha	5,404	Morgan	152	Taylor	376
Clay	125	Lewis	556	Nicholas	604	Tucker	125
Doddridge	101	Lincoln	288	Ohio	876	Tyler	133
Fayette	860	Logan	638	Pendleton	42	Upshur	711
Gilmer	99	Marion	1,692	Pleasants	100	Wayne	624
Grant	102	Marshall	407	Pocahontas	126	Webster	160
Greenbrier	800	Mason	329	Preston	574	Wetzel	253
		Wyoming	305	Wood	1458	Wirt	87

Figure 15 & Table 11: Kanawha, Monongalia, and Cabell counties have the highest active patients participating in the medical cannabis program. Kanawha county makes up 15% of active participating patients while Monongalia and Cabell counties make up approximately 7% and 6% respectively.

Figure 16 & Table 12: Active Patients by Month

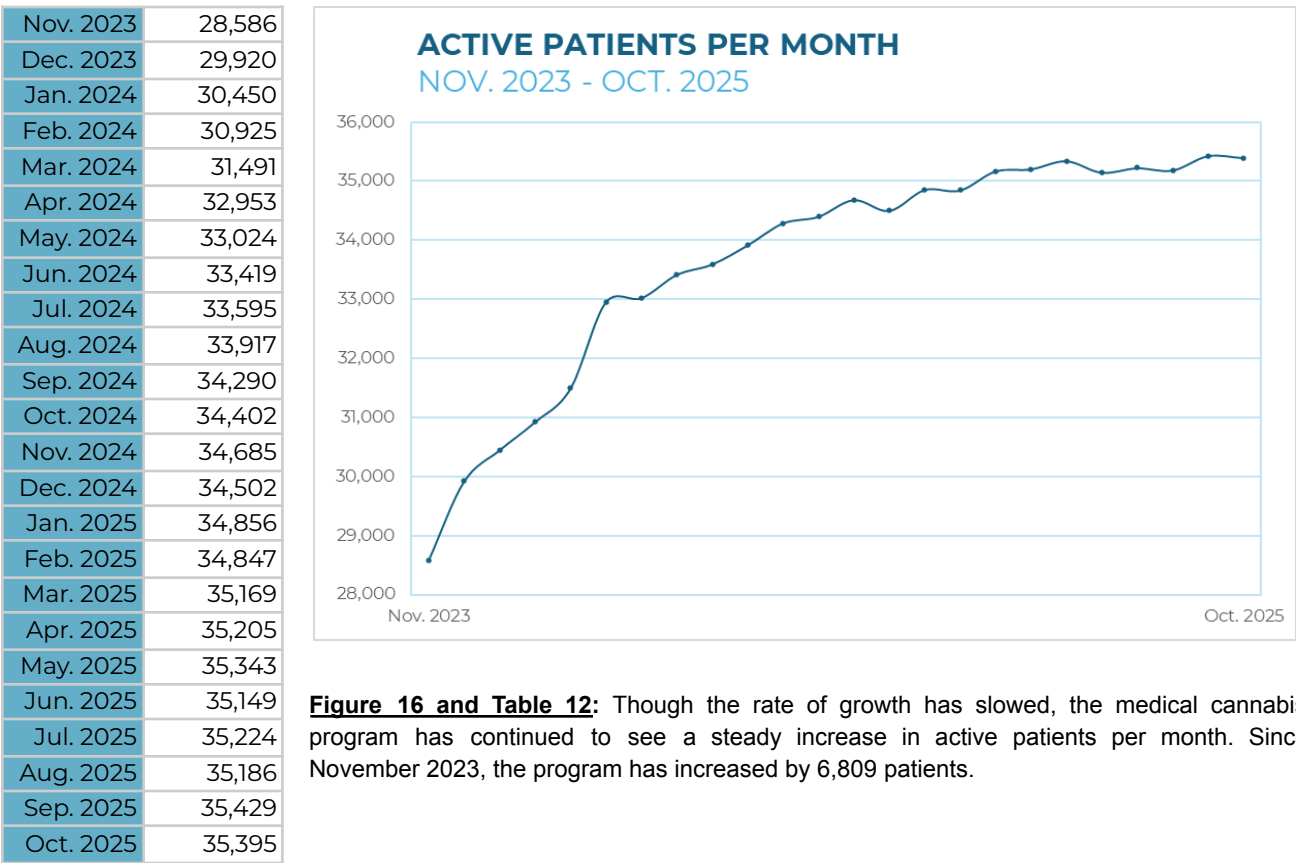


Figure 16 and Table 12: Though the rate of growth has slowed, the medical cannabis program has continued to see a steady increase in active patients per month. Since November 2023, the program has increased by 6,809 patients.

Figure 17: New Patient Applications

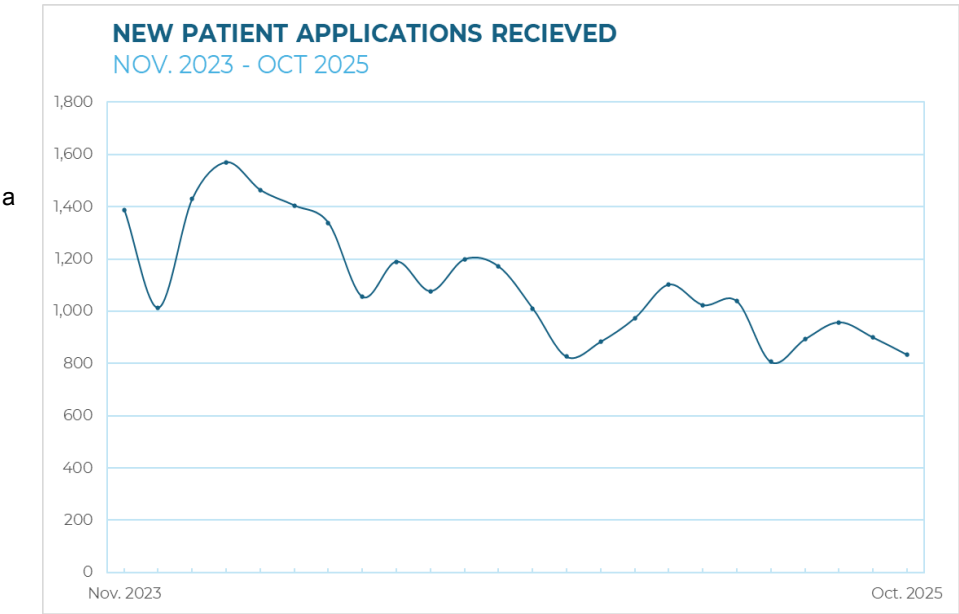


Figure 17: The OMC initially experienced an increase in new patient applications from December 2023 to February 2024. However, this period of growth was followed by subsequent decline in both the volume and rate of new applications. Fluctuations were observed in the number of new patient applications received between March 2024 and May 2025. Notably, the OMC saw a decrease of 232 new patient applications between May and June 2025. A continuing downward trend in new patient applications was also recorded between August 2025 and October 2025.

Figure 18: Patient Renewal Applications

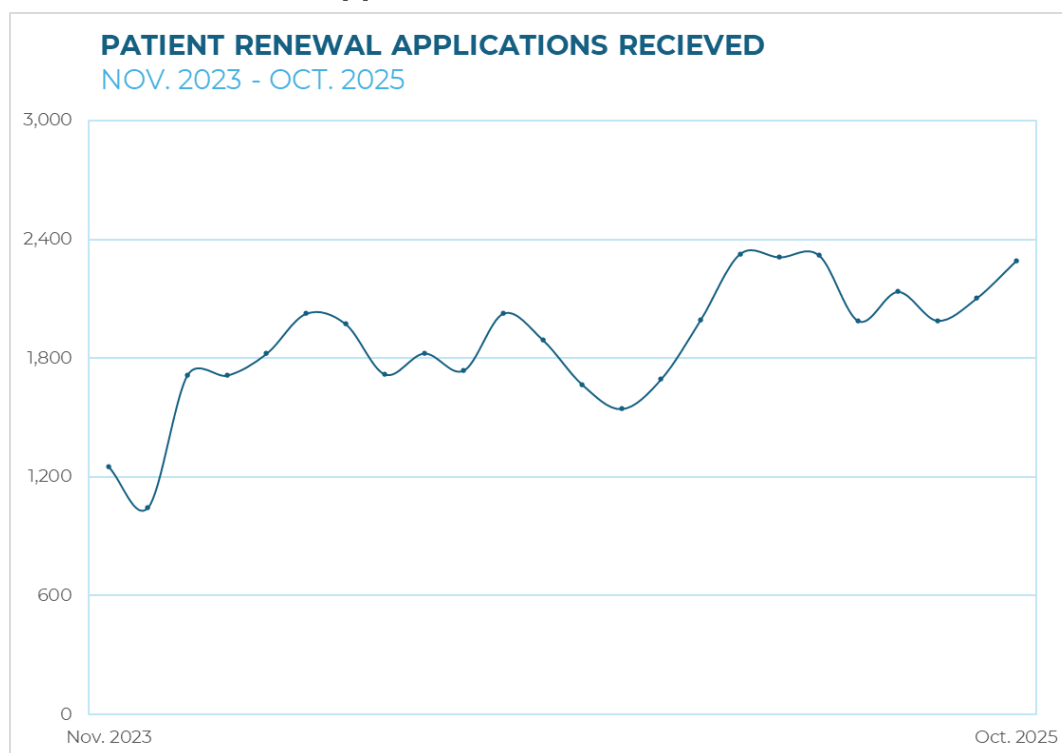


Figure 18: Patients who have participated in the program but their medical cannabis card has expired or is expiring, may renew their medical cannabis card. The OMC saw a steady increase between December 2023 and May 2024 followed by fluctuations. This same trend was seen again between December 2024 and June 2025 with 653 patients renewing.

CAREGIVERS:

A caregiver is an individual designated by an active patient who is approved by the Bureau to obtain and deliver medical cannabis to the patient.

All minor patients are required to have a registered caregiver who must be one of the following:

- A parent or legal guardian,
- An individual designated by a parent or legal guardian, or
- An appropriate individual approved by the Bureau when no parent or legal guardian is appropriate or available.

There are currently 40 registered caregivers. This includes 18 active minor patients with 18 active caregivers, and 22 active caregivers for adult patients. Figure 19 below shows the number of caregiver applications approved from November 2023 to October 31, 2025.

Figure 19: Approved Caregiver Applications

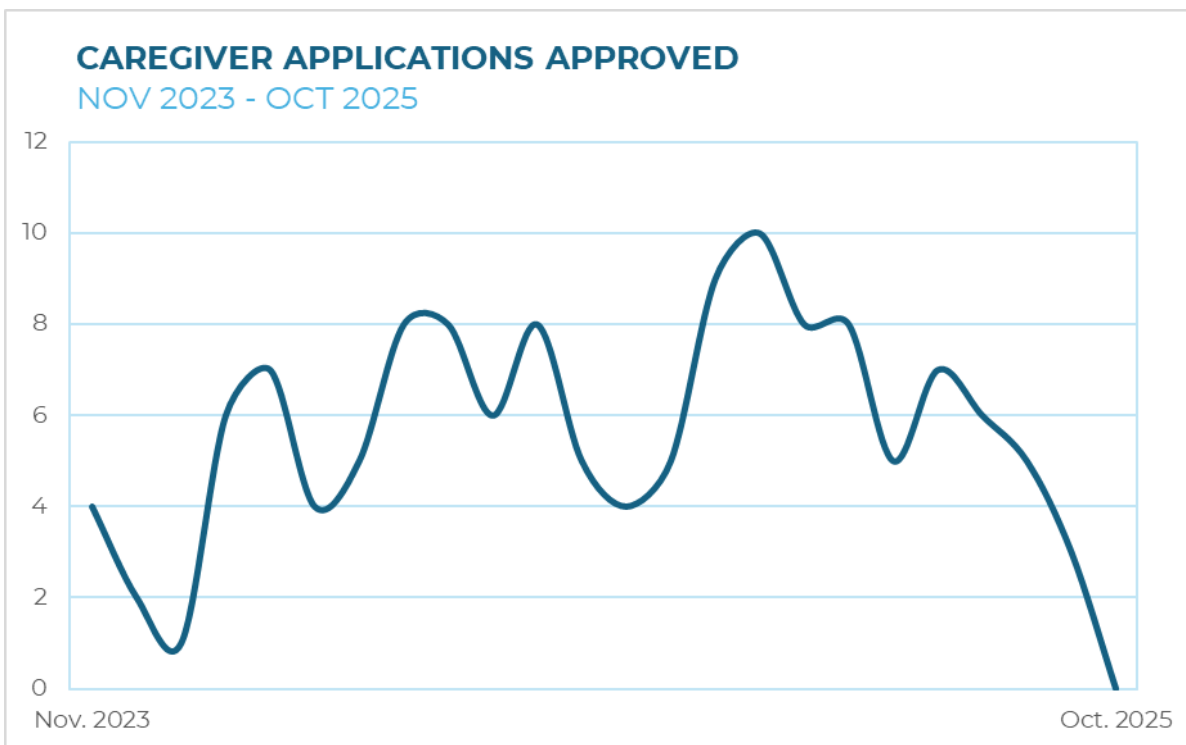


Figure 19: Caregiver applications approved between November 2023 and October 2025.

PHYSICIANS:

Physicians certifying patients for use of medical cannabis in West Virginia must complete a mandatory four-hour education course provided by TheAnswerPage, a nationally recognized education resource. Additionally, physicians must register online with the OMC. Registered physicians are provided with information regarding the patient registration process and guidance on how to submit patient certifications to the OMC.

Physician applications are being accepted indefinitely and there is no limit on physician participation. As of November 1, 2025, there were 123 registered physicians participating in the medical cannabis program and approximately 26 telemedicine companies.

OMC Administrative Updates

GROWERS, PROCESSORS, AND DISPENSARIES

The Medical Cannabis Act allows for up to 10 grower permits, 10 processor permits, and 100 dispensary permits. The current operational growers, processors, and dispensaries that OMC regulates are listed in Tables 13, 14, and 15 below.

Table 13: Growers

License #	Business Name	Trade Name	City	County	Date Operational
G020003	Columbia Care WV LLC		Falling Waters	Berkeley	7/8/2021
G200004	Mountaineer Holding LLC	Trulieve	Lesage	Cabell	6/29/2021
G190001	Harvest Care Medical, LLC	Country Grown Cannabis	Bridgeport	Harrison	3/11/2022
G490002	Buckhannon Grow LLC		Buckhannon	Upshur	3/11/2022
G440005	Tariff Labs, LLC		Millwood	Jackson	2/2/2022
G410009	Holistic WV Farms I LLC	Holistic Industries	Beaver	Raleigh	8/4/2022
G410007	Verano WV LLC		Beaver	Raleigh	3/22/2022
G290008	Mountaineer Integrated Care Inc	Mountaineer Integrated Care	Fort Ashby	Mineral	3/2/2024
G490006	Armory Pharmaceutical, Inc		Buckhannon	Upshur	7/13/2022

Table 14: Processors

License #	Business Name	Trade Name	City	County	Date Operational
P020004	Columbia Care WV LLC		Falling Waters	Berkeley	11/17/2021
P170003	Harvest Care Medical, LLC		Bridgeport	Harrison	9/15/2022
P490001	Buckhannon WV Processing LLC	Terrasana	Buckhannon	Upshur	6/21/2023
P440005	Tariff Labs, LLC	Hillfire	Millwood	Jackson	5/12/2022
P410007	Holistic WV Farms I LLC	Holistic Industries	Beaver	Raleigh	4/5/2024
P410002	Verano WV LLC		Beaver	Raleigh	8/4/2022
P290006	Mountaineer Integrated Care Inc	Mountaineer Integrated Care	Fort Ashby	Mineral	3/25/2024
P490008	Armory Pharmaceutical, Inc		Buckhannon	Upshur	2/23/2023
P060009	Trulieve WV, Inc.	Trulieve	Lesage	Cabell	6/9/2022

Table 15: Dispensaries

License Number	Business Name	Trade Name	City	County	Date Operational
D200024	Bear River Dispensaries	Bear River Cannabis	Charleston	Kanawha	
D100025	Bear River Dispensaries	Bear River Cannabis	Moorefield	Hardy	
D280028	Bear River Dispensaries	Bear River Cannabis	Princeton	Mercer	
D280017	Bear River Dispensaries	Bear River Cannabis	Bluefield	Mercer	
D540096	Bear River Dispensaries	Verdant Creations	Parkersburg	Wood	12/7/2021
D200064	Cannabis Care of West Virginia LLC	Kanacare Health	Charleston	Kanawha	6/9/2022
D200053	Capital City Health and Wellness, LLC	The Landing Dispensary	Charleston	Kanawha	8/10/2022
D100059	Columbia Care WV LLC	Cannabist	Huntington	Cabell	3/16/2023
D200062	Columbia Care WV LLC	Cannabist	Saint Albans	Kanawha	2/28/2022
D310060	Columbia Care WV LLC	Cannabist	Morgantown	Monongalia	3/24/2022
D410061	Columbia Care WV LLC	Cannabist	Beckley	Raleigh	2/7/2022
D540058	Columbia Care WV LLC	Cannabist	Williamstown	Wood	12/17/2021
D140037	Curative Growth, Inc.	The Orchard Dispensary	Romney	Hampshire	4/21/2023
D240036	Curative Growth, Inc.	The Riverside Dispensary	Fairmont	Marion	5/8/2023
D310038	Curative Growth, Inc.	The Green House Dispensary	Morgantown	Monongalia	3/4/24
D050097	ECS Partners, LLC	The Foundry	Weirton	Brooke	5/26/2022
D060083	Greene Street Holdings West Virginia, LLC	Greene Street	Cross Lanes	Kanawha	10/4/2022
D060085	Greene Street Holdings West Virginia, LLC	Greene Street Cannabis Co.	Huntington	Cabell	
D200084	Greene Street Holdings West Virginia, LLC	Greene Street	Charleston	Kanawha	2/17/2023
D020003	Harvest Care Medical, LLC	Country Grown Cannabis	Logan	Logan	7/29/24
D020005	Harvest Care Medical, LLC	Country Grown Cannabis	Inwood	Berkeley	3/16/2023
D020006	Harvest Care Medical, LLC	Country Grown Cannabis	Martinsburg	Berkeley	9/10/2022
D060008	Harvest Care Medical, LLC	C by Country Grown	Huntington	Cabell	4/14/2023
D190001	Harvest Care Medical, LLC	Country Grown Cannabis	Beckley	Raleigh	2/24/2025
D190007	Harvest Care Medical, LLC	N/A	Charles Town	Jefferson	9/29/2022
D190010	Harvest Care Medical, LLC	Country Grown Cannabis	Parkersburg	Wood	
D200002	Harvest Care Medical, LLC	Country Grown Cannabis	Dunbar	Kanawha	4/4/2024
D200004	Harvest Care Medical, LLC	Figgs Enterprise, LLC	Wheeling	Kanawha	8/11/2023
D240009	Harvest Care Medical, LLC	Country Grown Cannabis	Fairmont	Marion	4/9/2024

License Number	Business Name	Trade Name	City	County	Date Operational
D540046	HCWV Sub LLC	Country Grown Cannabis	Parkersburg	Wood	10/31/23
D240044	HCWV Sub LLC	HCWV Sub LLC	White Hall	Marion	6/6/24
D130068	Logan Investment Partners LLC	Greenlight	Lewisburg	Greenbrier	5/21/2022
D230020	Logan Investment Partners, LLC	Greenlight	Beckley	Raleigh	7/11/2022
D230069	Logan Investment Partners, LLC	Greenlight	Stollings	Logan	6/30/2022
D230070	Logan Investment Partners, LLC	Greenlight	Princeton	Mercer	5/23/2022
D490067	Logan Investment Partners, LLC	Greenlight	Summersville	Nicholas	6/17/2024
D410023	Logan Investments	Greenlight	Elkins	Randolph	12/11/23
D060039	Marachem Inc	Barboursville Cannabis Company	Barboursville	Cabell	8/22/2022
D180042	Mountaineer Integrated Care Inc	Mountaineer Integrated Care	Fayetteville	Fayette	
D060089	Mountaineer Releaf, LLC (Firelands)	The Landing Dispensary	Huntington	Cabell	
D060090	Mountaineer Releaf, LLC (Firelands)	The Landing Dispensary	Huntington	Cabell	7/6/2022
D150088	Mountaineer Releaf, LLC (Firelands)	The Landing Dispensary	Bridgeport	Harrison	9/27/2022
D310087	Mountaineer Releaf, LLC (Firelands)	The Landing Dispensary	Morgantown	Monongalia	4/8/2025
D410091	Mountaineer Releaf, LLC (Firelands)	The Landing Dispensary	Beckley	Raleigh	
D410092	Mountaineer Releaf, LLC (Firelands)	The Landing Dispensary	Beckley	Raleigh	12/7/2022
D540063	Mountaineer Remedy LLC (Firelands)	The Landing Dispensary	Parkersburg	Wood	7/7/2022
D020071	New Leaf WV, LLC	Newleaf	Martinsburg	Berkeley	6/14/2022
D190072	New Leaf WV, LLC	Newleaf	Triadelphia	Ohio	4/11/2025
D310073	New Leaf WV, LLC	Newleaf	South Charleston	Kanawha	1/22/24
D310074	New Leaf WV, LLC	Newleaf	Morgantown	Monongalia	4/13/2023
D330075	New Leaf WV, LLC	Newleaf	Fairmont	Marion	4/26/2023
D200076	Tariff Labs, LLC	The Landing Dispensary	Hurricane	Putnam	8/19/2025
D440077	Tariff Labs, LLC	The Landing Dispensary	Spencer	Roane	
D170054	The Next Level Wellness #1, Inc	The Next Level Wellness #3	Clarksburg	Harrison	6/14/2022
D170056	The Next Level Wellness #1, Inc	The Next Level Wellness #4	Clarksburg	Harrison	11/30/2022
D210055	The Next Level Wellness #1, Inc	The Next Level Wellness #2	Weston	Lewis	3/31/2023

License Number	Business Name	Trade Name	City	County	Date Operational
D390057	The Next Level Wellness #1, Inc	The Next Level Wellness #5	Kingwood	Preston	11/30/2022
D020065	Trulieve	Greenhouse Wellness	Beckley	Raleigh	2/24/2023
D200040	Trulieve (Mountaineer Holding LLC)	Mountaineer Holding LLC	Belle	Kanawha	9/21/2022
D540041	Trulieve (Mountaineer Holding LLC)	Mountaineer Holding LLC	Hurricane	Putnam	7/5/2022
D310098	Trulieve (Solevo Wellness West Virginia LLC)	Solevo Wellness	Milton	Cabell	9/21/2022
D310099	Trulieve (Solevo Wellness West Virginia LLC)	Solevo Wellness	Morgantown	Monongalia	6/30/2022
D540100	Trulieve (Solevo Wellness West Virginia LLC)	Solevo Wellness	Parkersburg	Wood	5/21/2022
D200078	Trulieve WV, Inc.	Trulieve	South Charleston	Kanawha	5/21/2022
D210081	Trulieve WV, Inc.	Trulieve	Weston	Lewis	11/4/2021
D310080	Trulieve WV, Inc.	Trulieve	Morgantown	Monongalia	11/1/2021
D490079	Trulieve WV, Inc.	Trulieve	Huntington	Cabell	11/12/2022
D100031	Verano WV LLC	Zen Leaf Oak Hill	Oak Hill	Fayette	
D170030	Verano WV LLC	Zen Leaf Clarksburg	Clarksburg	Harrison	8/15/2022
D200035	Verano WV LLC	Zen Leaf	Charleston	Kanawha	
D310032	Verano WV LLC	Zen Leaf Westover	Westover	Monongalia	5/21/2022
D310033	Verano WV LLC	Zen Leaf Morgantown	Morgantown	Monongalia	12/10/2021
D350029	Verano WV LLC	Zen Leaf Wheeling	Wheeling	Ohio	7/8/2022
D490034	Verano WV LLC	Zen Leaf Buckhannon	Buckhannon	Upshur	3/22/2023
D060066	WV Kindness LLC	NewLeaf Huntington	Huntington	Cabell	12/3/2021
D060011	Yuma Way WV LLC	Huntington Gardens Dispensary	Huntington	Cabell	10/10/2023

TECHNICAL ADVISORIES

The OMC released three technical advisories to provide guidance to medical cannabis organizations on various regulations regarding medical cannabis production and permit renewals. The following technical advisories were sent to medical cannabis organizations and were made available on the OMC website:

- Variance of THC Levels | #23091501
- Permit Renewals | #25010001
- Product, Strain Name, and Additive Approvals | #25010002
- Secure Delivery | #25010003

COMPLIANCE & ENFORCEMENT

The OMC is responsible for regulating medical cannabis organizations and ensuring they are compliant with the Act and all applicable legislative rules. To ensure compliance, the OMC conducts inspections, investigations, and issues violations and imposes fines on medical cannabis organizations.

Inspections and investigations may be either announced or unannounced for the purpose of determining medical cannabis organizations' compliance with the terms of their permit, the Act, or legislative rules. All medical cannabis organizations are inspected at least once on a quarterly basis. Inspections may include inspection of a medical cannabis organization's site, facility, vehicles, books, records, papers, documents, data, and other physical or electronic information such as surveillance equipment and alarm systems. Other inspections include initial or operational inspections which occur when new permits for dispensaries, growers, or processors are issued and take place before a permittee is deemed operational.

Figure 20: Physical Inspections

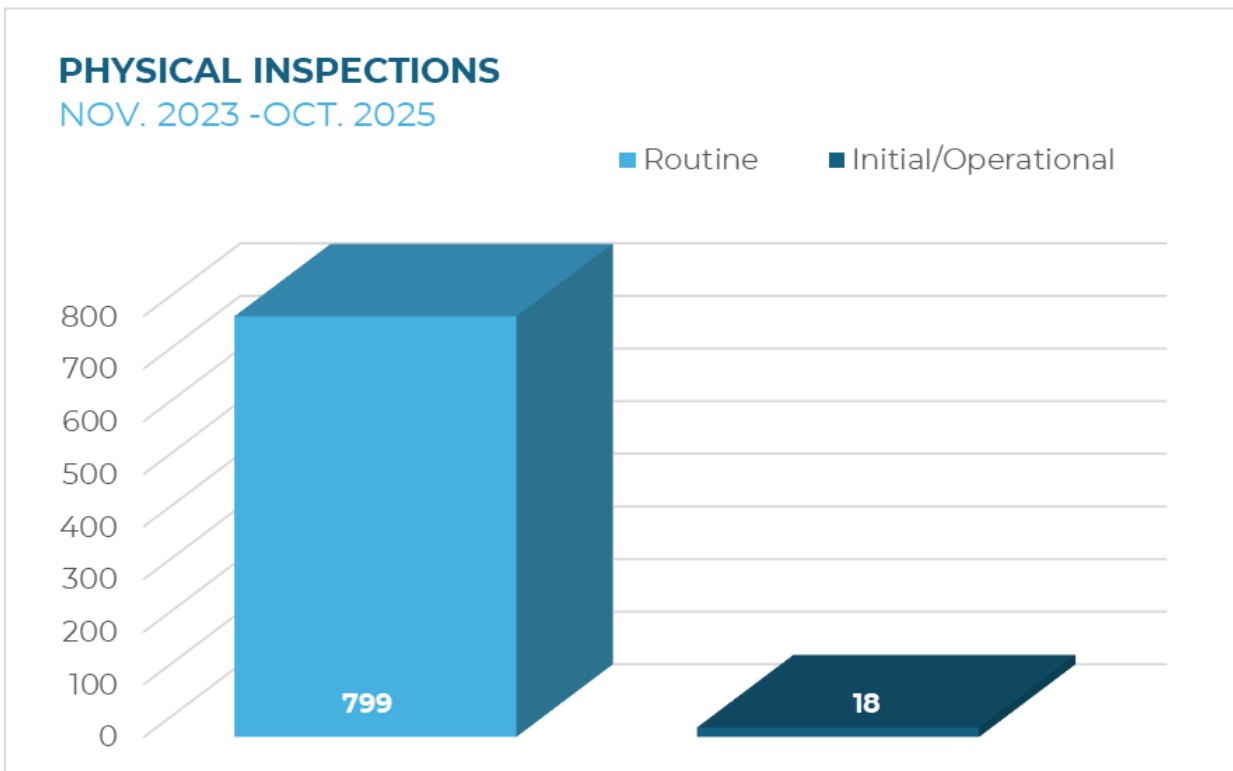


Figure 20: From November 1, 2023 to October 31, 2025, OMC conducted a total of 799 physical inspections and 18 initial/operational inspections. A total of 817 inspections were conducted.

In addition to physical inspections, OMC conducts virtual inspections which include regular compliance checks of website and social media profiles, investigations of anomaly alerts from NCS Analytics, and review of Metrc real-time data. Information for virtual inspections from November 2023 to October 2023 were not recorded. Figure 21 below shows totals for virtual inspections conducted in 2024 and 2025 through October 31, 2025.

Figure 21: Virtual Inspections

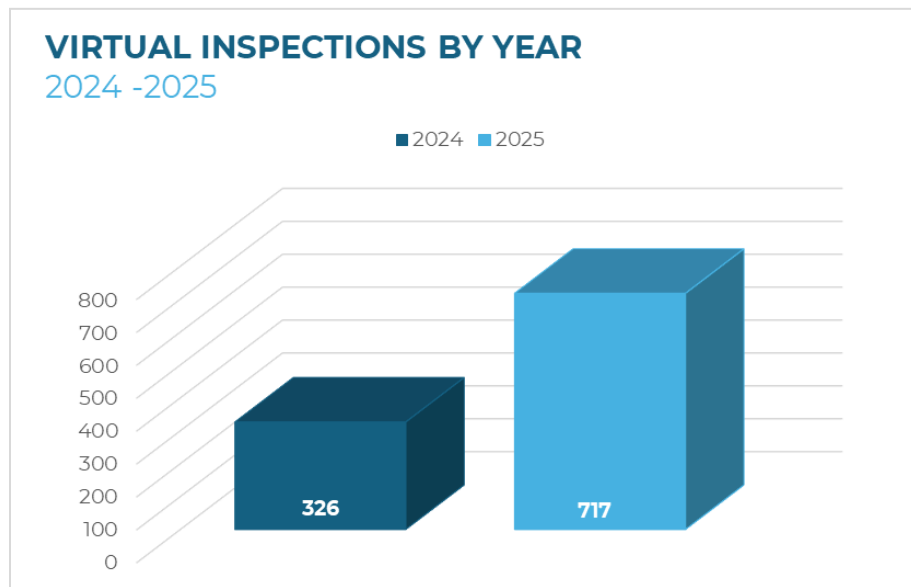


Figure 21: The OMC saw a 120% increase in virtual inspections from 326 in 2024 to 717 in 2025.

Figure 22: Advertising & Event Requests

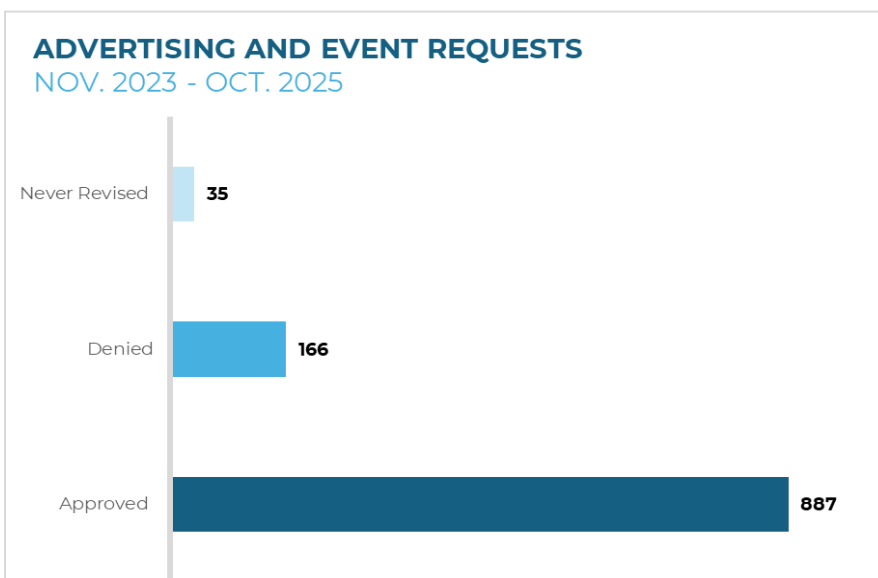


Figure 22. Pursuant to 64CSR109-23, medical cannabis advertising may not contain statements that are deceptive, false, or misleading, and may not contain any content that can reasonably be considered to target individuals under the age of 21. All promotional, advertising, and marketing materials must be approved by the Bureau prior to their use. Figure 22 above provides information on advertising. As of October 31, 2025, OMC staff have reviewed 1,088 advertisement requests.

In accordance with relevant legislative rules, OMC requires criminal background checks for each principal, operator, financial backer, or employee of a medical cannabis organization. Persons with felony criminal convictions related to the sale or possession of illegal drugs, narcotics, or controlled substances are prohibited from participating in a medical cannabis organization. The OMC is also required to make a determination that the individual is of good moral character. Figure 23 provides relevant data on industry employee background checks.

Figure 23 : Employee Background Checks

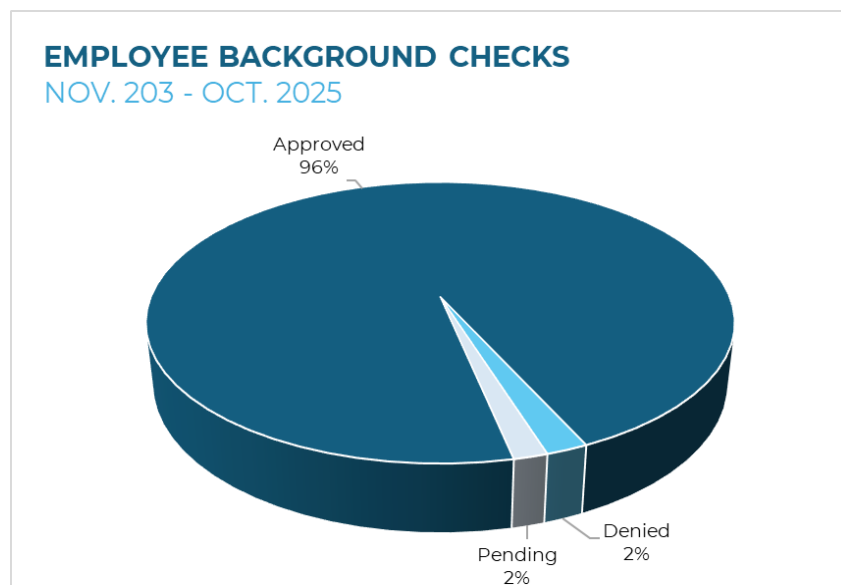


Figure 23: The OMC approved 96% of industry employee background checks that were received while 2% were denied. A total of 817 background check requests were submitted between November 2023 to October 31, 2025.

OMC is also responsible for conducting investigations for diversion, sales to expired or deactivated patients, fraud, inventory discrepancies, industry employee misconduct, and other complaints from employees, patients, or members of the public. These investigations may be conducted virtually, physically, or both and are dependent on the nature of the investigation. As of October 31, 2025, the OMC has conducted 110 investigations, some still pending completion.

To ensure compliance with legislative rules, medical cannabis organizations are required to submit new products and new strain names for approval by the OMC. From November 1, 2023 to October 31, 2025, medical cannabis organizations submitted 692 new product and/or strain name submissions for approval by the OMC.

VIOLATIONS/FINES

During this reporting period, the OMC issued 11 Notices of Violations (NOV) which resulted in the issuance of 10 Administrative Orders (AO). A NOV is an official notice from the agency to industry partners that a perceived violation of the Medical Cannabis Act or associated legislative rules has occurred. An AO is an official order from the agency requiring action on behalf of industry partners that may include corrective action plans and/or civil penalties. A total of \$3,900 in fines was collected during this reporting period due to the issuance of AOs.

PROFESSIONAL DEVELOPMENT/TRAINING

The OMC conducted 11 training sessions for local and state law enforcement agencies strategically throughout the state. Training sessions for local and state law enforcement are implemented by the OMC investigations team. Information provided in the sessions includes relevant portions of the Act and legislative rules, as well as basic cannabis education including, but not limited to, key differences between medical cannabis and hemp, patient protections and prohibitions, lawful and unlawful use of medical cannabis, and offenses related to medical cannabis and medical cannabis organizations.

PUBLIC EDUCATION RELATED TO MEDICAL CANNABIS

The OMC has developed and distributed informational resources through the OMC website, omc.wv.gov, and licensed medical cannabis dispensaries aimed to close gaps in program knowledge and promote informed and safe medical cannabis use. In addition to informational resources, the OMC has participated in informational sessions with local health departments and other organizations seeking information about the medical cannabis program.

The following resources have been made available to the public via the OMC website and/or medical cannabis dispensaries starting in August 2024:

GENERAL PROGRAM RESOURCES	
Medical Cannabis Program Guide	A tri-fold pamphlet providing a brief overview of general program and medical cannabis information.
How to Submit a Comment to OMC	A step-by-step flyer explaining how to submit a comment to the OMC to address concerns, questions, or complaints from patients, caregivers, or the general public.
Patient Allotment and Purchase Limit Information	A written document providing a breakdown of patient allotment limits per rolling 30-day period.
Patient Renewal Postcard	A digital and printed postcard with a brief 3-step renewal process, common reasons an application may be rejected for corrections, and helpful tips for submitting a renewal application.
Patient & Caregiver Registration Process Flyers	These two detailed flyers, one for patients and one for caregivers, explaining a five-step process how to register as a new patient or new caregiver.
Find a Physician	A digital booklet listing registered physicians who are actively taking new patients. In addition to registered physicians, telehealth companies who provide services in West Virginia are also listed.

EDUCATIONAL RESOURCES

Cannabis & Pregnancy Infographic	An infographic presenting the potential harms of cannabis use during pregnancy, exposure to THC through breastfeeding, and tips on how to keep infants and children safe. Additionally, QR codes and recommendations from the CDC, AAP, and ACOG are made available.
"Speaking to Your Health Care Provider About Medical Cannabis" Flyer	A digital pdf educating patients about having open discussions with their physician about medical cannabis consumption.
Safe Storage Checklist	A printable pdf that provides guidance on compliant and safe medical cannabis storage. This checklist was shared with WV Poison Control and is also available on their website at: http://www.wvpoisoncenter.org/marijuanacannabis/
Disposing of Medical Cannabis	A printable pdf discussing the safe disposal of medical cannabis products at home for patients and caregivers.

Assessment of Benefits & Risk

To better understand the risk of medical cannabis, the OMC developed a patient reporting system that allows self-reporting of adverse events directly from patients. The reporting form was made available via the OMC website in April 2025 and is accompanied by adverse event education including the statutory definition of an adverse event, symptoms of an adverse event, and the importance of reporting adverse events. As of October 2025, the OMC has received only one self-reported adverse event. After further investigation, the OMC concluded that the adverse event was not a result of a medical cannabis product.

Recommendations for Amendments

Recommendations regarding changes to the Act related to patient safety or the general welfare of the citizens of this state from the OMC are made on the basis of program feedback from the public and permittees.

The Medical Cannabis Advisory Board (MCAB) is established by the state legislature to reside within the West Virginia Department of Health (WVDH) Bureau for Public Health (BPH) that serves in an advisory capacity to the Office of Medical Cannabis (OMC). The OMC utilizes MCAB to examine and analyze the statutory and regulatory laws relating to medical cannabis in West Virginia and in other states. The MCAB may also offer recommendations for program improvement which

impact the Medical Cannabis Program. The OMC relies on MCAB for policy recommendations, and at this time there are no recommended amendments to the ACT from the OMC.

Future Plans

- ❖ Continue to provide training for law enforcement and public education
- ❖ Anticipate release of funds to allow for research
- ❖ Survey expired patients for reasons for allowing patient card to expire