Executive Summary

The purpose of this report is to provide a high-level overview of the State of West Virginia's outstanding debt as of June 30, 2023. Per West Virginia Code, the West Virginia State Treasurer's Office (WVSTO) prepares quarterly debt update reports. The March and September reports are shorter in length, three-month updates. The June and December reports are more detailed, covering six months of the fiscal year. In addition, the WVSTO compiles an Annual Debt Report as of June, summarizing the entire fiscal year.

This report is the fourth for fiscal year 2023. Tax supported debt as of June 30, 2023, decreased \$88.7 million from the December 31, 2022, balance. Non tax-supported debt increased \$729.7 million during the same time period.

The West Virginia State Treasurer's Office is announcing a new name for its Cash Management Division and several organizational changes designed to streamline operations. The Cash Management Division and Board of Treasury Investments (BTI) have merged into the newly named Investment and Banking Services Division. The Board of Treasury Investments and all legacy Cash Management subdivisions will continue to operate with similar functions as before, but they will now be under the umbrella of one consolidated division.

The Cash Management operation will now be referred to as Banking Services. The primary responsibility for Banking Services will remain the day-to-day cash payments and electronic fund transfers for the state, its agencies, and participating local governments. The BTI will continue to invest and manage the state's Consolidated Fund, which consists of roughly \$10 billion worth of short-term operating funds for the state and participating local governments.

"This combination best reflects a structure that supports our Office's function as the State's Bank, consolidating all banking and investment activities into one Division," said Assistant Treasurer and Chief of Staff Steve Bohman. As part of the change, three existing staff members have accepted new roles and titles:

Kara Hughes will assume the role of Chief Executive Officer (CEO) of the Investment and Banking Services Division and oversee the entire division. She will also remain as Executive Director of the Board of Treasury Investments.

Karl Shanholtzer will take on the role of Chief Investment Officer (CIO) of the Investment and Banking Services Division and will remain as Chief Financial Officer of the Board of Treasury Investments.

Shana Clay will assume the new role of Chief Operating Officer (COO) of Banking Services. This role is similar in function to the role previously known as Deputy Treasurer of Cash Management.

Contact Information:

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Executive Summary as of June 30, 2023

The State of West Virginia ended fiscal year 2023 with a net tax supported debt of \$2.75 billion, a decrease of 3.13% from December 31, 2022.

The table below sets forth the sources of the change in net tax supported debt outstanding from December 31, 2022, to June 30, 2023 (in thousands):

| Net Tax Supported Debt, December 31, 2022 (000) | \$2,836,172 |
|---|-------------|
| Leases and Notes Payable Incurred | 12,556 |
| (Less: General Obligation Bonds principal paid) | (34,215) |
| (Less: Revenue Bonds principal paid) | (15,852) |
| (Less: Lease / Notes Principal Payments) | (32,086) |
| (Change in Escrow/Reserve Funds +/-) | (64,300) |
| (Restatement of Net Tax Supported Debt) | (16,791) |
| Restatement of previous quarter debt | 61,921 |
| Net Tax Supported Debt, June 30, 2023 | \$2,747,405 |

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DISCLAIMER

Pursuant to W.Va. Code §12-6A-6, every state spending unit is required to report quarterly on its debt to the West Virginia State Treasurer's Office. The Treasurer's Office prepares this report using information provided by the spending units and information from other sources considered reliable. This report is unaudited and may be amended when updated information is provided to the Treasurer's Office.

The following spending unit did not report: Department of Adjutant General, Office of the Attorney General, Board of Examiners in Counseling, Division of Financial Institutions, Forestry Division, and the Department of Health and Human Resources.



Executive Summary (continued)

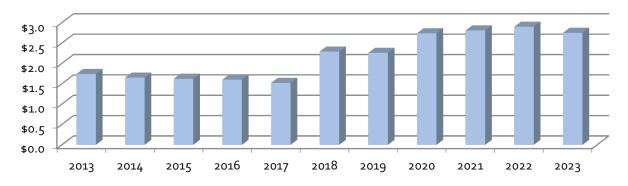
| Net Tax Supported Debt |
|------------------------|
| Outstanding at June 30 |

| The State of West Virginia's Net Tax Supported Debt at |
|---|
| June 30, 2022 was at the highest level at June 30 since |
| tracking debt balances began in 1991. As of June 30, |
| 2023, the balance was \$2.75 billion. For a complete |
| breakdown of the calculation of the State of West |
| Virginia's net tax supported debt as of June 30, 2023, |
| see page 5. |
| |

There were several bond issues by the West Virginia Economic Development Authority, the Hospital Finance Authority, the West Virginia University Board of Governors, and the West Virginia Housing Development Fund. More detail on the debt issued during the last half of fiscal year 2023 is given in section three, page 14.

| 2013 | \$1.74 billion |
|------|----------------|
| 2014 | \$1.65 billion |
| 2015 | \$1.62 billion |
| 2016 | \$1.60 billion |
| 2017 | \$1.52 billion |
| 2018 | \$2.29 billion |
| 2019 | \$2.26 billion |
| 2020 | \$2.74 billion |
| 2021 | \$2.81 billion |
| 2022 | \$2.90 billion |
| 2023 | \$2.75 billion |
| | |

Net Tax Supported Debt at June 30 (in billions)



West Virginia State Treasurer's Office

Debt Position Report, June 30, 2023





The following table provides some "quick facts" about West Virginia's net tax supported debt as of June 30, 2023.

The West Virginia State Treasurer's Office is responsible for the timely payment of all General Obligation debt of the state. As of June 30, 2023, all General Obligation debt is fully registered in the name of Cede & Co., as nominee of The Depository Trust Company (DTC), New York, New York. As of June 30, 2023, the final General Obligation debt service payment will be on June 1, 2046. Total net tax supported debt at June 30, 2023 \$2.75 billion Net tax supported debt per capita at June 30, 2023 \$1,532 (based on population estimate of 1,793,716) General Obligation debt outstanding at June 30, 2023 \$1.59 billion (net) General Obligation debt per capita at June 30, 2023 \$887 (based on population estimate of 1,793,716) State of West Virginia's General Obligation bond rating as of June 30, 2023 Moody's: Aa2 Fitch: AA S&P: AA-



Section 1 West Virginia Net Tax Supported Debt June 30, 2023

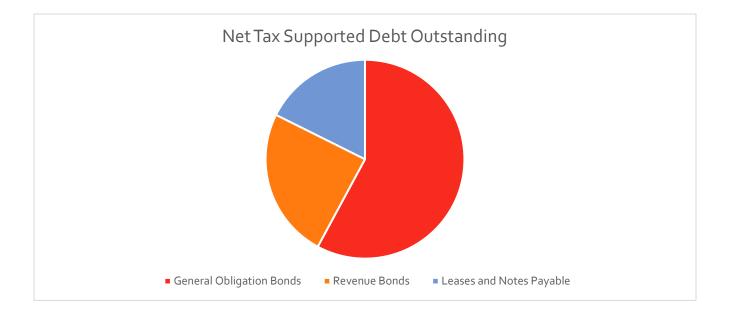
| | - | Principal Outstanding |
|--|---------------|--------------------------|
| Type of Debt | | June 30,2023 |
| GENERAL OBLIGATION BONDS | | |
| Safe Road Bonds | \$ 58,020,000 | |
| Roads to Prosperity Bonds | 1,490,735,000 | |
| Infrastructure Improvement Bonds | 56,374,103 | |
| Total General Obligation Bonds | | \$ 1,605,129,103 |
| REVENUE BONDS | | |
| School Building Authority Capital Improvement Bonds | 61,921,250 | |
| Economic Development Authority, Lottery Revenue Bonds | 256,525,000 | |
| Economic Development Authority, Excess Lottery Revenue Bonds | 127,200,000 | |
| Higher Education Policy Commission, Excess Lottery Revenue Bds | 229,347,500 | |
| Higher Education Policy Commission, Excess Lottery Revenue Bonds (BABs) | 50,265,000 | |
| School Building Authority, Lottery Revenue Bonds | 91,910,500 | |
| School Building Authority, Excess Lottery Revenue Bonds | 80,801,000 | |
| School Building Authority, Excess Lottery Revenue Bonds-QSCBs | 150,480,000 | |
| West Virginia Infrastructure & Jobs Development Council | 53,150,000 | |
| Total Revenue Bonds | | 1,101,600,250 |
| TOTAL LEASE / NOTE OBLIGATIONS | - | 484,615,391 |
| GROSS TAX SUPPORTED DEBT | | 3,191,344,744 |
| DEDUCTIONS FOR ESCROW/SINKING FUND/RESERVE FUNDS | | |
| Safe Road General Obligation Bonds | (14,890,000) | |
| Economic Development Authority, Excess Lottery Revenue Bonds | (27,212,750) | |
| Economic Development Authority, Lottery Revenue Bonds | (135,940,000) | |
| Higher Education Policy Commission Excess Lottery Revenue | (79,220,000) | |
| School Building Authority, Capital Improvement Bonds | (61,921,250) | |
| School Building Authority, Excess Lottery Revenue Bonds | (17,350,000) | |
| School Building Authority, Excess Lottery Revenue Bonds-QSCBs | (107,406,154) | |
| Total Deductions | _ | (443,940,154) |
| NET TAX SUPPORTED DEBT | | \$ 2,747,404,590 |

Debt Position Report, June 30, 2023



The amount of net tax supported debt in this report does not include claims and judgments, accrued compensated absences, pension costs, other post-employment benefit costs or other liabilities of the state. Those obligations are detailed in the state's Annual Comprehensive Financial Report, which is available from the Division of Finance of the Department of Administration or online at https://finance.wv.gov/FARS/CAFR/Pages/default.aspx.

The net tax supported debt calculation in this report includes General Obligation (GO) bonds, revenue bonds of the School Building Authority that rely on an annual appropriation from the general revenue fund for debt service, Lottery Revenue bonds, Excess Lottery Revenue bonds as well as lease and notes payable obligations of various state spending units.



GENERAL OBLIGATION BONDS

Approximately \$1.59 billion of the State of West Virginia's \$2.75 billion in outstanding net tax supported debt as of June 30, 2023, consisted of GO bonds. Over the years, the State of West Virginia has issued GO bonds for road construction, school construction, veterans' bonuses and infrastructure development. All these bonds carry a pledge of the state to levy taxes if funds are insufficient to meet debt service. Outstanding GO bonds include roads bonds and infrastructure improvement bonds.



General Obligation Bonds as of June 30, 2023

| | Principal Outstanding | Funds in Reserve | Number of Issues Outstanding | Final Maturity |
|-------------------------------------|--------------------------|---------------------|------------------------------------|----------------|
| Roads to Prosperity | \$1,490,735,000 | N/A | 6 | 6/1/2046 |
| Safe Road Bonds | \$43,130,000 | N/A | 1 | 6/1/2025 |
| Infrastructure Improvement Bonds | \$56,374,103 | N/A | 3 | 11/1/2026 |

ROADS TO PROSPERITY BONDS

The Roads to Prosperity Amendment of 2017 authorized bonds in the aggregate amount of \$1.6 billion were issued over a four-year period.

Proceeds are to be used to match federal funds for highway and bridge construction as well as for general highway, secondary road and bridge construction and improvements in each of the state's 55 counties.

The initial \$800 million issuance occurred on June 7, 2018 and an additional \$600 million issuance occurred on December 17, 2019. The last and final issuance of \$214 million occurred on June 3, 2021. Debt service on the 2018 issue is approximately \$55.4 million for FY 2023 through the final maturity in 2043. Debt service on the 2019 issue is \$45.3 million for FY 2023 through the final maturity in June 2044. Debt service on the 2021 issue is approximately \$12.5 million for FY 2024. Debt service levels off at approximately \$14.9 million through the final maturity in June 2046. As of June 30, 2023, the GO Road bonds will mature as follows:

1 - 5 years: 18%

- 6 10 years: 20%
- 11-15 years: 25%
- 16-20 years: 32%
- 21-25 years: 5%



General Obligation Roads to Prosperity Bonds as of June 30, 2023

| Issue Dated | Principal Outstanding | True Interest Cost | Average Annual Debt Service FY24- Maturity | Final Maturity |
|--------------------|--------------------------|-----------------------|--|---------------------|
| June 7, 2018A | \$104.9 million | 2.85% | \$6.6 million | June 1, 2043 |
| June 7, 2018B1 | \$299.2 million | 3.37% | \$30.8 million | December 1, 2036 |
| June 7,2018B2 | \$302.1 million | 3.89% | \$27.3 million | June 1, 2043 |
| December 17,2019A1 | \$304.2 million | 2.38% | \$30.1 million | December 1, 2036 |
| December 17,2019A2 | \$280.3 million | 3.41% | \$25.2 million | June 1, 2044 |
| June 3, 2021A | \$200 million | 2.56% | \$14.8 million | June 1, 2046 |
| June 3, 2021B | \$- | 0.18% | - | June 1, 2023 |

SAFE ROAD BONDS

The Safe Roads Amendment of 1996 has \$43.1 million outstanding as of June 30, 2023. All Safe Road Bonds authorized have been issued, and there are currently no remaining authorizations for the issuance of the Safe Road Bonds.

The debt service is approximately \$23.2 million for fiscal years 2023 and 2024.



General Obligation Safe Road Bonds as of June 30, 2023

| Issue Dated | Principal Outstanding | True Interest Cost | Average Annual Debt Service FY24- Maturity | Final Maturity |
|---------------|--------------------------|-----------------------|--|----------------|
| April 16,2015 | \$43.1 million | 1.73% | \$23.2 million | June 1, 2025 |

INFRASTRUCTURE IMPROVEMENT BONDS

The principal outstanding at June 30, 2023 for the Infrastructure Improvement Amendment bonds is \$56.4 million. The Division of Debt Management reports these bonds on a cash basis; however, one series of bonds was issued as Capital Appreciation Bonds (CABs). All the bonds are repaid from a dedication of the required debt service amount of coal severance taxes and the taxing pledge of the state to meet any deficiencies. All GO infrastructure bonds authorized by the Infrastructure Improvement Amendment have been issued. There are currently no remaining authorizations for the issuance of GO infrastructure bonds; however, refunding bonds may be issued.

As of June 30, 2023, the GO Infrastructure Improvement bonds will mature as follows:

1 - 5 years: 100%

The combined debt service on the GO infrastructure bonds for fiscal year 2024 is approximately \$22.2 million, where it remains until all bonds mature in November 2026. All figures are as of June 30, 2023.

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Page 10

Section 1 - West Virginia Net Tax Supported Debt June 30, 2023 (continued)

General Obligation Infrastructure Improvement Bonds as of June 30, 2023

| Issue Dated | Principal Outstanding | True Interest Cost | Average Annual Debt Service FY24- Maturity | Final Maturity |
|----------------------|--------------------------|-----------------------|---|------------------|
| May 25, 1999A (CABs) | \$9.2 million | 9.05% | \$9.4 million | November 1, 2026 |
| January 29, 2015A | \$35.9 million | 1.79% | \$9.7 million | November 1, 2026 |
| January 12, 2017A | \$11.3 million | 2.06% | \$3.1 million | November 1, 2026 |



REVENUE BONDS

Approximately \$1.1 billion or net \$672.6 million of the State of West Virginia's \$2.75 billion in outstanding net tax supported debt as of June 30, 2023, consisted of revenue bonds. The revenue bonds in this calculation include those listed in the table to the right.

| | Principal Outstanding at 6/30/2023 | Funds in Escrow, Reserve or Sinking Fund | Number of Issues Outstanding | Final Maturity |
|--|--|--|------------------------------------|-------------------|
| School Building Authority Capital Improvement Bonds | \$61,921,250 | \$61,921,250 | 1 | 7/1/2022 |
| Economic Development Authority Lottery Revenue Bonds | \$256,525,000 | \$135,940,000 | 2 | 6/15/2040 |
| Economic Development Authority Excess Lottery Revenue Bonds | \$127,200,000 | \$27,212,500 | 3 | 7/1/2039 |
| Higher Education Policy Commission, Excess Lottery Revenue Bonds | \$229,347,500 | \$79,220,000 | 6 | 7/1/2039 |
| Higher Education Policy Commission, Excess Lottery Revenue Bonds (BABs) | \$50,265,000 | N/A | 1 | 4/1/2040 |
| School Building Authority Lottery Revenue Bonds | \$91,910,500 | N/A | 6 | 7/1/2033 |
| School Building Authority, Excess Lottery Revenue Bonds | \$80,801,000 | \$17,350,000 | 4 | 7/1/2042 |
| School Building Authority, Excess Lottery Revenue Bonds (QSCBs) | \$150,480,000 | \$107,406,154 | 3 | 6/15/2027 |
| West Virginia Infrastructure & Jobs Development Council | \$53,150,000 | N/A | 1 | 7/1/2034 |



LEASES and NOTES PAYABLE

The State of West Virginia depends on lease and notes payable obligations to finance capital improvements, large purchases of computer equipment, vehicles and many other projects. There are approximately \$484.6 million in lease obligations outstanding as of June 30, 2023. Additional detail about the lease obligations is contained in *Appendix B – Debt by Spending Unit Fiscal Year 2023*, page 25.

Top 10 Spending Units with Leases and Notes Payable Outstanding (dollar value) as of June 30, 2023:

- 1. West Virginia University: \$85.9 million
- 2. Secretary of Administration: \$76.8 million
- 3. State Building Commission: \$62.4 million
- 4. Marshall University: \$59.1 million
- 5. Department of Health & Human Services: \$43.4 million
- 6. Shepherd University: \$28.9 million
- 7. Division of Motor Vehicles: \$22.1 million
- 8. Lottery Commission: \$15.0 million
- 9. Department of the Adjutant General: \$14.0 million
- 10. Travel Management: \$12.2 million



Section 2 West Virginia Non Tax Supported Debt June 30, 2023

The State of West Virginia has more than 20 bonding authorities able to issue revenue bonds backed by various pledges. Each authority has its own specific parameters, including volume caps and interest rate caps, specified in West Virginia Code. For purposes of this report, this debt is considered "non tax supported debt."

The State of West Virginia has a non tax supported debt of approximately \$10.7 billion outstanding as of June 30, 2023. Additional detail about the bond issues is contained in *Appendix B – Debt by Spending Unit Fiscal Year 2023*, page 25.

| | Principal |
|---|------------------|
| | Outstanding |
| lssuer | June 30, 2023 |
| Concord University | \$ 13,836,233 |
| Economic Development Authority | 4,592,705,962 |
| Fairmont State University | 48,589,448 |
| Glenville State University | 35,403,255 |
| Higher Education Policy Commission | 32,390,724 |
| Highways, Division of | 205,895,000 |
| Hospital Finance Authority | 3,122,597,352 |
| Housing Development Fund | 408,885,000 |
| Infrastructure & Jobs Development Council | 79,590,000 |
| Marshall University | 95,745,000 |
| Parkways Authority | 474,355,000 |
| Shepherd University | 29,173,588 |
| Tobacco Settlement Finance Authority | 646,874,000 |
| Water Development Authority | 126,280,000 |
| West Liberty University | 14,981,748 |
| West Virginia State University | 36,867,864 |
| West Virginia University | 776,020,073 |
| NON TAX SUPPORTED DEBT | \$10,740,190,247 |



Section 3 West Virginia Debt Issued January 1, 2023 -June 30, 2023

Approximately \$821 million in revenue bonds has been issued during the last half of fiscal year 2023. This includes a "draw" on a previously authorized issue of the West Virginia Economic Development Authority – Proctor & Gamble Series 2022A for \$143 million. Several issues of "new money" were made in the last half of fiscal year 2023 as follows: \$50 million issued by the West Virginia Housing Development Fund, \$399 thousand by the West Virginia Economic Development Authority for NGK Spark Plug Manufacturing, \$40 million by the West Virginia Economic Development Authority for Empire Green Generation, \$45 million by the West Virginia Economic Development Authority for Empire Green Generation, \$45 million by the Hospital Finance Authority for the Vandalia Health Group, \$286 million for the Hospital Finance Authority for the West Virginia University.

Revenue Bonds Issued

West Virginia Housing Development Fund Revenue Bonds, Series 2023A

The West Virginia Housing Development Fund issued revenue bonds in the amount of \$50,000,000 for single family housing. The date of issuance, the True Interest Cost (TIC), bond ratings and cost of issuance were not provided to the Treasurer's Office.

West Virginia Economic Development Authority Revenue Bonds for NGK Spark Plugs, series 2023

The West Virginia Economic Development Authority issued revenue bonds in the amount of \$399,000 for NGK Spark Plugs. The date of issuance was January 30, 2023, the True Interest Cost (TIC) was 4.18%, the bonds were not rated, the bonds were sold at par, and the cost of issuance were \$33,757.



Section 3 West Virginia Debt Issued (continued)

West Virginia Economic Development Authority Revenue Bonds for Empire Green Generation, LLC, series 2023

The West Virginia Economic Development Authority issued revenue bonds in the amount of \$40,000,000 for Empire Green Generation, LLC. The date of issuance was May 19, 2023, the True Interest Cost (TIC) was 9.83%, the bonds were not rated, the bonds were sold at par, and costs of issuance were not provided. The underwriter was Citigroup Global Markets.

West Virginia Economic Development Authority Revenue Bonds for Wyoming County Coal, series 2023

The West Virginia Economic Development Authority issued revenue bonds in the amount of \$45,000,000 for the Wyoming County Coal Project. The date of issuance was June 14, 2023, the True Interest Cost (TIC) was 9.0%, the bonds were not rated, the bonds were sold at par, and costs of issuance were \$624,073. The underwriter was Hilltop Securities Inc.

<u>West Virginia Economic Development Authority Revenue Bonds for Proctor & Gamble Manufacturing</u> <u>Company</u>

The West Virginia Economic Development Authority issued revenue bonds on and existing bond in the amount of \$143,095,163 for Proctor & Gamble Manufacturing. The date of issuance, the True Interest Cost (TIC), bond ratings and cost of issuance were not provided to the Treasurer's Office.

The West Virginia Hospital Finance Authority Revenue Bonds for Vandalia Health Group, Series 2022A

The West Hospital Finance Authority issued taxable revenue bonds in the amount of \$100,000,000 for Vandalia Health Group. The bonds were dated December 21, 2022, the True Interest Cost (TIC) was a variable rate, the bonds were not rated, the bonds were sold at par, and costs of issuance were \$458,450. The underwriter was Bank of America, N.A.

The West Virginia Hospital Finance Authority Revenue Bonds for Vandalia Health Group, Series 2023A

The West Hospital Finance Authority issued taxable revenue bonds in the amount of \$100,000,000 for Vandalia Health Group. The bonds were dated March 30, 2023, the True Interest Cost (TIC) was a variable rate, the bonds were not rated, the bonds were sold at par, and costs of issuance were \$267,150. The underwriter was Bank of America, N.A.



Section 3 West Virginia Debt Issued (continued)

<u>The West Virginia Hospital Finance Authority Revenue Bonds for WV Health System Obligated Group, Series</u> 2023A

The West Hospital Finance Authority issued revenue bonds in the amount of \$285,930,000 for West Virginia Health Systems Obligated Group. The bonds were dated May 24, 2023, the True Interest Cost (TIC) was 4.52%, the bonds were rated A by Standard and Poor's and A2 by Moody's, the bonds were sold at a discount, the underwriters discount was \$957,866 and costs of issuance were \$1,404,897. The underwriters were BofA Securities, Barclays Capital Inc, and Truist Securities.

West Virginia University Board of Governors Revenue Bonds, Series 2023A

The West Virginia University Board of Governors issued taxable revenue bonds in the amount of \$56,500,000 for University improvement. The bonds were dated May 23, 2023. The True Interest Cost (TIC) was 4.95%. The cost of issuance was \$131,350. The bonds were sold at a discount. The bonds were not rated. The underwriter was United Bank.



<u>New leases and notes payable authorized during the second half of fiscal</u> <u>year 2023:</u>

Department of Administration Travel Management: 711,192 BridgeValley Community & Technical Center \$3,632 Concord University: \$550,000 Consolidated Public Retirement Board: \$586,169 Corrections and Rehabilitation: \$234,295 Dietitians, WV Board of Licensed: \$17,100 Engineers, Board of Professional: \$237,802 Fire Commission: \$335,647 Governor, Office of the: \$30,669 Lottery Commission: \$3,397 Marshall University: \$8,600 Motor Vehicles, Division of: \$6,948,049 Pierpont Community & Technical College: \$537,057 Real Estate Commission: \$14,574 Rehabilitation Services, Division of: \$763,636 Secretary of State: \$298,489 Shepherd University: \$229,780 Supreme Court: \$735,728 Tax Appeals, Office of: \$60,000 Veterinary Medicine, Board of: \$28,800 West Virginia University: \$96,767 West Virginia University - Research Corp: \$124,395

West Virginia State Treasurer's Office



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Section 4 Continuing Disclosure

WV Code 12-6A-5 (7) states the Treasurer's Office should "monitor continuing disclosure requirements and post-issuance compliance issues with federal and state tax and securities law, including, without limitation, arbitrage, rebate and remedial measures."

The spending units listed in this report are responsible for reporting certain disclosures related to bond issuances on the Municipal Securities Rulemaking Board (MSRB) website, commonly called EMMA. Further, spending units are required to submit audited financial statements to EMMA in a timely manner, if the spending unit is audited. Details of post issuance compliance and other disclosures can be found at the following website: <u>https://emma.msrb.org/</u>.

Section 5 Cash Flow Projections for Revenue Bonds

WV Code 12-6A-5 (2) states the Treasurer's Office should "evaluate cash flow projections relative to proposed and existing revenue bond issues."

The State of West Virginia has several outstanding revenue bonds as listed in Appendix A on page 21. Revenue streams for the bonds come from the following sources according to the reporting spending units: court fees, tuition, room and board, the West Virginia Lottery, repayment of loans, local bondholders, interest, capital fees, rentals, appropriations, tolls, other auxiliary revenue, student fees, and pledges. Each spending unit reported sufficient revenue streams to cover the existing outstanding debt.

The Treasurer's Office monitors revenue streams as it relates to outstanding bonds.



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Appendix A Debt by Type January 1, 2023 – June 30, 2023

West Virginia State Treasurer's Office

Debt Position Report, June 30, 2023



Debt Position Report, Debt by Type January 1, 2023 - June 30, 2023

| Note: This is an unaudited report | | | | | | | | |
|--|--|---|---|--|---|--|--|---|
| Note: This is an unaudited report Type Agency | Principal Outstanding 12/31/2022 | Debt Issued 1/1/2023 through 6/30/2023 | Principal Paid 1/1/2023 through 6/30/2023 | Interest Paid 1/1/2023 through 6/30/2023 | Principal Outstanding 6/30/2023 | Adjustments | Refunding, Defeasance, Debt Called | Adjusted Principal Outstanding 6/30/2023 |
| General Obligation Bonds | | | | | | | | |
| Infrastructure Improvement Amendment | 72,227,887 | - | - | 1,006,425 | 72,227,887 | 15,853,784 | - | 56,374,103 |
| Roads to Prosperity | 1,512,430,000 | - | 21,695,000 | 37,350,678 | 1,490,735,000 | - | - | 1,490,735,000 |
| Safe Roads Amendment | 70,540,000 | - | 12,520,000 | 1,391,250 | 58,020,000 | - | 14,890,000 | 43,130,00 |
| Total General Obligation Bonds | 1,655,197,887 | - | 34,215,000 | 39,748,353 | 1,620,982,887 | 15,853,784 | 14,890,000 | 1,590,239,10 |
| Developments (and the set the Conserved Developments Fire | -1) | | | | | | | |
| Revenue Bonds (paid from the General Revenue Fund | · | т | , , | | | 1 | | |
| School Building Authority | 61,921,250 | - | - | - | 61,921,250 | - | 61,921,250 | - |
| Total Revenue Bonds (paid from GRF) | 61,921,250 | - | - | - | 61,921,250 | - | 61,921,250 | - |
| | | | | | | | | |
| Lottery Revenue Bonds | | | , | | | r | | |
| Economic Development Authority | 261,140,000 | - | 4,615,000 | 2,690,200 | 256,525,000 | - | 135,940,000 | 120,585,00 |
| Economic Development Authority (Excess Lottery) | 127,200,000 | - | - | 6,907,982 | 127,200,000 | - | - | 127,200,00 |
| Higher Education Policy Commission (Lottery/Excess Lottery) | 237,172,500 | - | 7,825,000 | 3,679,548 | 229,347,500 | - | 79,220,000 | 150,127,50 |
| Higher Education Policy Commission (Excess Lottery, BABs) | 50,265,000 | - | - | 1,911,836 | 50,265,000 | - | - | 50,265,0 |
| School Building Authority | 94,016,500 | - | 2,106,000 | 938,143 | 91,910,500 | - | | 91,910,5 |
| School Building Authority (Excess Lottery) | 82,107,000 | - | 1,306,000 | 678,134 | 80,801,000 | - | 17,350,000 | 63,451,00 |
| School Building Authority - QSCBs (Excess Lottery) West Virginia Infrastructure & Jobs Development Council | 150,480,000 53,150,000 | - | - | - 1,328,750 | 150,480,000 53,150,000 | - | 107,406,154 | 43,073,84 |
| | | | | | | | | 699,762,84 |
| Total Lottery Revenue Bonds Revenue Bonds | 1,055,531,000 | | 15,852,000 | 18,134,592 | 1,039,679,000 | | 339,916,154 | 055,702,04 |
| Administration, Department of | | | | | | | | |
| | | | | | | | | |
| - Building Commission/Regional Jail | _ | - | - | - | | - | - | |
| | - 1,318,373,000 | - | - 37,580,000 | - 11,019,569 | - 1,280,793,000 | - | - 633,919,000 | - 646,874,00 |
| - Building Commission/Regional Jail | - 1,318,373,000 14,233,300 | | - 37,580,000 397,067 | - 11,019,569 142,970 | - 1,280,793,000 13,836,233 | - - - | - 633,919,000 - | |
| - Building Commission/Regional Jail - Tobacco Settlement Finance Authority | | | | | | 20 | - 633,919,000 - - | 13,836,2 |
| - Building Commission/Regional Jail - Tobacco Settlement Finance Authority Concord University | 14,233,300 | - | 397,067 | 142,970 | 13,836,233 | - | - 633,919,000 - - 32,000,000 | 13,836,2 4,592,705,9 |
| - Building Commission/Regional Jail - Tobacco Settlement Finance Authority Concord University Economic Development Authority | 14,233,300 4,369,988,356 | - | 397,067 5,776,538 | 142,970 37,079,815 | 13,836,233 4,592,705,982 | - | - | 13,836,2 4,592,705,9 48,589,4 |
| - Building Commission/Regional Jail - Tobacco Settlement Finance Authority Concord University Economic Development Authority Fairmont State University | 14,233,300 4,369,988,356 81,919,448 | - - 228,494,163 - | 397,067 5,776,538 1,330,000 | 142,970 37,079,815 1,106,678 | 13,836,233 4,592,705,982 80,589,448 | - 20 - | - | 13,836,2 4,592,705,9 48,589,4 35,403,2 |
| - Building Commission/Regional Jail - Tobacco Settlement Finance Authority Concord University Economic Development Authority Fairmont State University Glenville State University | 14,233,300 4,369,988,356 81,919,448 36,324,631 | - - 228,494,163 - - | 397,067 5,776,538 1,330,000 921,375 | 142,970 37,079,815 1,106,678 864,482 | 13,836,233 4,592,705,982 80,589,448 35,403,255 | - 20 - - - - | - - 32,000,000 - | 13,836,23 4,592,705,96 48,589,44 35,403,25 32,390,72 |
| - Building Commission/Regional Jail - Tobacco Settlement Finance Authority Concord University Economic Development Authority Fairmont State University Glenville State University Higher Education Policy Commission | 14,233,300 4,369,988,356 81,919,448 36,324,631 54,217,668 250,760,000 2,851,427,352 | - 228,494,163 - - - - 485,930,000 | 397,067 5,776,538 1,330,000 921,375 6,061,944 - | 142,970 37,079,815 1,106,678 864,482 3,243,178 5,147,375 3,812,993 | 13,836,233 4,592,705,982 80,589,448 35,403,255 48,155,724 250,760,000 3,337,357,352 | - 20 - - - | 32,000,000 15,765,000 44,865,000 210,675,000 | 13,836,22 4,592,705,96 48,589,44 35,403,25 32,390,72 205,895,00 3,122,597,32 |
| - Building Commission/Regional Jail - Tobacco Settlement Finance Authority Concord University Economic Development Authority Fairmont State University Glenville State University Higher Education Policy Commission Highways, Commissioner of Hospital Finance Authority Housing Development Fund | 14,233,300 4,369,988,356 81,919,448 36,324,631 54,217,668 250,760,000 2,851,427,352 406,590,000 | - - 228,494,163 - - - - 485,930,000 50,000,000 | 397,067 5,776,538 1,330,000 921,375 6,061,944 - - 20,500,000 | 142,970 37,079,815 1,106,678 864,482 3,243,178 5,147,375 3,812,993 5,031,898 | 13,836,233 4,592,705,982 80,589,448 35,403,255 48,155,724 250,760,000 3,337,357,352 436,090,000 | - 20 - - - - 4,085,000 - | 32,000,000 15,765,000 44,865,000 210,675,000 27,205,000 | 13,836,22 4,592,705,96 48,589,44 35,403,25 32,390,77 205,895,00 3,122,597,35 408,885,00 |
| - Building Commission/Regional Jail - Tobacco Settlement Finance Authority Concord University Economic Development Authority Fairmont State University Glenville State University Higher Education Policy Commission Highways, Commissioner of Hospital Finance Authority Housing Development Fund Marshall University | 14,233,300 4,369,988,356 81,919,448 36,324,631 54,217,668 250,760,000 2,851,427,352 406,590,000 171,620,000 | - 228,494,163 - - - 485,930,000 50,000,000 | 397,067 5,776,538 1,330,000 921,375 6,061,944 - - 20,500,000 2,180,000 | 142,970 37,079,815 1,106,678 864,482 3,243,178 5,147,375 3,812,993 5,031,898 1,680,573 | 13,836,233 4,592,705,982 80,589,448 35,403,255 48,155,724 250,760,000 3,337,357,352 436,090,000 169,440,000 | - 20 - - - - | 32,000,000 15,765,000 44,865,000 210,675,000 | 13,836,2: 4,592,705,99 48,589,4 35,403,22 32,390,7: 205,895,00 3,122,597,33 408,885,00 95,745,00 |
| Building Commission/Regional Jail Tobacco Settlement Finance Authority Concord University Economic Development Authority Fairmont State University Glenville State University Higher Education Policy Commission Highways, Commissioner of Hospital Finance Authority Housing Development Fund Marshall University Parkway Authority | 14,233,300 4,369,988,356 81,919,448 36,324,631 54,217,668 250,760,000 2,851,427,352 406,590,000 171,620,000 171,620,000 | - 228,494,163 - - - 485,930,000 50,000,000 | 397,067 5,776,538 1,330,000 921,375 6,061,944 - - 20,500,000 2,180,000 8,440,000 | 142,970 37,079,815 1,106,678 864,482 3,243,178 5,147,375 3,812,993 5,031,898 1,680,573 11,159,388 | 13,836,233 4,592,705,982 80,589,448 35,403,255 48,155,724 250,760,000 3,337,357,352 436,090,000 169,440,000 474,355,000 | - 20 - - - 4,085,000 - - - - | 32,000,000 | 13,836,2: 4,592,705,9(48,589,4/ 35,403,2: 32,390,7; 205,895,0(3,122,597,3: 408,885,0(95,745,0(474,355,0(|
| - Building Commission/Regional Jail - Tobacco Settlement Finance Authority Concord University Economic Development Authority Fairmont State University Glenville State University Higher Education Policy Commission Highways, Commissioner of Hospital Finance Authority Housing Development Fund Marshall University Parkway Authority Shepherd University | 14,233,300 4,369,988,356 81,919,448 36,324,631 54,217,668 250,766,000 2,851,427,352 406,590,000 171,620,000 482,795,000 30,366,596 | - 228,494,163 - - - - - - - - - - - - - - - - - - - | 397,067 5,776,538 1,330,000 921,375 6,061,944 - - 20,500,000 2,180,000 | 142,970 37,079,815 1,106,678 864,482 3,243,178 5,147,375 3,812,993 5,031,898 1,680,573 11,159,388 554,748 | 13,836,233 4,592,705,982 80,589,448 35,403,255 48,155,724 250,760,000 3,337,357,352 436,090,000 169,440,000 169,440,000 474,355,000 29,173,588 | - 20 - - - 4,085,000 - - - - - - - - - - - - | 32,000,000 15,765,000 44,865,000 210,675,000 27,205,000 73,695,000 | 13,836,23 4,592,705,90 48,589,44 35,403,22 32,390,72 205,895,00 3,122,597,33 408,885,00 95,745,00 474,355,00 29,173,58 |
| - Building Commission/Regional Jail - Tobacco Settlement Finance Authority Concord University Economic Development Authority Fairmont State University Glenville State University Higher Education Policy Commission Highways, Commissioner of Hospital Finance Authority Housing Development Fund Marshall University Shepherd University Water Development Authority | 14,233,300 4,369,988,356 81,919,448 36,324,631 54,217,668 250,760,000 2,851,427,352 406,590,000 171,620,000 482,795,000 30,366,596 126,280,000 | - 228,494,163 - - - - 485,930,000 50,000,000 - - - | 397,067 5,776,538 1,330,000 921,375 6,061,944 - - - 20,500,000 2,180,000 8,440,000 1,193,008 | 142,970 37,079,815 1,106,678 864,482 3,243,178 5,147,375 3,812,993 5,031,898 1,680,573 11,159,388 5,54,748 2,927,053 | 13,836,233 4,592,705,982 80,589,448 35,403,255 48,155,724 250,760,000 3,337,357,352 436,090,000 169,440,000 474,355,000 29,173,588 126,280,000 | - 20 - - - 4,085,000 - - - - | 32,000,000 15,765,000 44,865,000 210,675,000 27,205,000 73,695,000 | 13,836,2: 4,592,705,9(48,589,4/ 35,403,2' 32,390,7' 205,895,0(3,122,597,3' 408,885,0(95,745,0(474,355,0(474,355,0(29,173,5t) 126,280,0(|
| - Building Commission/Regional Jail - Tobacco Settlement Finance Authority Concord University Economic Development Authority Fairmont State University Glenville State University Higher Education Policy Commission Highways, Commissioner of Hospital Finance Authority Housing Development Fund Marshall University Parkway Authority Shepherd University Water Development Authority Water Liberty University | 14,233,300 4,369,988,356 81,919,448 36,324,631 54,217,668 250,760,000 2,851,427,352 406,590,000 171,620,000 482,795,000 30,366,596 126,280,000 15,779,332 | - 228,494,163 - - - - 485,930,000 50,000,000 - - - - - - - - - | 397,067 5,776,538 1,330,000 921,375 6,061,944 - - 20,500,000 2,180,000 8,440,000 | 142,970 37,079,815 1,106,678 864,482 3,243,178 5,147,375 3,812,993 5,031,898 1,680,573 11,159,388 554,748 2,927,053 224,474 | 13,836,233 4,592,705,982 80,589,448 35,403,255 48,155,724 250,760,000 169,440,000 474,355,000 474,355,000 169,440,000 474,355,000 14,981,748 | - 20 - - - 4,085,000 - - - - - - - - - - - - | 32,000,000 15,765,000 44,865,000 210,675,000 27,205,000 73,695,000 | 13,836,23 4,592,705,94 48,589,44 35,403,25 32,390,77 205,895,00 3,122,597,33 408,885,00 95,745,00 474,355,00 29,173,55 126,280,00 14,981,74 |
| Building Commission/Regional Jail Tobacco Settlement Finance Authority Concord University Economic Development Authority Fairmont State University Glenville State University Higher Education Policy Commission Highways, Commissioner of Hospital Finance Authority Housing Development Fund Marshall University Parkway Authority Shepherd University Water Development Authority West Liberty University West Virginia Infrastructure & Jobs Development Council | 14,233,300 4,369,988,356 81,919,448 36,324,631 54,217,668 250,766,000 2,851,427,352 406,590,000 171,620,000 482,795,000 30,366,596 126,280,000 15,779,332 79,590,000 | - 228,494,163 - - - - 485,930,000 50,000,000 - - - | 397,067 5,776,538 1,330,000 921,375 6,061,944 - - 20,500,000 2,180,000 8,440,000 1,193,008 - - 797,583 | 142,970 37,079,815 1,106,678 864,482 3,243,178 5,147,375 3,812,993 5,031,898 5,031,898 5,031,898 5,031,898 5,031,898 5,031,898 5,04,748 2,927,053 2,24,474 1,723,425 | 13,836,233 4,592,705,982 80,589,448 35,403,255 48,155,724 250,760,000 3,337,357,352 436,090,000 469,440,000 474,355,000 29,173,588 126,280,000 14,948,748 79,590,000 | - 20 - - - 4,085,000 - - - - - - - - - - - - | 32,000,000 15,765,000 44,865,000 210,675,000 73,695,000 | 13,836,23 4,592,705,96 48,589,44 35,403,25 32,390,77 205,895,00 3,122,597,35 408,885,00 95,745,00 95,745,00 95,745,00 92,9173,58 126,280,00 14,981,74 79,590,00 |
| Building Commission/Regional Jail Tobacco Settlement Finance Authority Concord University Economic Development Authority Fairmont State University Glenville State University Higher Education Policy Commission Highways, Commissioner of Hospital Finance Authority Housing Development Fund Marshall University Parkway Authority Shepherd University Water Development Authority West Liberty University West Virginia Infrastructure & Jobs Development Council West Virginia State University | 14,233,300 4,369,988,356 81,919,448 36,324,631 54,217,668 250,760,000 2,851,427,352 406,590,000 171,620,000 1482,795,000 30,366,596 126,280,000 15,779,332 79,590,000 46,068,590 | - 228,494,163 - - - - 485,930,000 50,000,000 - - - - - - - - - | 397,067 5,776,538 1,330,000 921,375 6,061,944 - - - - - - - - - - - - - - - - - - | 142,970 37,079,815 1,106,678 864,482 3,243,178 5,147,375 3,812,993 5,031,898 1,680,573 11,159,388 554,748 2,927,053 2,24,474 1,723,425 403,069 | 13,836,233 4,592,705,982 80,589,448 35,403,255 48,155,724 436,090,000 169,440,000 29,173,558 126,280,000 149,41,745 126,280,000 14,981,748 | - 20 - - 4,085,000 - - - - - - - - - - - - - - - - | 32,000,000 15,765,000 44,865,000 210,675,000 27,205,000 73,695,000 8,582,084 | - |
| Building Commission/Regional Jail Tobacco Settlement Finance Authority Concord University Economic Development Authority Fairmont State University Glenville State University Higher Education Policy Commission Highways, Commissioner of Hospital Finance Authority Housing Development Fund Marshall University Parkway Authority Shepherd University Water Development Authority West Liberty University West Liberty University West Virginia Infrastructure & Jobs Development Council | 14,233,300 4,369,988,356 81,919,448 36,324,631 54,217,668 250,766,000 2,851,427,352 406,590,000 171,620,000 482,795,000 30,366,596 126,280,000 15,779,332 79,590,000 | - - - - - - - - - - - - - - - - - - - | 397,067 5,776,538 1,330,000 921,375 6,061,944 - - 20,500,000 2,180,000 8,440,000 1,193,008 - - 797,583 | 142,970 37,079,815 1,106,678 864,482 3,243,178 5,147,375 3,812,993 5,031,898 5,031,898 5,031,898 5,031,898 5,031,898 5,031,898 5,04,748 2,927,053 2,24,474 1,723,425 | 13,836,233 4,592,705,982 80,589,448 35,403,255 48,155,724 250,760,000 3,337,357,352 436,090,000 469,440,000 474,355,000 29,173,588 126,280,000 14,948,748 79,590,000 | - 20 - - - 4,085,000 - - - - - - - - - - - - | 32,000,000 15,765,000 44,865,000 210,675,000 73,695,000 | 13,836,23 4,592,705,94 48,589,44 35,403,25 32,390,77 205,895,00 3,122,597,33 408,885,00 95,745,00 29,173,55 126,280,00 14,981,77 79,590,00 36,867,88 |

Continued on next page.



Debt Position Report, Debt by Type January 1, 2023 - June 30, 2023 Note: This is an unaudited report

| Note: This is an unaudited report | Principal Outstanding 12/31/2022 | Debt Issued 1/1/2023 through 6/30/2023 | Principal Paid 1/1/2023 through 6/30/2023 | Interest Paid 1/1/2023 through 6/30/2023 | Principal Outstanding 6/30/2023 | Adjustments | Refunding, Defeasance, Debt Called | Adjusted Principal Outstanding 6/30/2023 |
|---|--|---|--|---|---------------------------------------|-------------|--|---|
| Lease Obligations | | | | | | | | |
| - Administration, Department of | | | | | | | | |
| - Secretary | 81,762,227 | - | 5,278,333 | 2,104,427 | 76,483,894 | (332,773) | - | 76,816,667 |
| - Building Commission | 64,461,503 | - | 2,090,994 | 1,358,834 | 62,370,509 | 20,388 | - | 62,350,121 |
| - | | | | | | | | |
| - Travel Management | 16,006,067 | 711,192 | 4,445,469 | 104,362 | 12,271,790 | 25,993 | - | 12,245,797 |
| Adjutant General, Department of WV | 13,987,401 | - | - | - | 13,987,401 | - | - | 13,987,401 |
| Alcohol and Beverage Control Administration | 101,100 | - | 101,100 | - | - | - | - | - |
| Attorney General, Office of the WV | 1,636,024 | - | 112,649 | - | 1,523,375 | - | - | 1,523,375 |
| Auditor's Office | 1,278,618 | - | 297,035 | | 981,583 | | | 981,583 |
| Blue Ridge Community and Technical College | 4,901,908 | - | 289,182 | 61,138 | 4,612,726 | 121 | - | 4,612,605 |
| BridgeValley Community and Technical College | 392,791 | 3,632 | 38,523 | - | 357,900 | 66 | - | 357,834 |
| Concord University | 1,207,050 | - | 246,339 | 46,442 | 960,711 | - | - | 960,711 |
| Consolidated Public Retirement Board | - | 586,169 | 58,104 | - | 528,065 | - | - | 528,065 |
| Corrections & Rehabilitation, WV Division of | 7,510,533 | 234,295 | 901,458 | 97,845 | 6,843,370 | 476,296 | - | 6,367,074 |
| Counseling, Board of Examiners in | 1,423 | - | - | - | 1,423 | - | - | 1,423 |
| Dietitians, WV Board of Licensed | | 17,100 | 855 | _ | 16,245 | 1,140 | _ | 15,105 |
| | | | | | | | | |
| Engineers, Board of Professional | 229,875 | 237,802 | 23,780 | - | 443,896 | 237,801 | - | 206,095 |
| Ethics Commission | 168,775 | - | 11,775 | - | 157,000 | - | - | 157,000 |
| Environmental Protection, Dept. of | 10,556,710 | - | 707,500 | 188,609 | 9,849,210 | - | - | 9,849,210 |
| Fairmont State University | 492,774 | - | 240,841 | 5,542 | 251,933 | 23,717 | - | 228,216 |
| Financial Institutions, Division of Fire Commission | 76,673 | 335,647 | 25,557 38,558 | - 3,228 | 51,115 297,089 | 25,557 | - | 25,558 |
| Forestry, Division of | 579,634 | - | - | - | 579,634 | - | - | 579,634 |
| Governor, Office of the | | 30,669 | 7,588 | - | 23,082 | 23,082 | _ | |
| Health & Human Resources, Division of | 43,398,475 | - | - | - | 43,398,475 | - | - | 43,398,475 |
| Highways, Division of | 4,218,175 | - | 1,445,054 | - | 2,773,121 | 3,150 | - | 2,769,971 |
| Homeland Security, Division of, Office of the Secretary | 20,714 | - | 20,714 | - | - | - | - | |
| Hospital Finance Authority | 6,600,362 | - | - | - | 6,600,362 490,380 | - 27,109 | - | 6,600,362 |
| Insurance Commission Joint Committee on Government and Finance, West Virginia | 673,466 443,294 | | 183,086 71,506 | - | 371,788 | - 27,109 | - | 463,271 371,788 |
| Lottery Commission | 18,977,460 | 3,397 | 3,936,032 | - | 15,044,826 | (620) | - | 15,045,446 |
| Marshall University | 59,872,630 | 8,600 | 472,169 | 1,470,862 | 59,409,062 | 284,221 | - | 59,124,841 |
| Medicine, Board of | 440,455 | - | 43,985 | - | 396,470 | - | - | 396,470 |
| Motor Vehicles, Division of Municipal Bond Commission, West Virginia | 16,868,840 15,525 | 6,948,049 | 1,707,396 15,525 | 6,490 | 22,109,493 | - | - | 22,109,49 |
| Natural Resources | 499,728 | - | 300,992 | - | 198,735 | 11,727 | - | 187,008 |
| Occupational Therapy, Board of | 9,000 | - | 3,000 | - | 6,000 | - | - | 6,000 |
| Pierpont Community & Technical College | 37,736 | 537,057 | 58,835 | 14,449 | 515,958 | - | - | 515,958 |
| Potomac State College Prosecuting Attorneys Institute | 2,607 15,008 | - | 1,031 15,008 | 36 | 1,576 | - | - | 1,576 |
| Public Defender Services | 48,527 | - | 48,527 | - | - | - | - | - |
| Public Employees Insurance Agency | 368,636 | - | 124,326 | 7,530 | 244,311 | - | - | 244,311 |
| Public Employees Grievance Board | 734,706 | - | 26,779 | - | 707,927 | - | - | 707,927 |
| Public Service Commission Public Service Commission - CAD | 2,764,409 148,675 | - | 2,629,122 33,821 | 37,130 | 135,287 114,854 | 91,760 | - | 43,527 |
| Multimodal Transportation, Division of (formerly Public Transit) | 108,810 | - | 21,762 | - | 87,048 | - | - | 87,04 |
| Real Estate Commission | 111,821 | 14,574 | 34,251 | - | 92,144 | - | - | 92,14 |
| Rehabilitation Services, WV Division of | 8,179,866 | 763,636 | 948,224 | - | 7,995,278 | (27,729) | - | 8,023,006 |
| Secretary of State | 25,309 | 298,489 | 14,924 | - | 308,873 | 44,773 | - | 264,09 |
| Senior Services, WV Bureau of Shepherd University | 27,538,741 | 229,780 | 424,273 | 561,335 | 27,344,248 | (823) | - | 27,345,07 |
| Speech & Audiology, Board of | 19,444 | | 5,060 | - | 14,384 | - | - | 14,384 |
| Supreme Court of Appeals of WV | 244,542 | 735,728 | 693,332 | 2,900 | 286,938 | - | - | 286,93 |
| Tax Appeals, WV Office of Treasurer's Office, State of West Virginia | 23,275 | 60,000 | 24,396 | - | 58,879 | 3,879 | - | 55,000 |
| Veterans Assistance | 1,751,809 5,659,167 | - | 247,698 185,000 | - 144,275 | 1,504,111 5,474,167 | - | - | 1,504,11 |
| Veterinary Medicine, WV Board of | 11,252 | 28,800 | 3,932 | - | 36,120 | - | - | 36,120 |
| WV State Police | 222,096 | - | 38,215 | - | 183,881 | (750) | - | 184,63 |
| WVUniversity | 80,968,959 | 96,767 | 1,511,132 | 1,217,709 486 | 79,554,594 | - | - | 79,554,594 |
| West Virginia University - Institute of Technology West Virginia University - Research Corporation | 5,127 | 124,395 | 1,542 364,750 | 27,163 | 3,585 | - | - | 3,58 |
| West Virginia University at Parkersburg | 13,956 | - | 3,769 | 436 | 10,187 | - | - | 10,187 |
| Total Lease Obligations | 488,673,248 | 12,005,778 | 30,663,672 | 7,461,229 | 470,015,354 | 938,087 | - | 469,077,26 |
| Notes Payable | | ,, | , , . | | | | | |
| Concord University | | 550,000 | - | - | 550,000 | - | - | 550,000 |
| Corrections, Division of | 7,088,638 | - | 554,532 | 124,951 | 6,534,106 | - | - | 6,534,10 |
| Potomac State College | 419,875 | - | 50,023 | 5,744 | 369,853 | - | - | 369,853 |
| Shepherd University WVUniversity at Parkersburg | 1,675,000 414,264 | - | 143,000 163,241 | - 7,461 | 251,023 | | | 1,532,000 251,02 |
| WVUniversity | 6,812,246 | - | 511,105 | 112,845 | 6,301,142 | - | - | 6,301,14 |
| Total Notes Payable | 16,410,023 | 550,000 | 1,421,900 | 251,001 | 15,538,123 | - | - | 15,538,123 |
| | 10,410,023 | 330,000 | 1,421,900 | 251,001 | 13,336,123 | - | | 10,000,123 |

Debt Issued Principal Paid Interest Paid

Adjusted



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Appendix B Debt by Spending Unit January 1, 2023 – June 30, 2023

Debt Position Report, June 30, 2023

| anuary 1, 2023 - June 30, 2023 DRG | ng Unit - Unaudited DEBT OBLIGATION | STATUTORY AUTHORITY | Original Debt Issuance | Principal Outstanding 12/31/2022 | Debt Issued 1/1/2023 through 6/30/2023 | Principal Paid 1/1/2023 through 6/30/2023 | Interest Paid 1/1/2023 through 6/30/2023 | Principal Outstanding 6/30/2023 | Adjustments | Refunding, Defeasance, Debt Called | Adjusted Principal Outstanding | FINAL MATURITY DATE | INTEREST RATE | PURPOSE OF DEBT |
|---|---|------------------------|---------------------------|--|---|--|---|--|-------------|--|---|---------------------------|---|---|
| INISTRATION, DEPT. OF ce of the Cabinet Secretary | | | | | | | | | | | | | | |
| Lease Obligations Issue dated 7/1/2011 Series / | A | WVC 31-20 | 90.790.000 | 14.428.922 | | 4.500.000 | 363.052 | 9.928.922 | 1.358.089 | | 8.570.833 | 06/01/24 | 3.29% | Various Correctional Facilities Projects (Refunding) |
| Issue dated 5/1/2012 Series / | | WVC 31-20 | 81,310,000 | 67,333,305 | - | 778,333 | 1,741,375 | 66,554,972 | (1,690,862) | - | 68,245,833 | 06/01/29 | 3.83% | Various Correctional Facilities Projects (Refunding) |
| ate Building Commission | | | | | | | | | | | | | | |
| Revenue Bonds Lease Obligations | | | | | | | | | | | | | | |
| GSD 16506 GSD 06190 | | WVC 5-6 WVC 5-6 | 8,340,000 3,680,000 | 2,345,000 456,667 | | 307,500 169,167 | 46,475 9,806 | 2,037,500 287,501 | - | | 2,037,500 287,501 | 10/01/26 06/01/24 | 3.24% 3.06% | Huntington Office Building (Refinanced) Capitol Parking Garage Project (Refinanced) |
| GSD 36627 GSD DAVIS | | WVC 5-6 WVC 5-6 | 905,000 3,500,000 | 0 290,000 | | 104,167 | 6,488 | 0 185,833 | - 19,167 | | 0 166,667 | 09/30/22 03/01/24 | 4.41% Variable | Howard Property One Davis Square |
| GSD WEIRTON | | WVC 5-6 | 5,080,000 | 3,279,644 | | 99,726 | 77,702 | 3,179,919 | | | 3,179,919 | 01/01/34 | 5.13% | Weirton Office Bldg |
| GSD WILLIAM GSD DEPKC - DEP | | WVC 5-6 WVC 5-6 | 3,000,000 23,225,000 | 1,968,996 | | 48,849 707 500 | 51,403 188,609 | 1,920,147 9,849,210 | 1,221 | | 1,918,926 | 12/01/36 11/01/29 | 5.25% | Williamson Building WV DEP Office Building (refinancing) |
| GSD GRBROOK Public Service Commission | | WVC 5-6 | 11,015,000 5,230,000 | 6,495,513 2,710,000 | | 212,500 2,618,240 | 163,103 37,130 | 6,283,013 91,760 | - 91,760 | | 6,283,013 | 08/01/34 05/01/33 | 4.71% 5.23% | Greenbrooke Building Public Service Commission Facilities |
| WV State Police | | | 5.385.000 | 1.029.359 | | 27.839 | 4,748 | 1.001.520 | 91,760 | | 1,001,520 | 10/31/25 | 5.01% | State Police/DMV Office Building |
| | | | 13,965,000 16,305,000 | 11,130,907 13,307,083 | | 382,914 274,167 | 212,496 256,687 | 10,747,993 13,032,916 | - | | 10,747,993 13,032,916 | 06/01/40 06/01/23 | See Note Variable | Lease Revenue Bonds Fairmont Office Building - 2015 (A= 3.81%; B= 2.67%) Lease Revenue Bonds Clarksburg Office Building - 2015 C |
| ravel Management Office | | | 28,545,000 | 24,158,333 | | 464,167 | 529,926 | 23,694,167 | - | | 23,694,167 | 06/01/40 | 3.74% | Lease Revenue Bonds Office Building 3 - 2015 D |
| Lease Obligations FIN190000002 | | WVC 5A-3 | 2 627 765 | 114 208 | | 114 207 | 382 | | | | | 03/01/23 | 2 7081% | Vehicles |
| FIN190000003 | | WVC 5A-3 | 697,056 | 44,360 | | 44,360 | 184 | 1 | - | | 1 | 04/01/23 | 2.5375% | Vehicles |
| FIN190000004 FIN190000005 | | WVC 5A-3 WVC 5A-3 | 237,974 1,976,245 | 20,763 215,383 | | 20,762 215,383 | 109 1,354 | 1 | | | 1 | 05/01/23 06/01/23 | 2.5533% 2.5462% | Vehicles Vehicles |
| FIN2000000001 | | WVC 5A-3 | 2,011,430 | 299,477 | | 256,478 | 1,943 332 | 42,998 | - | | 42,998 | 08/01/23 | 2.0429% | Vehicles |
| FIN200000002 FIN200000003 | | WVC 5A-3 WVC 5A-3 | 264,730 282,321 | 51,131 54,531 | | 34,011 36,268 | 287 | 17,120 18,263 | (0) 0 | | 17,120 18,263 | 10/01/23 10/01/23 | 1.8186% 1.9142% | Vehicles Vehicles |
| FIN200000004 FIN200000006 | | WVC 5A-3 WVC 5A-3 | 2,295,314 371,691 | 443,418 103,544 | | 296,559 47,526 | 3,057 792 | 146,859 56,018 | - | | 146,859 56,018 | 10/01/23 02/01/24 | 1.9323% 1.9181% | Vehicles Vehicles |
| FIN200000007 | | WVC 5A-3 | 248.071 | 69.048 | | 31.693 | 527 | 37.355 | (0) | | 37.355 | 02/01/24 | 1.9142% | Vehicles |
| FIN200000009 FIN2000000010 | | WVC 5A-3 WVC 5A-3 | 2,018,455 1,494,973 | 603,311 478,994 | | 257,076 171,555 | 4,283 2,686 | 346,235 307,439 | 0 18,780 | | 346,235 288,659 | 03/01/24 04/01/24 | 1.7498% 1.7846% | Vehicles Vehicles |
| FIN200000011 FIN200000012 | | WVC 5A-3 WVC 5A-3 | 1,518,098 | 504,020 143 101 | | 186,578 | 2,064 | 317,442 | 7,206 | | 310,236 | 05/01/24 | 0.9220% | Vehicles Vehicles |
| FIN200000013 | | WVC 5A-3 | 731,714 | 261,949 | | 92,102 | 926 | 169,847 | . (0) | | 169,847 | 06/01/24 | 0.8398% | Vehicles |
| FIN200000014 FIN2100000001 | | WVC 5A-3 WVC 5A-3 | 1,983,792 415,027 | 710,168 165,857 | | 256,441 52,153 | 2,504 310 | 453,727 113,705 | (0) | | 453,727 113,705 | 06/02/24 08/01/24 | 0.8398% 0.7987% | Vehicles Vehicles |
| FIN210000002 FIN210000003 | | WVC 5A-3 WVC 5A-3 | 2,757,716 1,301,868 | 1,506,198 738,470 | | 344,941 162,745 | 6,231 3,182 | 1,161,257 575,724 | (0) | | 1,161,257 575,724 | 03/01/25 04/01/25 | 0.9272% | Vehicles |
| FIN210000004 | | WVC 5A-3 | 1.079.262 | 611,948 | | 134,822 | 3,182 2,694 1,952 | 477.126 | 27 | | 477,099 | 04/01/25 | 0.0961% 0.0973% | Vehicles Vehicles |
| FIN210000005 FIN210000006 | | WVC 5A-3 WVC 5A-3 | 745,009 | 438,147 121,375 | | 93,050 24,887 | 521 | 345,098 | 0 | | 345,098 96.488 | 05/01/25 | 0.9911% | Vehicles Vehicles |
| FIN2200000001 FIN2200000002 | | WVC 5A-3 | 3,872,538 | 2,437,678 | | 482,606 | 5,977 | 1,955,072 | 0 | | 1,955,072 | 07/01/25 | 1.0283% | Vehicles |
| FIN220000003 | | WVC 5A-3 WVC 5A-3 | 231,798 149,633 | 160,384 113,052 | | 28,813 18,517 | 789 737 | 131,571 94,535 | (20) | | 131,571 94,555 | 01/01/26 | 1.4193% | Vehicles Vehicles |
| FIN220000004 FIN220000005 | | WVC 5A-3 WVC 5A-3 | 4,747,552 1,290,329 | 3,764,564 | | 581,274 158,394 | 23,938 9.618 | 3,183,289 899,147 | (0) | | 3,183,289 899,147 | 01/01/26 04/01/26 | 1.1284% | Vehicles Vehicles |
| FIN220000006 | | WVC 5A-3 | 456,634 | 374,195 | | 55,930 | 3,664 | 318,265 | - ' | | 318,265 | 04/01/26 | 2.1169% | Vehicles |
| FIN220000007 FIN220000008 | | WVC 5A-3 WVC 5A-3 | 474,128 592,660 | 399,252 | 592,660 | 57,666 116,928 | 4,971 14,706 | 341,586 475,732 | . (0) | | 341,586 475,732 | 05/01/26 06/01/26 | 2.6857% 3.1597% | Vehicles Vehicles |
| FIN220000009 | | WVC 5A-3 | 118,532 | | 118,532 | 18,312 | 3,016 | 100,220 | - | - | 100,220 | 0801/2026 | 3.7285% | Vehicles |
| obacco Settlement Finance Autho Revenue Bonds (Tobacco MSA | | | | | | | | | | | | | | |
| 1 - Issue dated 6/26/2007 Se 2 - Issue dated 6/26/2007 Se | ries A | 4-11A 4-11A | 845,810,000 65,331,503 | 623,940,000 83,863,000 | | - | - | 623,940,000 83,863,000 | - | 623,940,000 9,979,000 | 73,884,000 | 06/01/47 06/01/47 | 7.66% 7.66% | West Virginia Teachers Retirement System West Virginia Teachers Retirement System |
| Issue dated 10/28/2020 Series | A | 4-11A | 528,320,000 | 489.515.000 | | 18,405,000 | 8,236,291 | 471.110.000 | | 9,979,000 | 471.110.000 | 06/01/49 | 3.94% | Taxable Tobacco Settlement Asset-Backed Refunding Bonds |
| Issue dated 10/28/2020 Series | B | 4-11A | 165,195,000 | 121,055,000 | | 19,175,000 | 2,783,278 | 101,880,000 | - | - | 101,880,000 | 06/01/49 | 3.94% | Taxable Tobacco Settlement Asset-Backed Refunding Bonds |
| CORD UNIVERSITY Lease Obligations | | | | | | | | | | | | | | |
| Performance Contract | | | 4,478,698 | 861,653 165,032 | | 184,562 | 39,446 | 677,092 | | | 677,092 143,757 | 04/17/25 | 4.16% | Performance Contract |
| Mill Street Appartments Johnson House | | | 531,112 221,297 | 165,032 68,763 | | 21,275 8.873 | 3,227 | 143,757 59,890 | - | | 143,757 59.890 | 06/30/27 06/30/27 | 5.00% 5.00% | Mill Street Apartments Johnson House |
| GASB 87 Operating leases | | | 159,286 | 111,602 | - | 31,630 | 2,416 | 79,972 | - | - | 79,972 | 07/01/26 | 0.00% | GASB 87 Operating Leases |
| Notes Payable Elevator Upgrades | | | 550,000 | - | 550,000 | | | 550,000 | | - | 550,000 | 02/01/28 | 0.00% | Elevator Upgrades |
| Revenue Bonds Issue dated 11/20/14 | | | 16,460,000 | 14,233,300 | | 397,067 | 142,970 | 13,836,233 | | | 13,836,233 | 06/01/44 | 4.02% | Capital Project Bonds |
| RECTIONS. DIVISION OF | | | 10,400,000 | 14,200,000 | | 001,001 | 142,010 | 10,000,200 | | | 10,000,200 | 00/01/44 | 4.02.70 | |
| Loan with Summit Bank | | | | | | | | | | | | | | |
| Energy Project - lighting, etc. | | | 14,437,837 | 7,088,638 | - | 554,532 | 124,951 | 6,534,106 | - | | 6,534,106 | 08/08/28 | not provided | Energy Project - new lighting |
| NOMIC DEVELOPMENT AUTHOR Revenue Bonds | ITY | 31-15 | | | | | | | | | | | | |
| | | | 90,000,000 | 67,741,767 | | 1,087,850 | 5,080,633 | 66,653,917 | | | 66,653,917 | 05/01/46 | 7.50% | Quad Graphics, Inc. 96 AB |
| | | | 140,000,000 28,000,000 | 121,922,992 27,795,000 | | 1,645,913 | 9,144,224 | 120,277,079 27,795,000 | | | 120,277,079 27,795,000 | 05/01/48 04/01/25 | 7.50% Variable | Quad Graphics, Inc. 98 ABCD Stonewall Jackson Lake SP - 2000A |
| | | | 14,020,000 11,300,000 | 14,020,000 2.675.001 | | | 40.125 | 14,020,000 2,675,001 | - | | 14,020,000 2,675,001 | 04/01/30 11/01/29 | Variable Variable | Stonewall Jackson Lake SP - 2000B Edgewood Summit Project. srs. '04A |
| | | | 6,000,000 | 6,000,000 | - | | 4.118.400 | 6,000,000 | | - | 6,000,000 | 12/14/22 not provided | Variable | BPB West Virginia Inc., srs 2006 Capital Cement Companying srs 2007 & 2009 |
| | | | 15,000,000 | 333,332 | | 333,332 | 4,930 | 460,000,000 (0) | : | | (0) | 04/30/23 | 4.40% | NGK Spark Plug Mfg. (USA), Inc. Project - srs. 2008 |
| | | | 16,000,000 75,000,000 | 8,999,409 75,000,000 | | 799,991 | 261,058 1,163,630 | 8,199,418 75,000,000 | - | - | 8,199,418 75,000,000 | not provided 02/01/36 | Variable Variable | HINO Motors - srs. 2008A Appalachian Power Co Mountaineer Project - srs. 2008A |
| | | | 50,275,000 | 50,275,000 | | - | 789,180 | 50,275,000 | | | 50,275,000 | 02/01/36 | Variable | Appalachian Power Co Mountaineer Project - srs. 2008B |
| | | | 54,375,000 50,000,000 | 54,375,000 50,000,000 | | : | 1,019,531 937,500 | 54,375,000 50,000,000 | | | 54,375,000 50,000,000 | 12/01/42 12/01/42 | Variable Variable | Appalachian Power Co Amos Project - srs. 2009A Appalachian Power Co Amos Project - srs. 2009B |
| | | | 50,000,000 65,350,000 | 50,000,000 65,350,000 | - | - | 156,250 326 750 | 50,000,000 65,350,000 | | - | 50,000,000 65,350,000 | 12/01/38 01/01/41 | Variable | Appalachian Power Co Amos Project srs 2010A Appalachian Power Co Amos Project srs 2011A |
| | | | 148,011,938 | 168,012,936 | | | 2,002,967 | 168,012,936 | - | | 168,012,936 | 06/30/28 | Variable | Macvs srs 2012A |
| | | | 65,000,000 11,598,702 | 65,000,000 115,952,032 | | | 975,000 | 65,000,000 115,952,032 | - | : | 65,000,000 115,952,032 | 06/01/37 06/26/33 | Variable Variable | Ohio Power - Mitchell 2013A Gestamp - 2013A |
| | | | 65,000,000 | 65,000,000 | - | | 763,750 | 65,000,000 | - | - | 65,000,000 | 04/01/36 | Variable | WVEDA Kentucky Power Co Mitchell Proj Series 2014A |
| | | | 86,000,000 25,000,000 | 86,000,000 25,000,000 | | | 1,096,500 | 86,000,000 25,000,000 | - | - | 86,000,000 25,000,000 | 03/01/40 02/01/36 | Variable Variable | Appalachian Power Co - Series 2015 Entsorga 2016 |
| | | | 51,305,000 4,310,000 | 1.150.000 | | | 16,331 | 1,150,000 | - | - | 1,150,000 | 12/15/26 11/01/26 | Variable 2.79% | Morgantown Energy Associate Project - Series 2016 REFUNDING The City of Charleston Stadium Project - Series 2016 REFUNDING |
| | | | 4,310,000 | 58 000 000 | - | | | 58.000.000 | - | - | 58.000.000 | 06/01/37 | Variable | Knauf Insulation, Inc. Project - Series 2016 REPONDING |
| | | | | | | | | | | | | | | Triad modulation, inc. Triglet - Genes 20 Triv |
| | | | 5,597,730 3,587,673 | 20,605,652 | - | 1,249,999 | 597,564 | 19,355,654 | : | : | 19,355,654 | 06/01/31 11/01/29 | Variable Variable | HINO Motors - Series 2017A Edgewood Summit, Refund 2006 bonds |
| | | | 5,597,730 | | - | 1,249,999 | 597,564 - - | 19,355,654 1,997,973,380 8,000,000 | : | : | 19,355,654 - 1,997,973,380 8,000,000 | | Variable Variable Variable 8.75% | HINO Motors - Series 2017A Edgewood Summil, Refund 2006 bonds Proctor & Gamble Series 2018 Entsorga, VV LLC 2018 |

| Debt Position Report, Debt by Spending Unit - Unaudited January 1, 2023 - June 30, 2023 DEBT ORG OBLIGATION | STATUTORY | Original | Principal Outstanding 12/31/2022 | Debt Issued 1/1/2023 through 6/30/2023 | Principal Paid 1 1/1/2023 through 6/30/2023 | Interest Paid 1/1/2023 through 6/30/2023 | Principal Outstanding 6/30/2023 | A.II | Refunding, Defeasance, | Adjusted Principal | FINAL MATURITY | INTEREST | PURPOSE OF DEBT |
|--|----------------|--|--|---|--|---|--|---------------------|---------------------------|--|----------------------------------|----------------------------------|--|
| RG OBLIGATION CONOMIC DEVELOPMENT AUTHORITY (continued) | AUTHORITY | Debt Issuance 53,090,000 | 12/31/2022 53,090,000 | 6/30/2023 | 6/30/2023 | 6/30/2023 | 6/30/2023 53,090,000 | Adjustments | Debt Called | Outstanding 53,090,000 | 07/01/45 | 5.00% | OF DEBT Arch Recources 2020 |
| | | 26,000,000 | 26,000,000 | | 650,000 | 966,469 | 25,350,000 | | | 25,350,000 | 07/01/40 | 7.96% | Dock and Wharf Facilities 2020 (Empire Trimodal Terminal, LLC) |
| | | 150,000,000 | 5 886 824 | - | 6 374 | - | 5 880 450 | - 20 | | 5 880 430 | 06/25/46 | 0.00% | Roxul USA Inc. dba Rockwell Northgate Business Park / WVWDA and WVLIDC |
| | | 10,276,792 | 10,266,365 | - | 3,079 | - | 10,263,286 | - | | 10,263,286 | 09/01/46 | 0.00% | Northgate Business Park / WVWDA and WVIJDC |
| | | 44,985,000 125,000,000 | 44,985,000 5,610,953 | - | - | 122,194 | 44,985,000 5,610,953 | - | | 44,985,000 5,610,953 | 07/01/45 06/30/28 | 4.13% 4.00% | Arch Recources 2021 Macy's Project Series 2022A |
| | | 1,500,000,000 | 232,535,057 | 143,095,163 | | | 375,630,220 | | | 375,630,220 | 06/30/42 | 4.00% | Proctor & Gamble Series 2022A |
| | | 203,000,000 5.000,000,000 | 203,000,000 123,432,659 | - | - | 7,488,444 | 203,000,000 123,432,659 | - | - | 203,000,000 123,432,659 | 04/01/32 07/01/62 | 4.00% | Roxul USA Inc. dba Rockwell 2022A Lease revenue bonds Nucor Mason County Series 2022 |
| | | 20,000,000 | 123,432,659 | 399.000 | | 8,385 | 123,432,659 399,000 | | | 399.000 | 01/30/35 | 4.18% | Nucor Mason County Series 2022 NGK Spark Plug Mfg. (USA), Inc. 2023 |
| | | 45,000,000 40,000,000 | - | 45,000,000 40,000,000 | : | - | 45,000,000 40,000,000 | : | : | 45,000,000 40,000,000 | 06/01/38 05/01/43 | 9.83% 0.00% | Wyoming Co Coal Series 2023 Empire Green Generation LLC Series 2023 |
| | | | | | | | | | | | | | |
| venue Bonds (backed by a lease with the WV Department of Administration) | | 90,790,000 5,230,000 | | 1 | | : | : | | | : | 04/01/26 05/01/33 | 3.29% 5.23% | Various Correctional Facilities Projects (Refunding) Public Service Commission Facilities |
| | | 3,500,000 5,080,000 | | - | | - | | | | | 03/01/24 01/01/34 | Variable 5.13% | One Davis Square Weirton Office Building |
| | | 2,715,000 | | | | | | | | | 06/01/20 | 4.47% | Medical Examiner Facilities |
| | | 10,695,000 | - | - | - | | | - | - | - | 05/30/22 | 4.61% | State Energy Savings Project |
| | | 11,015,000 12,020,000 | | - | - | - | | | - | - | 08/01/34 06/01/24 | 4.71% 3.06% | Greenbrooke Building Refund Capitol Parking Garage & Huntington Office Bldg |
| | | 25.090.000 | | | - | - | - | - | | - | 12/15/22 | 2.07% | Lease Revenue 2012 (Refund Diamond Project) |
| | | 81,310,000 | | - | - | | - | - | - | - | 06/01/29 | 3.83% | Lease Revenue 2012 Srs. A (Refund Correctional Facilities) |
| | | 23,225,000 | - | - | | | - | - | - | - | 11/01/29 06/01/40 | 3.17% | Lease Revenue 2012 Srs. B (Refund DEP) Lease Revenue Bonds Fairmont Office Building - 2015 A |
| | | 2,905,000 | - | - | - | | | - | - | | 06/01/40 | 2.67% | Lease Revenue Bonds Fairmont Office Building - 2015 B |
| | | 16,305,000 28,545,000 | : | 1 | : | : | - | : | : | | 06/01/23 06/01/40 | Variable 3.74% | Lease Revenue Bonds Clarksburg Office Building - 2015 C Lease Revenue Bonds Office Building 3 - 2015 D |
| onomic Development Authority (continued) | | | | | | | | | | | | | |
| Excess Lottery Revenue Bonds 2004 Excess Lottery Revenue Bonds Dated August 29, 2017A | 31-15 & 29-22 | 249,895,000 22,965,000 | 56,260,000 21,060,000 | 1 | : | 3,414,982 1,053,000 | 56,260,000 21,060,000 | : | : | 56,260,000 21,060,000 | 07/01/26 07/01/37 | 5.63% 3.23% | Various Economic Development Projects Cacapon/Beech Fork |
| Excess Lottery Revenue Bond dated 10/18/18 1 - Lottery Revenue Bonds - Series 2010 | | 55,195,000 155,620,000 | 49,880,000 135,940,000 | - | | 2,440,000 | 49,880,000 135,940,000 | - | 135,940,000 | 49,880,000 | 07/01/39 06/15/40 | 3.60% 4.49% | WV State Park Improvements Various Projects |
| Lottery Revenue Bonds - Series 2017 | | 142,655,000 | 125,200,000 | | 4,615,000 | 2,690,200 | 120,585,000 | | - | 120,585,000 | 06/15/40 | 3.45% | Refunding & Various Projects |
| AIRMONT STATE UNIVERSITY Lease Obligation | | | | | | | | | | | | | |
| Issue Date 12/19/17 | | 397,250 145,000 | 127,468 49,139 | - | 112,989 | 662 298 | 14,479 5,353 | 14,479 5,353 | - | 0 | 2/1/2025 | 1.99% 2.31% | Financing of Cessna 172 S Airplane for Flight Program Financing of Cessna 172 Rg Airplane for Flight Program |
| Issue Date 2/27/18 Issue Date 4/13/2018 | | 145,000 | 49,139 36,941 | - | 43,786 33,057 | 298 | 5,353 | 5,353 | | (0) 0 | 3/1/2025 4/1/2025 | 2.31% | Financing of Cessna 172 Rg Airplane for Flight Program Financing of Cessna 172M & Simulator for Flight Program |
| Revenue Bonds *Issue dated 5/9/2006 | | 8,500,000 | 0 | | | | 0 | | | 0 | 05/01/26 | Variable | Engineering Technology Building |
| *Issue dated 5/2/2010 - Series A | | 20,165,000 | 12.850.000 | | | - | 12.850.000 | - | 12.850.000 | - | 06/01/32 | 3.37% | Refund 2002A&B |
| *Issue dated 5/22/2012 - Series B | | 30,160,000 | 19,150,000 | - | | | 19,150,000 | - | 19,150,000 | | 06/01/32 | 3.43% | Refund 2003A&B |
| Issue dated 4/24/2015 - Series A Issue dated 7/27/21 - Series A | | 30,200,000 | 26,050,000 23,869,447 | - | 365,000 | 499,928 606,750 | 25,685,000 22,904,447 | - | | 25,685,000 22,904,447 | 06/01/45 | 3.70% 1.14% | Student Housing Facilities Refunding (2012A&B) Revenue Bonds Series 2021A |
| ISSUE Dated //2//21 - Senes A | | 26,305,000 | 23,869,447 | | 965,000 | 606,750 | 22,904,447 | | | 22,904,447 | not provided | 1.14% | Refunding (2012A&B) Revenue Bonds Series 2021A |
| Lease Obligations | | | | | | | | | | | | | |
| Revenue Bonds Issue Dated 12/20/12 | | 3,145,518 | 1,324,631 | | 111,375 | 20,532 | 1,213,255 | | | 1,213,255 | 06/20/28 | 3.10% | Energy Performance Project (PNC Loan) |
| Issue Dated 9/7/2017 Issue Dated 6/7/2021 | | 36,285,000 1,000,000 | 34,150,000 850,000 | - | 760,000 50,000 | 843,950 | 33,390,000 800,000 | : | | 33,390,000 800,000 | 06/01/47 | 5.26% 0.00% | Improvement and Refunding Bonds Energy Performance Project (0% HEPC Loan) |
| GHER EDUCATION POLICY COMMISSION | | | | | | | | | | | | | |
| Revenue Bonds Issue dated 5/14/1998A | 18B-1 et. seq. | 55,025,000 | 19,220,000 | | 2,810,000 | 504,525 | 16,410,000 | | | 16,410,000 | 04/01/28 | 5.18% | Various Projects - WVU |
| 2 - Issue dated 6/7/2000A | 18B-1 et. seq. | 36,590,868 | 11.947.668 | - | 1,686,944 | 2,556,528 | 10.260.724 | - | - | 10,260,724 | 04/01/31 | 6.19% | Various Projects - WVU |
| Issue dated 4/4/2007 Srs. A 4 - Issue dated 12/13/2017 | 18B-1 et. seq. | 25,915,000 14,305,000 | 15,765,000 | - | 1 565 000 | - 182 125 | 15,765,000 | - | 15,765,000 | 5 720 000 | 04/01/27 | 4.34% | Refund a portion of 97A&B and 2000B bonds Refund 2007A and certain maturities of the 2010A |
| 4 - Issue dated 12/13/2017 Lotten//Excess Lottery Revenue Bonds | | 14,305,000 | 7,285,000 | | 1,565,000 | 182,125 | 5,720,000 | | | 5,720,000 | 04/01/27 | 2.19% | Retund 2007A and certain maturities of the 2010A |
| Issue dated 11/18/2009 Srs. A | | 78,295,000 | 66,340,000 | | | | 66,340,000 | | 66,340,000 | - | 07/01/39 | 4.92% | Community & Technical Colleges |
| Issue dated 12/17/2010 Srs. A Issue dated 6/12/2012 Srs. A | | 16,520,000 124,190,000 | 12,880,000 87,060,000 | - | 5,520,000 | 1,966,000 | 12,880,000 81,540,000 | - | 12,880,000 | 81,540,000 | 04/01/26 04/01/34 | 5.02% 3.71% | Various Projects Refund a portion of 2004B bonds |
| Issue dated 6/12/2012 Srs B | | 7,975,000 | 5,110,000 | - | 350,000 | 94.923 | 4,760,000 | - | | 4,760.000 | 04/01/34 | 3.71% | Various Projects |
| 3 - Issue dated 11/7/2017 | | 64,075,000 | 57,352,500 | - | - | 1,407,875 | 57,352,500 | - | - | 57,352,500 | 07/01/39 | 3.30% | Refund 2009A CTC bonds |
| 4 - Issue dated 12/13/2017 | | 12,150,000 | 8,430,000 | - | 1,955,000 | 210,750 | 6,475,000 | | - | 6,475,000 | 04/01/27 | 2.19% | Refund 2007A and certain maturities of the 2010A |
| Excess Lottery Revenue Bonds Build America Bonds (BABs) 5 - Issue dated 12/17/2010 Srs. B | | 50,265,000 | 50,265.000 | | | 1.911.836 | 50,265.000 | | | 50.265.000 | 04/01/40 | 5.02% | Various Prolects |
| S-1898 Galed 12/17/2010 Sts. B | | 55,205,000 | 55,203,000 | - | - | 1,011,000 | 55,200,000 | - | - | 30,203,000 | 04/01/40 | 0.02 /0 | Various Projects |
| Revenue Bonds Issue dated 10/15/98 | | 44,345,000 | 29,755,000 | | | | 29,755,000 | | | 29,755,000 | 06/01/22 | 5.04% | WVU Hospitals, Inc. Series 1998 |
| *Issue dated 3/3/2004 | | 10,000,000 | 5,659,167 | - | 185,000 | 144,275 | 5,474,167 | - | | 5,474,167 | 03/01/34 | 5.18% | WV Veterans Nursing Home |
| Issue dated 6/23/2004 Srs. B Issue dated 6/23/2004 Srs. C | | 19,350,000 57,900,000 | | - | - | | - | - | - | - | 02/15/34 02/15/34 | 4.71% 4.71% | Camden Clark Memorial Hospital Corp. Camden Clark Memorial Hospital Corp. |
| Issue dated 4/26/2006 | | 35.000.000 | | | - | | | | | | 10/01/36 | Variable | Pallottine Health Services, Inc. |
| Issue dated 5/31/2006A | | 78,610,000 | 77,130,000 | - | - | | 77,130,000 | - | | 77,130,000 | 06/01/41 | 4.61% | WV United Health Sys Oblig Grp - United Hospital Center Project |
| Issue dated 10/6//2007A Issue dated 2/29/2008 - Series A | | 24,600,000 4,300,000 | 980.000 | - | - | | 980,000 | - | - | 980.000 | 02/15/34 03/01/19 | Variable 5.53% | Camden Clark 2007 Fairmont General - Refunding |
| Issue dated 6/17/2008 | | 127.355.000 | 107,995,000 | - | - | 904,673 | 107,995,000 | - | - | 107,995,000 | 12/01/37 | Variable | CAMC |
| Issue dated 6/30/2008 | | 148,920,000 | 43,120,000 | - | - | - | 43.120.000 | - | - | 43.120.000 | 10/01/43 | 6.75% | Thomas Health System WV United Health System Oblicated Group - Refunding |
| Issue dated 8/25/2008 - Series B Issue dated 9/11/2008 - Series D | | 46,765,000 45,750,000 | 43,120,000 45,750,000 | | - | | 43,120,000 45,750,000 | - | - | 43,120,000 45,750,000 | 06/01/41 06/01/33 | 4.57% ARCs | WV United Health System Obligated Group - Refunding WVU Hospitals |
| Issue dated 9/10/2008 - Series F | | 35,155,000 | | - | - | | · · · | - | | | 06/01/35 | 5.80% | WV United Health System Obligated Group - Refunding |
| Issue dated 9/30/2008 - Series A | | 26,000,000 | 22,600,605 | - | - | 237,317 | 22,600,605 | 2.045.000 | - | 22,600,605 | 06/30/21 | Variable | CAMC Teays Valley 2008 Series A |
| Issue dated 10/15/2008 - Series A Issue dated 10/15/2008 - Series B | | 48,480,000 48,475,000 | 30,595,000 30,335,000 | | - | 237,317 235,197 | 30,595,000 30,335,000 | 2,045,000 2.040.000 | - | 28,550,000 28,295,000 | 01/01/34 01/01/34 | Variable Variable | Cabell Huntington Hospital, 2008A Cabell Huntington Hospital, 2008B |
| Issue dated 1/27/2009 - Series A | | 14,415,000 | | - | - | | · · · | _,040,000 | | | 02/01/29 | 6.00% | Cabell Huntington Hospital, 2008B Cabell Huntington Hospital |
| Issue dated 8/31/2009 - Series A | | 179,925,000 | 77,575,000 | - | - | - | 77,575,000 | - | - | 77,575,000 | 09/01/32 | 5.51% | CAMC - Refunding & New Money |
| Issue dated 12/9/2009 Issue dated 11/1/2010 | | 103,405,000 8 428 228 | 103,405,000 6 145 572 | | - | | 103,405,000 6 145 572 | - | - | 103,405,000 6 145 572 | 06/01/39 | 5.59% Variable | WV United Health System Obligated Group CAMC 2010A |
| Issue dated 3/1/2011 | | 50,000,000 | 50,000,000 | - | - | | 50,000,000 | - | - | 50,000,000 | 03/01/41 | Variable | WV United Health Systems 2011A (Wells Fargo) |
| Issue dated 3/1/2011 | | 41,000,000 | - | - | - | | - | - | - | - | 03/01/41 | Variable | WV United Health Systems 2011B (United) |
| Issue dated 3/1/2011 Issue dated 4/12/2011 | | 9,000,000 28,995,000 | - | - | | - | - | - | - | - | 03/01/41 | Variable 9.13% | WV United Health Systems 2011C (United) Highland Hospital |
| Issue dated 6/30/2011 | | 8,815,000 | 8,815,000 | | - | - | 8,815,000 | | | 8,815,000 | 01/01/18 | Variable | Highland Hospital WVU Medical Corp, 2011A |
| Issue dated 6/30/2011 Issue dated 8/1/2012 - Series A | | 44,865,000 | 9,309,246 25,770,000 | - | - | | 9,309,246 | - | - | 9.309.246 | 06/30/26 06/01/41 | Variable | WV United Health Systems 2011 D&E WV United Health Systems - Refunding |
| | | 38,145,000 | 25,770,000 | - | - | - | 25,770,000 | | - | 25,770,000 | 06/01/41 12/31/41 | Variable Variable | w v united Health Systems - Refunding |
| | | 50 080 000 | | | | | | | | | | | |
| Issue dated 8/1/2012 - Series B Issue dated 8/1/2012 - Series C Issue dated 10/2012 - Series D | | 50,080,000 23,770,000 45,680,000 | 50,080,000 13,650,000 45,680,000 | | | | 50,080,000 13,650,000 45,680,000 | | | 50,080,000 13,650,000 45,680,000 | 12/31/41 06/01/30 06/01/33 | Variable Variable Variable | WV United Health Systems - Refunding WV United Health Systems - Refunding WV United Health Systems - Refunding |

| | Vest Virginia State Treasurer's Office Debt Position Report, Debt by Spending Unit - Unaudited January 1, 2023 - June 30, 2023 DEBT | STATUTORY | Original | Principal Outstanding | Debt Issued 1/1/2023 through | Principal Paid 1/1/2023 through | Interest Paid 1/1/2023 through | Principal Outstanding | | Refunding, Defeasance, | Adjusted Principal | FINAL MATURITY | INTEREST | PURPOSE |
|--|--|----------------|---------------------------|---------------------------|------------------------------------|---------------------------------------|--------------------------------------|---------------------------|-------------|---------------------------|--------------------------|-----------------------|-------------------------|---|
| Norm | | AUTHORITY | Debt Issuance | 12/31/2022 | 6/30/2023 | 6/30/2023 | 6/30/2023 | 6/30/2023 | Adjustments | Debt Called | Outstanding | DATE | RATE | OF DEBT |
| Normal bit is a start with the star | Issue dated 10/2/2012 - Series E | | | | - | - | | | | | | | | |
| Image: problemConstruction | | | 18,268,367 210,675,000 | 2,905,112 210,675,000 | | | | 2,905,112 210,675,000 | | 210,675,000 | 2,905,112 | | | WV United Health Systems Obligated Group |
| Norm 1.200 < | Issue dated 06/18/14 | | 45.625.000 | 45.625.000 | - | - | - | 45.625.000 | - | - | 45.625.000 | 12/31/28 | 3.81% | CHARLESTON AREA MEDICAL CENTER 2014 A |
| $ \begin{array}{c c c c c c c c c c c c c c c c c c c $ | Issue dated 06/25/15 | | 5,240,000 | 5,240,000 | - | | | 5,240,000 | - | | 5,240,000 | 01/01/44 | 4.44% | VALLEY HEALTH SYSTEMS OBLIGATED GROUP SERIES 2015 |
| | | | | 18,500,000 | | | - | | | | | | | POTOMAC VALLEY HOSPITAL SERIES 2015 A WVUHS OBLIGATED GROUP |
| Normal (1) 1000 (1) < | Issue date 05/15/16 | | 260,890,000 | 237,580,000 | - | | | 237,580,000 | - | | 237,580,000 | 06/01/41 | 2.96% | WVUHS 2016 A |
| NAME | Issue dated 7/11/18 Series A | | 218,550,000 | 218,550,000 | - | - | - | 218,550,000 | - | - | 218,550,000 | 06/01/51 | 4.25% | WVUHS 2018 A |
| mining minin minin minin <td></td> <td></td> <td></td> <td>210,850,000 56,880,000</td> <td></td> <td></td> <td></td> <td>210,850,000 56,880,000</td> <td>-</td> <td></td> <td></td> <td></td> <td></td> <td>WVUHS 2018 B WVUHS 2018 C</td> | | | | 210,850,000 56,880,000 | | | | 210,850,000 56,880,000 | - | | | | | WVUHS 2018 B WVUHS 2018 C |
| Image: state of the | Issue dated 7/31/18 Series D | | | 23,680,000 | - | | | 23,680,000 | - | | 23,680,000 | | 1.62% | WVUHS 2018 D |
| Image: state of the state | Issue dated 8/28/18 Series A | | 240,300,000 | 235,180,000 | | | | 235,180,000 | | | 235,180,000 | 01/01/47 | 4.15% | Cabell Huntington 2018 A |
| Image: Note of the section of the sectin of the sectin of the section of the section of the section of | | | 31,275,000 87,985,000 | 31,275,000 87,985,000 | | | | 31,275,000 87,985,000 | | | 87,985,000 | | 5.18% 3.45% | Cabell Huntington 2018 B CAMC |
| Image: Note of the second s | | | 16,031,818 | | - | - | - | 16,031,818 | - | - | 16,031,818 | 06/19/21 | | |
| | Issue dated 11/23/2020 Series A | | 8,000,000 | 8,000,000 | | | | 8,000,000 | | | 8,000,000 | not provided | 1.86% | HealthNet Aeromedical Services, Inc. |
| No. 10031 No. 10032 | | | | 335,000,000 | 100.000.000 | - | 1.435.667 | | - | - | | | | |
| | | | | - | | - | 1,000,139 | | - | - | | 03/01/53 | Variable | Vandalia Health Group 2023 Series A |
| | Lease Obligations | | | | 203,830,000 | | | | | | | | | |
| | | | 7,344,473 | 6,600,362 | - | | - | 6,600,362 | | - | 6,600,362 | 3/5/2030 | 2.13% | Tax-Exempt Lease - HealthNet Aeromedical Services, Inc. 2020 |
| $ \begin{array}{c c c c c c c c c c c c c c c c c c c $ | Single-Family Mortgage Revenue Bonds | | | | | | | | | | | | | |
| $ \frac{1}{10000000000000000000000000000000000$ | Issue dated 4/23/13 SRS A | 31-18 | 21,000,000 | 9.055.000 | | 690,000 | 141,405 | 8,365,000 | | | 8.365.000 | 11/01/41 11/01/28 | 2.78% | Single Family Housing |
| $ \begin{array}{c c c c c c c c c c c c c c c c c c c $ | | | 48,865,000 | 6,255,000 | | 1 205 000 | 208 724 | 6,255,000 | : | 6,255,000 | 16.470.000 | | | Single Family Housing |
| $ \begin{array}{c c c c c c c c c c c c c c c c c c c $ | Issue Dtd 9/10/15 Series CD | 31-18 | 70,060,000 | 30,770,000 | - | | 545,606 | 29,145,000 | | | 29,145,000 | 11/01/45 | 3.50% | Single Family Housing |
| $ \begin{array}{c c c c c c c c c c c c c c c c c c c $ | Issued dated 6/27/18 Series A | 31-18 31-18 | | 15.285.000 | | 965,000 575,000 | 333,741 248,896 | 14,710,000 | | | 14,710,000 | 11/01/48 | 3.46% | Single Family Housing Single Family Housing |
| marked 19202 blank 11.4 1.0000 1.000 1.000 </td <td>Issued dated 2/20/19 Series A</td> <td>31-18</td> <td>35,000,000</td> <td>25,700,000</td> <td></td> <td>835,000</td> <td>399,949</td> <td>24,865,000</td> <td>:</td> <td></td> <td>24,865,000</td> <td>11/01/49</td> <td>3.35%</td> <td>Single Family Housing</td> | Issued dated 2/20/19 Series A | 31-18 | 35,000,000 | 25,700,000 | | 835,000 | 399,949 | 24,865,000 | : | | 24,865,000 | 11/01/49 | 3.35% | Single Family Housing |
| $ \begin{array}{cccccccccccccccccccccccccccccccccccc$ | Issued dated 6/18/2020 Series A | 31-18 | 30,000,000 | | - | 755,000 | 268,223 | | | | | | 0.00% | Single Family Housing |
| $ \begin{array}{cccccccccccccccccccccccccccccccccccc$ | Issued dated 10/29/2020 Series BC | 31-18 | 44,960,000 | 36.885.000 | | 1,255,000 | | | | | | 11/01/50 | 0.00% | Single Family Housing |
| $ \frac{1}{10000} + \frac{1}{100000} + \frac{1}{10000000000000000000000000000000000$ | Issued dated 6/8/21 Series A Issued dated 9/30/21 Series A | 31-18 31-18 | 30,000,000 | 28,765,000 | | 650,000 | 242,638 | 28,115,000 | | | 28,115,000 10,750,000 | | 0.00% | Single Family Housing |
| $ \begin{array}{cccccccccccccccccccccccccccccccccccc$ | Issued dated 5/13/22 Series A | | | | - | 375,000 | 541,825 | | - | | | | | Single Family Housing |
| And the state is the | Issued dated 12/15/2022 Series C | 31-18 | 45.000.000 | | 50 000 000 | | | 45.000.000 | | | 45,000,000 | 11/01/52 | 3.01% | Single Family Housing |
| $ \frac{1}{10000000000000000000000000000000000$ | McCormick Crossing Project, issued 10/1/2020 Charls Towers 2/26/21 Stockton Greene | | 5,500,000 5,200,000 | 5,200,000 | - | 3,550,000 | | | : | - | | 9/1/2023 4/15/2024 | 0.00% 0.21% 0.00% | McCormick Crossing Project Muttfamily Housing Revenue Bonds - Charles Towers Muttfamily Housing Revenue Bonds - Stockton Greene |
| Rest 1 <th1< th=""> 1 1 1</th1<> | | | 3,300,000 | 3,300,000 | | | | 3,300,000 | | | 3,300,000 | 2/11/2024 | 0.00% | Walkaning Housing Revenue Bonds - Joseph's Crossing |
| $ \frac{1}{125011} + \frac{1}{125011} + \frac{1}{12501} + \frac{1}{12500} + \frac{1}{12500} + \frac{1}{12500} + \frac{1}{125000} + \frac{1}{12$ | Revenue Bonds | | | | | | | 05 155 000 | | | | | | |
| $ \begin{tabular}{ c c c c c c c c c c c c c c c c c c c$ | Issue dated 11/3/2011 | | 51,910,000 | 48,240,000 | | | | 48.240.000 | | | | 05/01/41 | 4.26% | Various Projects |
| $ \frac{1}{10000000000000000000000000000000000$ | Issue dated 4/15/2020 | | | | - | - 2 190 000 | | | - | - | | | | Improvement and Refunding Revenue Bonds |
| $ \begin{array}{cccccccccccccccccccccccccccccccccccc$ | | | 373,300 | 41,000,000 | | 2,100,000 | /12,040 | 38,710,000 | | | 38,710,000 | 03/01/30 | 3.7176 | Relationing Revenue Bolitas |
| Issue de 1/19 65,422,60 7,22,73/1 62,15,81 1 5 65,161 10/1721 2,78/1 Preside 1016 002 Issue de 1015 0020 1,907,343 1,307,143 1 42,03 4,14 63,08 1,1721 2,78/1 Preside 1016 002 4,59/1 1,107,033 4,59/1 1,107,033 4,59/1 1,107,033 4,59/1 1,107,033 4,59/1 1,107,033 4,59/1 1,107,033 4,59/1 1,107,033 4,59/1 1,101,033 1,101,031,033 | Loose obligations | | | | | | | | | | | | | |
| Issue of U172020 43,3,67 21,37,6 21,3 | Issued 8/1/19 | | 56,422,806 | 56,228,727 | - | 82,909 | 1,437,341 | 56,145,818 | - | - | 56,145,818 | 10/17/21 | 2.78% | Pharmacy Building and Graduate Housing |
| $ \begin{array}{cccccccccccccccccccccccccccccccccccc$ | Issued 5/1/2020 Issued 10/1/2020 | | 316,297 433,407 | 128,714 213,716 | | | | 65,350 169,684 | - | | | | | |
| Image: 1000000000000000000000000000000000000 | Issued 10/15/2022 | | 1,970,563 | 1,590,162 | - | | - | 1,590,162 | | | 1,410,821 | 10/15/2026 | 4.59% | COB IT Equipment |
| Provenue Bonds issue dated 5/23/021 17-164 166.370.000 155.180.000 2.3070.000 3.005.813 152.110.000 0.601/47 3.7% Reads to Prosperty Reads to Prosperty Provenue Bonds issue dated 5/23/021 17-164 166.370.000 3.278.100 3.005.813 152.110.000 0.601/47 3.7% Reads to Prosperty Reads to Prosperty Provenue Bonds issue dated 5/23/021 1.255.39 419.37 6 5.370.000 5.370.000 7.535.57 322.245.000 0.601/47 3.7% Reads to Prosperty Reads to Prosperty Provenue Bonds issue dated 5/23/021 1.255.39 419.37 6 5.370.000 5.370. | | | | | 8,600 | | - | | - | | 8,600 | | | |
| $\frac{1}{1000} = \frac{1}{1000} \frac{1}{10$ | ARKWAYS AUTHORITY | | | | | | | | | | | | | |
| Autor Current C | Issue dated 7/31/2018 | | 166,370,000 | 155,180,000 | | | | | | | | | | |
| Marce 1,255,39 1,857,99 4,9,75 5,00 5,74 369,83 - - 369,85 327,22 2,74% Energy Eldiency Projet, Phas 3E COUNT ATTENT Reverse Bonds (with appropriated det service from the General Revenue Fund) Integro Revenue Bonds Integro Revenue Bonds 16-90 165,980,000 161,21,250 - 61,921,250 - 707,122 2,75% Revenue Bonds 1- issue dated 4/3/2007 16-90 165,980,000 161,921,500 - 61,921,250 - 707,122 2,75% Revenue Bonds 1- issue dated 51/2012 1- 16-90 25,575,000 103,51,000 - 426,000 103,10,000 - 10,130,000 707,122 2,75% Schood Construction and Maintenance issue dated 51/2012 10,130,000 707,122 2,75% Schood Construction and Maintenance issue dated 51/2014 10,300,000 707,122 2,75% Schood Construction and Maintenance issue dated 51/2014 10,300,000 707,122 2,75% Schood Construction and Maintenance issue dated 51/2014 10,300,000 707,122 2,75% Schood Construction and Maintenance issue dated 51/2014 10,300,000 </td <td>Issue dated 6/23/2021</td> <td>17-16A</td> <td>333,630,000</td> <td>327,615,000</td> <td>-</td> <td>5,370,000</td> <td>7,553,575</td> <td>322,245,000</td> <td>-</td> <td></td> <td>322,245,000</td> <td>06/01/51</td> <td>2.62%</td> <td>Roads to Prosperity</td> | Issue dated 6/23/2021 | 17-16A | 333,630,000 | 327,615,000 | - | 5,370,000 | 7,553,575 | 322,245,000 | - | | 322,245,000 | 06/01/51 | 2.62% | Roads to Prosperity |
| U122EkE/BC3C 1.255.39 1.40.75 9 50.023 5.74 360.83 - 369.85 0.02722 2.74% Energy Efficiency Project, Phase 3B HOL BULING AUTHORY Revenue Bonds (with appropriated det service from the General Revenue Fund) Issue dated 40/2017 18-80 6 9.925.00 6 61.921.250 6 7.07/12 2.75% Refunding Issue Insue dated 40/2017 18-80 6 9.925.500 6 9.925.500 707127 2.75% School Construction and Maintenance 5 Insue dated 40/2017 18-80 25.575.000 10.351.500 - 426.000 89.110 9.925.500 - - 9.825.500 070127 2.75% School Construction and Maintenance 5 Issue dated 41/2015 18-80 24.450.00 11.276.000 - 426.000 19.450.00 - 10.95.00 700127 2.75% School Construction and Maintenance 5 Issue dated 11/2016 18-80 24.450.00 11.276.000 - 426.000 19.450.00 - 10.95.000 700132 2.65% School Construction and | OTOMAC STATE COLLEGE | | | | | | | | | | | | | |
| Revenue Bonds (with appropriated delt service from the General Revenue Fund) Issue dated \$20007A 16:90 0 16:21.250 - 6 6 9.21.250 - 7 701/22 4.05% Refunding Issue Lossing Advert \$20007A 10:800 16:800 16:21.250 - - 6 9.22.500 - 10:900 701/22 27.0% School Construction and Maintenance Lossing Advert \$20007A 16:40 25.57.5000 10:35.500 - 4.05.00 701/22 27.0% School Construction and Maintenance Lossing Advert \$4/2013 16:40 25.57.500 10:35.500 12.26.500 13.08.500 - 13.08.500 701/22 27.0% School Construction and Maintenance Issue dated \$21/2014 A 26.05.500 13.38.500 - 25.500 17.450.00 701/32 2.8% School Construction and Maintenance Issue dated \$11/2016 B 18:90 21.25.500 17.450.00 17.450.00 70.191.3 2.8% School Construction and Maintenance Issue dated \$11/2016 B 18:90 21.25.000 17.450. | U12ENÉRGYLEASE-PSC | | 1,255,399 | 419,875 | - | 50,023 | 5,744 | 369,853 | | - | 369,853 | 03/27/22 | 2.74% | Energy Efficiency Project, Phase 3B |
| Revenue Bonds (with appropriated debt service from the General Revenue Fund) 1.8.4.0 2.5.5.7.5.0.0 1.0.8.4.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0 | Revenue Bonds (with appropriated debt service from the General Revenue Fi | und) | | | | | | | | | | | 1.050 | |
| Lotes Lotes School Construction and Maintenance 1 - issue dated 5/15/2012 18-80 25,575.000 10.351.500 - 426,000 19,255.000 - 10,255.000 7/01/27 2.78% School Construction and Maintenance 1 - issue dated 5/15/2012 18-90 24,425.000 11,275.000 - 385.000 13,455.000 - 10,151.000 7/01/27 2.78% School Construction and Maintenance Issue dated 5/12/012 18-90 24,425.000 11,275.000 - 35,450.00 - 10,151.000 7/01/27 2.78% School Construction and Maintenance Issue dated 11/1/2016 B 18-90 21,255.000 141,463 13,455.000 - 14,745.000 - 14,745.000 7/01/31 2.85% School Construction and Maintenance Issue dated 11/1/2016 B 18-90 21,255.000 17,350.000 - 17,350.000 7/01/31 2.85% School Construction and Maintenance Issue dated 11/4/2015 B 51,250.000 17,350.000 - 17,350.000 - 17,350.000 - < | | | 185,980,000 | 61,921,250 | - | - | | 61,921,250 | | 61,921,250 | | 07/01/22 | 4.05% | Refunding Issue |
| 1 - Issue data d/4/2013 18-9D 24,425,000 - 385,000 12,25,600 10,91,000 - - 10,91,000 701/128 270% School Construction and Maintenance Issue data d/1/2015 18-9D 21,340,000 13,276,000 - 355,000 144,560 15,030,000 - - 11,030,000 701/128 2.8% School Construction and Maintenance Issue data d/14/2016 A 18-9D 21,340,000 - 22,5500 141,463 13,485,000 - - 13,030,000 2.8% School Construction and Maintenance Issue data d/14/2016 A 18-9D 21,340,000 - 24,5700 - - 13,085,000 701/128 2.8% School Construction and Maintenance Issue data d/12018 A 18-9D 21,340,000 - 24,950,000 - - 13,485,000 - - 13,485,000 701/128 2.8% School Construction and Maintenance Issue data d/1/2016 School Construction and Maintenance - 17,350,000 - 17,350,000 - 17,350,000 - 11,356,500 7071/128 2.8% School Constru | Lottery Revenue Bonds | | 25 575 000 | 10,351 500 | | 426 000 | 89 110 | 9,925 500 | - | | 9 925 500 | 07/01/27 | 2.78% | School Construction and Maintenance |
| Issue dated 1/14/2016 Å 18-80 21/340,000 13/200,000 - 256,000 14/4/43 13/36,000 - - 13/36,000 70/1012 2.58% Schood Construction and Maintenance Issue dated 1/12/2016 Å 18-80 21/340,000 13/300,000 - 250,000 14/450,00 - - 13/45,000 70/1013 2.58% Schood Construction and Maintenance Issue dated 1/12/2016 Å 39,580,000 30,300,000 - 447,000 281,970 29,862,000 - 29,862,000 70/1013 2.85% Schood Construction and Maintenance Excess Lottery Revenue Bonds - - 17,350,000 - 17,350,000 - 17,350,000 - 07/01/30 4.39% Schood Construction and Maintenance Issue dated 1/1/2020 F Seless 0.517/1420/168 Seless 0.517/1420/168 53,780,000 - - 36,750,00 70/01/30 5.00% Relunding Issue dated 1/1/2020 F 11,10,000 15,550,000 - 10,258 11,10,000 - 11,25,800,00 - | 1 - Issue dated 4/4/2013 | | 24,425,000 | 11,276,000 | | 363.000 | 123.650 | 10 913 000 | | | 10.913.000 | 07/01/28 | 2.70% | School Construction and Maintenance |
| Issue dated /18/2018 A 39,580,000 30,306,000 - 447,000 28,1970 29,882,000 - 29,862,000 0701733 2.85% School Construction and Maintenance Excess Lottery Revenue Bonds - - 7,350,000 - 17,350,000 - 17,350,000 - 17,350,000 - 17,350,000 - - 36,750,000 7701730 2.85% School Construction and Maintenance Issue dated /14/2015 School 20000 17,350,000 - 17,350,000 - - 36,750,000 7701730 2.45% School Construction and Maintenance Issue dated /14/2015 School 2015 School 2000 - 12,550.00 - - 36,750,00 7701730 5.00% Refunding and Revenue bonds Issue dated /11/20202 15,110,000 15,556,000 - 11,10,000 - 11,10,000 - 11,10,000 - 11,10,000 5.00% Refunding and Revenue bonds Excess Lottery Revenue Bonds (Dualified School Construction Bonds) - - 30,000,000 - | Issue dated 1/14/2016 A | | 21,340,000 | 13,700,000 | | 265,000 | 141,463 | 13,435,000 | | | 13,435,000 | 07/01/31 | 2.58% | School Construction and Maintenance |
| Issue dated 71/4/2018 25 000,000 71 350,000 - - 17,350,000 - 07/01/30 4.39% School Construction and Maintenance Issue dated 71/4/2015 Seles | Issue dated 11/1/2016 B Issue dated 4/18/2018 A | 18-9D | 21,255,000 39,580,000 | 14,995,000 30,309,000 | - | 250,000 447,000 | 157,450 281,970 | 14,745,000 29,862,000 | : | : | 14,745,000 29,862,000 | | 2.68% 2.85% | School Construction and Maintenance School Construction and Maintenance |
| Issue dated 11/4/2015 Series 2015A 63,240,000 73,280,000 12,25,000 15,558,000 707123 2,45% Refunding Issue dated 11/4/2015 Series 2015A 63,780,000 15,656,000 15,558,000 - - 30,701/30 5,0% Refunding Issue dated 11/4/2015 Series 2015A 11,110,000 15,558,000 - - - 30,701/30 5,0% Refunding and Revenue bonds Issue dated 71/2022 11,110,000 11,110,000 - 102,584 11,110,000 - 11,110,000 701/142 5,00% Refunding and Revenue bonds Excess Lateral 70/2005A 30,000,000 - - 30,000,000 - 24,510,475 5,495,522 691/524 0.12% School Construction and Maintenance 2 - issue dated 11/1/2004B 48,200,000 - - 30,500,000 - 24,510,475 5,495,522 691/524 0.12% School Construction and Maintenance | | | 25 000 000 | 17 350 000 | - | - | - | 17 350 000 | | 17 350 000 | | 07/01/30 | 4 30% | School Construction and Maintanance |
| Issued dated 7/1/2022 11,110,00 11,110,00 102,584 11,110,00 11,110,00 07/01/42 5.00% Refunding and Revenue bonds Excess Lottery Revenue Bonds (Qualified School Construction Bonds) 2 - Issue dated 7/1/2008A 30,000,000 30,000,000 - 24,510,478 5,489,522 06/15/24 0.12% School Construction and Maintenance 3 - Issue dated 11/1/2008B 48,200,000 48,200,000 48,200,000 - 34,515,377 13,684,623 06/15/26 0.88% School Construction and Maintenance | Issue dated 11/4/2015 Series 2015A | | 63,640,000 | 37,980,000 | - | 1,225,000 | 416,550 | 36,755,000 | | | 36,755,000 | 07/01/28 | 2.48% | Refunding |
| Excess Lottery Revenue Bonds (Qualified School Construction Bonds) 2 - Issue dated 7/19/2008A 30,000,000 30,000,000 30,000,000 - 24,510,478 5,489,522 06/15/24 0.12% School Construction and Maintenance 3 - Issue dated 1/11/7209B 48,200,000 48,200,000 48,200,000 - 34,515,377 13,884,623 06/15/28 0.85% School Construction and Maintenance | | | | | | 81,000 | | | : | | | | | |
| 2 - Issue date/ 17/2/2008A 30.000,00 30.000,00 - 24,510,478 5,489,522 061524 0.12% School Construction and Maintenance | | | | | | | | | | | | | | |
| | 2 - Issue dated 7/9/2009A | | | | | - | | | | | | | | School Construction and Maintenance |
| | | | | | | | | | | | | | | |

| ary 1, 2023 - June 30, 2023 DEBT OBLIGATION | STATUTORY | Original Debt Issuance | Principal Outstanding 12/31/2022 | Debt Issued 1/1/2023 through 6/30/2023 | Principal Paid 1/1/2023 through 6/30/2023 | Interest Paid 1/1/2023 through 6/30/2023 | Principal Outstanding 6/30/2023 | Adjustments | Refunding, Defeasance, Debt Called | Adjusted Principal Outstanding | FINAL MATURITY DATE | INTEREST | PURPOSE OF DEBT |
|--|--|--|--|---|--|---|--|-------------|--|--|--|---|--|
| HERD UNIVERSITY | AUTHORITY | Debt issuance | 12/31/2022 | 6/30/2023 | 6/30/2023 | 6/30/2023 | 6/30/2023 | Adjustments | Debt Called | Outstanding | DATE | RATE | OF DEB1 |
| Note Payable Issued Issued 1/13/2022 | | 1,200,000 1,000,000 | 675,000 1,000,000 | : | 143,000 | : | 675,000 857,000 | : | : | 675,000 857,000 | 06/15/26 01/12/29 | 0.00% | Snyder/Byrd Science Renovation - Energy Savings HVAC Replacement |
| Lease Obligations | | 9,500,000 8,500,000 | 9,087,599 8,149,335 | 96,634 86,656 | 137,326 123,146 | 174,299 156,304 | 9,046,907 8,112,845 | | | 9,046,907 8,112,845 | not provided not provided | 2.88% 2.88% | Potomac Place Housing - Shepherd University Foundation Supporting Organization Potomac Place Housing - Shepherd University Foundation Supporting Organization |
| Issued 6/15/2019 | | 3,892,000 445,144 | 3,730,861 241,534 | 39,672 | 56,377 32,031 | 71,558 5,581 | 3,714,156 209,503 | : | : | 3,714,156 209,503 | not provided 06/15/26 | 2.88% 4.89% | Potomac Place Housing - Shepherd University Foundation Supporting Organization Ram Stadium Turf Replacement |
| Revenue Bonds Issue dated 11/5/2013 Issue dated 3/8/2017 | | 6,730,000 35,282,000 | 3,400,000 26,966,596 | - | 445,000 748,007 | 63,956 490,792 | 2,955,000 26,218,589 | - | : | 2,955,000 26,218,589 | 06/01/33 12/01/36 | 3.56% 3.65% | Refunding 03 and 04 bonds Refunding 05 and 07 bonds |
| SPORTATION, DEPT. OF General Obligation Bonds Safe Road Amendment | | | | | | | | | | | | | |
| Issue dated 7/8/2010A Issue dated 4/16/2015A Roads to Prosperity | CONSTITUTION CONSTITUTION | 35,135,000 133,710,000 | 14,890,000 55,650,000 | - | 12,520,000 | 1,391,250 | 14,890,000 43,130,000 | - | 14,890,000 | 43,130,000 | 06/01/23 06/01/25 | 3.16% 1.73% | Refunding Refunding |
| Issue dated 6/7/2018 A Issue dated 6/7/2018 B-1 | CONSTITUTION CONSTITUTION | 167,600,000 330,345,000 | 106,775,000 307,635,000 | - | 1,865,000 8,395,000 | 2,602,328 7,690,875 | 104,910,000 299,240,000 | : | - | 104,910,000 299,240,000 | 06/01/43 12/01/36 | 2.85% Variable | Roads to Prosperity Roads to Prosperity |
| Issue dated 6/7/2018 B-2 Issue dated 12/17/2019A-1 Issue dated 12/17/2019A-2 Issue dated 6/3/2021AB | CONSTITUTION CONSTITUTION CONSTITUTION CONSTITUTION | 302,055,000 319,715,000 280,285,000 214,085,000 | 302,055,000 312,075,000 280,285,000 203,605,000 | - | 7,830,000 | 7,158,350 7,801,875 7,007,125 5,090,125 | 302,055,000 304,245,000 280,285,000 200,000,000 | - | - | 302,055,000 304,245,000 280,285,000 200,000,000 | 06/01/43 12/01/36 06/01/44 06/01/46 | Variable Variable Variable 2.54% | Roads to Prosperity Roads to Prosperity Roads to Prosperity Roads to Prosperity |
| Revenue Bonds Issue dated 12/15/16A Issue dated 10/18/17A Issue dated 7/17/18A | WVC 17-17A WVC 17-17A WVC 17-17A | 53,380,000 219,985,000 78,810,000 | 44,865,000 142,580,000 63,315,000 | - | - | 3,564,500 1,582,875 | 44,865,000 142,580,000 63,315,000 | - | 44,865,000 | 142,580,000 63,315,000 | 09/01/22 09/01/29 09/01/33 | 2.21% 2.15% 3.03% | Highway Construction - GARVEE 2016 Highway Construction - GARVEE 2017 Highway & Bridge Projects - GARVEE 2018 |
| R DEVELOPMENT AUTHORITY Revenue Bonds | | | | | | | | | | | | | |
| Issue dated 12/4/12A-I Issue dated 12/4/12B-I | 22C-1 22C-1 | 4,430,000 15,965,000 | 510,000 5,465,000 | : | : | 5,425 109,300 | 510,000 5,465,000 | : | : | 510,000 5,465,000 | 11/01/25 11/01/26 | 2.05% 2.05% | Refund 2002A Refund 2003A-1 Bonds |
| Issue dated 12/4/12A-II Issue dated 12/4/12B-II Issue dated 12/4/12A-III | 22C-1 22C-1 22C-1 | 6,055,000 14,615,000 16,015,000 | 560,000 8,780,000 11,900,000 | - | - | 5,600 142,150 418,469 | 560,000 8,780,000 11,900,000 | - | - | 560,000 8,780,000 11,900,000 | 11/01/23 11/01/33 07/01/39 | 2.54% 2.54% 3.51% | Refund 2003A Bonds Advance Refund 2003C Bonds Refund 2000A Bonds |
| Issue dated 12/4/12B-III | 22C-1 | 9,775,000 | 7,295,000 | | - | 257,738 | 7,295,000 | | - | 7.295.000 | 07/01/40 | 3.51% | Refund 2000B Bonds |
| Issue dated 10/29/13A-II Issue dated 12/7/16A-II Issue dated 2/8/18 A-IV | 22C-1 22C-1 22C-1 | 40,245,000 51,105,000 31,520,000 | 17,610,000 40,645,000 27,365,000 | - | - | 370,469 907,156 603,122 | 17,610,000 40,645,000 27,365,000 | : | - | 17,610,000 40,645,000 27,365,000 | 11/01/29 11/01/39 11/01/44 | 3.11% 3.64% 3.64% | Refund 2003B and 2003D Bonds Refund 2005 A-II, 2005 B-II and 2006A-I Bonds Refunded 2005A-IV and a portion of 2005 B-IV |
| Issue dated 2/28/18 B-IV | 220-1 | 7,961,000 | 6,150,000 | - | - | 107,625 | 6,150,000 | - | - | 6,150,000 | 11/01/35 | 3.50% | Refunded 2003A-1V and a portion of 2005 B-IV Refunded remaining portion of 2005 B-IV |
| Revenue Bonds Payable / Line of Credit Issue dated 8/13/2019A | 22C-1 | 13,150,000 | (0) | - | | - | (0) | - | | (0) | 12/01/21 | 2.24% | Interim Design Loans |
| LIBERTY UNIVERSITY Revenue Bonds Issue dated 5/31/12 | | 10 000 000 | 4 330 482 | | : | 55 974 | 4 330 482 | | | 4 330 482 | 11/01/27 | 2.50% | Science Center and other improvements |
| Issue dated 3/6/13 Issue dated 9/20/18 Issue dated 5/20/21 | | 9,810,000 5,132,000 3,020,000 | 4,195,000 4,310,667 2,943,183 | - | 690,000 107,583 | 54,070 81,603 32,827 | 3,505,000 4,203,083 2,943,183 | - | : | 3,505,000 4,203,083 2,943,183 | 05/01/28 06/01/38 05/01/36 | 2.22% 3.65% 2.17% | University Refunding Revenue Bonds Series 2013 Capital Improvements Tax Exempt Lease Purchase Obligation Series 2021 |
| FRASTRUCTURE & JOBS DEVELOPMENT COUNCIL General Obligation Bonds | | | | | | | | | | | | | |
| 2 Issue dated 5/12/99A Issue dated 9/14/11 Issue dated 1/22/15A | 31-15B 31-15B 31-15B | 69,693,910 18,615,000 65,965,000 | 25,052,887 | - | - | 723.925 | 25,052,887 | 15,853,784 | - | 9,199,103 | 11/01/26 11/01/22 11/01/26 | 5.29% 1.61% 1.77% | Infrastructure & Economic Development Refund a portion of 96B, 98B & 99B Refund a portion of 96D, 98A & 2006 |
| Issue dated 1/2/15A | 31-15B 31-15B | 28,215,000 | 11,300,000 | - | - | 282,500 | 11,300,000 | - | - | 11,300,000 | 11/01/26 | 2.06% | Refund is particle of 960, 964 & 2006 Refund final portion of 2006 Bonds |
| Revenue Bonds Issue dated 12/4/2012A Issue dated 11/30/2016A | 31-15A 31-15A | 27,435,000 74,320,000 | 22,570,000 57,020,000 | 1 | : | 359,250 1,364,175 | 22,570,000 57,020,000 | : | : | 22,570,000 57,020,000 | 10/01/39 10/01/45 | 3.11% Variable | Refund the remainder of 2003A Bonds Refund 2006 Series A, 2006 Series B, and 2007 Series A |
| Excess Lottery Revenue Bonds Issue dated 10/16/2014A | 31-15A | 75,790,000 | 53,150,000 | | | 1,328,750 | 53,150,000 | | | 53,150,000 | 07/01/34 | 3.28% | Chesapeake Bay/Greenbrier River Projects |
| ATE UNIVERSITY Revenue Bonds | | | | | | | | | | | | | |
| Issue dated 12/18/2012 Issue dated 2/20/13 Series A | | 8,930,000 2,815,000 | 8,466,667 115,417 | - | : | : | 8,466,667 115,417 | : | 8,466,667 115,417 | | 10/01/37 10/01/21 | 3.46% 2.27% | Refund 1996 bonds and capital improvements Refund 2002 Bonds & capital improvements |
| Issue dated 02/6/14 Issue dated 5/5/2021 | | 2,700,000 40,500,000 | 1,852,000 35,634,506 | - | 618,642 | 61,579 341,490 | 1,852,000 35,015,864 | - | - | 1,852,000 35,015,864 | 10/01/33 06/01/45 | 6.65% 1.90% | Athletic Complex Future Advance Project Funding Note |
| IVERSITY Revenue Bonds | | | | | | | | | | | | | |
| Issue dated 8/16/11A Issue dated 9/22/11B Issue dated 07/26/12A | | 12,710,197 187,605,000 13,270,555 | 6,751,638 143,720,000 10,500,236 | - | 327,799 - 169,140 | 127,865 - 236,255 | 6,423,839 143,720,000 10,331,096 | | 143,720,000 | 6,423,839 - 10.331.096 | 08/16/26 10/01/36 04/01/42 | 3.90% 3.46% 4.50% | Purchase of Building Refund various leases & finance improvements Suncrest Center Property Acquisition |
| Issue dated 12/13/12B | | 4,800,000 138,325,000 | 2,678,519 135.630.000 | - | 97,788 | 236,255 85,868 | 2,580,731 135,630,000 | | 135.630.000 | 2,580,731 | 12/01/32 | 4.50% Variable 3.53% | Suncrest Center Property Acquisition Loop Acquisition Refunding & Improvement Revenue Bonds 2013 Series A |
| Issue dated 1/29/13 A Issue dated 1/29/13 B (Taxable) Issue dated 9/16/14A | | 72,180,000 60,000,000 | 15,630,000 15,630,000 60,000,000 | - | 2,105,000 | 299,939 | 13,525,000 60,000,000 | (2,105,000) | | 15,630,000 | 10/01/42 10/01/42 10/01/44 | 3.53% 2.97% 3.87% | Refunding & Improvement Revenue Bonds 2013 Series A Refunding & Improvement Revenue Bonds 2013 Series B Improvement Revenue Bonds |
| Issue dated 9/16/14B (Taxable) | | 79,050,000 | 79,050,000 | - | - | 1,767,163 | 79,050,000 | | - | 79,050,000 | 10/01/42 | 3.87% | Improvement Revenue Bonds |
| *Issue dated 6/29/16 Issue dated 9/25/19 | | 191,666 85,840,000 | 15,875,524 82,935,000 | - | 338,983 782,500 | 429,644 1,848,150 | 15,536,541 82,152,500 | (782,500) | | 15,536,541 82,935,000 | 06/01/46 10/01/49 10/01/41 | Variable 3.08% | HSC Infrastructure Improvement Revenue Bonds, Series 2019A |
| Issue dated 9/25/19 Issue dated 3/1/2020 | | 39,125,000 377,785,000 | 39,125,000 367,430,000 | : | 5,285,000 | 978,125 4,115,954 | 39,125,000 362,145,000 | (5,285,000) | - | 39,125,000 367,430,000 | 10/01/44 | 1.82% 2.45% | Revenue Refunding Bonds, Series 2019B Refund outstanding improvement revenue bonds 2011B, 2013A, 2014A |
| Issue dated 8/6/2020 Issue dated 5/1/2021 Series A | | 12,500,000 25,670,000 | 10,750,719 25,670,000 | | 372,852 | 116,568 641,750 | 10,377,867 25,670,000 | : | : | 10,377,867 25,670,000 | 10/01/44 10/01/44 | 2.46% 3.11% | Improvement Revenue Bonds, Series 2020A Improvement Revenue Bonds, Series 2021A |
| Issue dated 5/1/2021 Series B Issue dated 4/14/22 Series A Issue dated 5/23/23 Series A | | 45,005,000 20,000,000 56,500,000 | 45,005,000 19,425,000 | 56,500,000 | - | 677,551 252,359 - | 45,005,000 19,425,000 56,500,000 | - | - | 45,005,000 19,425,000 56,500,000 | 10/10/41 10/01/36 06/15/38 | 3.06% 2.60% 4.95% | Improvement Revenue Bonds, Series 2021B (taxable) Finance Capital projects - normally operating capital improvements Improvement Revenue Bonds, Series 2023A |
| | | | | | | | | | | | | | |

| West Virginia State Treasurer's Office Debt Position Report, Debt by Spending January 1, 2023 - June 30, 2023 ORG | J Unit - Unaudited DEBT OBLIGATION | STATUTORY | Original Debt issuance | Principal Outstanding 12/31/2022 | Debt Issued 1/1/2023 through 6/30/2023 | Principal Paid 1/1/2023 through 6/30/2023 | Interest Paid 1/1/2023 through 6/30/2023 | Principal Outstanding 6/30/2023 | Adjustments | Refunding, Defeasance, Debt Called | Adjusted Principal | FINAL MATURITY DATE | | PURPOSE OF DERT |
|---|--|---|--|---|---|--|---|--|---------------------------|--|---|---|--|--|
| WV UNIVERSITY (continued) Notes Payable U12ENERGYLEASE-MC Energy Efficient Project Phase 31 | | | 7,939,141 | 2,655,286 | - | 316,343 149,521 | 36,323 71,520 | 2,338,943 3,849,058 | - | | 2,338,943 3,849,058 | 12/30/26 12/13/33 | 2.74% | Energy Efficiency Project. Phase 38 |
| U17ITSKEYGOV-Sun MGT U20 FIN-DELL HSC | | | 52,650 234,534 | 17,775 140,606 | 1 | 45,240 | 5,002 | 17,775 95,366 | : | : | 17,775 95,366 | 07/15/23 08/01/20 | 2.15% 3.55% | Energy Efficient Project Phase 3D Finance network computer Finance server equipment and software |
| eases added to reporting due to GASE | 87 Standards implementation | | | | | | | | | | | | | |
| Adjutant General, Department of WW Lesse Obligations Issued 65/01/7, effective 71/17 Issued 25/81/2, effective 22/81/ Issued 3/31/8, effective 11/18 Issued 11/11/8, effective 11/17 Issued 11/18, effective 11/17 Issued 91/19, effective 91/91 Effective 11/12/020, effective 12/ Issued 3/31/2020, effective 12/ Issued 3/31/2020, effective 12/ | 2 8 1/2020 | WVC 5A-3-5A-10 WVC 5A-3-5A-10 WVC 18B-19-12 WVC 5A-3-5A-10 | 120,000 7,500 2,834,138 468,750 3,800,000 1,884,000 6,300,000 136,385 570,000 272,480 | 18,000 4,625 2,496,036 402,188 3,446,612 1,733,280 5,145,000 99,233 5,13,000 129,428 | | | - | 18,000 4,625 2,496,036 402,188 3,446,612 1,733,280 5,145,000 99,233 513,000 129,428 | | | 18,000 4,625 2,496,036 4022,188 3,446,612 1,733,280 5,145,000 99,233 513,000 129,428 | 6/30/2022 2/28/2037 5/31/2042 1/1/2043 9/1/2044 12/1/2044 12/1/2042 11/30/2023 9/30/2030 6/30/2026 | 0.00% 0.00% 0.00% 4.00% 0.00% 0.00% 0.00% 0.00% 0.00% 0.00% | Hangar / Office Space Williamstown ADC-002-017 Office Space Livingtion ADC-040-016 Land/Office Space ERP Damile ADC-0557-018 Office Space/Land Logan ADC-0559-018 Land / Office Space Marinsburg ADC-055-046 EDA A Space Marinsburg ADC-055-046 EDA A Conflice Space Administry ADC-055-046 Office Space Charlistown ADC-055-023 Office Space - Charlestown ADC-055-023 Easter WV Regional AlignOLionit Use |
| Alcohol and Beverage Control Administ Lease Obligations | ration | | | | | | | | | | | | | |
| Issued 6/4/18, effective 7/1/18 Issued 6/13/23, effective 71/202 | 23 | WVC 5A-10-5 WVC 5A-10-5 | 1,011,000 202,200 | 101,100 | : | 101,100 | : | : | : | : | : | 6/30/2023 6/30/2024 | 0.00% 0.00% | Office Space - Charleston 16,176 sq ft of office and storage space on the 3rd and 4th floor of the WV Lottery Bldg Office Space |
| Attorney General, Office of the WV | | | | | | | | | | | | | | |
| Lease Obligations Issued 3/15/2021, effective 4/1/1 Issued 7/27/2020, effective 9/1/1 Issued 7/14/2021, effective 8/1/1 Issued 10/17/2022, effective 11 | 2020 2021 | WVC 5-3 WVC 5-3 WVC 5-3 WVC 5-3 | 144,248 195,251 803,183 1,092,385 | 93,763 43,389 423,902 1,074,970 | - | 7,212 16,271 63,044 26,122 | - | 86,551 27,118 360,858 1,048,848 | - | | 86,551 27,118 360,858 1,048,848 | 3/31/2026 8/31/2023 7/31/2024 10/31/2032 | 0.00% 0.00% 0.00% | Alkens Center, Martinsburg Lesse AGO-017-326 6th floor, L&S Bidg on Quarrier St, Charleston Lesse AGO-016-823 4th floor, Bidg 6 Capitol Complex, Charleston Lesse AGO-027-274 100 Dee Dr. Suite 101 Charleston WV 25311 AGO-023-5 |
| Auditor's Office Lease Obligations Issued 11/6/2017, effective 1/1/2 | | | | | | | | | | | | | | |
| Issued 8/20/2020, effective 9/1/2 Issued 12/10/2021, effective 1/1/ Issued 5/11/2022, effective 6/1/2 | 020 2022 2022 | | 1,992,690 450,000 492,744 165,456 | 569,338 247,500 328,496 133,284 | - | 142,335 45,000 82,124 27,576 | - | 427,003 202,500 246,372 105,708 | - | - | 427,003 202,500 246,372 105,708 | 12/31/24 08/31/25 12/31/24 05/31/25 | 0.00% 0.00% 0.00% 0.00% | ERP SAO-015-024 (p4 mo) Securities SAO-013-825 (b6 mo) Clarksburg SAO-006-024 (p6 mo) Warehouse SAO-006-525 (p6 mo) |
| Blue Ridge Community and Technical C Lease Obligations | College | | | | | | | | | | | | | |
| Morgan County (BRCTC-033) Pitney Bowes Document Solutions Morgan County Commission (BR Berkley Business Park (BRCTC-1 | CTC-021.1) 334) | WVC 18B-19-12 WVC 18B-19-12 WVC 18B-19-12 WVC 18B-19-12 WVC 18B-19-12 | 547,293 10,445 99,690 337,171 4,499,849 | 211,117 7,327 63,400 305,919 4,314,145 | - | 69,246 1,040 9,938 30,971 177,986 | 474 15 154 3,253 57,242 | 141,871 6,287 53,462 274,948 4,136,159 | 101 - 21 - | - | 141,770 6,287 53,441 274,948 4,136,159 | 06/30/24 08/31/26 02/28/26 06/30/27 06/30/32 | 0.46% 0.42% 0.50% 2.22% 2.70% | Real Property - Pines Opportunity Center Equipment - postage machine Equipment - 12 all in one copiers Real Property - Wings A 2 at The Pines Opportunity Center Real Property - C |
| BridgeValley Community and Technica Lease Obligations | I College | | | | | | | | | | | | | |
| Issued 5/1/2019 Issued 1/11/2020 Issued 11/1/2/2019 Issued 7/26/2019 Issued 9/20/2019 | | | 484,000 4,841 4,841 4,841 9,682 | 356,000 2,017 1,856 1,614 3,550 | - | 24,000 565 565 484 1 129 | - | 332,000 1,452 1,291 1,130 2,421 | - | - | 332,000 1,452 1,291 1,130 2,421 | 5/31/2029 1/10/2025 11/11/2024 7/25/2024 9/19/2024 | 0.00% 0.00% 0.00% | Monarch for Diasel Program Komax copiers Student Services Komax copiers Davis Hall Sth floor Komax copiers Davis Hall Ath floor Komax copiers Davis Hall Ath floor |
| Issued 9/20/2019 Issued 9/5/2018 Issued 7/10/2019 | | | 9,682 98,168 10,229 | 3,550 13,090 3,897 | - | 1,129 9,816 974 | - | 2,421 3,274 2,923 | - | - | 2,421 3,274 2,923 | 9/19/2024 9/4/2023 9/9/2025 | 0.00% | Komax copiers Javis Hali istn Toor Komax copiers Quadient Postage Machine-SC |
| Issued 9/17/2020 Issued 4/1/2022 Issued 2/14/2023 | | | 10,260 3,163 3,632 | 8,211 2,556 | 3,632 | 292 395 303 | - | 7,919 2,161 3,329 | - 66 - | - | 7,919 2,095 3,329 | 9/16/2025 3/31/2026 2/13/2027 | | Quadient Postage Machine-MC Komax copiers Davis Hall Finance Komax copiers Student Services |
| Consolidated Public Retirement Board Lease Obligations Issued 3/24/2023, effective 4/17/ | 2023 | | 586,169 | - | 586,169 | 58,104 | - | 528,065 | | | 528,065 | 6/30/2025 | 0.00% | Office space |
| orrections & Rehabilitation, WV Divisi Lease Obligations | on of | | | | | | | | | | | | | |
| 7/1/2021 7/1/2021 | | BJS-032-624 DJS-038-623 | 161,789 97,742 | 95,949 37,268 | 1 | 27,095 24,941 | 1,105 226 | 68,854 12,327 | 13,391 12,327 | : | 55,463 0 | 6/30/2024 6/30/2023 | 3.10% 3.10% | Building lease Building lease |
| 7/1/2021 7/1/2021 7/1/2021 | | COR-037-823 BJS-027-023 BJS-019-924 | 17,105 81,142 140,427 | 7,080 38,305 | 1 | 1,768 17,655 | 32 345 | 5,312 20,650 | 5,312 8,726 | : | 0 11,924 55,546 | 8/31/2023 10/31/2023 | 3.10% 3.10% | Building lease Building lease |
| 7/1/2021 7/1/2021 7/1/2021 | | BJS-019-924 BJS-021-024 BJS-022-N24 | 140,427 86,541 122,712 | 87,856 54,988 79,112 | - | 21,623 12,976 17.927 | 1,057 670 973 | 66,233 42,012 61,185 | 10,687 6,413 8,860 | - | 55,546 35,599 52,325 | 9/30/2024 10/31/2024 11/30/2024 | 3.10% 3.10% 3.10% | Building lease Building lease Building lease |
| 7/1/2021 7/1/2021 | | COR-101-N30 COR-099-840 | 398,714 991,047 | 351,328 945,017 | - | 19,200 18,006 | 5,175 14,394 | 332,128 927.011 | 9,489 8,899 | - | 322,638 918,112 | 11/30/2030 8/31/2040 | 3.10% 3.10% | Building lease Building lease |
| 7/1/2021 7/1/2021 | | BJS-039-N30 COR-046-623 | 360,604 304,529 | 318,879 128,849 | 1 | 16,895 77,508 | 4,705 904 | 301,984 51,341 | 8,350 38,306 | : | 293,634 13,035 | 11/30/2030 6/30/2023 | 3.10% 3.10% | Building lease Building lease |
| 7/1/2021 7/1/2021 7/1/2021 | | COR-091-928 COR-092-024 COR-080-324 | 286,953 157,925 84,739 | 242,254 100,345 | - | 18,206 31,490 15,542 | 3,498 1,710 510 | 224,048 68,855 31,451 | 8,998 3,891 7,681 | - | 215,050 64,965 23,770 | 9/30/2028 10/31/2024 3/31/2024 | 3.10% 3.10% 3.10% | Building lease Building lease |
| 7/1/2021 7/1/2021 7/1/2021 | | COR-080-324 COR-095-826 COR-089-923 | 123,812 120,545 | 46,993 97,634 68.059 | - | 11,516 | 1,351 462 | 86,118 40,731 | 5,691 26,908 | - | 23,770 80,426 13.823 | 8/31/2026 9/30/2023 | 3.10% 3.10% | Building lease Building lease Building lease |
| 7/1/2021 7/1/2021 | | COR-049-D28 COR-093-224 | 334,195 41,580 | 283,012 22,458 | - | 20,841 7.875 | 4,093 237 | 262,171 14,583 | 10,300 3.892 | | 251,870 10,691 | 12/31/2028 2/29/2024 | 3.10% 3.10% | Building lease Building lease |
| 7/1/2021 7/1/2021 | | COR-051-330 COR-087-623 | 510,545 21,407 | 447,065 8,162 | - | 25,746 5,462 | 6,566 49 | 421,319 2,700 | 12,724 2,700 | : | 408,595 0 | 3/31/2030 6/30/2023 | 3.10% 3.10% | Building lease Building lease |
| 7/1/2021 8/1/2021 11/1/2021 | | BJS-024-626 BJS-041-724 BJS-042-024 | 194,804 24,096 56,798 | 148,509 14,951 39,896 | - | 18,965 3,350 9,414 | 2,035 150 486 | 129,544 11,601 30,482 | 9,373 1,989 4,653 | | 120,170 9,612 25,829 | 6/30/2026 7/31/2024 10/31/2024 | 3.10% 3.10% 3.10% | Building lease Building lease Building lease |
| 10/1/2021 3/1/2022 | | COR-100-926 BJS-029-227 | 2,814,788 233,474 | 2,326,147 208,060 | - | 172,827 26,011 | 21,861 3,429 | 2,153,320 182,049 | 128,319 7,346 | : | 2,025,001 174,704 | 9/1/2026 2/28/2027 | 3.10% 3.10% | Building lease Building lease |
| 4/1/2022 4/1/2022 | | COR-090-325 BJS-043-325 | 68,617 34,331 | 63,139 34,331 | - | 11,257 13,916 | 734 | 51,882 20,415 | 11,084 | : | 40,798 20,415 | 3/31/2025 2/28/2027 | 3.10% 3.10% | Building Lease Building Lease |
| 7/1/2022 7/1/2022 7/1/2022 | | BJS-003-627 BJS-033-627 COR-085-624 | 624,201 161,465 528,438 | 595,232 153,972 465,683 | - | 59,070 15,280 127,961 | 8,393 2,171 5,414 | 536,162 138,692 337,722 | 29,194 7,552 63,242 | - | 506,968 131,140 274,481 | 3/31/2025 2/28/2027 3/31/2025 | 3.10% 3.10% 3.10% | Building Lease Building Lease Building Lease |
| 4/1/2022 12/1/2022 | | BJS-045-326 BJS-044-N27 | 51,176 183,119 | | 51,176 183,119 | 4,066 | 5,414 434 3,592 | 47,110 163,378 | | - | 47,110 163,378 | 3/31/2026 11/30/2027 | 3.10% 3.10% | 906 Third Street, New Martinsville 325 Willey St, Morgantown |
| Counseling, Board of Examiners in Lease Obligations Issued 5/17/17, effective 6/1/17 | | WVC 5A-10 | 42,685 | 1,423 | - | - | - | 1,423 | | | 1,423 | 5/31/2022 | 0.00% | BEC-001-522 Office space-Quarrier St. |
| Dietitians, WV Board of Licensed Lease Obligations | | | | | | | | | | | | | | |
| Issued 10/3/22, effective 12/1/20 | 22 | WVC 5A-10 | 17,100 | - | 17,100 | 855 | - | 16,245 | 1,140 | - | 15,105 | 11/30/2027 | 0.00% | BLD-002-N27 Office space |

| est Virginia State Treasurer's Office bt Position Report, Debt by Spending Unit - Unaudited nurary 1, 2023 - June 30, 2023 DEBT RG OBLIGATION | STATUTORY | Original Debt Issuance | Principal Outstanding 12/31/2022 | Debt Issued 1/1/2023 through 6/30/2023 | Principal Paid 1/1/2023 through 6/30/2023 | Interest Paid 1/1/2023 through 6/30/2023 | Principal Outstanding 6/30/2023 | Adjustments | Refunding, Defeasance, Debt Called | Adjusted Principal Outstanding | FINAL MATURITY DATE | INTEREST | PURPOSE OF DEBT |
|---|---|------------------------------|--|---|--|---|---------------------------------------|------------------|--|-----------------------------------|--|-------------------------|---|
| ngineers, Board of Professional | | | | | | | | | | | | | |
| Lease Obligations Issue dated 1/27/17, beginning 11/1/17 Issue dated 11/1/2022 | | 234,571 237,802 | 229,875 | 237,802 | 23,780 | : | 229,875 214,021 | 229,875 7,927 | : | 0 206,095 | 10/31/22 10/31/27 | 0.00% 0.00% | Office Space, PEB-002-022 (5 years) Office Space, PEB-002-027 (5 years) |
| hics Commission Lease Obligations Issue dated 2/6/2020, beginning 5/1/2020 | 5A-10 | 235,500 | 168,775 | | 11,775 | | 157,000 | - | | 157,000 | 04/30/25 | 0.00% | Office Space, 3rd floor, Lee Mason Building |
| irmont State University | | | | | | | | | | | | | |
| Lease Obligations Xerox 21 Xerox 21 PS Passenger 32 seat bus | | 428,556 224,603 77,923 | 162,983 80,945 35,297 | - | 27,798 14,247 8,964 | 2,505 1,279 566 | 135,185 66,698 26,333 | - | | 135,185 66,698 26,333 | 06/30/25 06/30/25 11/30/24 | 3.25% 3.25% 0.38% | Xerox Lease Xerox Lease Passenger Bus 32 seat |
| e Commission | | | | | | | | | | | | | |
| Lease Obligations Issue dated 5/18/2018 Issue dated 2/28/2019 | | 496,500 12,693 | 74,475 2,198 | : | 24,825 732 | : | 49,650 1,465 | 24,825 732 | : | 24,825 733 | 06/30/23 06/30/23 | 0.00% 0.00% | Office Space - Penn. Ave. Lease FIN-001-623 Office Space - Bridgeport Lease FIN-003-623 |
| Lease Obligations Issue dated 1/1/2022 Issue dated 6/1/2020 | SFM-003-D24 SFM-002-525 | 83,400 696,713 | : | 46,911 288,736 | 6,503 32,055 | 447 2,781 | 40,408 256,681 | : | : | 40,408 256,681 | 12/31/24 05/31/25 | 4.00% 4.00% | Warshouse Elk River Rd Office Space 1207 Quarrier |
| stry Division | | | | | | | | | | | | | |
| Lease Obligations Issue dated 10/2/15, beginning 7/1/2015 | 5A-10 | 589,680.00 | 176,904 | | | | 176,904 | | | 176,904 | 06/30/25 | 0.00% | FOR-087-615 Office space, Players Club Dr. |
| Issue dated 10/17/18, beginning 5/1/19 Issue dated 4/12/10, beginning 5/1/20 | 5A-10 5A-10 | 187,399.80 5,100.00 | 68,713 2,890 | | - | - | 68,713 2,890 | | | 68,713 2,890 | 04/30/24 04/30/25 | 0.00% | FOR-082-424, Office space FOR-084-425, storage building |
| Issue dated 5/1/19 beginning 5/1/19 Issue dated 10/19/12, beginning 11/1/12 | 5A-10 5A-10 | 90,000.00 242,775.60 | 43,500 8.093 | | | | 43,500 8.093 | : | : | 43,500 8,093 | 11/30/24 10/31/22 | 0.00% | FOR-086-N24, Office space, Buckhannon FOR-056-022, Office space, Beckley |
| Issue dated 1/10/18, beginning 6/1/18 | 5A-10 5A-10 | 108,000.00 | 19,800 | - | - | - | 19,800 | | - | 19,800 165,826 | 05/31/23 | 0.00% | FOR-021-523 Office space, Milton FOR-085-D28, office space, Elizabeth, Wirt Co |
| Issue dated 10/15/18, beginning 1/1/19 Issue dated 11/30/21, beginning 2/1/22 | 5A-10 | 6,000.00 | 3,500 | | | | 3,500 | | | 3,500 | 01/31/23 | 0.00% | FOR-089-123, office space, Marlinton |
| Issue dated 8/10/21, beginning 6/1/22 Issue dated 9/10/20, beginning 7/1/20 | 5A-10 5A-10 | 11,600.00 40,560.00 | 10,350 38,532 | | : | | 10,350 38,532 | | | 10,350 38,532 | 05/31/24 06/30/60 | 0.00% | FOR-077-524, office space, Lewisburg FOR-011-000, Office space, Summersville |
| Issue dated 10/22/18, beginning 2/1/19 | 5A-10 | 14,400.00 | 4,560 | | | | 4,560 | | | 4.560 | 01/31/24 | 0.00% | FOR-090-124, land, storage, Romney |
| Issue dated 2/23/21, beginning 7/1/21 Issue dated 3/22/21, beginning 9/1/21 | 5A-10 5A-10 | 2,400.20 3,600.00 | 1,200 600 | | | | 1,200 600 | | | 1,200 | 06/30/23 08/31/22 | 0.00% | FOR-092-623, office space, Franklin FOR-0094-822, office space, Sutton |
| Issue dated 11/19/19, beginning 2/1/20 Issue dated 1/3/20, beginning 2/1/20 | 5A-10 5A-10 | 15,000.00 | 7,750 | | | | 7,750 | - | | 7,750 | 01/31/25 01/31/25 | 0.00% | FOR-049-125, tower, radio system, Harrison Co FOR-051-125, tower, radio system, Wood Co |
| Issue dated 3/11/20, beginning 7/1/20 | 5A-10 | 6,000.00 | 3.600 | | | | 3.600 | - | | 3.600 | 06/30/25 | 0.00% | FOR-047-625, tower, radio system, Marion Co |
| Issue dated 12/4/18, beginning 6/1/19 Issue dated 11/19/19, beginning 2/1/20 | 5A-10 5A-10 | 6,000.00 40.00 | 2,300 31 | | | | 2,300 31 | - | | 2,300 31 | 05/31/24 01/31/25 | 0.00% | FOR-076-SUB, tower, radio system, Mason Co FOR-088-953, steel bldg, storage, Mingo Co |
| Issue dated 9/15/17, beginning 3/1/18 Issue dated 5/12/22, beginning 6/1/22 | 5A-10 5A-10 | 11,400.00 8,400.00 | 6,460 8.050 | | | | 6,460 8.050 | - | | 6,460 8,050 | 02/28/28 05/31/24 | 0.00% | FOR-065-228, tower, Fayette Co FOR-095-524, basement of Public Library, Webster Co |
| | 38-10 | 8,400.00 | 8,030 | | | | 0,030 | - | | 6,030 | 03/31/24 | 0.00 % | Forwards-dzw, basement of Public Elorary, webster Co |
| mor, Office of the Lease Obligations issue dated 12/12/2022, beginning 6/30/2023 Issue dated 7/1/2023, beginning 12/31/2026 | | 30,669.26 147,866.70 | : | 30,669 | 7,588 | : | 23,082 | 23,082 | : | (0) | 06/30/23 12/31/26 | 0.00% | Lease GOV 23001 - Office space in DC Lease GOV 23001 - Office space in DC |
| h and Human Resources, Department of | | | | | | | | | | | | | |
| Lease Obligations Issue dated / beginning 9/15/2019 | HHR-195-929 | 1,568,700 | 1,140,872 | | | | 1,140,872 | | | 1,140,872 | 10/31/29 | 0.00% | Barbour County Office |
| Issue dated / beginning 11/1/2012 Issue dated / beginning 4/1/2021 | HHR-191-022 HHR-242-326 | 4,572,499 531,315 | 152,417 398,486 | | | | 152,417 398,486 | - | : | 152,417 398,486 | 10/31/22 03/31/26 | 0.00% | Berkeley County Office Boone County Office |
| Issue dated / beginning 8/1/2020 | HHR-153-723 | 122,187 | 44,123 | - | | | 44,123 | - | | 44,123 | 07/31/23 | 0.00% | Braxton County Office - Child Support Enforcement |
| Issue dated / beginning 8/1/2020 Issue dated / beginning 6/1/2014 | HHR-180-723 HHR-232-524 | 341,845 1,100,225 | 123,444 210,876 | | | | 123,444 210,876 | | | 123,444 210,876 | 07/31/23 05/31/24 | 0.00% | Braxton County Office Weirton Group Home |
| Issue dated / beginning 11/1/2021 Issue dated / beginning 3/1/2013 | HHR-139-624 HHR-222-223 | 2,228,995 1.858.945 | 1,880,714 123,930 | | | | 1,880,714 123,930 | - | : | 1,880,714 123,930 | 06/30/24 02/28/23 | 0.00% | Cabell County Office Calhoun County Office |
| Issue dated / beginning 9/1/2002 | DHS-140-827 | 1,793,751 | 370,709 | - | | | 370,709 | - | | 370,709 | 08/31/27 | 0.00% | Clay County Office |
| Issue dated / beginning 12/1/2012 Issue dated / beginning 3/1/2014 | HHR-220-N22 HHR-132-222 | 840,060 1,965,600 | 35,003 (88,900) | | | | 35,003 (88,900) | | | 35,003 (88,900) | 11/30/22 02/28/22 | 0.00% | Doddridge County Office Fayette County Office |
| Issue dated / beginning 6/1/2021 Issue dated / beginning 8/1/2017 | HHR-260-524 HHR-154-727 | 2,652,720 577,500 | 2,509,031 293,563 | | | | 2,509,031 293,563 | | | 2,509,031 | 05/31/41 | 0.00% | Oak Hill Group Home Gilmer County Office |
| Issue dated / beginning 12/1/2013 | HHR-230-N23 | 1,720,000 | 243,667 | - | - | - | 243,667 | - | - | 243,667 675,906 | 11/30/23 | 0.00% | Grant County Office |
| Issue dated / beginning 4/1/2021 Issue dated / beginning 3/31/2016 | HHR-148-326 DHS-163-326 | 1,427,713 | 535,392 | | | | 535,392 | | | 535,392 | 03/31/26 | 0.00% | Greenbrier County Office Hampshire County Office |
| Issue dated / beginning 7/1/2019 Issue dated / beginning 1/1/2022 | HHR-193-SUB HHR-211-D31 | 1,071,714 | 29,770 1.506,700 | - | | - | 29,770 1.506,700 | - | | 29,770 1.506,700 | 06/30/22 12/31/31 | 0.00% | Hancock/Brooke County Office Hardy County Office |
| Issue dated / beginning 9/1/2019 | HHR-170-822 | 7,200 | 1,000 | - | | | 1.000 | | | 1,000 | 08/31/22 | 0.00% | Office of Epidemiology and Prevention Services |
| Issue dated / beginning 7/1/2013 Issue dated / beginning 9/1/2020 | HHR-225-628 HHR-152-823 | 2,793,285 56,124 | 1,132,832 20,267 614,709 | | | | 1,132,832 20,267 614,709 | | | 1,132,832 20,267 | 06/30/28 08/31/23 | 0.00% | Jackson County Office Office of Environment Health Services |
| Issue dated / beginning 4/1/2017 Issue dated / beginning 5/1/2012 | HHR-251-327 DHS-121-SUB | 1,296,750 28,645,334 | 614,709 2,014,125 | - | - | - | 614,709 2,014,125 | | - | 614,709 2,014,125 | 03/31/27 12/01/22 | 0.00% | Jefferson County Office DHHR State Office & Garage |
| Issue dated / beginning 7/1/2019 | HHR-147-622 | 371,976 | 10,333 | - | | | 10.333 | | | 10,333 | 06/30/22 | 0.00% | Office of Inspector General/Women's Commission |
| Issue dated / beginning 6/1/2020 Issue dated / beginning 8/1/2021 | DDC-001-523 HCA-001-724 | 93,375 338,100 | 28,531 150,267 | | | | 28,531 150,267 | - | | 28,531 150,267 | 05/31/23 07/31/24 | 0.00% | Developmental Disabilities Council Health Care Authority |
| Issue dated / beginning 6/1/2020 | HHR-156-523 HHR-160-726 | 6,120 4 927 140 | 1,870 | - | | | 1,870 | - | | 1,870 | 05/31/23 | 0.00% | Kanawha County Office - Storage Kanawha County Office |
| Issue dated / beginning 4/1/2016 Issue dated / beginning 12/1/2020 | HHR-165-N25 | 205,798 | 140,628 | | | | 140,628 | - | | 140,628 | 11/30/25 | 0.00% | Office of Environment Health Services |
| Issue dated / beginning 11/1/2019 Issue dated / beginning 2/1/2018 | HHR-169-522 HHR-175-124 | 7,905 21,600 | 510 5,700 | | - | | 510 5,700 | | | 510 5,700 | 05/31/22 01/31/24 | 0.00% | Bureau for Public Health - Storage Office of Laboratory Services - Storage |
| Issue dated / beginning 2/12015 Issue dated / beginning 1/1/2015 | HHR-200-125 HHR-201-D23 | 1,699,320 209.020 | 453,152 62,706 | - | - | - | 453,152 62,706 | - | | 453,152 62.706 | 01/31/25 | 0.00% | Office of Laboratory Services |
| Issue dated / beginning 1/1/2019 Issue dated / beginning 1/1/2019 | HHR-201-D23 HHR-201-D23 | 130,680 | 39,204 | | - | | 39,204 | | | 39,204 | 12/31/23 | 0.00% | Office of Laboratory Services |
| Issue dated / beginning 1/1/2019 Issue dated / beginning 2/1/2015 | HHR-201-D23 HHR-205-125 | 44,250 257 197 | 13,275 68,586 | | - | | 13,275 | | | 13,275 68,586 | 12/31/23 01/31/25 | 0.00% | Office of Laboratory Services Office of Inspector General |
| Issue dated / beginning 7/1/2017 | HHR-209-622 | 264,000 | 13,200 | - | | | 13,200 | - | | 13,200 | 06/30/22 | 0.00% | Bureau for Public Health - Threat Prenaredness |
| Issue dated / beginning 2/1/2021 Issue dated / beginning 4/1/2020 | HHR-231-124 HHR-241-323 | 5,940 600,452 | 3,135 116,755 | | | | 3,135 116,755 | | | 3,135 116,755 | 01/31/24 03/31/23 | 0.00% | Bureau for Public Health - Storage Kanawha County Office - Child Support Enforcement |
| Issue dated / beginning 2/1/2021 Issue dated / beginning 11/1/2021 | HHR-253-124 HRC-003-026 | 8,640 532,645 | 4,560 417,239 | | | | 4,560 417.239 | - | : | 4,560 417,239 | 01/31/24 10/31/26 | 0.00% | OCHSHP - Storage Human Rights Commission |
| Issue dated / beginning 12/10/2020 | HHR-259-N25 | 73,125 | 49,969 | - | | - | 49,969 | - | - | 49,969 | 11/30/25 | 0.00% | Office of Laboratory Services - Newborn Screening |
| Issue dated / beginning 12/10/2020 Issue dated / beginning 7/1/2021 | HHR-259-N25 HHR-262-724 | 274,560 285,000 | 187,616 190,000 | | : | : | 187,616 190,000 | | : | 187,616 190,000 | 11/30/25 06/30/24 | 0.00% | Office of Laboratory Services - Newborn Screening DHHR - Joint Interagency Task Force (JIATF) |
| Issue dated / beginning 8/1/2021 Issue dated / beginning 5/1/2019 | HHR-261-723 HHR-224-424 | 351,645 817,700 | 190,474 299,863 | - | - | | 190,474 299.863 | - | - | 190,474 299,863 | 7/31/23 04/30/24 | 0.00% | Office of Epidemiology and Prevention Services - Covid Contract Tracing Lewis County Office |
| Issue dated / beginning 10/1/2016 | HHR-249-926 | 1,440,000 | 612,000 | - | | | 612,000 | | | 612,000 | 09/30/26 | 0.00% | Lincoln County Office |
| | HHR-257-922 HHR-238-SUB | 21,600 2,677,917 | 3,600 74,387 | | | : | 3,600 74,387 | : | | 3,600 74,387 | 09/30/22 06/30/22 | 0.00% | Office of Epidemiology and Prevention Services Marion County Office |
| Issue dated / beginning 10/1/2019 Issue dated / beginning 7/1/2019 | | | | | | | 908.251 | | | 908.251 | 12/31/29 | 0.00% | Marshall County Office |
| Issue dated / beginning 7/1/2019 Issue dated / beginning 1/1/2020 | HHR-172-D29 | 1,211,002 | 908,251 | | | | | | | 0F4 000 | 00/20/04 | 0.008 | Mason Court: Offer |
| Issue dated / beginning 7/1/2019 Issue dated / beginning 1/1/2020 Issue dated / beginning 11/1/2014 Issue dated / beginning 9/1/2010 | HHR-172-D29 HHR-235-924 HHR-202-830 | 1,547,000 5,475,281 | 351,000 2,235,740 | - | - | - | 351,000 2,235,740 | : | : | 351,000 2,235,740 | 09/30/24 08/31/30 | 0.00% | Mason County Office McDowell County Office |
| Issue dated / beginning 7/1/2019 Issue dated / beginning 1/1/2020 Issue dated / beginning 11/1/2014 | HHR-172-D29 HHR-235-924 | 1,547,000 | 351,000 | | - | - | 351,000 | - | - | | 09/30/24 08/31/30 01/31/25 09/30/22 | 0.00% 0.00% 0.00% | Mason County Office McDowell County Office Mercer County Office - Storage Princeton Group Home |

West Virginia State Treasurer's Office

| bt Position Report, Debt by Spending | g Unit - Unaudited | | | | Debt Issued | Principal Paid 1/1/2023 | Interest Paid 1/1/2023 | | | | | FINAL | | |
|--|--|---|---|--|----------------------------------|--|----------------------------------|---|-------------|--|---|--|----------------------------------|---|
| nuary 1, 2023 - June 30, 2023 | DEBT OBLIGATION | STATUTORY | Original Debt Issuance | Principal Outstanding 12/31/2022 | 1/1/2023 through 6/30/2023 | 1/1/2023 through 6/30/2023 | 1/1/2023 through 6/30/2023 | Principal Outstanding 6/30/2023 | Adjustments | Refunding, Defeasance, Debt Called | Adjusted Principal Outstanding | FINAL MATURITY DATE | INTEREST | PURPOSE OF DEBT |
| ilth and Human Resources, Departm | | AUTHORIT | Debt issuance | 12/31/2022 | 6/30/2023 | 0/30/2023 | 0/30/2023 | 0/30/2023 | Aujustments | Debt Called | Outstanding | DATE | NATE | OF BEBI |
| Issue dated / beginning 9/1/202 | 20 | HHR-247-822 | 9,000 | 750 | - | | | 750 | - | | 750 | 08/31/22 | 0.00% | Mercer OMCFH |
| Issue dated / beginning 8/1/201 Issue dated / beginning 7/1/201 | 8 | HHR-167-728 DHS-161-D36 | 1,448,986 6,190,755 | 881,466 4.378.827 | - | - | - | 881,466 4,378,827 | - | - | 881,466 4.378.827 | 07/31/28 12/31/36 | 0.00% | Mineral County Office Mingo County Office |
| Issue dated / beginning 10/1/20 | | HHR-178-923 | 132,169 | 33,042 | | | | 33,042 | | | 33,042 | 09/30/23 | 0.00% | Monongalia County Office - Child Support Enforcement |
| Issue dated / beginning 7/1/202 | 20 | HHR-214-623 | 40,338 | 16,808 | - | | - | 16,808 | | - | 16,808 | 06/30/23 | 0.00% | Bureau for Public Health - Various |
| Issue dated / beginning 10/1/20 Issue dated / beginning 7/1/201 | | HHR-226-923 HHR-227-923 | 245,003 1.011.831 | 61,251 240 914 | - | - | - | 61,251 240 914 | - | - | 61,251 240,914 | 09/30/23 | 0.00% | Monongalia County Office - Bidg 2 Monongalia County Office - Bidg 1 |
| Issue dated / beginning 7/1/201 | 15 | HHR-131-625 | 692,520 | 207,756 | | | | 207,756 | | | 207,756 | 06/30/25 | 0.00% | Morgan County Office |
| Issue dated / beginning 12/1/20 | 113 | HHR-229-N33 | 5,280,000 | 3,014,000 | - | - | - | 3,014,000 | | - | 3,014,000 | 11/30/33 | 0.00% | Nicholas County Office |
| Issue dated / beginning 3/1/202 | 22 | HHR-171-225 | 53 139 | 47 234 | | | | 47 234 | | | 47 234 | 02/28/25 | 0.00% | *\$1226.07 plus \$250 for parking (\$50 per space) = \$1676.07 Office of Environment Health Services |
| Issue dated / beginning 4/1/201 | 13 | HHR-223-323 | 5,131,620 | 330,872 | - | | | 330,872 | | - | 330,872 | 03/31/23 | 0.00% | Ohio County Office |
| Issue dated / beginning 9/1/201 Issue dated / beginning 12/1/20 | .7 | DHS-141-822 HHR-228-N28 | 341,880 1.031.670 | 11,396 441,326 | - | - | - | 11,396 441,326 | | - | 11,396 441,326 | 08/31/22 11/30/28 | 0.00% | Pendleton County Office Pleasants County Office |
| Issue dated / beginning 12/1/20 Issue dated / beginning 10/1/20 | | HHR-228-N28 HHR-135-926 | 1,031,670 | 441,326 223,300 | | | | 441,326 223,300 | | | 441,326 223,300 | 09/30/26 | 0.00% | Peasants County Office |
| Issue dated / beginning 2/1/201 | 17 | HHR-142-127 | 535,920 | 245,630 | - | - | - | 245,630 | - | | 245,630 | 01/31/27 | 0.00% | Marlinton Group Home |
| Issue dated / beginning 6/1/201 Issue dated / beginning 3/1/201 | 8 | HHR-161-528 HHR-186-229 | 1,423,030 677,250 | 841,959 451,500 | - | - | - | 841,959 451,500 | - | - | 841,959 451,500 | 05/31/28 02/28/29 | 0.00% | Preston County Office Preston County Group Home 1 |
| Issue dated / beginning 8/1/201 | | HHR-218-722 | 1,165,500 | 9,713 | | | | 9,713 | | | 9,713 | 07/31/22 | 0.00% | Preston County Group Home 2 |
| Issue dated / beginning 1/1/202 | 21 | HHR-204-D30 | 2,584,000 | 2,217,933 | - | | - | 2,217,933 | | - | 2,217,933 | 12/31/30 | 0.00% | Putnam County Office |
| Issue dated / beginning 1/1/202 Issue dated / beginning 11/1/20 | .0 | HHR-213-D24 HHR-174-O22 | 217,500 | 87,000 17,276 | | | | 87,000 17,276 | | | 87,000 17,276 | 12/31/24 10/31/22 | 0.00% | Office of Chief Medical Examiner - Warehouse Office of Environment Health Services |
| Issue dated / beginning 4/1/201 | 16 | DHS-160-326 | 3,363,856 | 1,261,446 | - | | - | 1,261,446 | | - | 1,261,446 | 03/31/26 | 0.00% | Randolph County Office |
| Issue dated / beginning 1/1/201 | /8 | HHR-136-D22 | 271,200 | 27,120 | - | | - | 27,120 | - | - | 27,120 | 12/31/22 | 0.00% | Ritchie County Office |
| Issue dated / beginning 4/1/201 Issue dated / beginning 12/1/20 | | HHR-239-326 HHR-207-N25 | 1,333,368 361,982 | 500,013 247,385 | | | | 500,013 247,385 | | | 500,013 247,385 | 03/31/26 11/30/25 | 0.00% | Roane County Office Summers County Office |
| Issue dated / beginning 4/1/202 | 21 | HHR-103-326 | 4,200 | 2.730 | | | | 2,730 | | | 2.730 | 03/31/26 | 0.00% | Taylor County Office - Storage |
| Issue dated / beginning 11/1/20 | | HHR-248-026 | 763,725 | 661,895 | - | - | - | 661,895 | - | - | 661,895 | 10/31/26 | 0.00% | Taylor County Office |
| Issue dated / beginning 1/1/202 Issue dated / beginning 11/1/20 | 21 | HHR-199-D24 HHR-159-O23 | 177,600 21,612 | 111,000 9,605 | | | | 111,000 9.605 | | | 111,000 9,605 | 12/31/24 10/31/23 | 0.00% | Tucker County Office Tyler County Office |
| Issue dated / beginning 8/1/201 | 19 | HHR-184-724 | 548,955 | 228,731 | - | | - | 228,731 | | - | 228,731 | 07/31/24 | 0.00% | Upshur County Office |
| Issue dated / beginning 10/1/20 | 013 | HHR-189-923 | 2,304,150 | 288,019 | - | - | - | 288,019 30,000 | - | - | 288,019 | 09/30/23 | 0.00% | Wayne County Office Webster County Office |
| Issue dated / beginning 12/1/20 Issue dated / beginning 10/1/20 | /20 | HHR-196-N22 HHR-233-924 | 120,000 496,733 | 30,000 231,809 | - | | - | 30,000 231.809 | | | 30,000 231.809 | 11/30/22 09/30/24 | 0.00% | Webster County Office Wetzel County Office |
| Issue dated / beginning 7/1/201 | | HHR-182-622 | 46,383 | 3,865 | | | | 3,865 | | | 3,865 | 06/30/22 | 0.00% | Wirt County Office |
| Issue dated / beginning 10/1/20 | 021 | HHR-210-924 | 9,000 | 5,500 | - | | - | 5,500 | | - | 5,500 | 09/30/24 | 0.00% | Office of Maternal, Child and Family Health |
| Issue dated / beginning 7/1/201 Issue dated / beginning 2/1/200 | 19 | HHR-168-622 HHR-141-123 | 1,507,345 656,249 | 83,741 25.521 | | | | 83,741 25.521 | | | 83,741 25.521 | 06/30/22 01/31/23 | 0.00% | Wood County Office Williamstown Transitional Home |
| Issue dated / beginning 4/1/201 | | HHR-243-326 | 1,080,808 | 405,303 | | | | 405,303 | | | 405,303 | 03/31/26 | 0.00% | Wyoming County Office |
| | | | | | | | | | | | | | | |
| ways, Division of Lease Obligations | | | | | | | | | | | | | | |
| Issued 5/31/2022, effective 6/1/2 | 2022 | 141(b)(6) | 37,800 | 15,750 | - | 12,600 | - | 3,150 | 3,150 | - | | 5/31/2023 | 0.00% | District 7 Webster Co Headquarters |
| Issued 9/27/22, effective 7/1/202 Issued 10/18/2022, effective 10/ | | 141(b)(6) 141(b)(6) | 4,699,476 712,473 | 3,554,722 647,703 | - | 1,204,984 227,469 | - | 2,349,738 420,233 | - | - | 2,349,738 420,233 | 6/30/2024 6/30/2025 | 0.00% | DOH Offices at Building 5, State Complex DOH Offices at Building 6, State Complex |
| Issued 10/18/2022, effective 10/ | 1/2022 | 141(D)(6) | /12,4/3 | 647,703 | - | 227,469 | - | 420,233 | | - | 420,233 | 6/30/2025 | 0.00% | DOH Offices at Building 6, State Complex |
| eland Security, Division of, Office | of the Secretary (0601) | | | | | | | | | | | | | |
| Lease Obligations IFC 001 323 Addendum III | | 5F -2-2 | 248.565 | 20 714 | | 20 714 | | 0 | | | 0 | 03/31/23 | 0.00% | Intelligence Fusion Center, Office Space, IFC-001-SUB |
| | | 51 -2-2 | 240,000 | 20,714 | - | 20,714 | | 0 | | | 0 | 03/31/23 | 0.00% | Intelligence rusion center, onice space, in cooproop |
| rance Commission | | | | | | | | | | | | | | |
| Lease Obligations Issue dated 5/16/18, beginning | 7/1/18 | | 502 813 | 50 281 | | 50 281 | | (0) | | | (0) | 06/30/23 | 0.00% | Office Space - Lot bldg 5th fl - Kan City INS-035-623 (5 yr) |
| Issue dated 7/23/2020, beginni | | | 176,785 | 186,714 | - | 50,922 | | 135,792 | | - | 135,792 | 10/31/22 | 0.00% | Office Space - Litton, Charleston INS-026-022 (24 mo) \$7,366.04 monthly payment |
| Issue dated 5/5/21, beginning | | | 197.160 | 104.835 | | 32.761 | | 72.074 | | | 72.074 | | 0.00% | Office Space - City of Fairmont INS-033-624 (36 mo) 7/1-6/30/22 \$4963.75; 7/1-6/30/23-\$5460.13; 7/1- 6/30/24 \$6006.14 |
| Issue dated 5/5/21, beginning Issue dated 10/26/20, beginnin | 7/1/21 ng 2/1/21 | | 197,160 282,831 | (0) | | 32,761 | | 72,074 | | | 72,074 | 06/30/24 01/31/26 | 0.00% | 6/30/24 -\$6006.14 Office Space - Beckley INS-031-126 (5 yr) \$4,713.85 monthly payment |
| Issue dated 6/15/21, beginning | a 7/1/21 | | 37,888 | (U) 9,472 | - | 9,472 | - | 0 | | - | 0 | 06/30/23 | 0.00% | Office Space - Wheeling INS-018-623 (24 mo) \$1.578.68 monthly payment |
| Issue dated 11/17/21, beginnin | ıg 2/1/22 | | 75,071 | 33,365 | - | 6,256 | - | 27,109 | 27,109 | - | (0) | 01/31/24 12/31/26 | 0.00% | Office Space - Players Club Dr 3rd FL INS-011-024 |
| Issue dated 10/16/21, beginnin Issue dated 10/16/21, beginnin | -g 1/1/22 ng 1/1/22 | | 309,007 | 74,160 | | 9,270 | | 64,890 | | | 64,890 | 12/31/26 | 0.00% | Office Space - Martinsburg INS-020-D26 Office Space - Players Club Dr 2nd FL INS-017-022 |
| Issue dated 5/13/22, beginning | 7/1/22 | | 12,600 | 10,500 | - | 2,100 | | 8,400 | | - | 8,400 | 06/30/25 | 0.00% | Parking Lease 1218 Va St East, Char INS-038-625 (36mo) |
| Issue dated 6/21/22, beginning Issue dated 9/9/22, beginning | j 7/1/22 | | 3,396 212,160 | 2,587 201,552 | - | 809 21.216 | - | 1,779 180.336 | - | - | 1,779 180.336 | 06/30/24 09/30/27 | 0.00% | Storage space - Smith Street INS-040-624 (24 mo) Office Space - Beckley INS-039-927 (5 yr) |
| | | | 212,100 | 201,332 | - | 21,210 | | 100,330 | | - | 100,330 | 08/30/27 | 0.0076 | Onice Space - Beckley INS-038-827 (3 yr) |
| Committee on Government and F Lease Obligations | inance, West Virginia | | | | | | | | | | | | | |
| Issued 7/26/2021 | | | 200,608 | 147,103 | - | 20,061 | | 127,042 | | | 127,042 | 07/25/26 | 0.00% | Digital Press (60 mo lease) |
| Issued 11/1/2021 | | | 224,160 | 163,450 | - | 28,020 | | 135,430 | | - | 135,430 | 11/01/25 | 0.00% | Monochrome Printers (48 mo lease) |
| Issued 8/13/2020 | | | 234,248 | 132,741 | - | 23,425 | - | 109,316 | - | - | 109,316 | 10/31/25 | 0.00% | Office Space - Central WV Regional Airport Authority |
| ry Commission | | | | | | | | | | | | | | |
| Lease Obligations | | | | | | | | | | | | | | |
| Issued and effective 4/3/2018 Issued and effective 6/28/2018 | | | 9,300 19,983,600 | (620) 6,130,750 | - | - 1.602.400 | - | (620) 4,528,350 | (620) |) - | 4 528 350 | 4/3/2023 6/27/2025 | 0.00% | ADO-Lot 18-29 Komax Mail Machine (60 mo) IGT (84 Mo) |
| Issued 4/13/22, effective 5/1/22 | 2 | | 54.000 | 42.000 | | 9.000 | - | 4,528,350 | - | - | 4,528,350 | 4/30/2025 | 0.00% | LOT-014-425 |
| Issued and effective 2/20/2020 | e | | 7,806 | 867 | - | 867 | | - | | | | 1/31/2023 | 0.00% | ADO LOT 20*419 |
| Issued and effective 6/21/22 Issued and effective 9/1/2019 | | | 104,154 66,947 | 104,154 13,947 | - | 6,510 9,763 | - | 97,644 4,184 | - | - | 97,644 4,184 | 10/31/2026 8/31/2023 | 0.00% | ADO LOT 22*1047 15 Bizhubs (48 mo) ADO LOT 19*310 9 Bizhubs Tracks (48 mo) |
| Issued and effective 10/1/2020 | | | 5.154 | 2.470 | | 752 | | 1,718 | | | 1.718 | 9/30/2024 | 0.00% | ADO LOT 21*33 Weirton Bizhubs (48 mo) |
| Issued and effective 10/23/201 | 9 | | 7,439 | (620) | 1,537 | 465 | | 452 | | | 452 | 10/22/2023 | 0.00% | ADO LOT 19*305 Bridgeport Bizhubs (48 mo) |
| Issued and effective 7/1/2022 Issued and effective 4/23/2023 | | | 13,837,650 1,860 | 12,684,513 | 1.860 | 2,306,275 | | 10,378,238 1,860 | | - | 10,378,238 1.860 | 6/30/2025 4/22/2024 | 0.00% | CMA-LOT22-2 IGT Equipment (36 mo) Komax Mail Machine (12 mo) |
| | | | 1,000 | | 1,000 | | | 1,000 | | | 1,000 | 4/22/2024 | 0.0070 | |
| Ine, Board of Lease Obligations | | | | | | | | | | | | | | |
| Issued 1/1/2022 | | 5A-10 | 528,546 | 440,455 | - | 43,985 | - | 396,470 | | | 396,470 | 12/31/24 | 0.00% | Lease #BOM-001-D24, 101 Dee Dr. Kanawha Co, Hillcrest Office Park |
| Vehicles, Division of | | | | | | | | | | | | | | |
| Vehicles, Division of Lease Obligations | | | | - | | - | - | | - | - | | | | |
| Issued 8/1/99, effective 11/1/20 | | 5A-3 | 5,385,000 | 1,244,468 | | 27,923 | 6,490 | 1,216,545 | | | 1,216,545 | 10/31/2025 | not stated | DMV-040-925 Beckley |
| | J21 | 5A-10 | 776,400 | 556,420 | - | 77,640 | - | 478,780 | - | - | 478,780 | 7/31/2026 | 0.00% | DMV-052-721 Charles Town |
| Issued 7/28/21, effective 8/1/20 | | 5A-10 5A-10 | 574,218 1,150,000 | 601,278 472,799 | - | 106,987 72,200 | - | 494,291 400,599 | - | - | 494,291 400,599 | 6/30/2022 11/30/2025 | 0.00% | DMV-059-SUB Clarksburg DMV-051-D25 Elkins |
| Issued 2/8/19, effective 7/1/201 | /1/2021 | 5A-10 | 59,400 | 978,203 | | 48.848 | - | 929,355 | - | | 929,355 | 1/31/2022 | 0.00% | DMV-058-121 Fairmont |
| Issued 2/8/19, effective 7/1/201 Issued 10/29/15, effective 12/1 Issued 12/20/2020, effective 2/ | 021 | 5A-10 | 149.040 | 37,260 | 77,100 | 37.260 | - | 77,100 | - | - | 77,100 | 6/30/2023 | 0.00% | DMV-043-623 Flatwoods |
| Issued 2/8/19, effective 7/1/201 Issued 10/29/15, effective 12/1. Issued 12/20/2020, effective 2/ Issued 6/28/21, effective 7/1/20 | 2018 | 5A-10 5A-10 | 282,000 128.830 | 12.154 | 564,000 | 28,200 12,153 | - | 535,800 | - | - | 535,800 | 12/31/2022 5/31/2023 | 0.00% | DMV-046-D22 Franklin DMV-012-523 Hansford St Warehouse |
| Issued 2/8/19, effective 7/1/201 Issued 10/29/15, effective 12/1, Issued 12/20/2020, effective 2/ Issued 6/28/21, effective 7/1/20 Issued 11/13/17, effective 1/1/2 | 2010 | 3M-10 | 128,830 494,467 | 12,154 596,770 | | 12,153 37,648 | | 559,122 | | - | 559,122 | 5/31/2023 8/31/2030 | 0.00% | DMV-012-523 Hanstord St Warehouse DMV-054-830 KC Main Motorcycle Safety |
| Issued 2/8/19, effective 7/1/201 Issued 10/29/15, effective 12/1 Issued 12/20/2020, effective 2/ Issued 6/28/21, effective 7/1/20 Issued 12/11/18, effective 1/1/2 Issued 12/11/18, effective 1/1/2 | 2019 | 5A-10 | | 5 740 489 | - | 452.526 | - | 5.287.963 | - | - | 5.287.963 | 2/28/2029 | 0.00% | DMV-053-229 KC Main Office |
| Issued 2/8/19, effective 7/1/20/ Issued 10/29/15, effective 12/1 Issued 12/20/2020, effective 2/ Issued 6/28/21, effective 7/1/22 Issued 12/11/13, effective 1/1/2 Issued 3/29/19, effective 4/1/2 Issued 3/29/19, effective 4/1/2 Issued 3/29/19, effective 1/1/ | 2019 019 1/2018 | 5A-10 5A-10 | 9,500,913 | | | | | | | | | | | |
| Issued 2/8/19, effective 7/1/20/ Issued 10/29/15, effective 12/1 Issued 12/20/2020, effective 2/ Issued 6/28/21, effective 7/1/22 Issued 12/1/118, effective 1/1/2 Issued 3/29/19, effective 1/1/22 Issued 3/29/19, effective 1/1/21 Issued 10/12/18, effective 11/22 | 2019 019 //2018 018 | 5A-10 5A-10 | 9,500,913 786,815 | 78,682 | 78,682 | 78,682 | - | 78,682 | - | - | 78,682 | 12/31/2022 | 0.00% | DMV-023-D22 KC Regional |
| Issued 2/8/19, effective 7/1/201 Issued 10/29/15, effective 7/1/201 Issued 10/29/15, effective 7/1/2 Issued 6/28/21, effective 7/1/2 Issued 6/28/21, effective 1/1/2 Issued 12/11/18, effective 1/1/2 Issued 3/29/19, effective 1/1/2 Issued 9/15/17, effective 11/1 Issued 9/15/17, effective 11/1 Issued 9/16/21, effective 11/1 | 2019 019 //2018 018 1 | 5A-10 5A-10 5A-10 | 9,500,913 786,815 1,728,000 | 78,682 1,422,200 | 78,682 | 83,400 | - | 1,338,800 | - | - | 1,338,800 | 12/31/2022 2/28/2031 1/31/2026 | 0.00% | DMV-060-331 Keyser DMV-044-121 Lewisburg |
| Issued 2/8/19, effective 7/1/201 Issued 10/2015, effective 12/1. Issued 12/20/2020, effective 2/1. Issued 12/2012020, effective 2/1/2 Issued 11/13/17, effective 7/1/22 Issued 11/118, effective 11/12 Issued 3/20119, effective 11/12 Issued 3/21/18, effective 11/12 Issued 9/15/17, effective 11/12 Issued 9/16/21, effective 3/1/22 Issued 12/21, effective 3/1/22 Issued 12/21, effective 4/1/22 | 2019 019 018 018 1 021 018 | 5A-10 5A-10 5A-10 5A-10 5A-10 | 9,500,913 786,815 1,728,000 300,397 276,540 | 78,682 1,422,200 185,245 13,827 | 78,682 | 83,400 30,040 33,627 | - | 1,338,800 155,205 772,200 | - | | 1,338,800 155,205 772,200 | 2/28/2031 1/31/2026 3/31/2023 | 0.00% 0.00% 0.00% | DMV-060-331 Keyser DMV-044-121 Lewisburg DMV-021-323 Logan |
| Issued 28/19, effective 7/1201 Issued 102415, effective 721 Issued 12202020, effective 721 Issued 12202021, effective 71/20 Issued 1221171, effective 11/12 Issued 1221171, effective 11/12 Issued 1012118, effective 11/12 Issued 1012118, effective 11/12 Issued 1012118, effective 31/122 Issued 31/6221, effective 31/122 Issued 21/231, effective 41/122 Issued 22/2318, effective 41/122 Issued 22/2318, effective 41/122 Issued 71/231, effective 41/122 Issued 71/1231, effective 41/122 Issued 71/1231, effective 41/123 Issued 71/1231, effective | 2019 019 1/2018 018 1 021 021 018 022 | 5A-10 5A-10 5A-10 5A-10 5A-10 5A-10 | 9,500,913 786,815 1,728,000 300,397 276,540 1,678,950 | 78,682 1,422,200 185,245 13,827 763,020 | | 83,400 30,040 33,627 84,780 | - | 1,338,800 155,205 772,200 678,240 | - | - | 1,338,800 155,205 772,200 678,240 | 2/28/2031 1/31/2026 3/31/2023 6/30/2022 | 0.00% 0.00% 0.00% 0.00% | DMV-060-331 Keyser DMV-04-121 Lewisburg DMV-021-323 Logan DMV-05-629 Martinshum |
| Issued 2/8/19, effective 7/1/201 Issued 10/29/15, effective 12/1 Issued 12/20/2020, effective 7/1/201 Issued 12/20/2020, effective 7/1/2 Issued 12/11/17, effective 11/1/2 Issued 21/11/18, effective 11/1/2 Issued 21/21/17, effective 41/1/2 Issued 21/21/21, effective 21/1/2 Issued 21/21/21, effective 21/1/2 Issued 21/21/21, effective 21/1/2 Issued 21/21/21, effective 63/0/2 Issued 21/21/21, effective 63/0/2 Issued 21/21/21, effective 63/0/2 | 2019 019 02018 018 121 021 018 022 019 | 5A-10 5A-10 5A-10 5A-10 5A-10 5A-10 5A-10 | 9,500,913 786,815 1,728,000 300,397 276,540 1,678,950 840,000 | 78,682 1,422,200 185,245 13,827 763,020 574,000 | | 83,400 30,040 33,627 84,780 42,000 | | 1,338,800 155,205 772,200 678,240 532,000 | - | - | 1,338,800 155,205 772,200 678,240 532,000 | 2/28/2031 1/31/2026 3/31/2023 6/30/2022 10/31/2029 | 0.00% 0.00% 0.00% 0.00% | DM-V-060-331 Keyser DM-V-04-121 Levelburg DMV-021-323 Logan DMV-027-N26-622 Matinsburg DMV-027-NM Shorefiled |
| Issued 2/26/19, effective 7/1/201 Issued 10/29/15, effective 2/1, Issued 12/20/2020, effective 2/1, Issued 6/28/21, effective 7/12 Issued 12/11/18, effective 11/12 Issued 12/11/18, effective 11/12 Issued 10/12/18, effective 11/1, Issued 10/12/18, effective 11/12 Issued 10/12/18, effective 11/12 Issued 2/16/21, effective 21/22 Issued 2/16/21, effective 21/22 Issued 2/16/21, effective 21/22 Issued 2/12/21, effective 21/22 Issued 2/23/18, effective 41/22 Issued 2/23/18, effective 41/22 | 2019 1/2018 018 018 021 018 022 019 020 019 020 019 | 5A-10 5A-10 5A-10 5A-10 5A-10 5A-10 | 9,500,913 786,815 1,728,000 300,397 276,540 1,678,950 | 78,682 1,422,200 185,245 13,827 763,020 | | 83,400 30,040 33,627 84,780 | - | 1,338,800 155,205 772,200 678,240 | - | - | 1,338,800 155,205 772,200 678,240 | 2/28/2031 1/31/2026 3/31/2023 6/30/2022 | 0.00% 0.00% 0.00% 0.00% | DMV-060-331 Keyser DMV-041-21 Lewisburg DMV-021-323 Logan DMV-025-622 Martinshura |

West Virginia State Treasurer's Office

| West Virginia State Treasurer's Office Debt Position Report, Debt by Spending January 1, 2023 - June 30, 2023 | J Unit - Unaudited | STATUTORY | Original | Principal Outstanding | Debt Issued 1/1/2023 | Principal Paid 1/1/2023 through | Interest Paid 1/1/2023 through | Principal Outstanding | | Refunding, Defeasance. | Adjusted Principal | FINAL MATURITY | INTEREST | PURPOSE |
|---|--------------------|------------------------|------------------------|--------------------------|-------------------------|---------------------------------------|--------------------------------------|--------------------------|-------------|---------------------------|------------------------|-------------------------|----------------|--|
| ORG | OBLIGATION | AUTHORITY | Debt Issuance | 12/31/2022 | 6/30/2023 | 6/30/2023 | 6/30/2023 | 6/30/2023 | Adjustments | Debt Called | Outstanding | DATE | RATE | OF DEBT |
| Motor Vehicles, Division of (continued) Issued 1/18/19. effective 3/1/20 | 19 | 5A-10 | 397.500 | 92.750 | | 39.750 | | 53.000 | | | 53.000 | 2/29/2024 | 0.00% | DMV-025-224 Pt. Pleasant |
| Issued 12/6/01, effective 12/10/2 Issued 1/29/19, effective 7/1/20 | 2001 | 5A-10 5A-10 | 1,323,107 | 259,162 278,964 | - | 33,084 | | 226,077 | | | 226,077 | 11/30/2021 6/30/2022 | 0.00% | DMV-041-N21 Spencer DMV-050-SUB Weitton |
| Issued 2/5/13, effective 2/1/201 Issued 6/23/17, effective 9/1/201 | 3 | 5A-10 5A-10 | 691,672 646.080 | 5,764 | 69,167 | 34,584 | | 40,348 | | | 40,348 | 1/31/2023 8/31/2027 | 0.00% | DNV-042-827 Williamson |
| Issued 3/17/21, effective 4/1/20 | 21 | 5A-10 | 1,564,740 | 1,290,911 | | 78,237 | | 1,212,674 | | | 1,212,674 | 3/31/2021 | 0.00% | DMV-016-321 Winfield |
| Issued 11/7/2022, effective 4/1/ Issued 4/28/23, effective 6/1/20 | | 5A-10 5A-10 | 3,388,000 1,979,100 | - | 3,388,000 1,979,100 | 19,600 | : | 3,368,400 1,979,100 | | : | 3,368,400 1,979,100 | 11/30/2032 5/31/2033 | 0.00% | DMV-064-N32 Logan Parking DMV-063-533 Berkeley Springs |
| Municipal Bond Commission, West Virg | inia | | | | | | | | | | | | | |
| Lease Obligations Lease dated 7/1/18 | | WVC 13-3 | 155,250 | 15,525 | - | 15,525 | - | | | | | 06/01/23 | 0.00% | Suite 1117, Lottery Building |
| Natural Resources, Division of | | | | | | | | | | | | | | |
| Lease Obligations Issued 3/19/20, effective 6/1/20 | | | 219,561 | 42,227 | | 30,500 | | 11,727 | 11,727 | | 0 | 5/31/2023 | 0.00% | Office Space - Parkersburg, NAT-085-523 |
| Issued 1/20/22, effective 4/1/20 Issued 2/23/22, effective 7/1/20 | 22 | | 285,090 | 242,967 214 533 | | 55,959 214 533 | | 187,008 | - | : | 187,008 | 3/31/2025 6/30/2023 | 0.00% | Office Space - Farmington, NAT 115-325 Office Space - Sough Charleston, NAT 131-625 |
| Occupational Therapy, Board of | | | 425,000 | 214,000 | | 214,000 | | | | | | 0/00/2020 | 0.0070 | one opac - cogn on read in the cost |
| Lease Obligations | | | | | | | | | | | | | | |
| Issued 7/19/21, effective 8/1/20 | | | 18,000 | 9,000 | | 3,000 | | 6,000 | | | 6,000 | 07/31/24 | 0.00% | Office Space OTB-006-724 (36 mo) |
| Pierpont Community & Technical Colleg Lease Obligations | ge | | | | | | | | | | | | | |
| Issued 7/1/2021 Issued 7/1/2021 | | | 1,620 75,560 | 937 21,112 | - | - 13,963 | - 487 | 937 7,149 | - | | 937 7,149 | 09/30/23 10/30/23 | 3.25% 3.25% | Storage Units Lease, PCTC-011-18 Copiers Lease, 2540108 |
| Issued 7/1/2021 Issued 7/1/2021 | | | 13 10.013 | 12 3.134 | | 2.073 | - 72 | 12 1.061 | : | | 12 1.061 | 06/30/38 11/30/23 | 3.25% 3.25% | Parking Lot Lease, Card Reader Lease. Card Readers |
| Issued 7/1/2021 | | | 7,384 | 5,323 | | 690 | 154 | 4,633 | | | 4,633 | 06/30/26 | 6.35% | Pitney Bowes |
| Issued 7/1/2021 Issued 2/1/2023 | | | 10,012 537,057 | 7,218 | 537,057 | 936 41,173 | 208 13,528 | 6,282 495,884 | | | 6,282 495,884 | 06/30/26 01/31/28 | 6.35% 6.35% | Pitney Bowes Middletown Commons - Culinary Program |
| Potomac State | | | | | | | | | | | | | | |
| Lease Obligations U21PSCPB - Service Office | | | 6,094 | 2,607 | - | 1,031 | 36 | 1,576 | | | 1,576 | 02/29/24 | 2.96% | Pitney Bowes mailing equipment |
| Prosecuting Attorneys Institute | | | | | | | | | | | | | | |
| Lease Obligations Issued 6/17/19 and effective 10 | 0/1/19 | | 86.814 | 15.008 | | 15.008 | | (0) | | | (0) | 09/30/22 | 0.00% | Office Space - Thomas Albert Summers Bidg |
| Issued 5/31/2023 and effective | | | 32,816 | - | - | - | - | - | | | | 06/30/24 | 0.00% | Office Space - Thomas Albert Summers Bldg |
| Public Defender Services | | | | | | | | | | | | | | |
| Lease Obligations Issued 1/31/18 and effective 5/ | 1/2018 | WVC 5A-10 | 727,911 | 48,527 | | 48,527 | | | | | | 04/30/23 | 0.00% | Office Space - Players Club Drive PDS-001-423 |
| Public Employees Insurance Agency | | | | | | | | | | | | | | |
| Lease Obligations Issued 10/17/18, effective 11/1/ | /18 | | 1,387,550 | 368,636 | | 124,326 | 7,530 | 244,311 | | | 244,311 | 10/31/23 | 0.00% | Office Space PEI-003-023 (60 mo) |
| Public Employees Grievance Board | | | | | | | | | | | | | | |
| Lease Obligations Issue dated 11/1/2000. effective | 12/1/2018 | | 174.313 | 66.936 | | 8.716 | | 58.220 | | | 58.220 | 11/30/23 | 0.00% | EGB-013-N23 Office - 11 Commerce Drive. Suite 204 |
| Issue dated 7/1/2009, effective 1 Issue dated 5/28/19, effective 7/ | 1/1/2016 | | 630,000 735,900 | 112,500 | - | 18.063 | | 112,500 537,207 | | | 112,500 537,207 | 12/31/22 06/30/29 | 0.00% | EGB-014-D22 Office - 1596 Kanawha Blvd, E EGB-016-629 Schoenbaum Family Center |
| Public Service Commission of WV | 112018 | | /33,800 | 555,270 | | 10,003 | | 557,207 | | | 551,201 | 00/30/28 | 0.00% | EGB-010-028 Scroenbaum Parmy Center |
| Lease Obligations Issue dated 5/19/2020. effective | | | 108.818 | 54.409 | | 10.882 | | 43.527 | | | 43.527 | 06/30/25 | 0.00% | Building and garage for PSC Transportation Division |
| | | | 100,010 | 54,409 | - | 10,002 | | 43,527 | | | 43,527 | 06/30/25 | 0.00% | Building and garage of PSC mansportation Division |
| Public Service Commission of WV - Cor Lease Obligations | | | | | | | | | | | | | | |
| Issue dated 5/5/2022, effictive 8 | | | 167,701 | 148,675 | - | 33,821 | | 114,854 | | | 114,854 | 06/30/25 | 0.00% | PSC - CAD Office space |
| Multimodal Transportation, Division of (Lease Obligations | | | | | | | | | | | | | | |
| Issued 6/28/2022, effective 7/1/2 | 022 | 5A-10-5 | 42,627 | 108,810 | - | 21,762 | | 87,048 | | | 87,048 | 6/30/2025 | 0.00% | Office Space at Building 5, State Complex |
| Real Estate Commission Lease Obligations | | | | | | | | | | | | | | |
| Lease dated 10/22/19, effective | a 11/1/19 | WVC 5A-10 | 288,357 | 111,821 | 14,574 | 34,251 | - | 92,144 | | | 92,144 | 10/31/24 | 0.00% | Kanawha Valley Building, 300 Capitol Street, 4th floor |
| Rehabilitation Services, WV Division of Lease Obligations | | | | | | | | | | | | | | |
| Issue dated 12/1/2020 | | WVC 31-20 | 6,200 | 1,800 | | 600 | | 1,200 | 1,200 | | 13.350 | 6/30/2023 | 0.00% | (Charleston)(Plaza East)(WIB) |
| Issue dated 4/1/2021 Issue dated 7/1/2021 | | WVC 31-20 WVC 31-20 | 36,968 216,264 | 18,484 132,161 | 166,968 | 5,135 42,243 | | 13,350 256,886 | - | | 256,886 | 3/31/2024 6/30/2024 | 0.00% | (Mullens) (Parkersburg)(State Ofc) |
| Issue dated 7/1/2020 Issue dated 9/1/2020 | | WVC 31-20 WVC 31-20 | 54,768 316,680 | 13,692 190,008 | | 7,607 26,390 | | 6,085 163,618 | | | 6,085 163,618 | 6/30/2023 8/31/2020 | 0.00% | (Spencer) (Lewisburg) |
| Issue dated 12/10/2019 Issue dated 7/1/2021 | | WVC 31-20 | 4,920 399,432 | 2,132 269,383 | | 656 | | 1,476 269,383 | | | 1,476 269,383 | 12/9/2019 | 0.00% | (Charleston)(Fed.Blg.Storage) (Huntington)(State Ofc) |
| Issue dated 7/1/2021 | | WVC 31-20 WVC 31-20 | 157,331 | 108,685 | | 21,494 | | 87,191 | - | | 87,191 | 6/30/2024 6/30/2024 | 0.00% | (Weirton)(State Ofc) |
| Issue dated 4/1/2019 Issue dated 9/1/2019 | | WVC 31-20 WVC 31-20 | 353,430 502,200 | 64,796 351 540 | | 29,453 20,925 | | 35,343 330,615 | | | 35,343 330,615 | 5/31/2024 8/31/2029 | 0.00% | (Summersville) (Elkins) (lease renewal pending) |
| Issue dated 7/1/2020 | | WVC 31-20 | 264,066 243,317 | 158,440 | - | 35,209 32,442 | - | 123,231 113,578 | - | | 123,231 113,578 | 6/30/2020 6/30/2025 | 0.00% | (Princeton) |
| Issue dated 7/1/2020 Issue dated 3/1/2021 | | WVC 31-20 WVC 31-20 | 365,825 | 249,980 | | 30,485 | | 219,495 | - | | 219,495 | 2/28/2026 | 0.00% | `(Welch)´ (Morgantown) |
| Issue dated 5/1/2021 Issue dated 7/1/2019 | | WVC 31-20 WVC 31-20 | 236,810 335,160 | 169,713 31,801 | | 19,734 29,047 | : | 149,979 2,753 | : | : | 149,979 2,753 | 4/30/2026 6/30/2025 | 0.00% | (Teays Valley) (Nitro - Warehouse)(lease renewal pending) |
| Issue dated 7/1/2021 Issue dated 8/1/2011 | | WVC 31-20 WVC 31-20 | 424,778 447.615 | 324,502 (16,243) | - | | - | 324,502 (16,243) | (16,243) | - | 324,502 | 6/30/2024 7/31/2021 | 0.00% | (Charleston - Kanawha City)(renewal pending) (Keyser) |
| Issue dated 5/1/2021 | | WVC 31-20 | 11,520 | 6,080 | | 960 | | 5,120 | (10,243) | - | 5,120 | 4/30/2024 | 0.00% | (Wheeling)(WIB) |
| Issue dated 4/1/2013 Issue dated 7/1/2019 | | WVC 31-20 WVC 31-20 | 1,020,600 154,260 | 143,382 (1,286) | | | | 143,382 (1,286) | - (1,286) | | 143,382 | 3/31/2022 6/30/2022 | 0.00% | (Martinsburg) (Logan)(StateOfc) |
| Issue dated 9/1/2013 Issue dated 2/1/2021 | | WVC 31-20 WVC 31-20 | 975,000 12,960 | 48,750 5,000 | - | 40,625 2,800 | | 8,125 2,200 | | | 8,125 2,200 | 8/31/2023 1/31/2021 | 0.00% | (Moorefield) (Williamson) |
| Issue dated 7/1/2021 | | WVC 31-20 | 245,271 | 138,987 | - | 37,472 | | 101,515 | | | 101,515 | 6/30/2021 | 0.00% | (Fairmont)(State Ofc)(renewal pending) |
| Issue dated 11/1/2015 Issue dated 8/1/2019 | | WVC 31-20 WVC 31-20 | 1,620,000 728,802 | 499,500 4,350 | | 40,500 | : | 459,000 4,350 | (13,500) | | 472,500 4,350 | 10/31/2026 7/30/2022 | 0.00% | (Wheeling) (Clarksburg)(State Ofc) |
| Issue dated 11/1/2016 Issue dated 3/1/2020 | | WVC 31-20 WVC31-20 | 250,000 10.800 | 102,084 2,700 | - | 10,417 600 | : | 91,668 2,100 | 2,100 | : | 91,668 | 10/31/2026 2/28/2023 | 0.00% | (Pt. Pleasant) (Oak Hill) |
| Issue dated 7/1/21 | | WVC 31-20 | 18,000 | 15,000 | - | 5,000 | | 10,000 | - | | 10,000 | 6/30/2024 | 0.00% | (New Martinsville) |
| Issue dated 7/1/21 Issue dated 6/1/22 | | WVC 31-20 WVC 31-20 | 663,600 268,610 | 558,821 230,237 | | 69,853 27,409 | : | 488,969 202,828 | : | : | 488,969 202,828 | 6/30/2026 7/31/2026 | 0.00% | Beckley Keyser |
| Issue dated 4/1/22 Issue dated 4/1/22 | | WVC 31-20 WVC 31-20 | 582,498 29,150 | 495,123 22,550 | | 48,542 2,750 | : | 446,582 19,800 | : | : | 446,582 19.800 | 3/31/2027 8/31/2026 | 0.00% | Martinsburg Hurricane WIB |
| Issue dated 1/1/22 Issue dated 7/1/2022 | | WVC 31-20 WVC 31-20 | 3,288,021 | 2,957,140 | - | 139,169 | - | 2,817,971 81.072 | - | | 2,817,971 81,072 | 12/1/2031 6/30/2024 | 0.00% | Nitro Office Logan Office |
| Issue dated 7/1/2022 Issue dated 7/1/2022 | | WVC 31-20 WVC 31-20 | 473,573 | 417,195 | | 23,568 93,963 | | 323,232 | | | 323,232 | 6/30/2024 | 0.00% | Logan Office |
| | | | | | | | | | | | | | | |

| | naudited EBT GATION | STATUTORY AUTHORITY | Original Debt Issuance | Principal Outstanding 12/31/2022 | Debt Issued 1/1/2023 through 6/30/2023 | Principal Paid 1/1/2023 through 6/30/2023 | Interest Paid 1/1/2023 through 6/30/2023 | Principal Outstanding 6/30/2023 | Adjustments | Refunding, Defeasance, Debt Called | Adjusted Principal Outstanding | FINAL MATURITY DATE | INTEREST RATE | PURPOSE OF DEET |
|--|---------------------------|------------------------------------|---------------------------|--|---|--|---|---------------------------------------|-------------|--|-----------------------------------|------------------------------|------------------|---|
| Rehabilitation Services, WV Division of (continu | | | | | | | | | , | | | | | |
| Issue dated 7/1/2022 | eu) | WVC 31-20 | 256,234 | 212,719 | - | 54,755 | - | 157,963 | | | 157,963 | 6/30/2024 | 0.00% | Huntington Office |
| Issue dated 2/1/2023 Issue dated 6/30/2022 | | WVC 31-20 WVC 31-20 | 51,720 165,748 | | 51,720 165,748 | 3,448 22,675 | | 48,272 143,073 | | | 48,272 143,073 | 1/31/2028 6/30/2025 | 0.00% | Charleston One Stop DRS Charleston - DEP Kanawha City |
| Issue dated 7/1/2022 | | WVC 31-20 | 7,200 | | 7,200 | 6,600 | - | 600 | - | | 600 | 6/30/2023 | 0.00% | DRS Ripley - Mt.State ECS/Mid Ohio Valley |
| Issue dated 11/1/2022 | | WVC 31-20 | 372,000 | - | 372,000 | 15,700 | - | 356,300 | - | | 356,300 | 10/31/2032 | 0.00% | DRS Weston |
| Secretary of State Lease Obligations | | | | | | | | | | | | | | |
| Issue dated 6/7/17, effective 7/1/17 | | | 21,900 | 2,190 | - | | - | 2,190 | | | 2,190 | 06/30/22 | 0.00% | Office Space - Martinsburg SOS-003-622 (60 mo) |
| Issue dated 6/23/17, effective 7/1/17 Issue dated 5/23/2022, effective 6/1/2022 | | | 231,186 298,489 | 23,119 | 298.489 | 14.924 | - | 23,119 283,564 | 44 773 | | 23,119 238,791 | 06/30/22 | 0.00% | Office Space - One Stop SOS-004-622 (60 mo) Office Space - One Stop SOS-007-627 (60 mo) |
| | 2 | | 290,469 | - | 290,409 | 14,924 | | 203,504 | 44,773 | | 236,791 | 06/30/27 | 0.00% | Onice space - One slop SOS-007-627 (60 mb) |
| Senior Services, WV Bureau of Lease Obligations | | | | | | | | | | | | | | |
| Issued 6/29/04, effective 10/1/2014 | | | 1,686,048 | 421,071 | - | 86,464 | - | 334,607 | - | - | 334,607 | 9/30/2024 | | BSS-002-924 addm, Town Center Mall |
| Issued 9/29/21, effective 10/1/21 | | WVC 5A-10 | 24,000 | 18,000 | - | 2,400 | - | 15,600 | - | | 15,600 | 9/30/2026 | 0.00% | BSS-003-926 Middletown Properties, Fairmont |
| Shepherd University Issue dated 08/21/2017 | | WVC 31-20 | 184.870 | 18.574 | | 15.885 | 245 | 2.688 | | | 2.688 | Not provided | 0.00% | Rental for Café space- Moto-Mo. |
| Issue dated 08/21/2017 Issue dated 09/22/2017 | | WVC 31-20 WVC 31-20 | 16,451 | 18,574 (822) | | 15,885 | 245 | 2,688 (822) | (823) |) - | 0 | Not provided Not provided | 0.00% | Copier leases-Just Tech |
| Issue dated 12/1/2012 | | WVC 31-20 | 2,504,744 | 618,482 | - | 47,268 | 10,785 | 571,214 | - | - | 571,214 | 06/30/23 | 0.00% | Lease for Satallite campus |
| Issue dated 12/29/2021 Issue dated 6/1/2022 | | WVC 31-20 WVC 31-20 | 5,640,000 4,920 | 5,620,000 | | | 140,750 | 5,620,000 | | | 5,620,000 | 12/15/36 05/31/27 | 2.50% 0.00% | Capital Improvement Project - Multipurpose Energy Efficiency - Phase A Copier rental lease |
| Issue dated 6/1/2022 Issue dated 6/30/2022 | | WVC 31-20 WVC 31-20 | 4,920 90,488 | 73,179 | 6,818 | 12,239 | 1,814 | 67,758 | - | - | 67,758 | 05/31/27 06/30/27 | 0.00% 5.25% | Copier rental lease Small equipment leases |
| | | WVC 31-20 | 90,466 | 73,179 | 0,010 | 12,239 | 1,614 | 67,756 | - | | 67,758 | 06/30/27 | 5.25% | Small equipment leases |
| Speech & Audiology, Board of Lease Obligations | | | | | | | | | | | | | | |
| Issue dated 10/01/2019 | | WVC 30-32 | 43,513 | 19,581 | | 4,352 | | 15,229 | - | | 15,229 | 09/30/24 | | Office Space Lease |
| Issue dated 3/1/2018 | | WVC 30-32 | 3,666 | (137) | - | 709 | - | (846) | - | | (846) | 02/28/22 | | Copier |
| State Police, West Virginia | | | | | | | | | | | | | | |
| Lease Obligations Issue dated 7/1/19 | | | 40,050 | 12,015 | | 4,005 | | 8,010 | | | 8,010 | 06/30/24 | 0.00% | Building Lease Danville Detachment Boone Co |
| Issue dated 7/1/19 | | | 30,000 | 9,500 | | 3,000 | | 6,500 | - | | 6,500 | 06/30/24 | 0.00% | Land Lease for Radio Tower Marshall Co |
| Issue dated 10/1/18 Issue dated 7/1/19 | | | 18,000 44,800 | 2,700 13,440 | | 1,800 4,480 | | 900 8,960 | | | 900 8,960 | 09/30/23 06/30/24 | 0.00% | Land Lease for Radio Tower Handcock Co Office Space Lease at Quincy Center |
| Issue dated 11/1/18 | | | 18.000 | 3,000 2,400 | - | 1,800 | - | 1,200 2,400 | - | - | 1,200 2,400 | 10/31/23 06/30/24 | 0.00% | Building Lease Richwood Detachment Nicholas Co |
| Issue dated 7/1/19 Issue dated 3/18/2022 | | | 6,000 223,799 | 179,041 | | 22,380 | | 2,400 | | | 2,400 | 12/31/26 | 0.00% | Land Lease for Radio Tower Wayne Co Lease for ICAC Unit in Morgantown |
| Issue dated 6/30/2022 | | | 750 | - | - | 750 | - | (750) | (750) |) - | - | 06/30/23 | 0.00% | Land Lease for Radio Tower - Roane Co |
| Supreme Court of Appeals of WV | | | | | | | | | | | | | | |
| Lease Obligations Issue dated 7/1/2019 | | WV Con Art VIII | 21 120 | | 10 560 | 10 560 | | | | | | 06/30/21 | 0.00% | Barbour Co Family Court Space |
| Issue dated 7/1/2019 | | WV Con Art VIII | 81,920 | 20,480 | 51,200 | | - | 71,680 | - | - | 71,680 | 06/30/21 | 0.00% | Berkeley Co Family Court Space |
| Issue dated 7/1/2019 Issue dated 7/1/2019 | | WV Con Art VIII WV Con Art VIII | 45,876 20.043 | 22,938 | 22,938 10.022 | 22,938 10.022 | | 22,938 | | | 22,938 | 06/30/21 06/30/21 | 0.00% | Boone Co Family Court Space Braxton Co Family Court Space |
| Issue dated 7/1/2019 | | WV Con Art VIII | 10,848 | | 5,424 | 5,424 | - | | - | - | | 06/30/21 | 0.00% | Brooke Co Family Court Space |
| Issue dated 4/1/2019 Issue dated 7/1/2019 | | WV Con Art VIII WV Con Art VIII | 130,056 19,200 | 21,676 (1,600) | 57,114 9,600 | 69,271 8,000 | | 9,519 | | | 9,519 | 06/30/22 06/30/21 | 0.00% | Cabell Co Family Court Space Calhoun Co Family Court Space |
| Issue dated 7/1/2019 | | WV Con Art VIII | 6,894 | - | 3,448 | 3,447 | - | 1 | - | - | 1 | 06/30/21 | 0.00% | Clay Co Family Court Space |
| Issue dated 7/1/2019 Issue dated 7/1/2019 | | WV Con Art VIII WV Con Art VIII | 40,500 24,249 | 16,875 (4,042) | 20,250 12,125 | 10,125 8.083 | - | 27,000 | - | | 27,000 | 06/30/21 06/30/21 | 0.00% | Fayette Co Family Court Space Gilmer Co Family Court Space |
| Issue dated 7/1/2020 | | WV Con Art VIII | 32.844 | 5,473 | 16.422 | 16,422 | - | 5,473 | - | - | 5,473 | 06/30/25 | 0.00% | Greenbrier Co Family Court Space |
| Issue dated 7/1/2019 Issue dated 7/1/2019 | | WV Con Art VIII WV Con Art VIII | 15,222 26,685 | 6,670 | 7,612 13.342 | 6,343 | | 1,269 20,012 | | | 1,269 20,012 | 06/30/21 06/30/21 | 0.00% | Hampshire Co Family Court Space Hancock Co Family Court Space |
| Issue dated 7/1/2019 Issue dated 7/1/2018 | | WV Con Art VIII | 9,342 42,000 | - 10,500 | 4,672 | 4,671 21.000 | - | 1 10.500 | - | - | 1 10.500 | 06/30/21 | 0.00% | Hardy Co Family Court Space Harrison Co Family Court Space |
| Issue dated 7/1/2019 | | WV Con Art VIII | 9,072 | (756) | 21,000 4,536 | 4,536 | | (756) | | | (756) | 06/30/21 | 0.00% | Jackson Co Family Court Space |
| Issue dated 7/1/2019 Issue dated 7/1/2019 | | WV Con Art VIII WV Con Art VIII | 123,343 24 750 | 10,279 | 61,672 12,376 | 61,672 | - | 10,279 (6 188) | - | - | 10,279 | 06/30/21 | 0.00% | Kanawha Co Family Court Space |
| Issue dated 7/1/2018 | | WV Con Art VIII | 9.856 | 9 856 | 4 928 | 5 749 | | 9,035 | | | 9.035 | 06/30/19 | 0.00% | Lincoln Co Family Court Space |
| Issue dated 3/1/2002 Issue dated 7/1/2019 | | WV Con Art VIII WV Con Art VIII | 5,422 5,154 | 904 1,718 | 2,711 2,578 | 2,259 2,577 | - | 1,356 1,719 | | - | 1,356 1,719 | 06/30/22 06/30/21 | 0.00% | Marion Co Family Court Space Marshall Co Family Court Space |
| Issue dated 7/1/2019 | | WV Con Art VIII | 31,160 | (7,791) | 15,580 | 15,580 | | (7,790) | | | (7,790) | 06/30/21 | 0.00% | Mason Co Family Court Space |
| Issue dated 7/1/2019 Issue dated 7/1/2019 | | WV Con Art VIII WV Con Art VIII | 11,200 64,940 | 6,533 (0) | 5,600 32,470 | 32,470 | | 12,133 (0) | | | 12,133 (0) | 06/30/21 06/30/21 | 0.00% | McDowell County Family Court Space Mercer Co Family Court Space |
| Issue dated 7/1/2019 | | WV Con Art VIII | 31.890 | (0) | 15.946 | 15.945 | - | 0 | - | - | 0 | 06/30/21 | 0.00% | Mineral Co Family Court Space |
| Issue dated 7/1/2019 Issue dated 6/1/2010 | | WV Con Art VIII WV Con Art VIII | 32,000 69,360 | 9,600 | 19,200 40,460 | 38,400 20,230 | - | (9,600) 20,230 | - | | (9,600) 20,230 | 06/30/21 06/30/22 | 0.00% | Mingo Co Family Court Space Monongalia Co Family Court Space |
| Issue dated 10/1/2003 | | WV Con Art VIII | 19,200 | 14,400 | 9.600 | 16,000 | - | 8,000 | - | | 8,000 | 06/30/22 | 0.00% | Monroe Co Family Court Space |
| Issue dated 7/1/2019 Issue dated 10/1/1999 | | WV Con Art VIII WV Con Art VIII | 26,050 8,517 | (4,342) 6,388 | 13,026 4,258 | 10,854 2,839 | | (2,171) 7,807 | | | (2,171) 7,807 | 06/30/22 | 0.00% | Morgan Co Family Court Space Nicholas Co Family Court Space |
| Issue dated 7/1/2018 Issue dated 7/1/2019 | | WV Con Art VIII WV Con Art VIII | 69,450 13,334 | 34,725 | 34,726 7 835 | 69,452 7,834 | | (1) | - | | (1) | | 0.00% | Ohio Co Family Court Space Pocahontas Co Family Court Space |
| Issue dated 7/1/2019 | | WV Con Art VIII | 11.340 | 1.890 | 5.670 | 7,834 6,615 | | 945 | - | | 945 | 06/30/21 | 0.00% | Preston Co Eamily Court Space |
| Issue dated 7/1/2019 Issue dated 7/1/2019 | | WV Con Art VIII WV Con Art VIII | 19,482 74,250 | 24,352 | 9,742 37,126 | 37.125 | | 34,094 | - | | 34,094 | 06/30/21 06/30/21 | 0.00% | Putnam Co Family Court Space Raleich Co Family Court Space |
| Issue dated 7/1/2019 | | WV Con Art VIII | 29,420 | 1 (0) | 14,710 | 12,258 | | 2,451 | | | 2,451 | 06/30/21 | 0.00% | Randolph Co Family Court Space |
| Issue dated 7/1/2019 Issue dated 7/1/2019 | | WV Con Art VIII WV Con Art VIII | 10,341 27,600 | 0 2,300 | 5,170 13,800 | 5,171 13,800 | | (0) 2,300 | - | | (0) 2,300 | 06/30/21 06/30/21 | 0.00% | Roane Co Family Court Space Summers Co Family Court Space |
| Issue dated 7/1/2018 | | WV Con Art VIII | 18,696 | 2,300 23,370 | 4,674 | - | | 28,044 | - | | 28,044 | 06/30/19 | 0.00% | Tucker Co Family Court Space |
| Issue dated 7/1/2019 Issue dated 3/1/2013 | | WV Con Art VIII WV Con Art VIII | 8,478 34,800 | - 0 | 5,652 17,400 | 6,594 11,600 | 2,900 | (942) 5,800 | - | | (942) 5,800 | 06/30/22 06/30/22 | 0.00% | Upshur Co Family Court Space Wayne Co Family Court Space |
| Issue dated 7/1/2019 | | WV Con Art VIII | 8,994 | 750 | 4,498 | 4,497 | 2,000 | 750 | - | | 750 | 06/30/21 | 0.00% | Webster Co Family Court Space |
| Issue dated 7/1/2019 Issue dated 7/1/2019 | | WV Con Art VIII WV Con Art VIII | 4,464 | (371) 4,904 | 2,232 20.842 | 1,489 25,746 | | 373 | - | | 374 | 06/30/21 | 0.00% | Wetzel Co Family Court Space Wood Co Family Court Space |
| Issue dated 7/1/2019 | | WV Con Art VIII | 22,500 | +,004 | 11,250 | 11,250 | - | - | - | | - | 06/30/21 | 0.00% | Wyoming Co Family Court Space |
| Issue dated 8/1/2021 Issue dated 3/1/2020 | | WV Con Art VIII WV Con Art VIII | 3,900 43,200 | - | 975 21.600 | 975 21.600 | | - | - | | - | 06/30/24 02/28/25 | 0.00% | Office Space, 2006 Quarrier Street Warehouse, 3708 Venable Avenue |
| Issue dated 1/1/2018 | | WV Con Art VIII | 1 | - | - | | | - | - | | | 12/31/22 | 0.00% | Warehouse, 617 Leon Sullivan Way |
| Issue dated 8/1/2013 Issue dated 8/1/2013 | | WV Con Art VIII WV Con Art VIII | 38,806 38,806 | (463) | 1,200 | - 1,200 | | (463) | - | | (463) | 10/31/21 10/31/21 | 0.00% | Office Space, 4700 MacCorkle Ave - 2nd Floor Office Space, 4700 MacCorkle Ave - 6th Floor |
| Issue dated 12/1/2012 | | WV Con Art VIII | 33,596 | - | 1,389 | 1 389 | | - | - | | - | 10/31/21 | 0.00% | Office Space, 4700 MacCorkle Ave - 7th Floor |
| Issue dated 7/1/2011 Issue dated 11/1/2011 | | WV Con Art VIII WV Con Art VIII | 35,290 35,450 | 782 (756) | 1,131 1,173 | 1,131 1,173 | | 782 (756) | - | | 782 (756) | 10/31/21 10/31/21 | 0.00% | Office Space, 4700 MacCorkle Ave - 8th Floor Office Space, 4700 MacCorkle Ave - 9th Floor |
| Issue dated 10/1/2010 | | WV Con Art VIII | 35,631 | - | 1,134 | 1,134 | - | - | | | - (730) | 10/31/21 | 0.00% | Office Space, 4700 MacCorkle Ave - 12th Floor |
| Issue dated 7/1/2023 Issue dated 7/1/2023 | | WV Con Art VIII WV Con Art VIII | 5,556 5,556 | - | | | | - | - | | | 06/30/26 06/30/26 | 0.00% | Lewis ICA Raliedh ICA |
| Issue dated 7/1/2022 | | WV Con Art VIII | 4,692 | - | - | - | - | - | - | | - | 06/30/26 | 0.00% | Morgan ICA |
| Issue dated 7/1/2022 | | WV Con Art VIII | 4,533 | - | 1,134 | 1,134 | | - | - | | - | 06/30/26 | 0.00% | Grant ICA |
| Tax Appeals, WV Office of Lease Obligations | | | | | | | | | | | | | | |
| Issued 2/18/20, effective 6/1/2020 | | WVC 110-11A | 139,650 | 23,275 | | 19,396 | | 3,879 | 3,879 | | 0 | 06/01/23 | 0.00% | Building #1 Office Space, Charleston OTA-001-523 |
| Issued 6/1/2023, effective 5/31/2024 | | WVC 5A-10 | 60,000 | | 60,000 | 5,000 | | 55,000 | | | 55,000 | 05/31/24 | 0.00% | Building #1 Office Space, Charleston OTA-001-524 |

| January 1, 2023 - June | ebt by Spending Unit - Unaudited 30, 2023 DEBT OBLIGATION | STATUTORY | Original | Principal Outstanding | 1/1/2023 through | 1/1/2023 through | Interest Paid 1/1/2023 through | Principal Outstanding | | Refunding, Defeasance, | Adjusted Principal Outstanding | FINAL MATURITY | INTEREST | PURPOSE |
|---|---|--|---|---|------------------------|---|---|---|-------------|---------------------------|---|--|---|---|
| ORG | | AUTHORITY | Debt Issuance | 12/31/2022 | 6/30/2023 | 6/30/2023 | 6/30/2023 | 6/30/2023 | Adjustments | Debt Called | Outstanding | DATE | RATE | OF DEBT |
| Treasurer's Office, State Lease Obligation Issue dated 6/2 Issue dated 5/2 Issue dated 6/4 | ns | | 920,266 1,011,240 892,500 | 644,186 353,934 739,500 | - | 92,027 101,124 51,000 | : | 552,159 252,810 688,500 | - | - | 552,159 252,810 688,500 | 06/30/26 09/30/24 03/31/30 | 0.00% 0.00% 0.00% | Office Building #1, Posler Office Building #2, Dickenson Office Building #3, Built |
| Issue dated 12 | 2/19/2019 | | 21,284 | 14,189 | - | 3,547 | | 10,642 | - | - | 10,642 | 12/31/22 | 0.00% | Office Building #4, Co-Owners |
| Issue dated 4/ | | WVC 5A 30-10 WVC 5A 30-10 WVC 5A 30-10 | 25,200 4,320 28,800 | 8,400 2,852 | 28,800 | 3,500 432 - | - | 4,900 2,420 28,800 | - | - | 4,900 2,420 28,800 | 05/31/23 07/19/25 05/31/26 | 0.00% 0.00% 0.00% | Office Rental - BJ Huffman Properties Postage Machine Rental - Priney Bowes Office Rental - BJ Huffman Properties |
| West Virginia University Lease Oblication | | | | | | | | | | | | | | |
| | Waterfront Place building tr St, Elizabeth trk Grab-h-Go nsdale Crossing hen | | 18,404,504 2,137,058 18,064 987,921 60,575,025 4,429,171 11,736 | 14,698,057 1,357,639 3,123 946,497 59,454,406 3,923,578 3,363 | - | 774,733 180,659 3,123 8,946 234,235 107,603 2,186 | 212,767 19,559 27 13,942 878,485 81,070 289 | 13,923,325 1,176,979 (0) 937,550 59,220,171 3,815,974 1,177 | | | 13,923,325 1,176,979 (0) 937,550 59,220,171 3,815,974 1,177 | 05/31/31 07/31/26 06/30/23 12/31/54 11/30/75 08/31/36 08/30/23 | 2.96% 3.05% 2.96% 2.96% 2.96% 2.96% | Office space Office space Office space Grade-nGe sublese at University Park PPP Example Cossing PPP sublese Photos Section PP sublese Photos Section Photos |
| U20PBBUSMGI U20PBSENDPF WVU 321 Putna U18EXTNEOPO | R RO an Co Extension | | 42,742 22,479 36,289 11,781 87,716 | 23,731 12,481 8,920 8,433 77,491 | - | 5,077 2,670 8,920 1,150 10,380 | 2,299 1,209 80 124 1,109 | 18,654 9,810 - 7,282 67,111 | - | - | 18,654 9,810 - 7,282 67,110 | 12/31/24 12/31/24 06/30/23 05/09/26 06/30/26 | 2.96% 2.96% 3.05% 3.05% 3.03% | r hardy observating operations Pitney Boves mailing equipment Pitney Boves mailing equipment Office space Necopot mailing equipment Office space |
| Extension - Qua HSC - Pitney Bo WVU-078 Riddl WVU -314 Capi | owes | | 14,354 20,586 28,923 67,844 | 14,354 16,128 - - | 28,923 67,844 | 1,416 4,524 14,352 16,578 | 212 222 348 922 | 12,939 11,605 14,571 51,266 | - | - | 12,939 11,605 14,571 51,266 | 10/01/27 12/29/24 12/31/23 12/31/24 | 3.03% 2.96% 3.03% 3.03% | Necoost maling equipment Pitney Bowes mailing equipment Office space Office space |
| West Virginia University Lease Obligation Pitney Bowes Y | | | 11,264 | 5,127 | | 1,542 | 486 | 3,585 | | - | 3,585 | 04/30/24 | 2.96% | Pitney Bowes mailing equipment |
| Lease Obligation R-020 KJB R-092 Linda Ra R-095 Doublet R-096 MEDPLE Thermo Fisher 5 R-101 Ascend W R-102 Ascend V | ae Abrahams Enterprises EX 500-50301857 WV, Lewisburg | | 785,161 183,222 1,383,499 121,619 66,983 76,924 39,502 124,395 | 985,498 31,677 548,859 165,431 35,646 38,901 34,479 | - - - 124,395 | 50,248 31,676 180,255 35,789 16,305 25,835 10,162 14,479 | 14,712 273 6,793 2,296 440 430 446 1,773 | 935,251 0 368,603 129,642 19,341 13,066 24,317 109,916 | | | 935,251 0 368,603 129,642 19,341 13,066 24,317 109,916 | 03/28/27 06/30/23 06/30/24 03/31/24 09/30/23 09/30/23 08/31/24 12/31/26 | 2.96% 2.96% 3.05% 3.05% 3.05% 3.03% 3.03% | Office Space Office Space Office Space HSC Clinic Space Finance scientific equipment Lease transferred from WVU Use Space Office Space |
| West Virginia University Lease Obligation Pitney Bowes Superior Office 5 | ins | | 8,118 | 4,295 9,660 | - | 919 2,850 | 357 79 | 3,376 6.810 | | | 3,376 6.810 | 10/03/24 | 20.44% 2.82% | Equipment - Postage/Mail Equipment, Pitney Bowes Equipment - Occiers, Superior Office Services |
| Notes Payable | ance (to WVU), Issued 4/1/2009 | WVC 18B | | 414,264 | | 163,241 | 7,461 | 251,023 | | | 251,023 | 01/31/24 | 3.98% | Equipment - Copients, Superior Onice Services |
| Totals | | | | 14,674,243,316 | 833,479,942 | 177,427,793 | 163,294,053 | 15,330,295,466 | 12,704,391 | 1,802,783,488 | 13,514,807,587 | | | |

Spending Units Reporting No Debt: Accountancy, Board of Acupuncture, WV Board of Administrative Services, Division of.. WV Department of Homeland Security Air Quality Board, WV Architects, WV State Board of Athletic Commission, WV State Bluefield State University **Budget Office** Chiropractic Examiners, Board of Coal Mine Health and Safety, Board of Commerce, Office of the Cabinet Secretary Department of Consolidated Public Retirement Board, WV Contractor Licensing Board **Courthouse Facilities Improvement Authority Crime Victims Compensation Fund** Deaf & Hard of Hearing, Commission for the Dentistry Examiners, WV Board of **Developmental Disabilities Council** Dietitians, Board of Licensed Eastern West Virginia Community and Technical College Economic Development, Department of Emergency Management, Division of Energy, WV Division of Enterprise Resource Planning Environmental Protection, WV Department of Environmental Quality Board , WV **Fire Commission** Funeral Service Examiners, WV Board of Geologic & Economic Survey Governor's Office Hatfield-McCoy Regional Recreation Authority Health Care Authority Hearing Aid Dealers, Board of Human Rights Commission, WV Justice and Community Services, Division of Labor, WV Division of Legislative Claims Commission Library Commission, WV Massage Therapy Licensure Board Medical Imaging and Radiation Therapy Technology Board of Examiners

Spending Units Reporting No Debt (Cont.): Miner's Health, Safety and Training, Division of Mountwest Community and Technical College Multimodal Transportation Facilities, WV Division of National & Community Service, WV Commission for dba Volunteer WV Northern Community and Technical College, West Virginia Oil and Gas, Office of (DEP) Optometry, WV Board of Osteopathic Medicine, WV Board of Parole Board, WV Personnel, Division of Pharmacy, WV Board of Physical Therapy, WV Board of Protective Services, Division of Psychologists, WV Board of Examiners of Racing Commission, WV Registered Professional Nurses, Board of Examiners for Respiratory Care, WV Board of Risk and Insurance Management, Board of Sanitarians, WV State Board of Schools for the Deaf & Blind Southern WV Community College Tax Department, WV State Tourism, WV Department of Treasury Investments, WV Board of Workforce WV WVNET

Spending Units NOT Reporting:

Agriculture, Department of Arts, Culture, & History, The Department of Barbers & Cosmetologists, Board of Education, Department of Educational Broadcasting Authority Landscape Architects, State Board of Licensed Practical Nurses, Board of Examiners for New River Community and Technical College School of Osteopathic Medicine, West Virginia Social Work Examiners Surveyors, WV Board of Professional Women's Commission