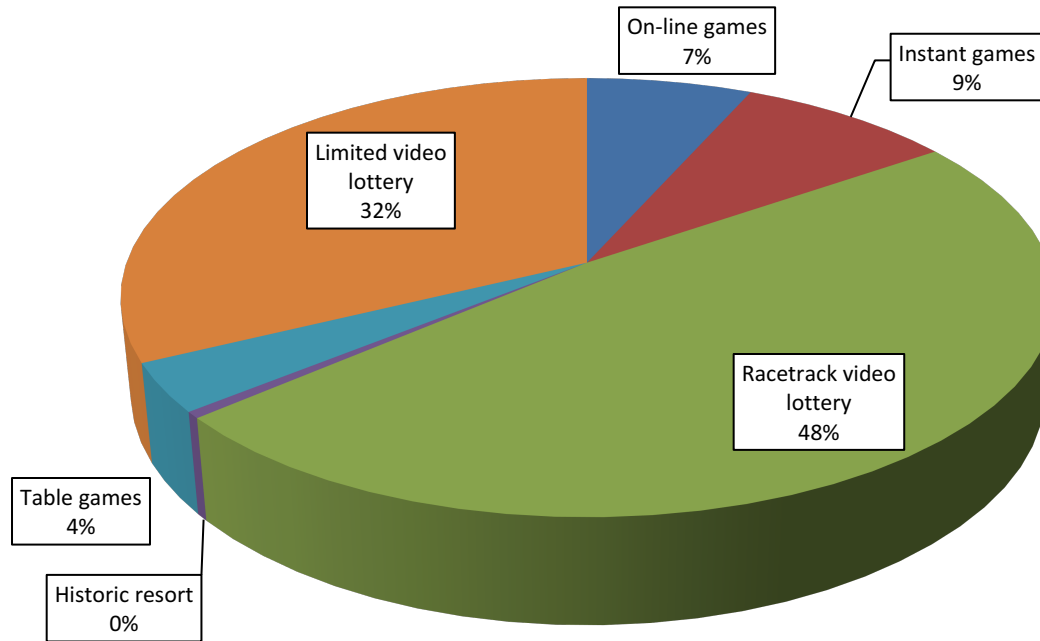


West Virginia Lottery

Fiscal Year 2017 Financial Results

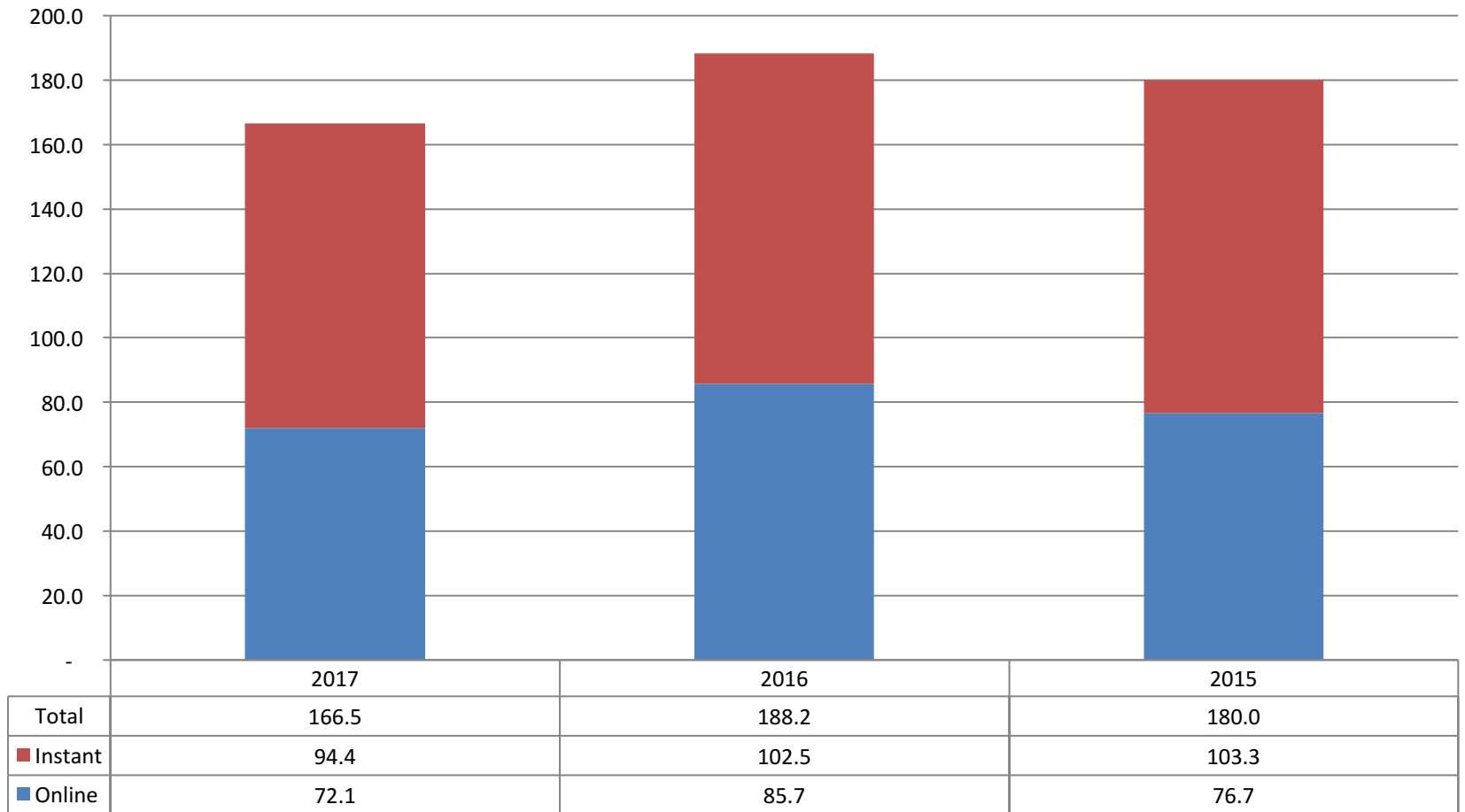
(all figures in millions)

FY 2017 Gross Revenue \$1,079 million

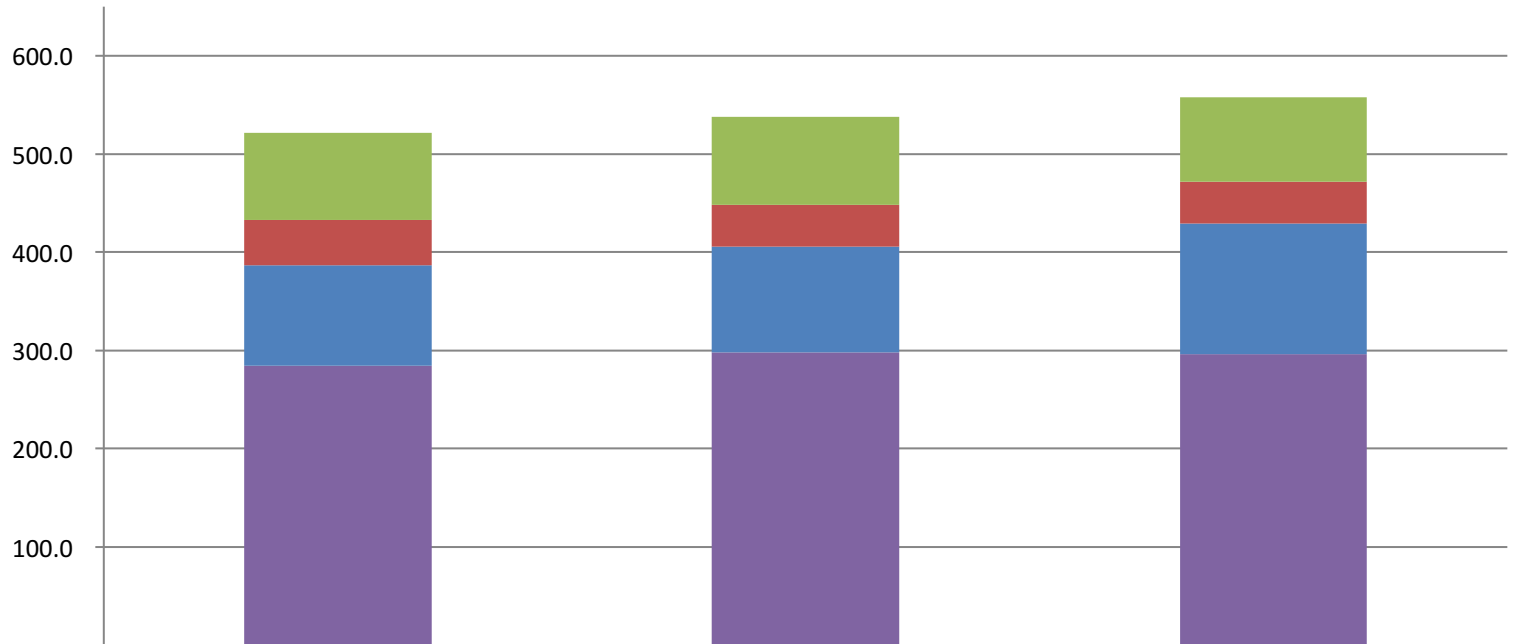


Online Games	\$72.1 million
Instant Games	\$94.4 million
Racetrack Video	\$521.3 million
Limited Video	\$347.6 million
Racetrack Table	\$38.9 million
Historic Resort	\$5.2 million
Total	\$1,079 million

Traditional Games (draw and instant) \$166.5 million

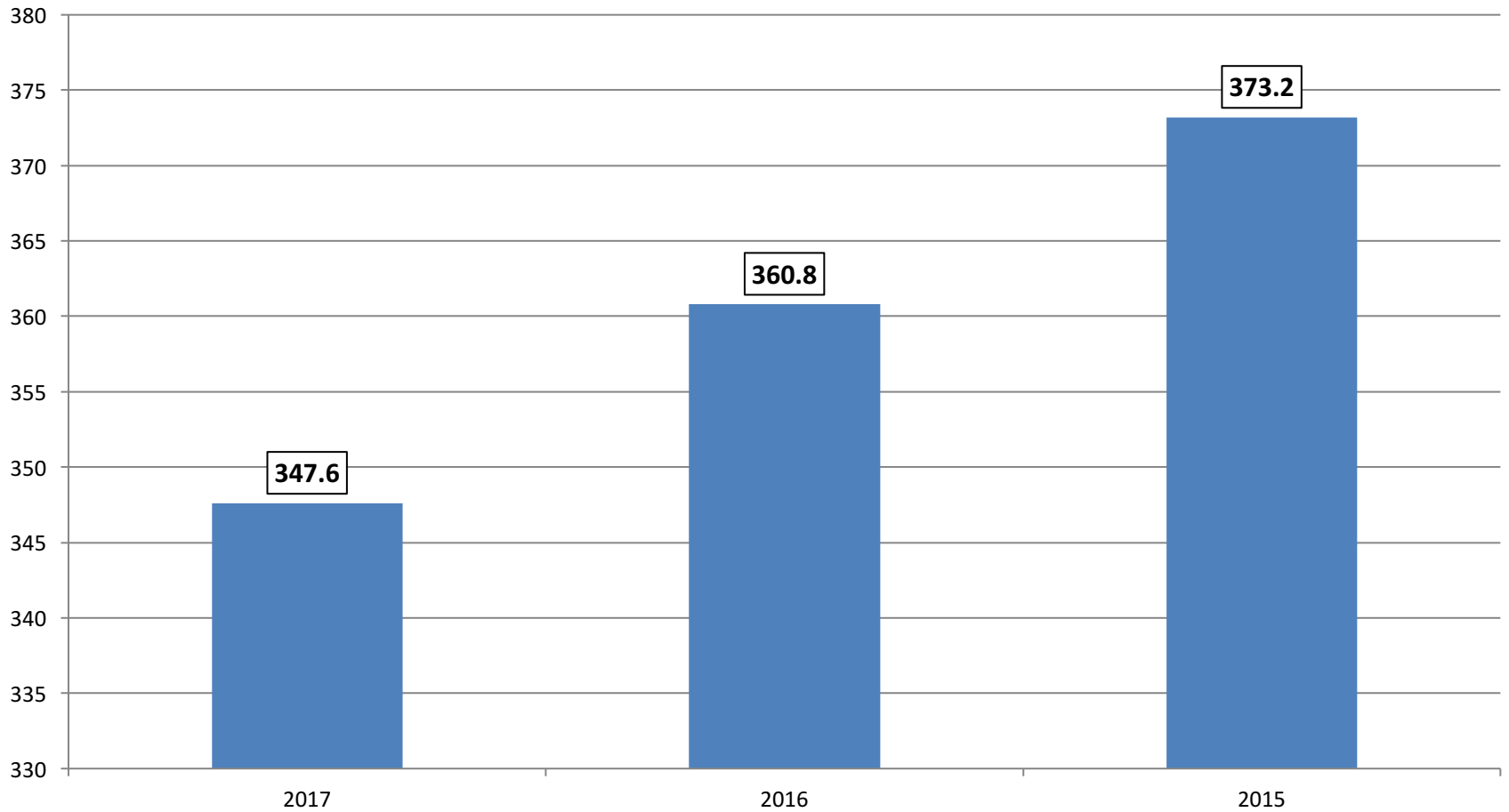


Racetrack Video Lottery \$521.3 million

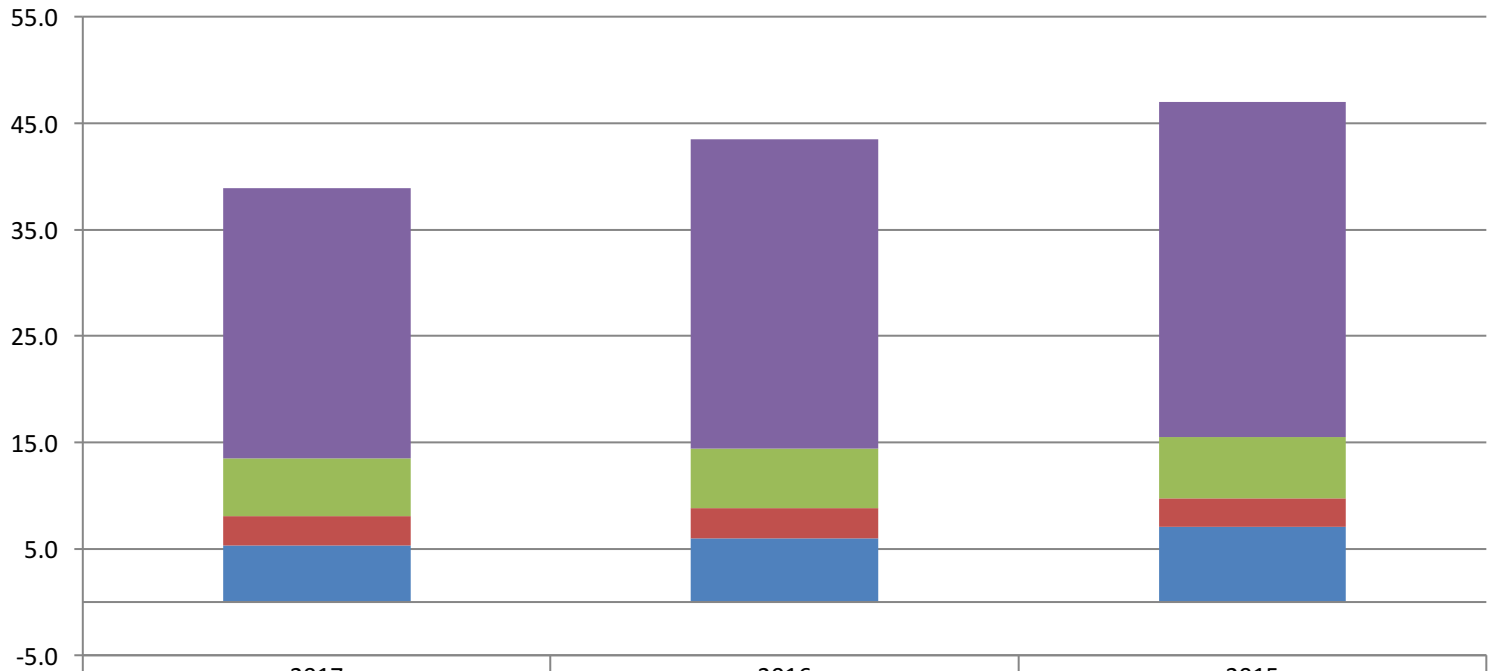


	2017	2016	2015
Total	521.2	537.7	557.9
Wheeling Island	88.3	89.2	85.7
Mardi Gras	45.8	42.9	43.3
Mountaineer	102.5	107.1	132.6
Hollywood Casino	284.6	298.5	296.3

Limited Video Lottery \$347.6 million



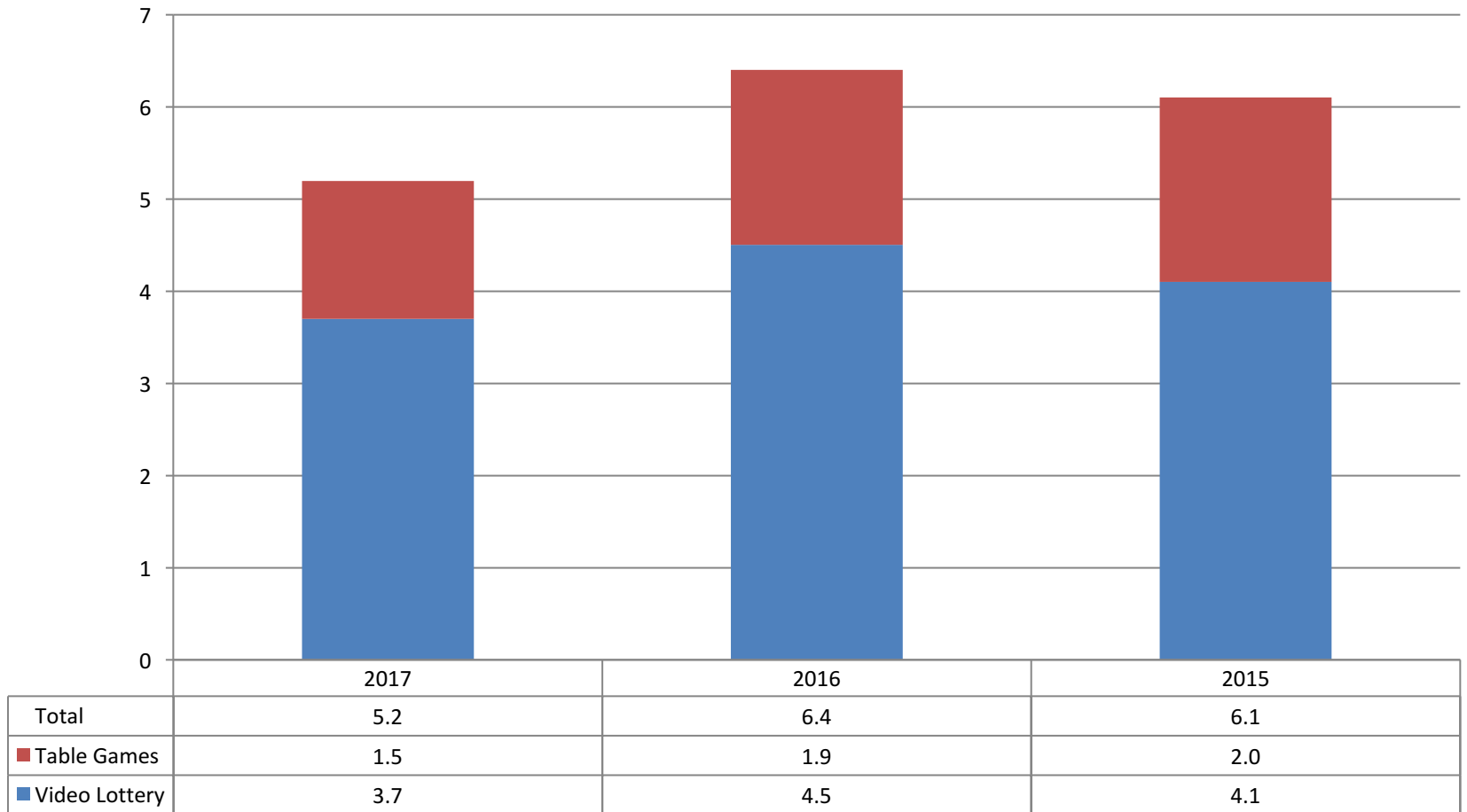
Racetrack Table Games \$38.9 million



	2017	2016	2015
Total	38.9	43.5	47.0
Hollywood Casino	25.4	29.1	31.5
Mardi Gras	5.4	5.6	5.8
Wheeling Island	2.8	2.8	2.6
Mountaineer	5.3	6.0	7.1

Historic Resort (Greenbrier)

\$5.2 million



Net Revenue \$477 million

Game	Gross Revenue	Lottery Fund	Excess Lottery Fund	Veterans Ticket Fund	Total Net Revenue	ROR
Instant	\$ 94.4	\$ 16.3		\$0.6	\$ 16.9	17.9%
Online	\$ 72.1	\$23.3			\$ 23.3	32.3%
Racetrack Video	\$ 521.3	\$115.7	\$125.6		\$ 241.3	46.3%
Limited Video	\$ 347.6		\$ 174.5		\$ 174.5	50.2%
Racetrack Table Games	\$ 39.0		\$19.1		\$ 19.1	49.0%
Historic Resort	\$ 5.2		\$1.9		\$ 1.9	36.5%
Total	\$ 1,079.6	\$155.3	\$321.1	\$0.6	\$477.0	44.2%